Investing

by me











TRADING CARD GAMES

What is a trading card game?

- Also known as TCGs
- Typically strategy games
 - Buying or trading cards to build decks
- Yu-gi-oh, Magic: The Gathering, Pokemon, ect.

Do people really spend money on pieces of cardboard?

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yes

- 2023 Magic releases lord of the rings crossover set
- One-of-one version of the One Ring
- Bought by Post Malone
- \$2.5 Million



- First Edition Holographic Charizard
- \$250k-\$400k



What makes a card expensive?

- Collectability
 - Edition
 - PSA Grading
 - Set
 - Rarity
 - Alternate Art
 - Uniqueness
- Playability
 - Strength in the competitive scene (meta)
 - Number of formats
 - Funness in the casual scene



Which is a better investment, collectability or meta dependency?

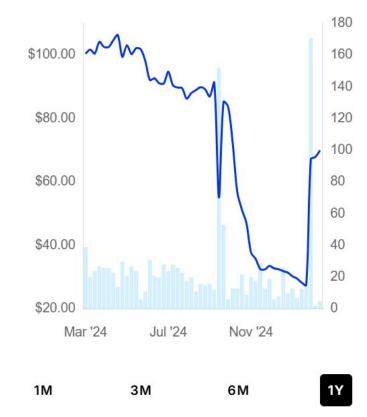




Pitfalls of investing in the meta

- Bannings
- Reprintings
- Meta shifts
- Unbannings

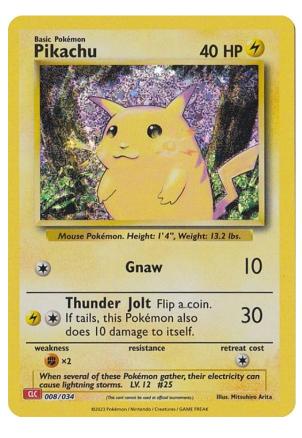
- Need to know and predict the card meta
 - More like stock trading





Pitfalls of collectability

- Dependent on the popularity of the Intellectual Property (IP)
- More scalping
- More reliant on luck to pull the cards you need



Sealed product is where the real \$\$ is

- Sealed Product: Boxes or packs that have not been opened
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- Prices tend to increase as long as there is one chase card in the set
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- Let other people gamble for you



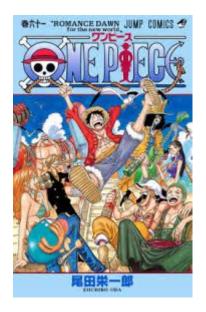
ONE PIECE

What is One Piece?

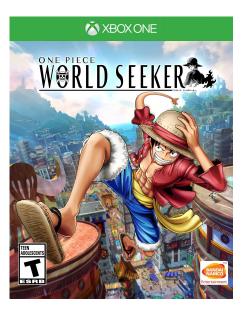
- Manga by Eiichiro Oda
- Started in July 1997
 - Still going strong
- Story about a kid whose dream is to become king of the pirates



How popular is it?









How long until it's over?

- Nobody has any idea
 - Every couple years the author says it'll be done in a couple of years
 - We think we're in the last super-arc
- The live action show is just starting season 2
- Redoing the anime

ONE PIECE TCG

Pricing based on...

Collectability

Playability







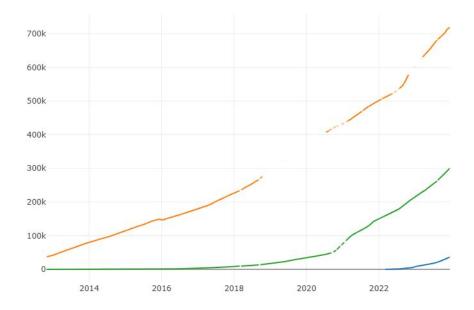




State of the One Piece TCG

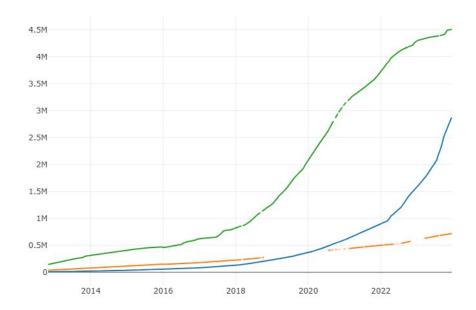
- Released in summer of 2022
- On their 10th set

- TCG subreddit subscribers
 - /r/magictcg
 - o /r/pokemontcg
 - /r/onepiecetcg

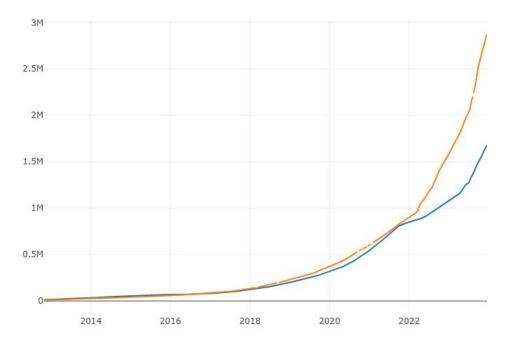


Potential for the future?

- Live TV show
- Redoing anime
- Manga in a strong spot
- Weeb culture more accepted
- Main subreddit subscribers
 - /r/magictcg
 - o /r/pokemon
 - /r/onepiece



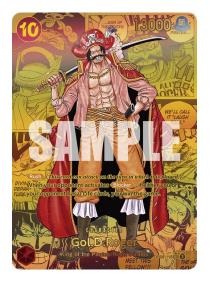
What happens when the manga ends?





/r/onepiece subreddit subscribers /r/naruto subreddit subscribers

Most expensive One Piece cards that you can pull right now









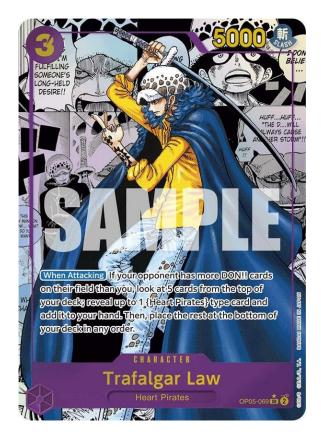
\$3,200

\$2,700

\$1,700

\$1,200

What makes a One Piece Card valuable?





How does One Piece rarity work?

- **C** = Common
- UC = Uncommon
- **R** = Rare
- L = Leader
- SR = Super Rare
 - a. 1 in 3 packs
 - b. \$10-50 non alt art
- SP = Special Rare
 - a. 1 in 288 packs
 - b. \$100-300 non alt art
- SEC = Secret Rare
 - a. 3 versions
 - b. Most rare are 1 in 6000 to 1 in 18000 packs
 - c. \$1000+
- Golden DON!! = Unique variant in OP09
 - a. \$100-\$500



What's the cost ratio here?

- 1 Pack = ~\$11 CAD
- 1 Box (24 packs) = ~\$160 CAD
- 1 Case (288 Packs) = ~\$1,900 CAD
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- ~Per Case
 - 1 SP rare (\$100-\$300)
 - 12 SR rare (\$10-\$50)
 - At least \$220 back on investment
 - ^ Doesn't take into consideration alternate arts



Remember, we are investing not gambling



End of January 2025 \$6,000 Beginning of March 2025 \$14,000

SCAMMING THE SYSTEM



























Scheme 1:

• Make money by out negotiating people

The target demographic for TCGS are



• I'm a better negotiator than an 8 year old



- I'm a better negotiator than an 8 year old
- 8 year olds don't understand the concept of money
 - Their parents should have taught them how to handle their finances better



- I'm a better negotiator than an 8 year old
- 8 year olds don't understand the concept of money
 - Their parents should have taught them how to handle their finances better
- I'm stronger than most 8 year olds

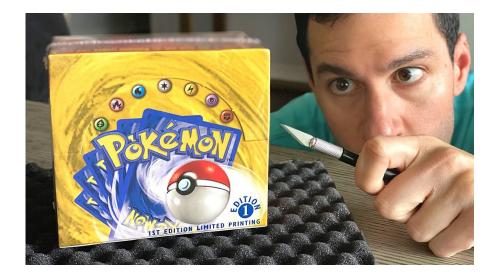


Scheme 2:

• Have suckers people pay you for your hobby

I am looking for investors to start an unboxing channel

- Upload a daily video of us opening a pack
- Popular format in Pokemon and Magic
 - White space in the One Piece market
- We give some of the cards away to suckers viewers to incentivize them to keep watching
- We keep the real hits





One of the most popular Pokemon unboxing channels



- **Reminder:** 1 Case (288 packs) costs ~\$1,900
 - \$6.60 per pack
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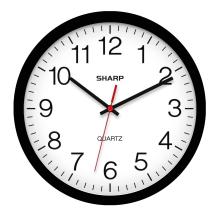


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- 220-660 views per video to pay for the pack
- We profit off the cards we pull
 - \circ $\hfill \hfill \hf$



What do we need to start this scheme?





Black Mat \$22 Phone Light \$22 Time ~15 minutes a day



• One pack opening a day is 365 packs



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- Average cost of a box is ~\$200
 - Box is 24 packs



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• \$3000 for a year's worth of product





- Split the costs
 - Low cost to high reward ratio



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 - Prices can double, triple, even grow tenfold over that time



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 - Low cost to high reward ratio
- Early adapters playing the 10 year long con
 - Prices can double, triple, even grow tenfold over that time
- 1 manga rare wipes out 50-100% of up front cost



Scheme 3:

• We hoard sealed product

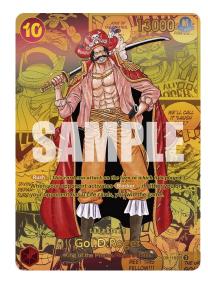


Remember this slide

Sealed product is where the real \$\$ is

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\$10



Remember this slide

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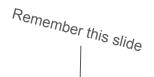




\$10 \$1,000

100X INCREASE





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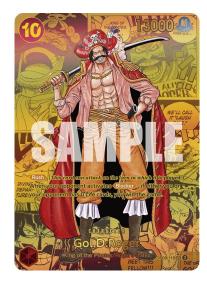


\$10 \$1,000 \$100









\$10 \$1,000 \$100



\$3,200

All Categories > One Piece Card Game > Emperors in the New World > Emperors in the New World - Booster Box Case



Emperors in the New World - Booster Box Case -Emperors in the New World (OP09)

Emperors in the New World

Product Details

A Special Booster Pack to Commemorate the 2nd Anniversary!

The cards included in this release are more luxuriously designed than ever before, making them irresistible additions to any ONE PIECE fan's collection! The New Four Emperors Take the Helm in the 9th

Pack! Luffy and Buggy finally appear alongside Shanks and teach as the new Four Emperors! Many ONE PIECE ODYSSEY-themed cards also make their debut in this pack, offering players new strategic possibilities! New and Existing Cards Can Be Combined to Build Powerful Decks!

Players can use the new cards to strengthen a wide variety of existing decks! What's more, decks built around the new cards are powerful enough to give new comers a chance to compete with experienced



As low as \$1,849.95

Sell this 🖸 Report a problem 🛈

• 12 boxes per case

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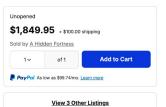
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- 24 packs per box

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- 12 boxes per case
- 24 packs per box
- 288 packs total
 - ~\$7.10 per pack

All Categories > One Piece Card Game > Emperors in the New World > Emperors in the New World - Booster Box Case

x12

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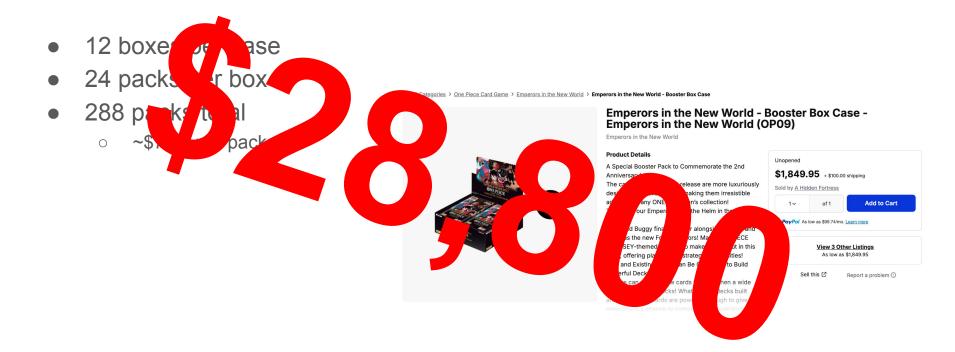
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IN CONCLUSION

• Need money

- Need money
- Know how to do basic video editing

- Need money
- Know how to do basic video editing
- Can take two to three 8 year olds at a time

Thank you for your time and join my operation!