# Information Visualization Color, ArteryViz, ColorDiff *Ex: Colors*

#### **Tamara Munzner**

Department of Computer Science

University of British Columbia

Week 7, 16 Oct 2025

https://www.cs.ubc.ca/~tmm/courses/547-25

## Plan for today

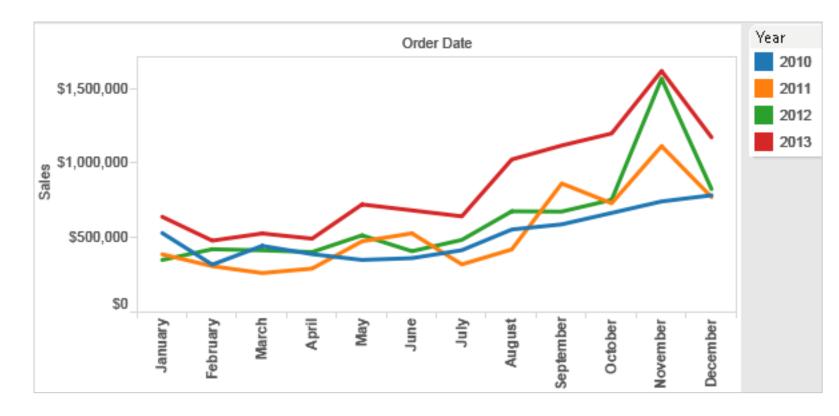
- mini-lecture / Q&A
  - -Color
- small group exercises
  - -Color
- mini-lecture
  - -HemoViz
  - -ColorDiff
- last week papers Q&A (if time)
- due Sun Oct 19 noon: written proposals
  - -submit on Canvas (People Project Groups)
  - -format: subset of final report
    - final report must be in conference template; up to you whether to start with that now

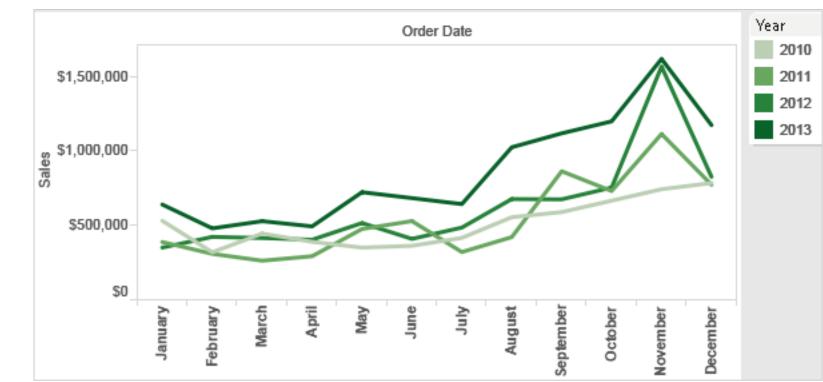
#### Next week

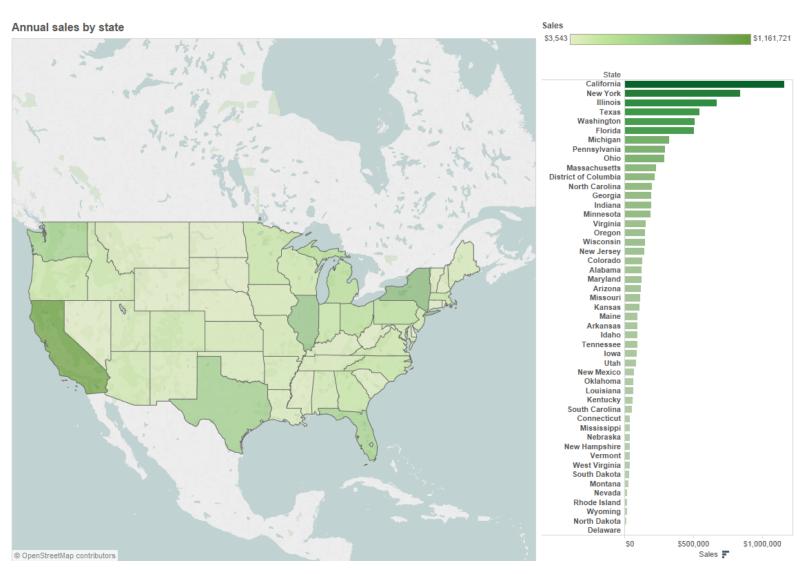
- to read & discuss (async, before next class)
  - VAD book, Ch 8: Arrange Spatial Data
  - -paper: Necklace Maps [technique / algorithm]
  - -paper: Myriahedral Projections [technique / algorithm]

## Mini-Lecture: Color

## Categorical vs ordered color



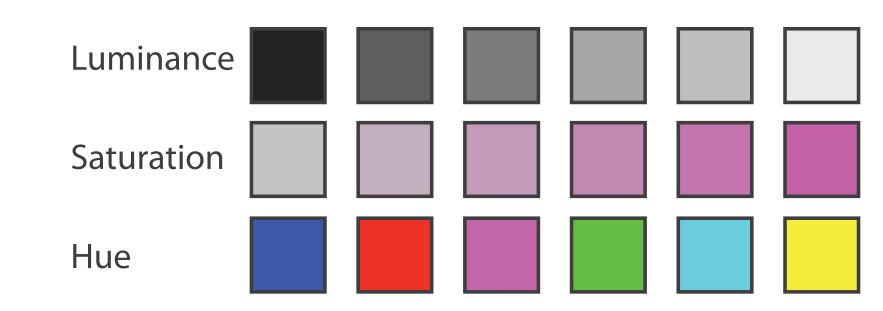




[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]

## Decomposing color

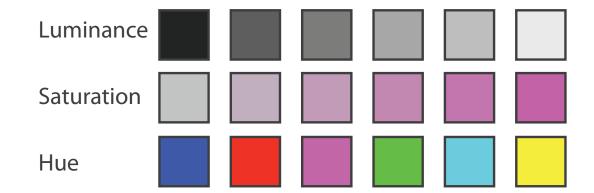
- first rule of color: do not talk about color!
  - -color is confusing if treated as monolithic
- decompose into three channels
  - -ordered can show magnitude
    - luminance: how bright
    - saturation: how colorful
  - categorical can show identity
    - hue: what color



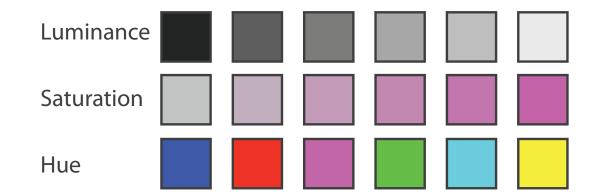
- channels have different properties
  - -what they convey directly to perceptual system
  - -how much they can convey: how many discriminable bins can we use?

# Color Spaces

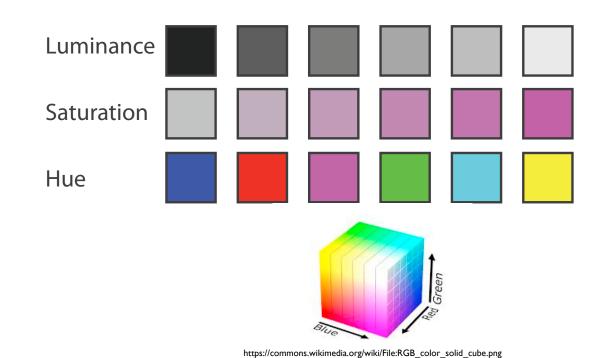
- Luminance (L\*), hue (H), saturation (S)
  - good for encoding



- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace



- Luminance (L\*), hue (H), saturation (S)
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- RGB: good for display hardware

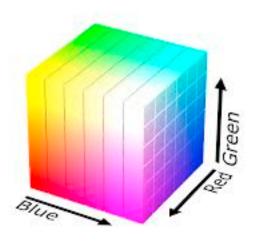


#### **RGB**

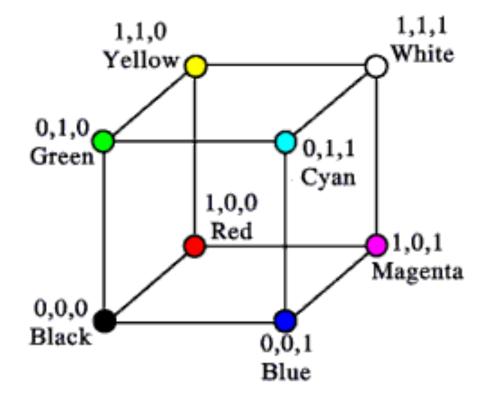
• RGB: good for display hardware

Corners of the RGB color cube





 $https://commons.wikimedia.org/wiki/File: RGB\_color\_solid\_cube.png$ 

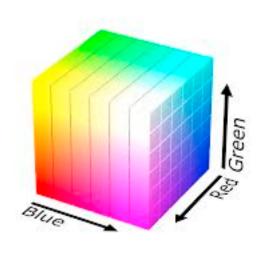


#### **RGB**

• RGB: good for display hardware

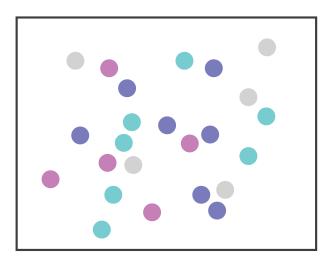
poor for encoding & interpolation

Corners of the RGB color cube



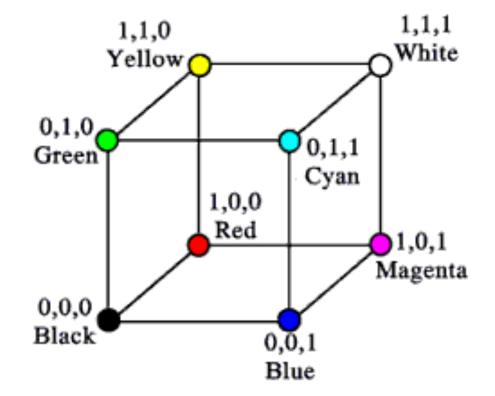
https://commons.wikimedia.org/wiki/File:RGB\_color\_solid\_cube.png

Red + Green

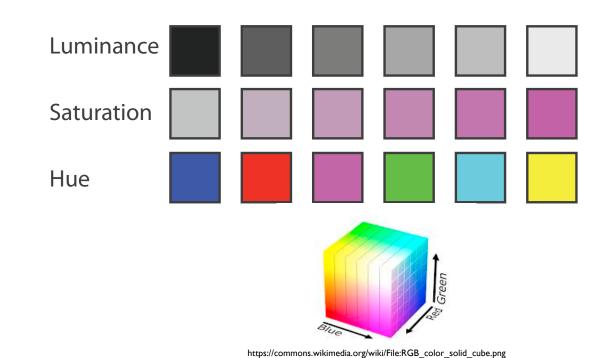


Major interference

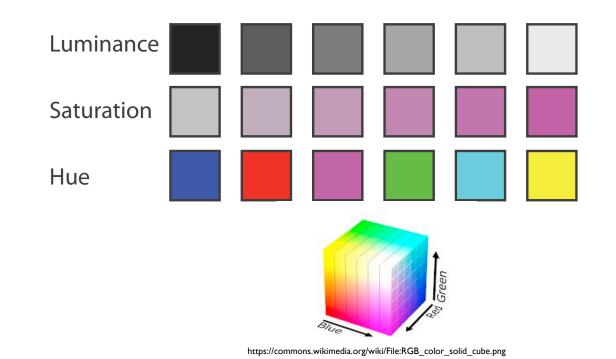




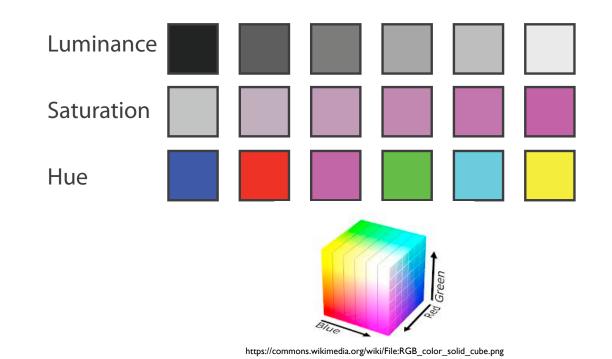
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- Luminance (L\*), hue (H), saturation (S)
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- CIE LAB (L\*a\*b\*): good for interpolation

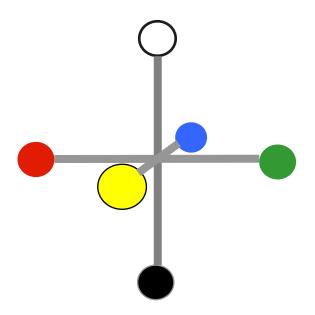


- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding



## Perceptual colorspace: L\*a\*b\*

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - edge detection through luminance contrast
  - -2 chroma channels
    - red-green (a\*) & yellow-blue axis (b\*)









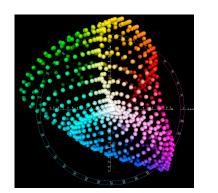
Chroma information

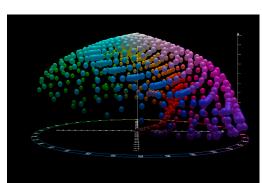


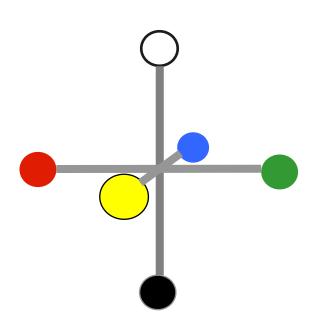
[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Perceptual colorspace: L\*a\*b\*

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - edge detection through luminance contrast
  - -2 chroma channels
    - red-green (a\*) & yellow-blue axis (b\*)
- CIE LAB
  - -perceptually uniform
    - great for interpolating
  - -complex shape
    - poor for encoding













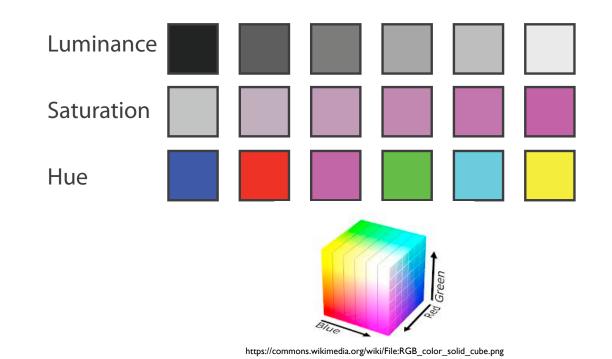
Chroma information



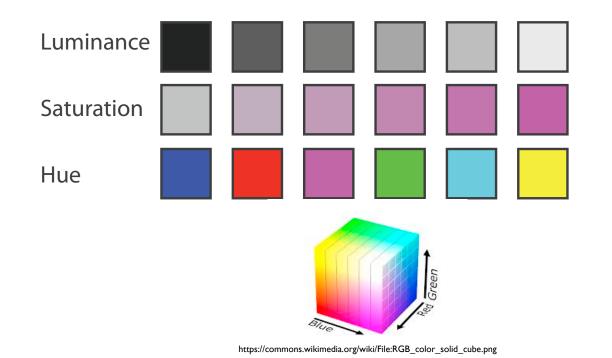
[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

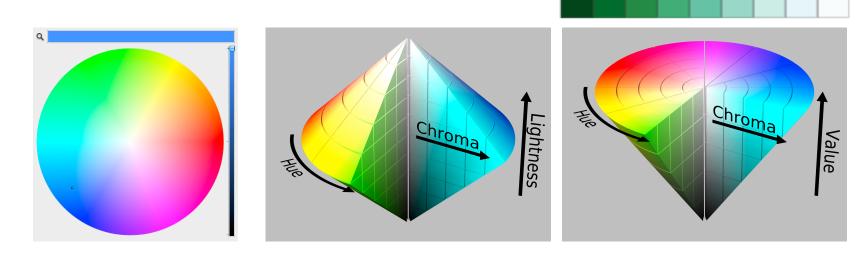
https://en.wikipedia.org/wiki/CIELAB\_color\_space

- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
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- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
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  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding
- HSL/HSV: somewhat better for encoding



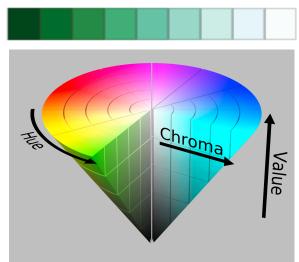


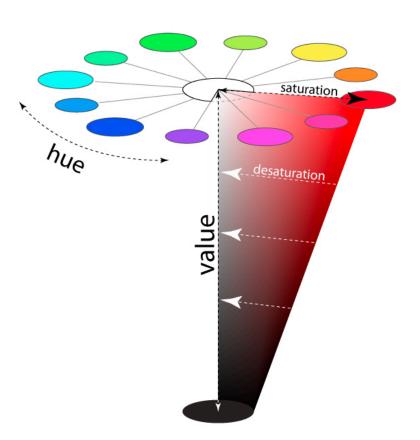
#### HSL/HSV

- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
- saturation
  - in HSV (single-cone) desaturated = white
  - in HSL (double-cone) desaturated = grey





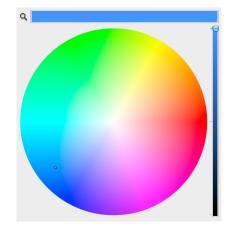


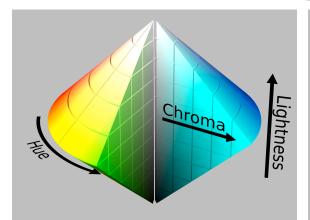


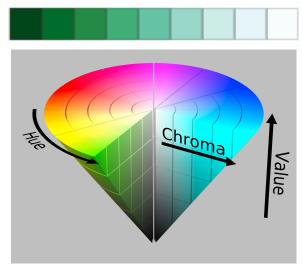
http://learn.leighcotnoir.com/artspeak/elements-color/hue-value-saturation/hsv8/

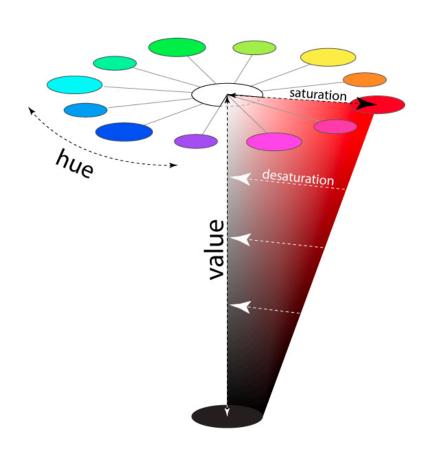
#### HSL/HSV

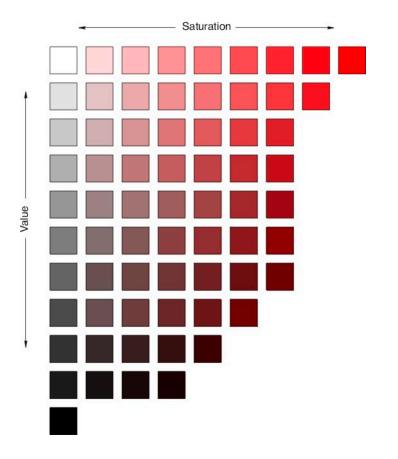
- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
- saturation
  - in HSV (single-cone) desaturated = white
  - in HSL (double-cone) desaturated = grey
- luminance vs saturation
  - -channels **not** very separable
  - typically not crucial to distinguish between these with encoding/decoding
  - key point is hue vs luminance/saturation











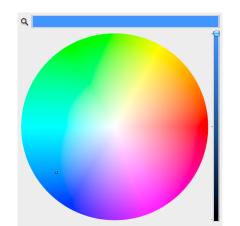
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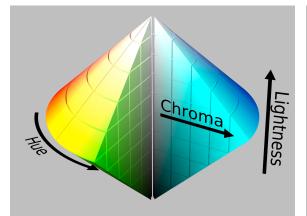
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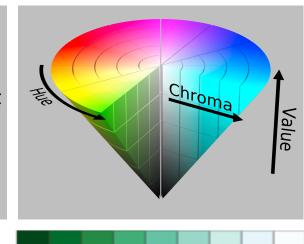
## HSL/HSV: Pseudo-perceptual colorspace

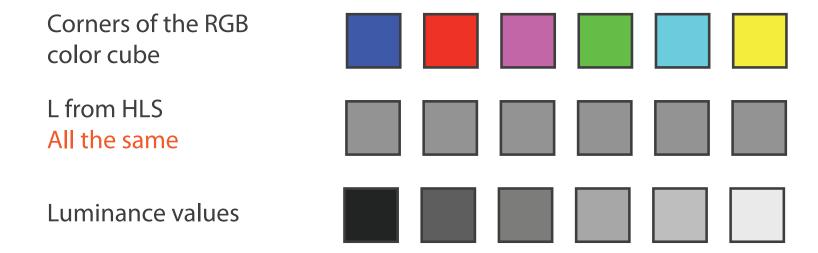
 HSL better than RGB for encoding
 but beware

– L lightness ≠ L\* luminance



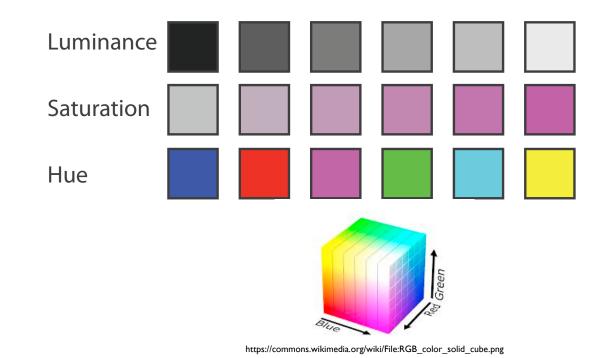


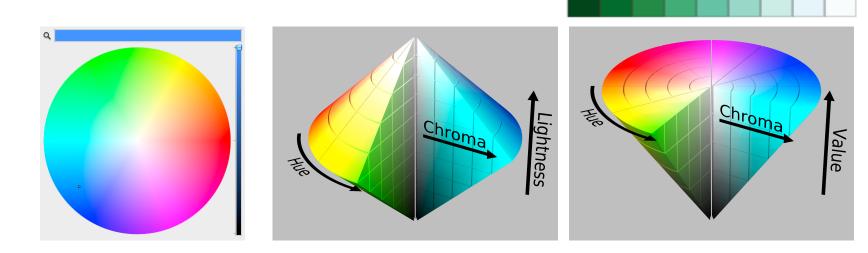




[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

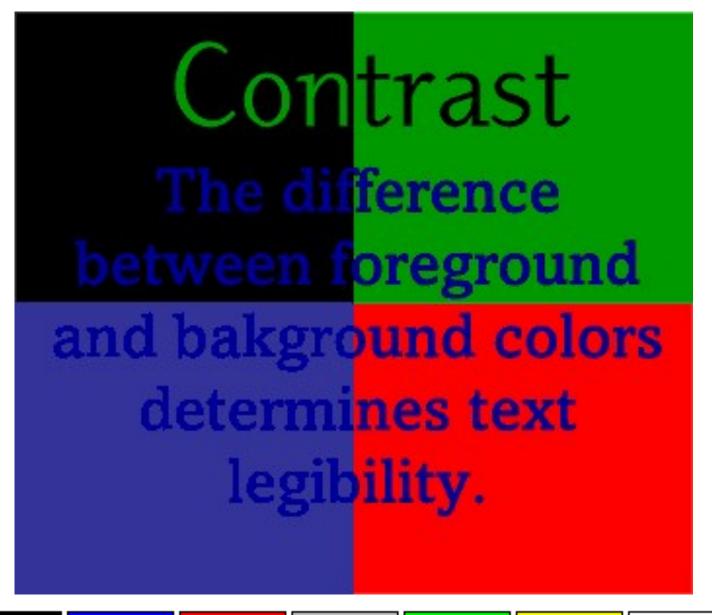
- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding
- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
  - beware: only pseudo-perceptual!
  - lightness (L) or value (V)  $\neq$  luminance (L\*)





## Color Constrast & Naming

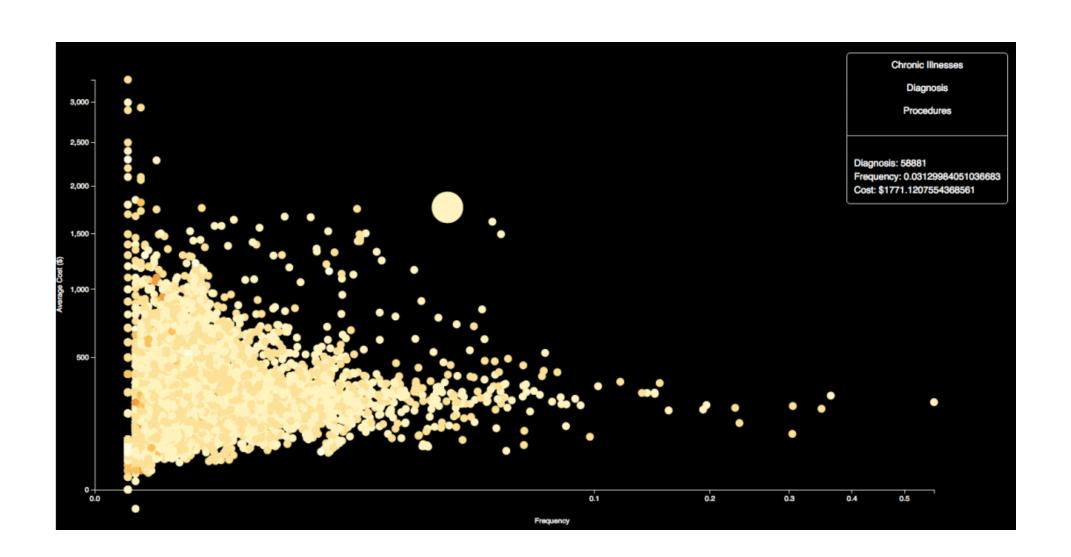
## Interaction with the background



	Hello	Hello	Hello	Hello	Hello	Hello
Hello		Hello	Hello	Hello	Hello	Hello
Hello	Hello		Hello	Hello	Hello	Hello
Hello	Hello	Hello		Hello	Hello	Hello
Hello	Hello	Hello	Hello		Hello	Hello
Hello	Hello	Hello	Hello	Hello		Hello
Hello	Hello	Hello	Hello	Hello	Hello	

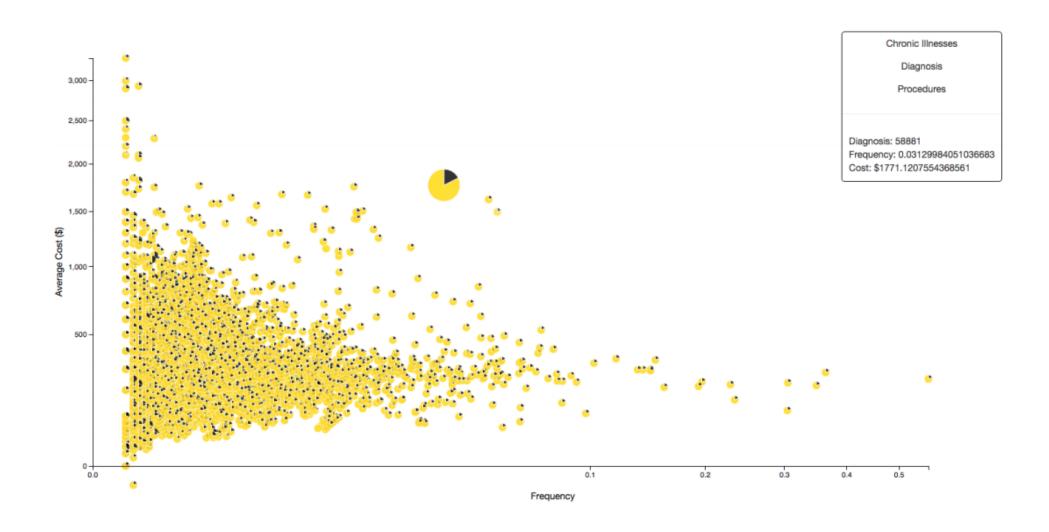
## Interaction with the background: tweaking yellow for visibility

• marks with high luminance on a background with low luminance



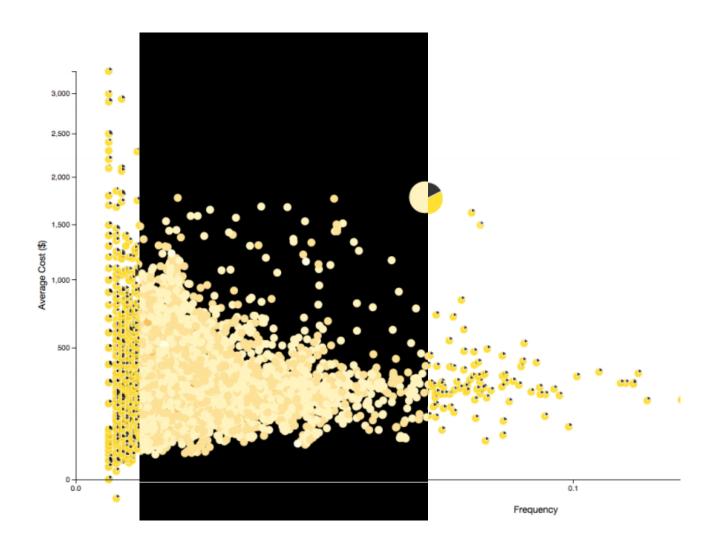
## Interaction with the background: tweaking yellow for visibility

• marks with medium luminance on a background with high luminance



## Interaction with the background: tweaking yellow for visibility

• change luminance of marks depending on background



## Color/Lightness constancy: Illumination conditions

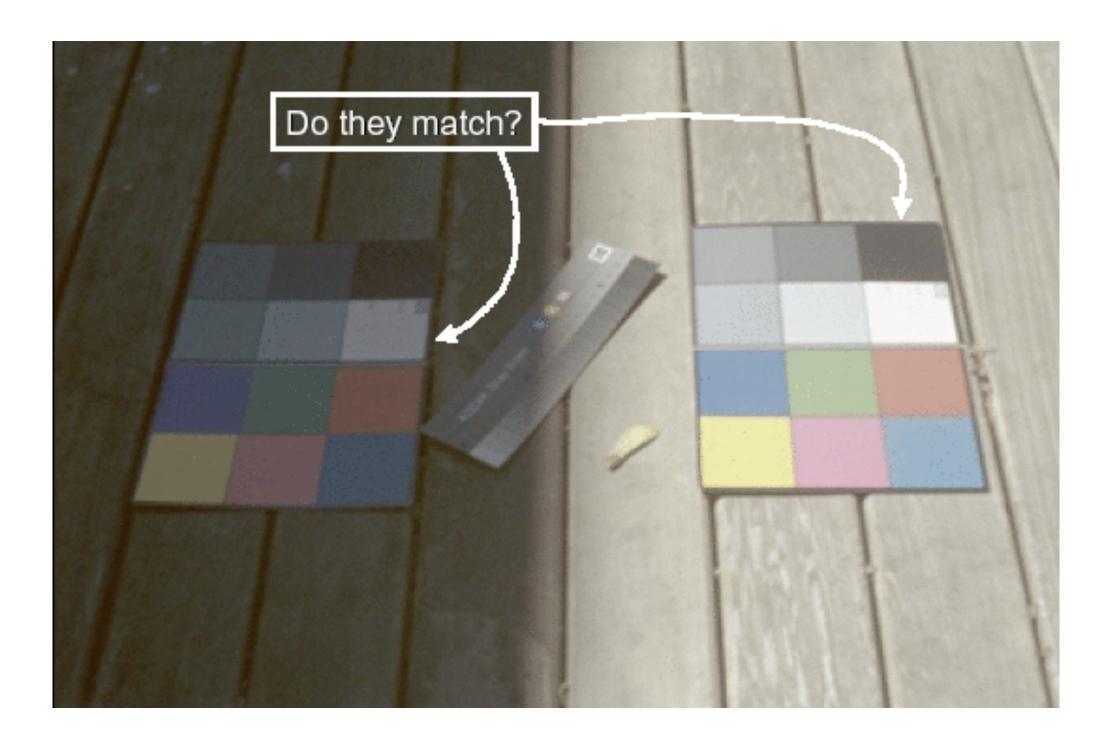


Image courtesy of John McCann via Maureen Stone

## Color/Lightness constancy: Illumination conditions

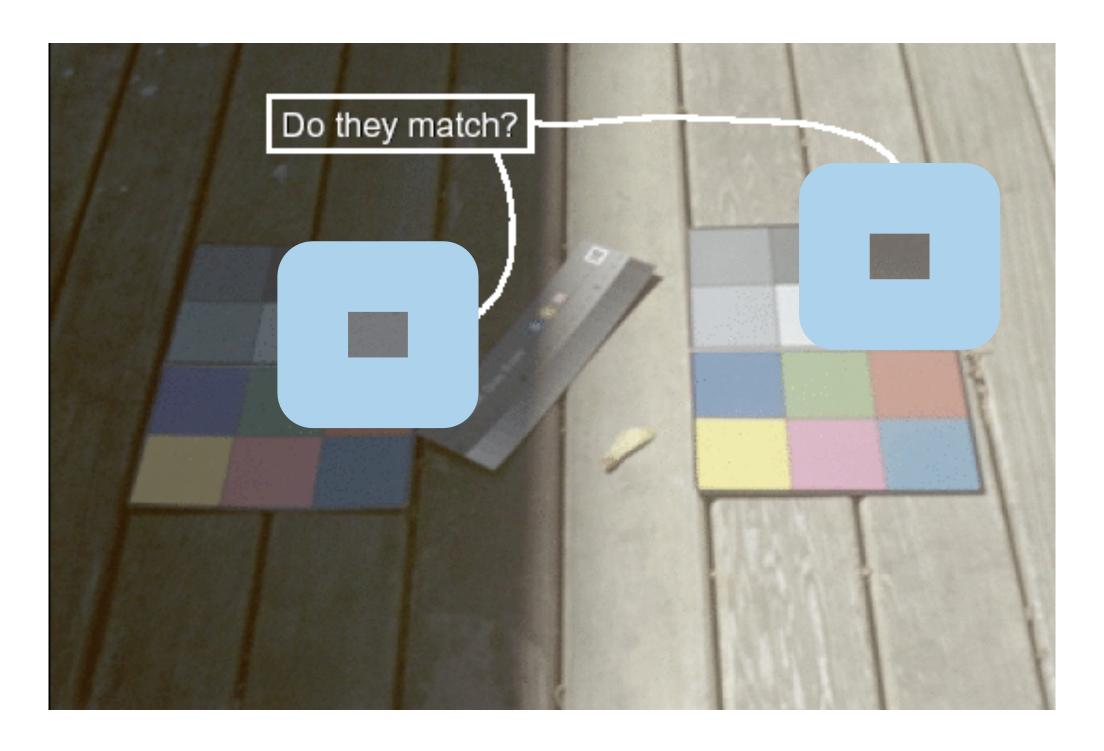
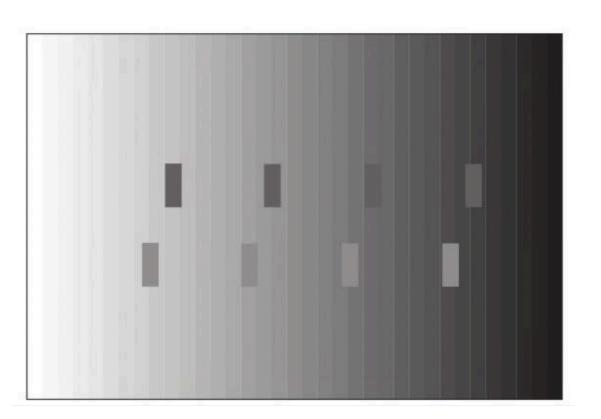


Image courtesy of John McCann via Maureen Stone

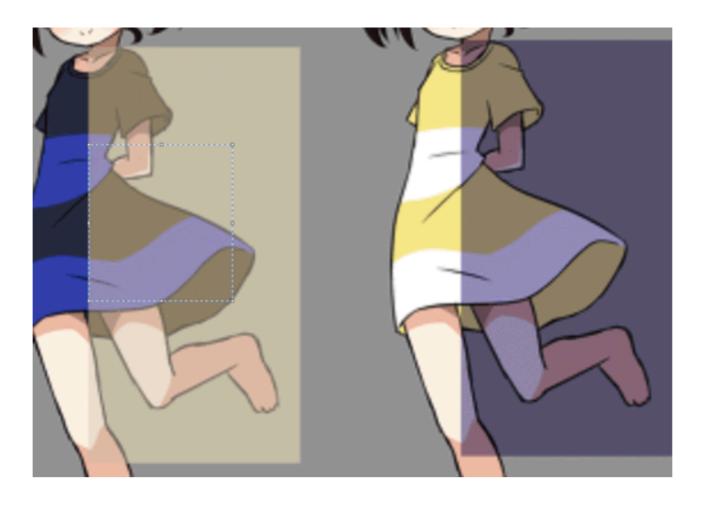
## Contrast with background





## Contrast with background



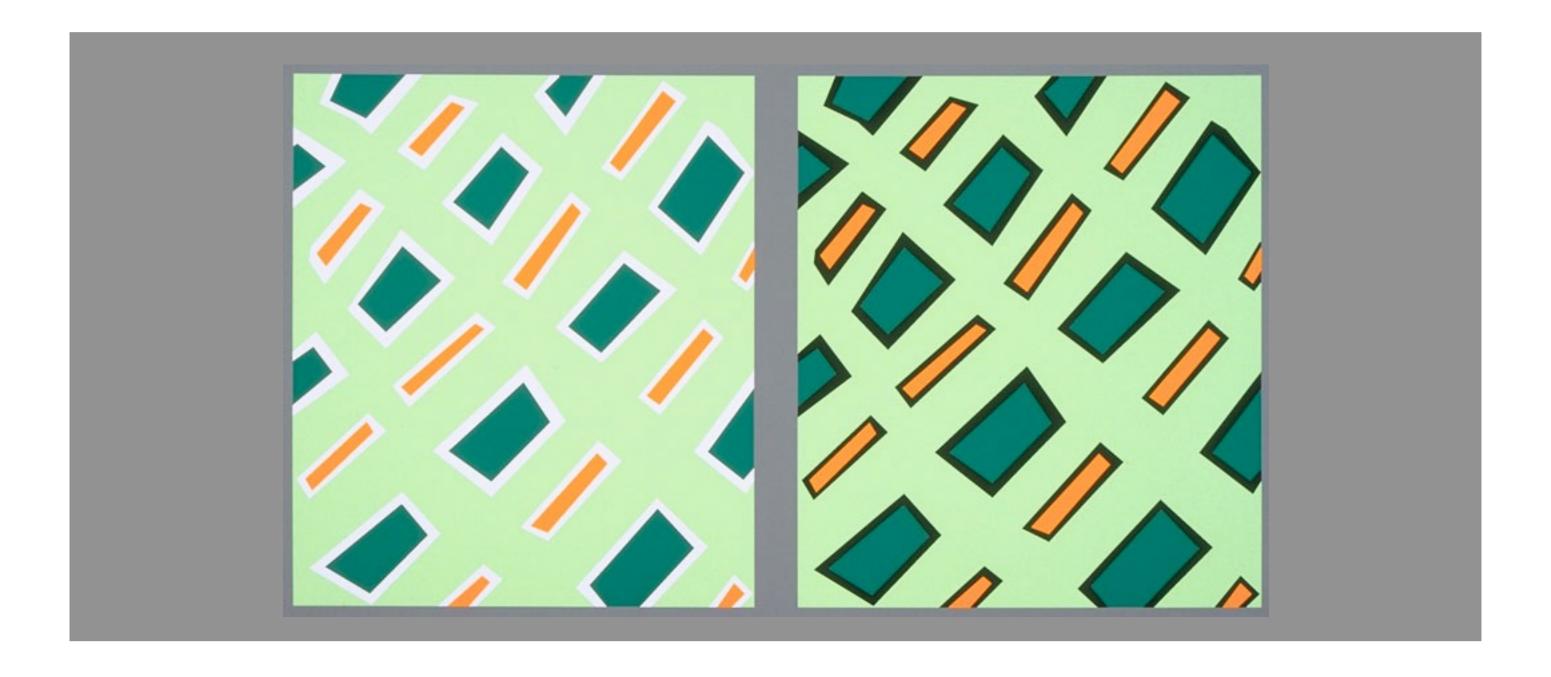


Black and blue? White and gold?

https://imgur.com/hxJjUQB

https://en.wikipedia.org/wiki/The\_dress

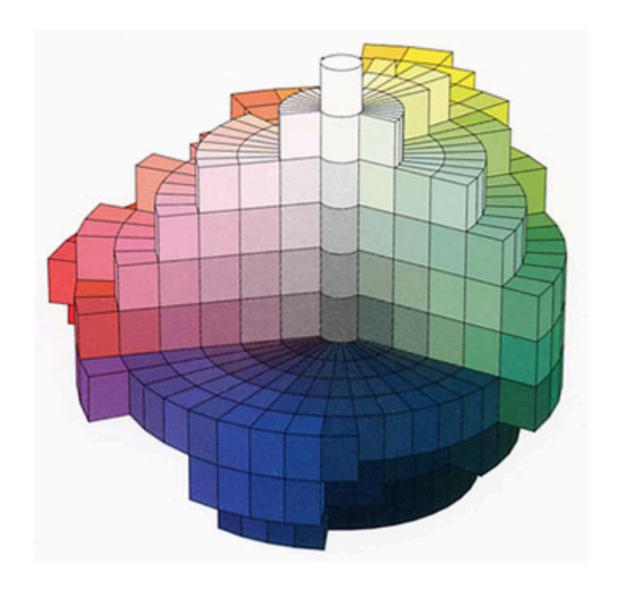
#### Bezold Effect: Outlines matter



### Color Appearance

- given L, a\*, b\*, can we tell what color it is?
  - -no, it depends

- chromatic adaptation
- luminance adaptation
- simultaneous contrast
- spatial effects
- viewing angle
- •



## Color naming



## Color naming



## Color naming

Actual color names if you're a girl ...

Actual color names if you're a guy ...



# Color naming

- nameability affects
  - communication
  - memorability
- can integrate into color models
  - in addition to perceptual considerations

Actual color names if you're a girl ...

Actual color names if you're a guy ...



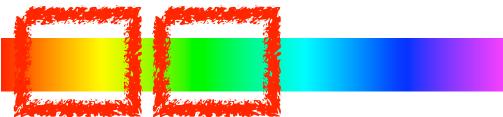
# Color is just part of vision system

- Does not help perceive
  - Position
  - -Shape
  - Motion

**—** . . .

- problems
  - perceptually unordered
  - perceptually nonlinear

- problems
  - perceptually unordered
  - perceptually nonlinear

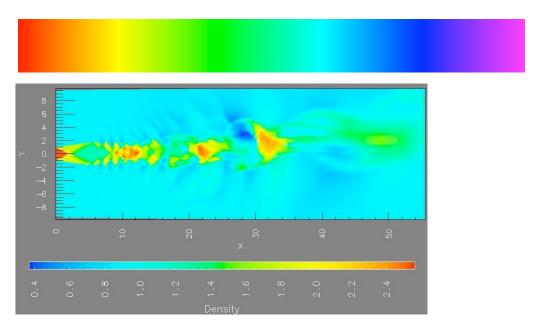


#### problems

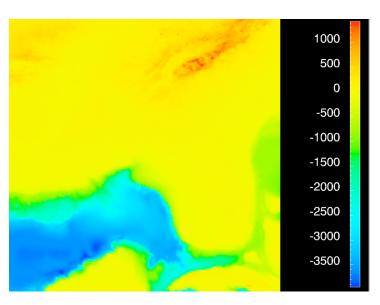
- perceptually unordered
- perceptually nonlinear

#### benefits

fine-grained structure visible and nameable



[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]



[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/I/lloydt/color/color.HTM]

#### problems

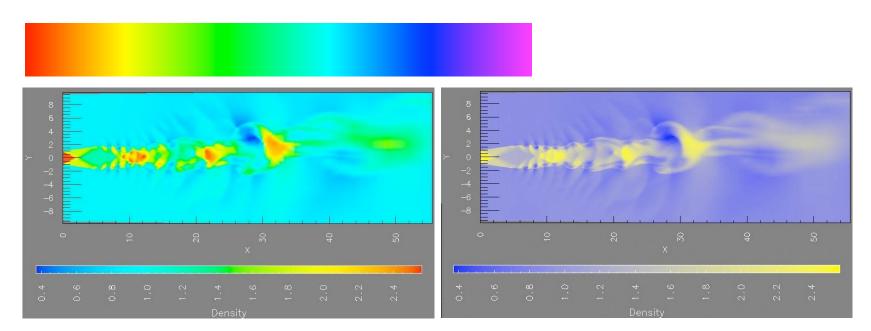
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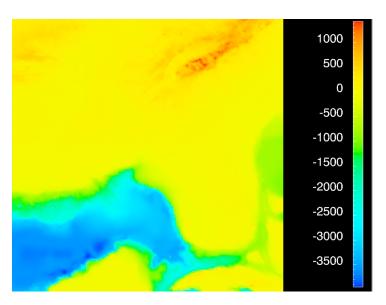
fine-grained structure visible and nameable

#### alternatives

large-scale structure: fewer hues



[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and. Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]



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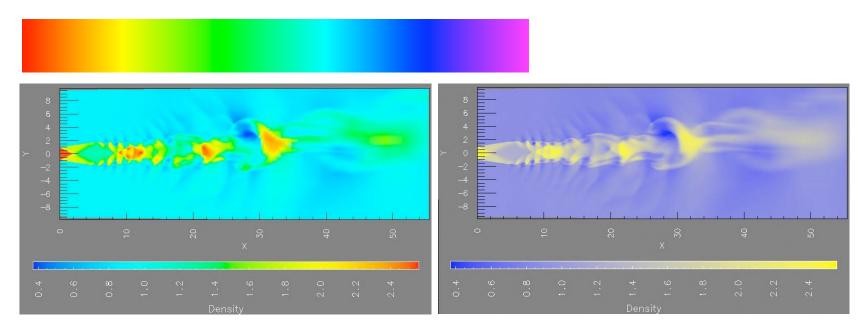
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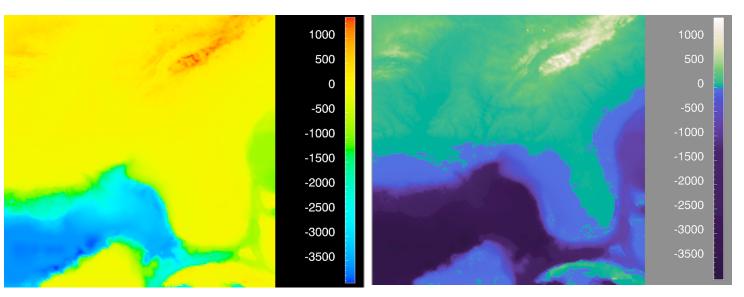
fine-grained structure visible and nameable

#### alternatives

- large-scale structure: fewer hues
- fine structure: multiple hues with monotonically increasing luminance [eg viridis]



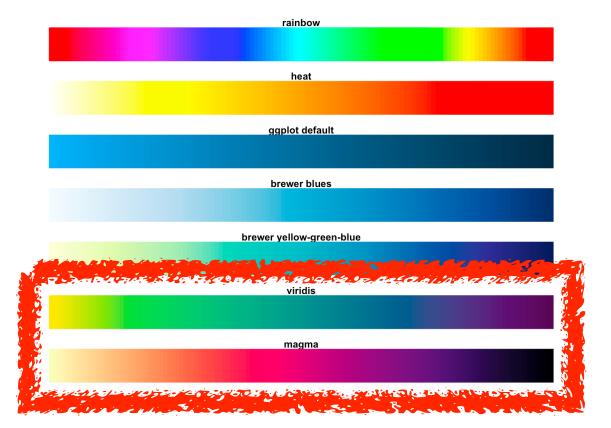
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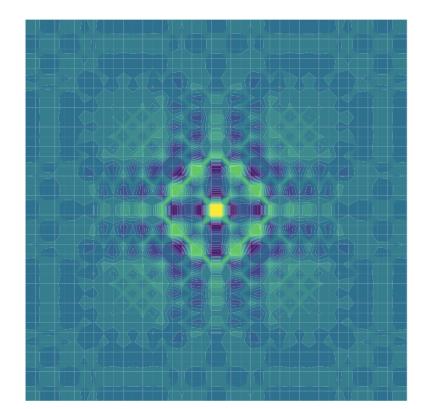


[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/l/lloydt/color/color.HTM]

# Viridis / Magma: sequential colormaps

- monotonically increasing luminance, perceptually uniform
- colorful, colorblind-safe
  - -R, python, D3







https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html

#### problems

- perceptually unordered
- -perceptually nonlinear

#### benefits

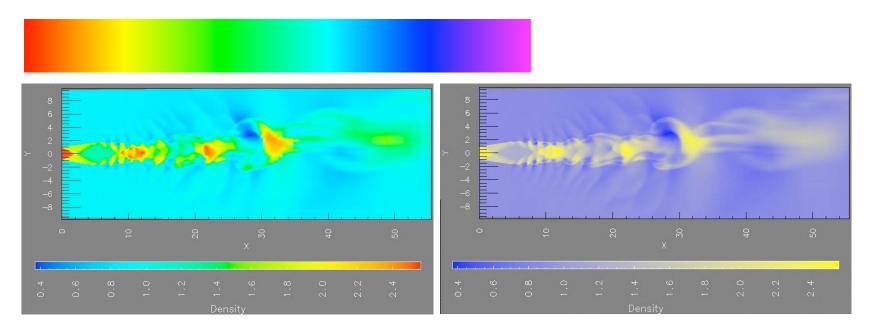
fine-grained structure visible and nameable

#### alternatives

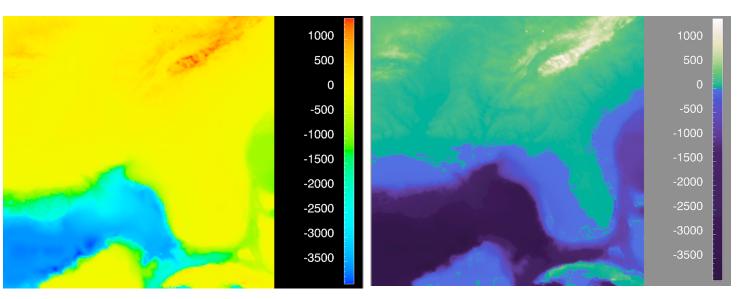
- large-scale structure: fewer hues
- fine structure: multiple hues with monotonically increasing luminance [eg viridis]

#### legit for categorical

-segmented saturated rainbow is good!



[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118-125, 1995.]



[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/I/lloydt/color/color.HTM]

#### More color resources: Muth

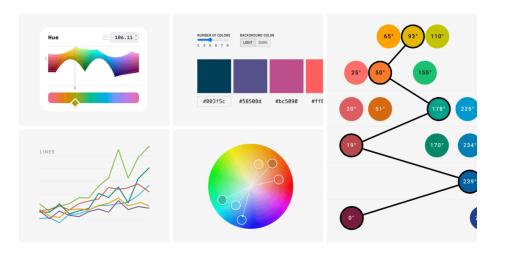
- DataWrapper guidance on color palette creation by Lisa Charlotte Muth <a href="https://blog.datawrapper.de/create-good-color-palettes/">https://blog.datawrapper.de/create-good-color-palettes/</a>
  - -lots of practical advice, easy to understand

→ C (25 blog.datawrapper.de/create-good-color-palettes/ Q ☆ 🔊 🖸 🕕 🖒 Finish upo

Color in data vis
20 min
December 11th, 2024

## How to find & create good color palettes





If you created a chart, chances are high you now want beautiful, accessible, appropriate colors for it. We already covered how to pick more beautiful colors for your data visualizations and what to consider when creating a color palette for your organizational style guide. The following article is more practical. It explains which tools and approaches you can use to find, come up with, or extend a color palette:

#### Where to find good color palettes:

Use the default colors in your tool | Use color palettes created by others for data visualization | Use color palettes created by others | Pick colors from other data visualizations | Pick colors from other works

#### How to create new color palettes:

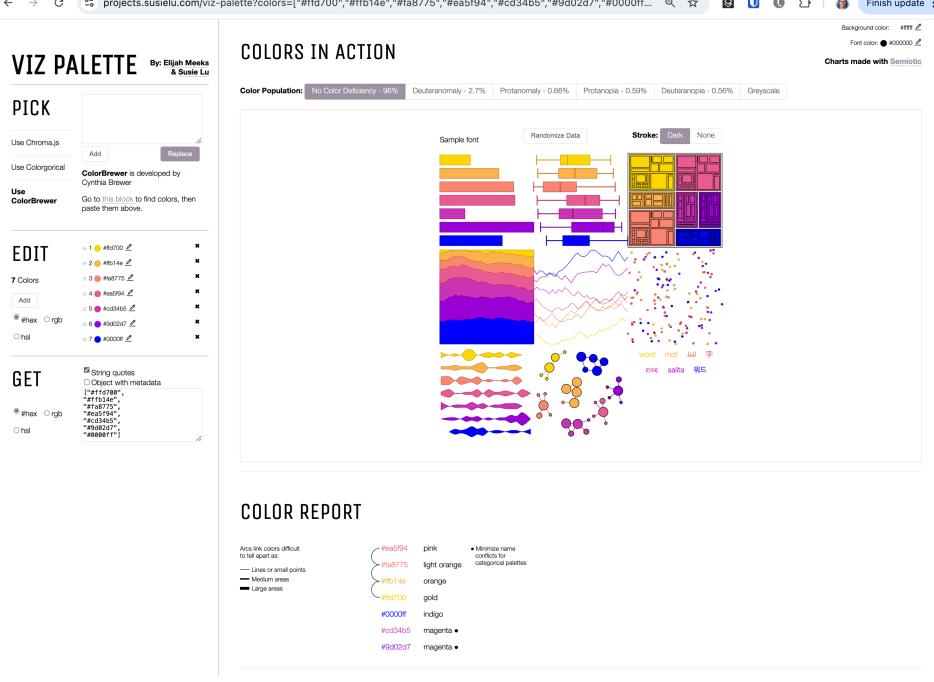
Use a tool that generates color palettes for data visualization | Use a palette generator based on the color wheel | Ask an LLM (like ChatGPT or Claude) | Cycle through color palette generators | Pick colors from a gradient | Define lightness and saturation first, then pick the hue | Don't use extra tools

How to extend an existing color palette:

#### More color resources: Viz Palette

• Viz Palette, by Elijah Meeks and Susie Lu <a href="https://projects.susielu.com/viz-palette">https://projects.susielu.com/viz-palette</a>

- colorblindness checks
- examples for different mark sizes/types
- report on distinguishability including names

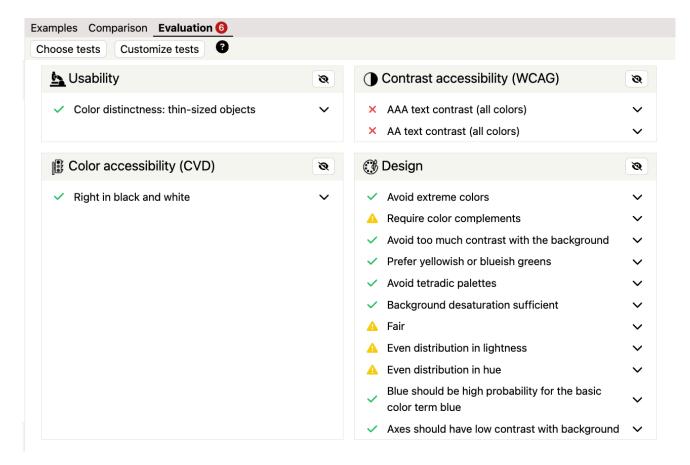


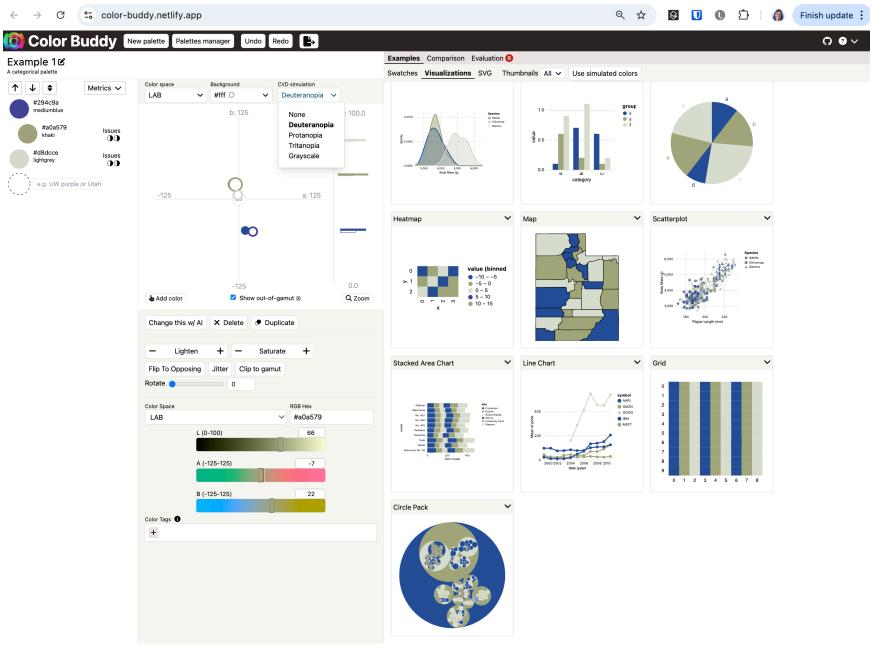
## More color resources: Color Buddy

Color Buddy, by Andrew McNutt and Maureen Stone

https://color-buddy.netlify.app/

- check against colorblindness
- check different mark types/sizes
- evaluate against design guidelines

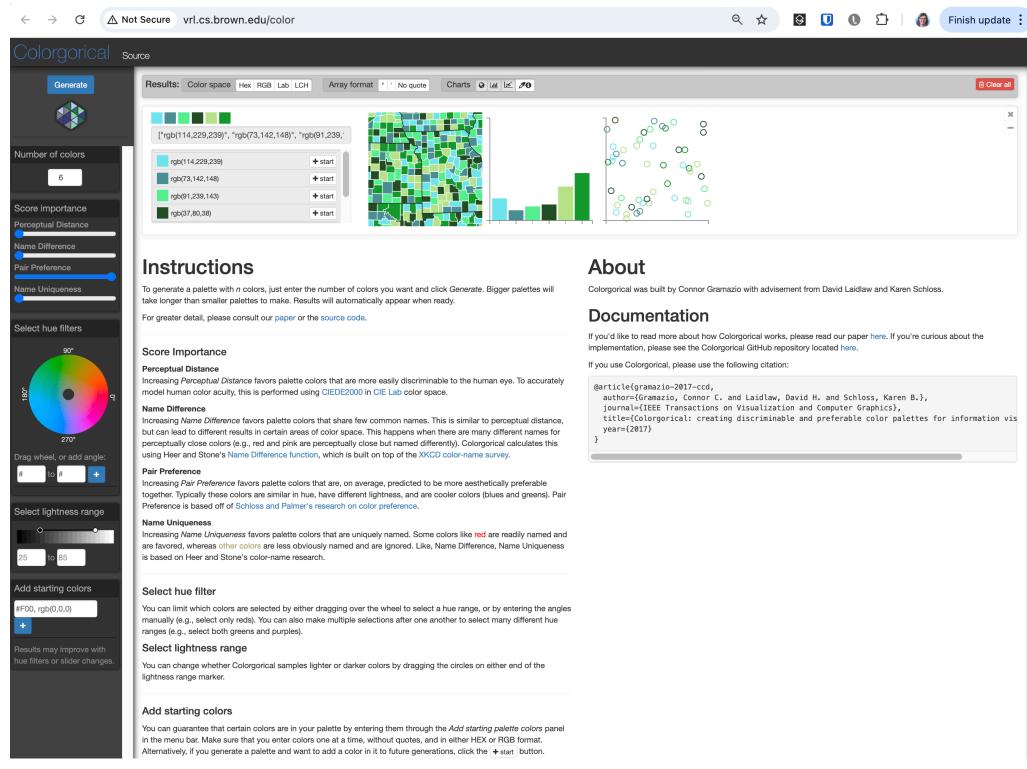




# More color resources: Colorgorical

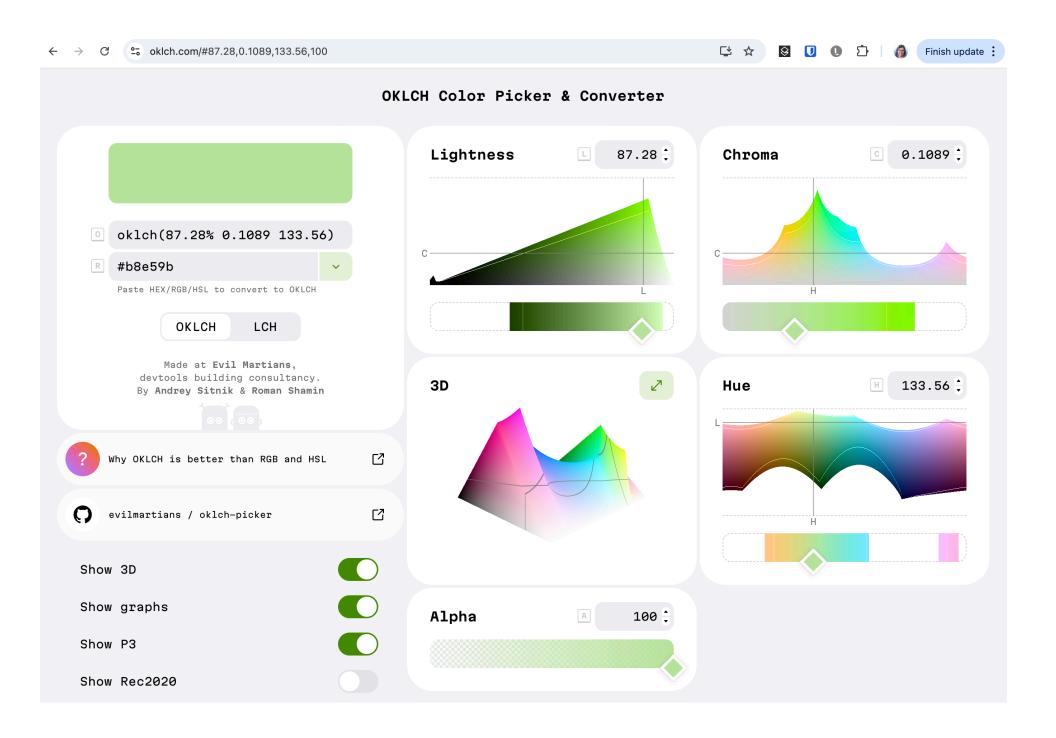
 Colorgorical, by Connor Gramazio http://vrl.cs.brown.edu/color

categorical color, including name



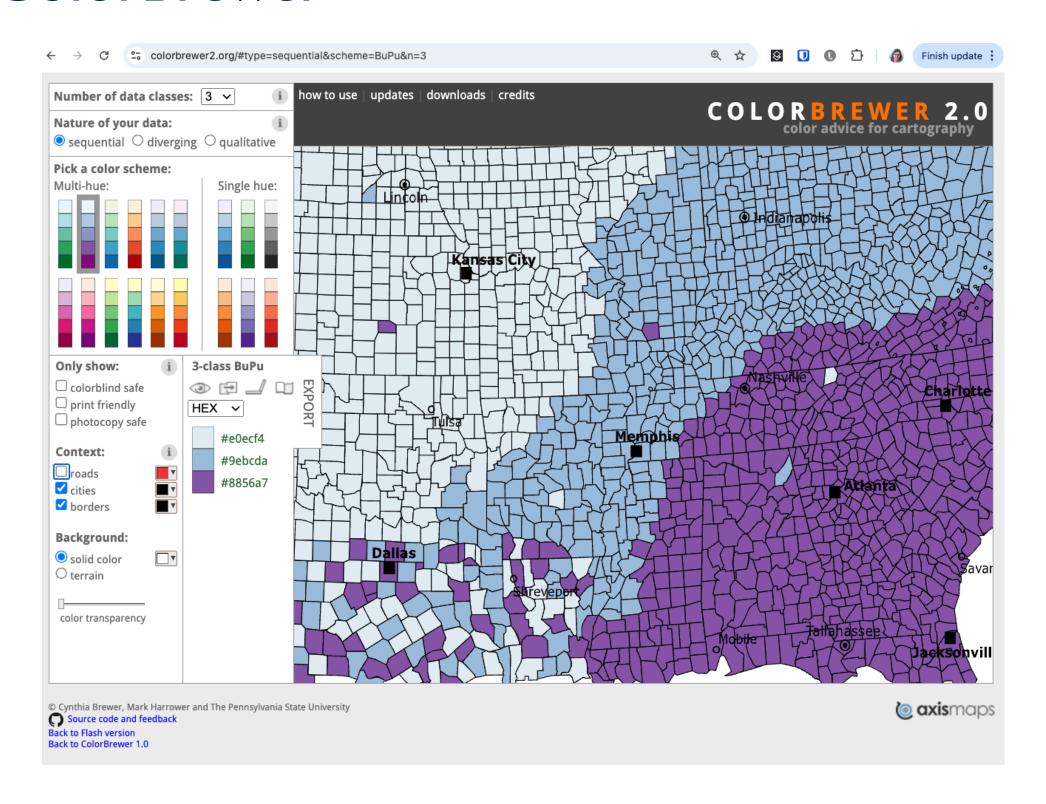
#### More color resources: oklch.com

- oklch perceptual space color picker/converter, by Andrey Sitnik & Roman Shamin (Evil Martians) <a href="https://oklch.com/">https://oklch.com/</a>
  - -inspect color space itself



#### More color resources: ColorBrewer

ColorBrewer, by
 Cynthia Brewer
 colorbrewer2.com



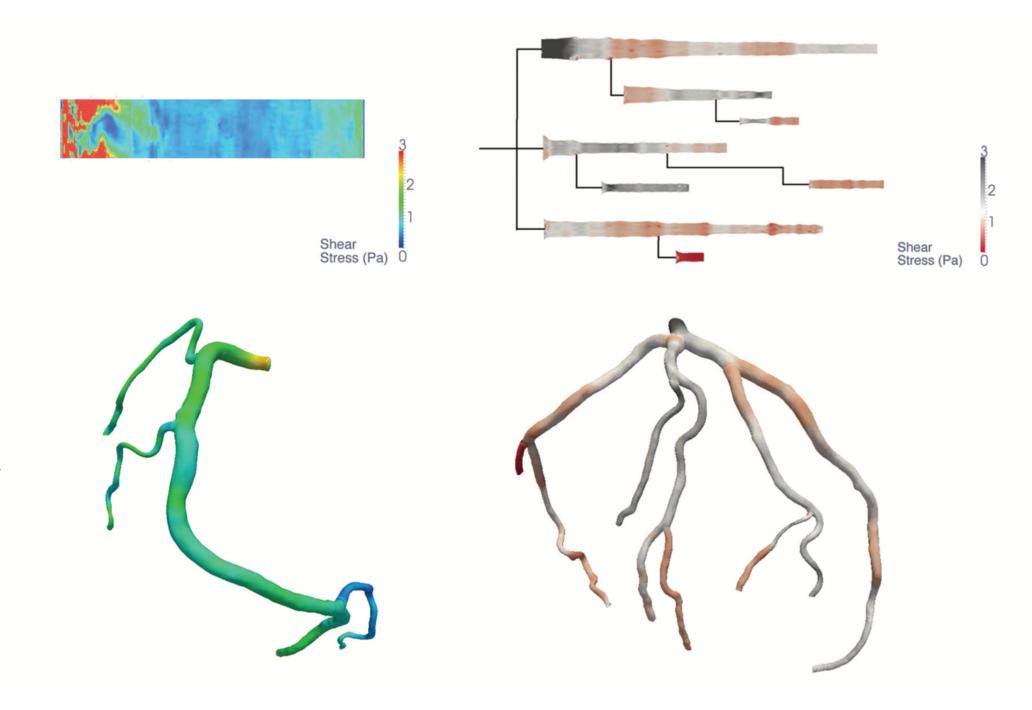
# Breakouts

Break: 3:25-3:35

# Artery Visualizations for Heart Disease Diagnosis

## HemoViz: Design study + empirical evaluation

- CI qual formative study with experts
  - -task taxonomy
- C2 HemoViz design
- deploy attempt fails
  - –experts balk: demand 3Dand rainbows
- C3 quantitative user study
  - -med students, real data
  - -91% with 2D/diverging vs39% with 3D/rainbows
  - -experts willing to use



#### HemoVis tasks

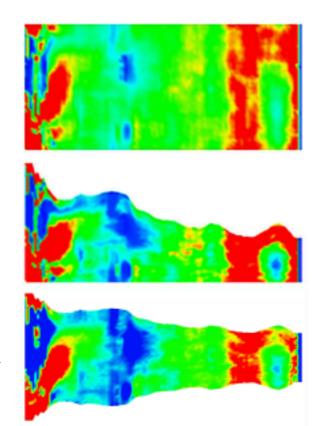
- formative qual user study
- three projection alternatives
- result / contribution:
   (well justified) task taxonomy

ID	Task	Clinical	Research
1	Identify stenosis or blockage	X	X
2	Identify regions of low ESS	X	X
3	View all ESS data for heteroge- neous patterns	X	X
4	Study blood flow (velocity) pat- terns		X
5	Identify regions of blood recircu- lation		X
6	Investigate other physical vari- ables of blood flow		X
7	Follow patient's disease progres- sion	X	X

cylindrical

circumference mapped to height

circumference mapped symmetrically

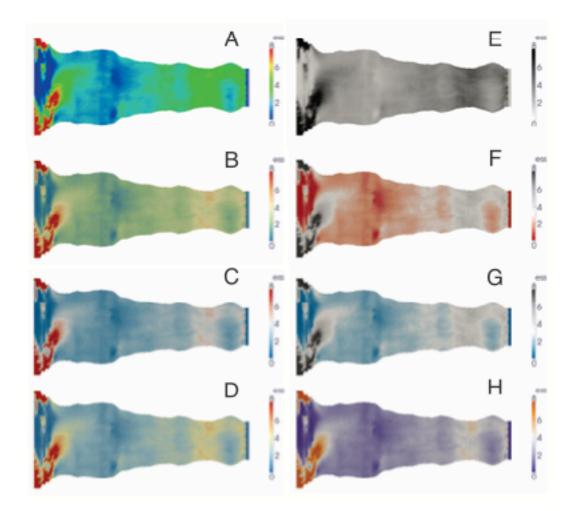


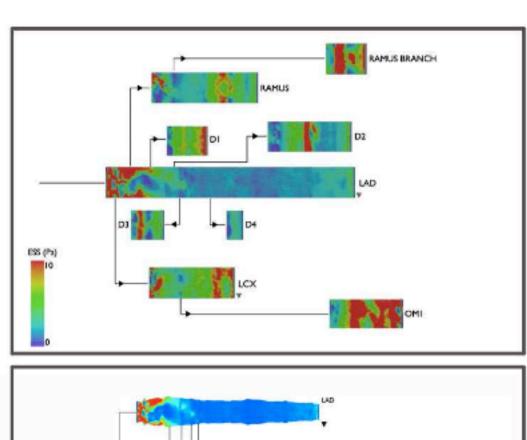
[Fig 2 & Table 1. Borkin et al. Artery Visualizations for Heart Disease Diagnosis. Proc InfoVis 2011.]

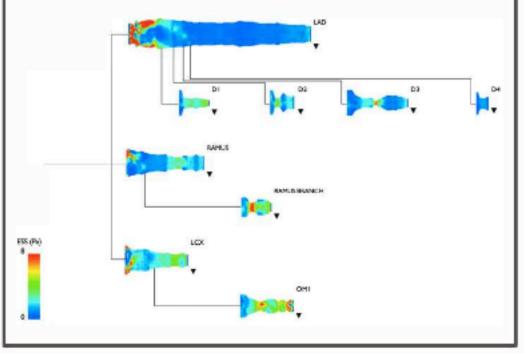
## HemoVis design

design evolution of tree layout

- color alternatives
  - A rainbow preferred
  - F red/black diverging
  - E greyscale misleading



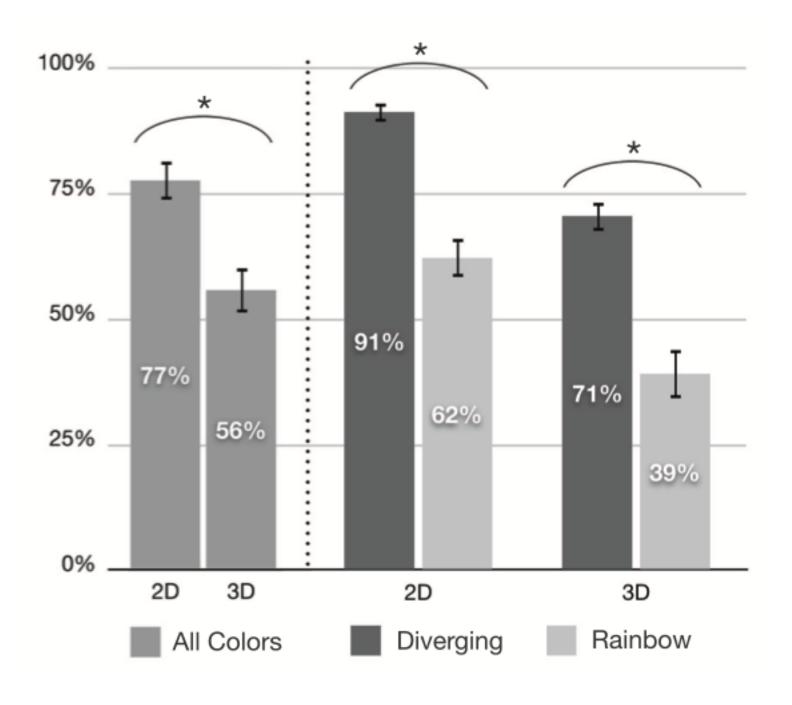


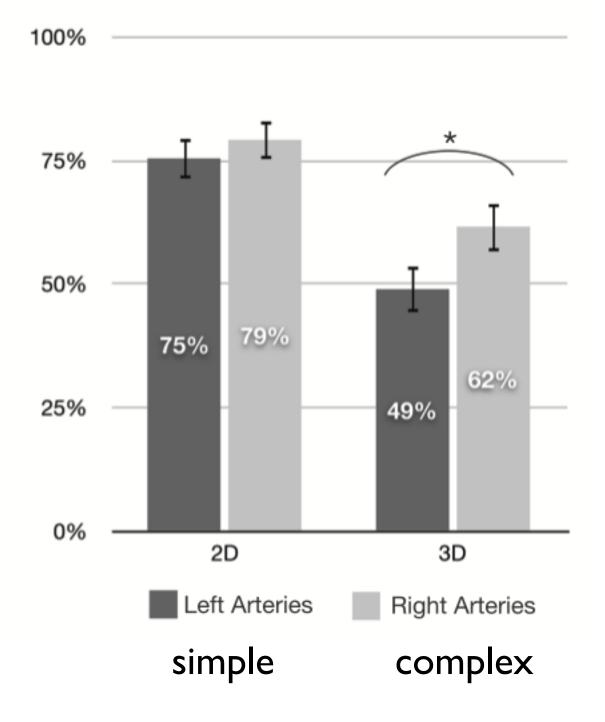


## Deployment

- typical design study: deploy, then validate effectiveness with case studies
- this project: target audience refused to use it, what to do?
  - -quant study as ammunition to change minds

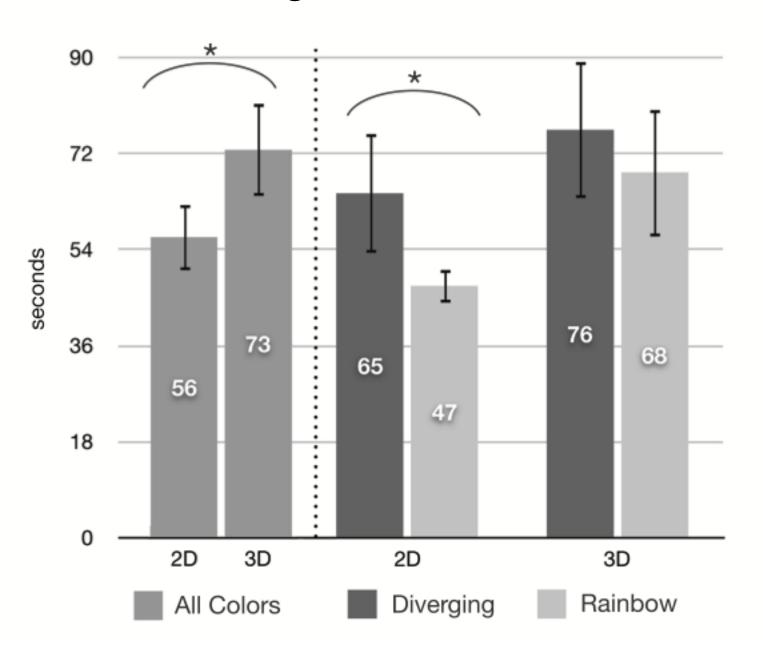
## Study results: Accuracy



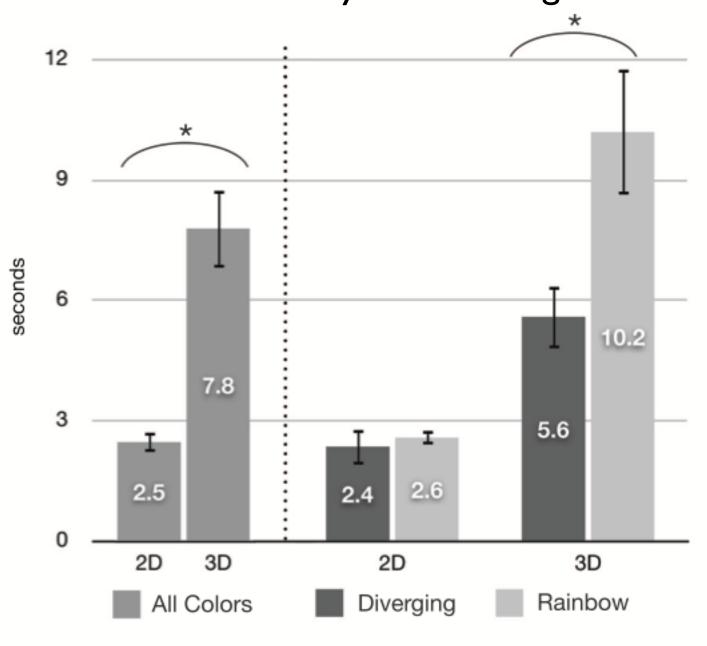


# Study results: Time





#### time to identify low ESS region



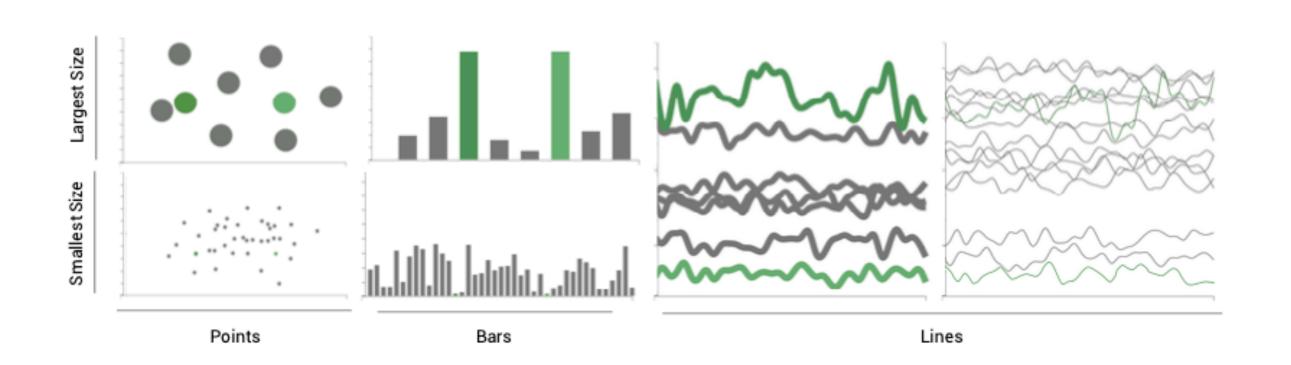
### Critique

- many strengths
  - careful and well justified design, convincing human-subjects experiment
    - bringing visualization best practices to medical domain
- limitation
  - -paper does not clearly communicate why colormap is diverging not sequential
    - answer by email
    - doctors care about extremely high and extremely low ESS (scalar) values
      - high values (top of scale, dark grey): extreme blood flow patterns may relate to heart malfunctions but not imminently life threatening and don't indicate plaque locations
      - -low values (bottom of scale, dark red): very diseased regions with lots of plaque, docs care a lot!
      - much debate from doctors on where is boundary between "normal" and "low" ESS values
        - » most think below 3 Pa are indicative of disease but many argue other values in the 2-4 range
        - » all docs agree that values below 2 Pa are increasingly dangerous disease levels
        - » thus map has transition at 3 Pa for the diverging point and truly red below 2 Pa
    - why continuous not segmented?
      - doctors gain tremendous insight by seeing the subtle patterning of the ESS values
      - particularly varying values in red region patterns help them understand disease progression and severity
        - » especially useful for deciding what types of interventions to prescribe for the patient

# Color Diff

## Modeling Color Difference for Visualization Design

- evaluation paper: very careful quant study
  - -factors (independent variables): mark size, color difference, colourspace axis (L\*a\*b\*)
  - -dependent measure: discriminability rate (proportion where diff correctly recognized)
  - -vision science methodology: JNDs, binary forced-choice
  - -model includes mark type and size



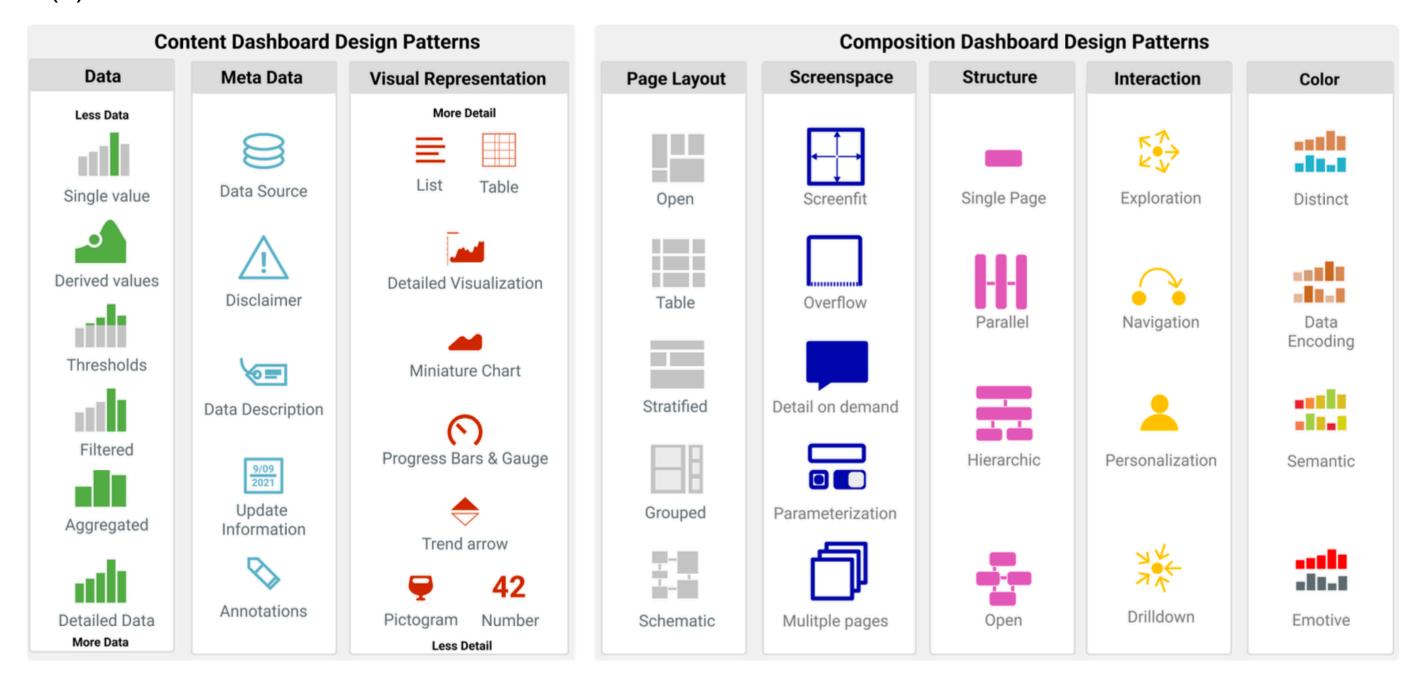
#### Challenges for vision science vs visualization

- Simple World Assumption
  - most pw: perfect viewing conditions
  - -here: real-world / anywhere, via crowdsourcing
- Isolation Assumption
  - -pw: one or two isolated color patches
  - -here: visually complex, including distractor marks
- Geometric Assumption
  - -pw: all patches same size/shape
  - -here: disparate sizes & shapes, varying systematically
- result: models that take size & mark type into account

# Dashboard Design Patterns

### Dashboard design patterns

 Dashboard Design Patterns. Bach, Freeman, Abdul-Rahman, Turkay, Khan, Fan, and Chen. IEEE TVCG (Proc. VIS 2022) 29(1):342-352, 2023



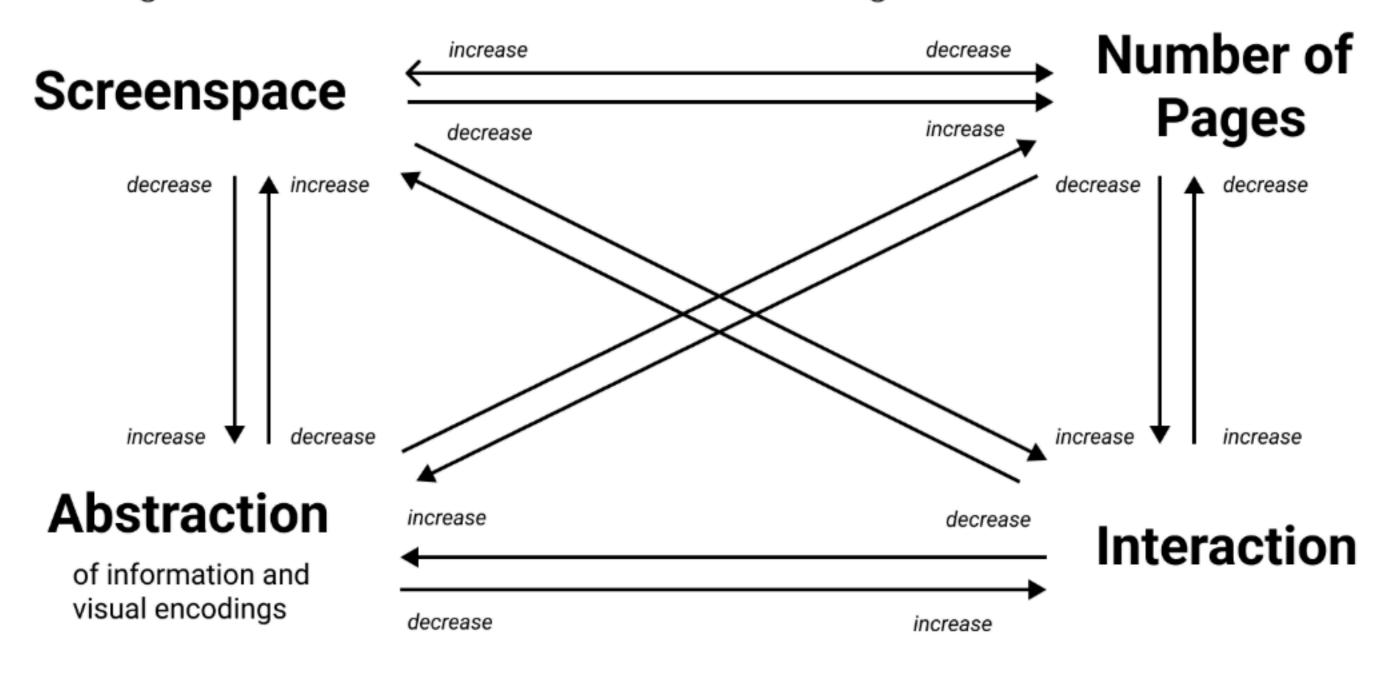
[Fig 1. Bach et al, Dashboard Design Patterns, IEEE VIS 2022, (TVCG 2023)]

#### Methods

- design space through qualitative analysis
  - -systematic review of corpus (144 dashboards)
    - open coding from 3 authors independently
    - refined through iteration with other 3 authors
    - (fewer methods details than some other design space papers)
  - -42 patterns grouped into 8 categories
  - -6 genres
  - -design tradeoffs between 4 parameters
  - -guidelines (20 & 8)
- evaluation
  - -design workshops with 23 participants
  - -author experience creating 7000 dashboards

# Design tradeoffs

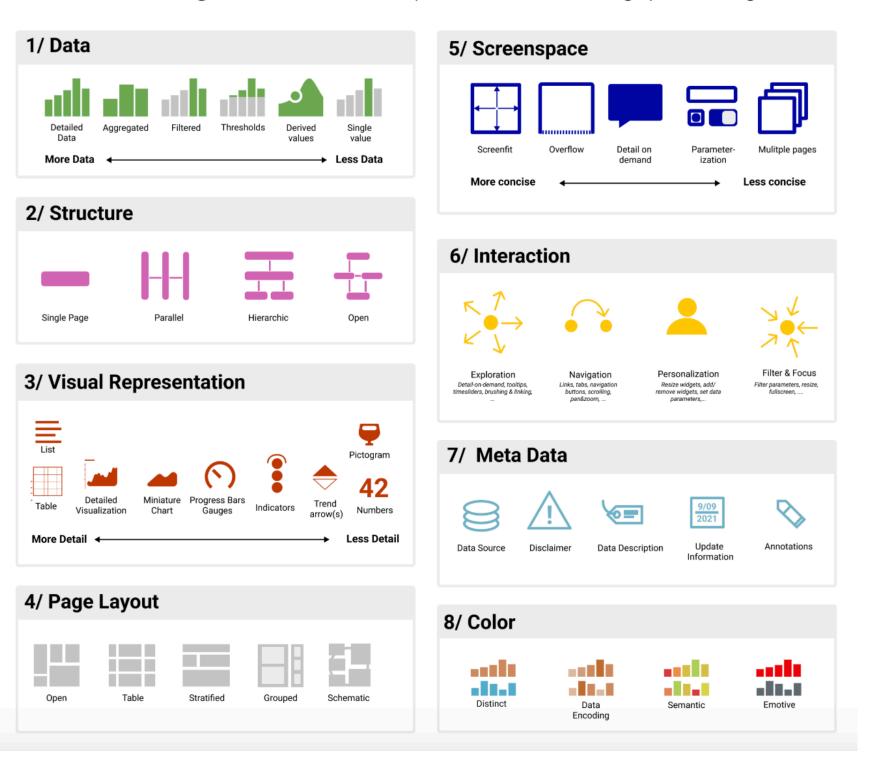
Design Tradeoffs in Dashboard Design



## Supplemental materials

- power of rich supplemental materials <a href="https://dashboarddesignpatterns.github.io/">https://dashboarddesignpatterns.github.io/</a>
- many design space papers now have browsable interfaces
  - Timelines Revisited
  - Multiscale Vis

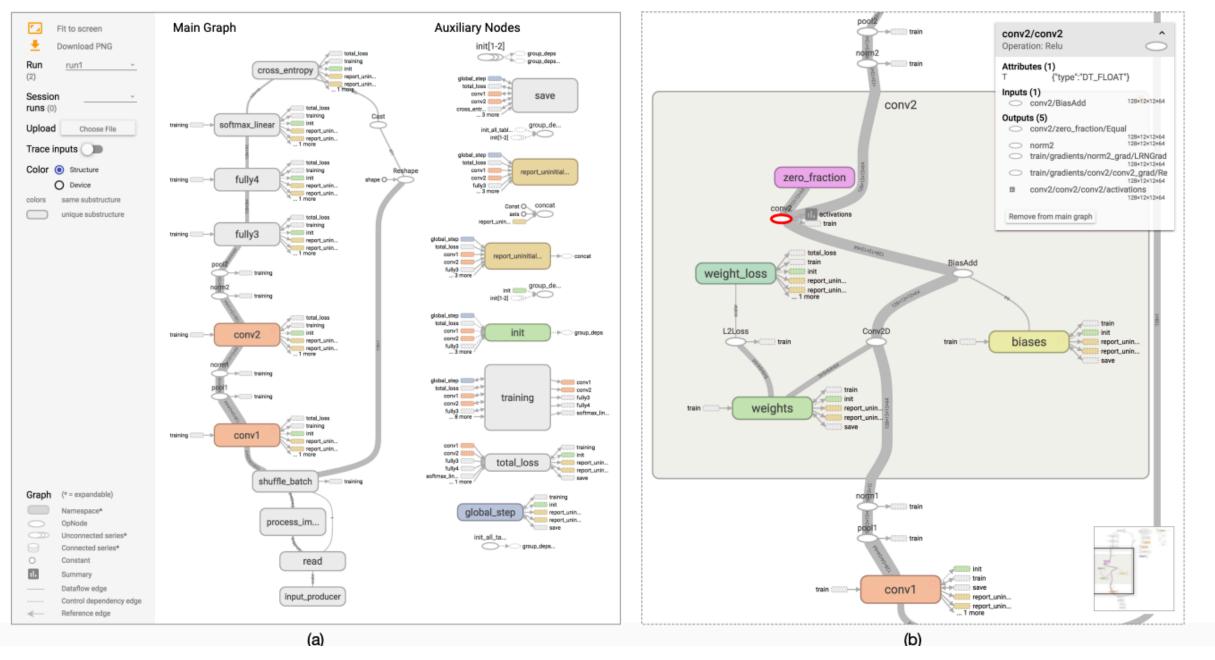
#### **Dashboard Design Cheatsheet** https://dashboarddesignpatterns.github.io



# TensorFlow

#### **TensorFlow**

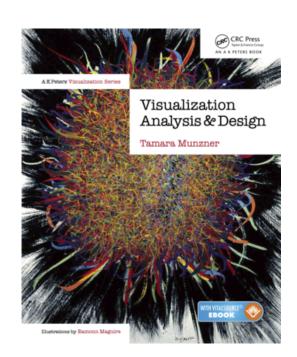
- design study: ML explainability
- embed



[Visualizing Dataflow Graphs of Deep Learning Models in TensorFlow. Wongsuphasawat, Smilkov, Wexler, Wilson, Mané, Fritz, Krishnan, Viégas, and Wattenberg. IEEE TVCG (Proc. VAST 2017) 24(1):1-12, 2018.]

# Q&A / Backup Slides

# Visualization Analysis & Design



# Color (Ch 10)

#### **Tamara Munzner**

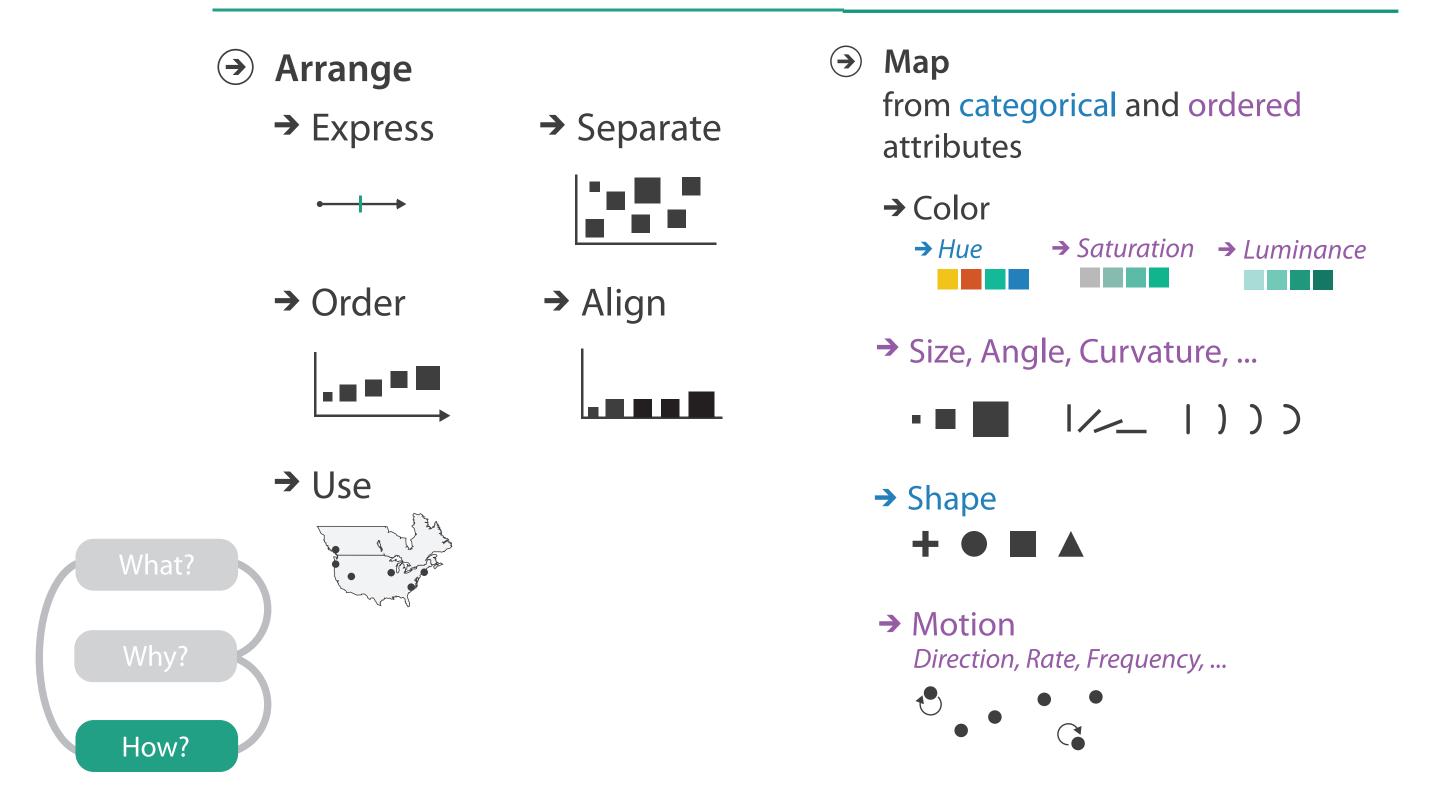
Department of Computer Science

University of British Columbia

@tamaramunzner

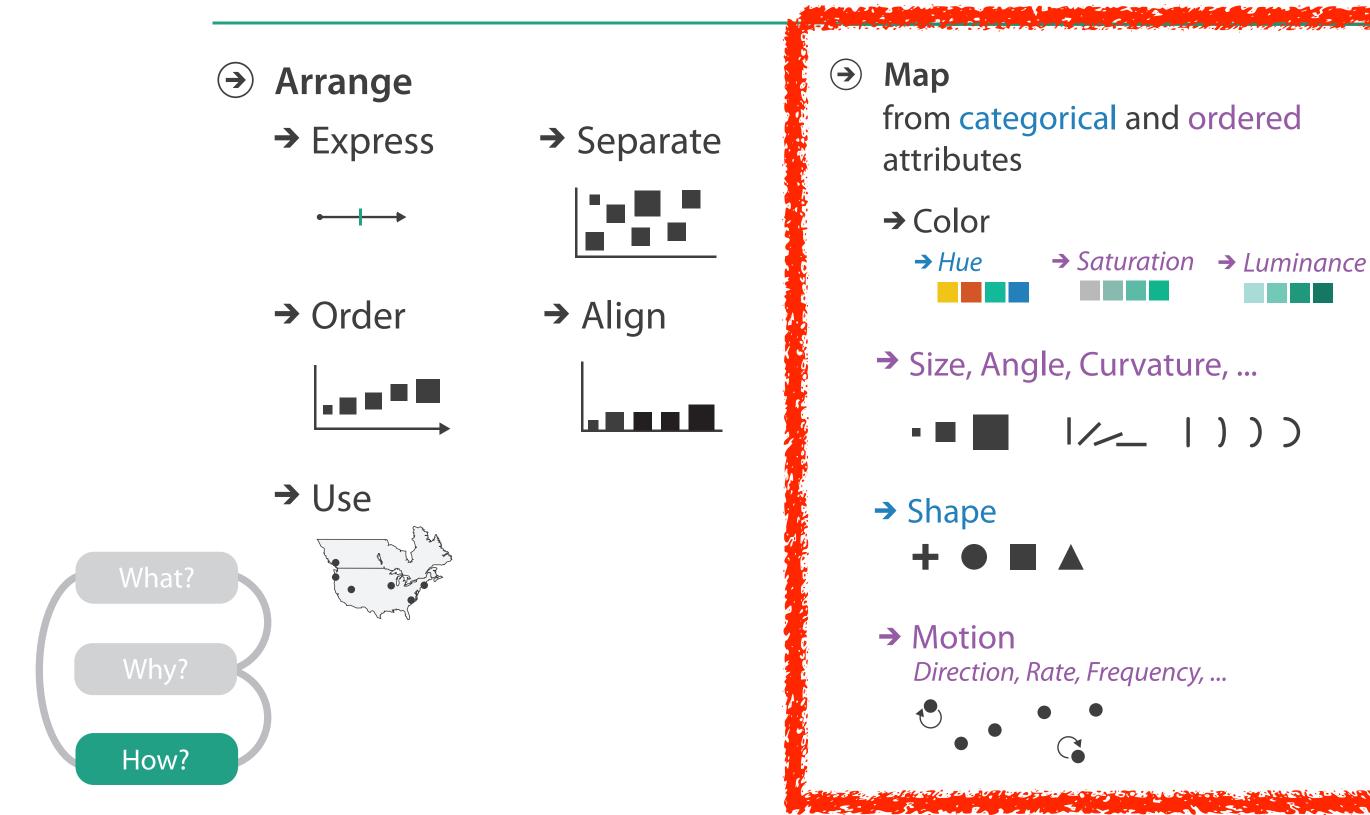
# Idiom design choices: Visual encoding

#### **Encode**

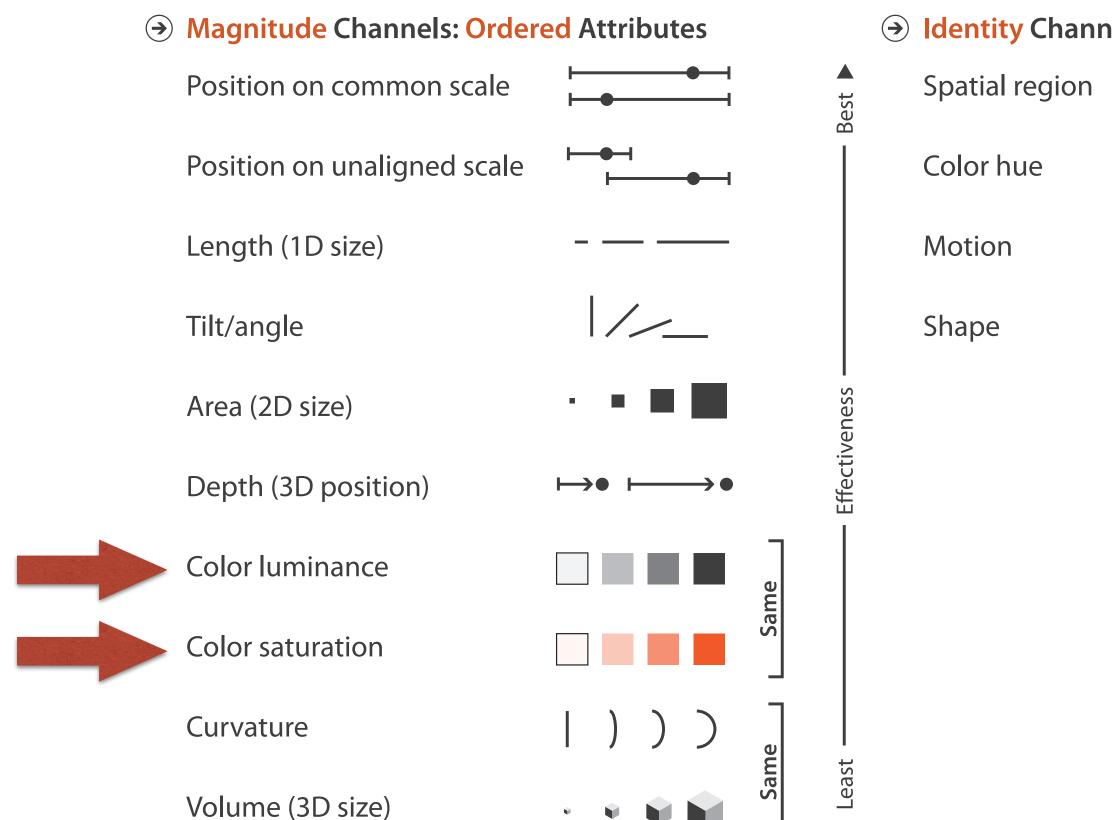


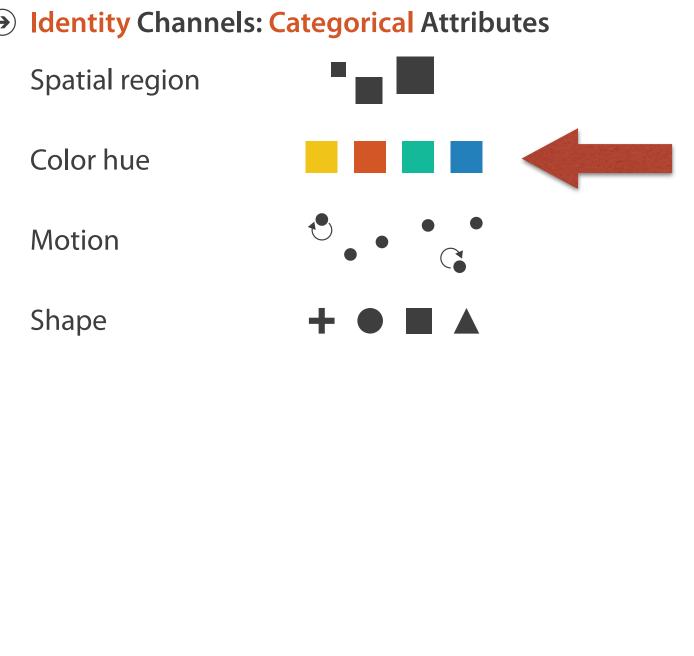
# Idiom design choices: Beyond spatial arrangement

#### Encode



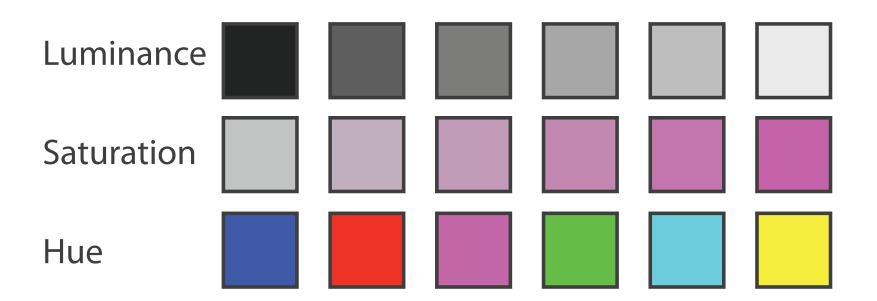
# Channels: What's up with color?



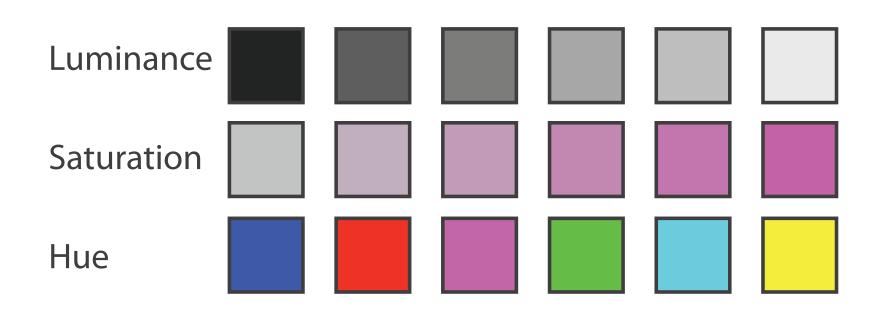


- first rule of color: do not (just) talk about color!
  - -color is confusing if treated as monolithic

- first rule of color: do not (just) talk about color!
  - -color is confusing if treated as monolithic
- decompose into three channels
  - ordered can show magnitude
    - **luminance**: how bright (B/W)
    - saturation: how colourful
  - categorical can show identity
    - hue: what color



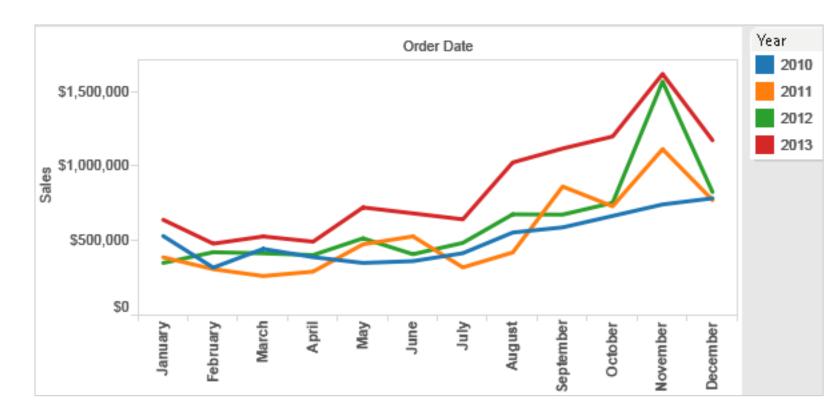
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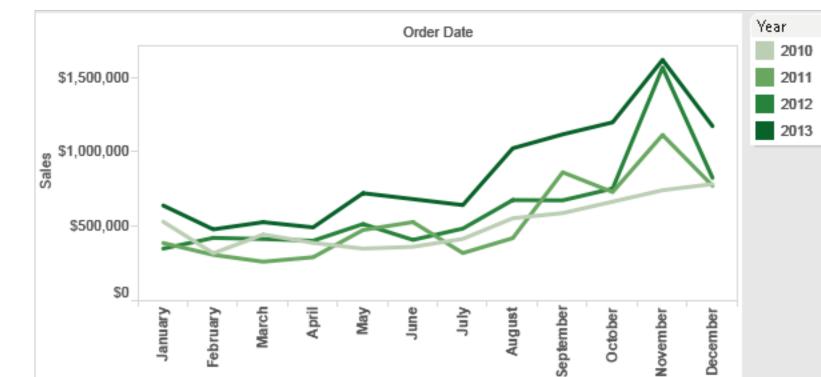


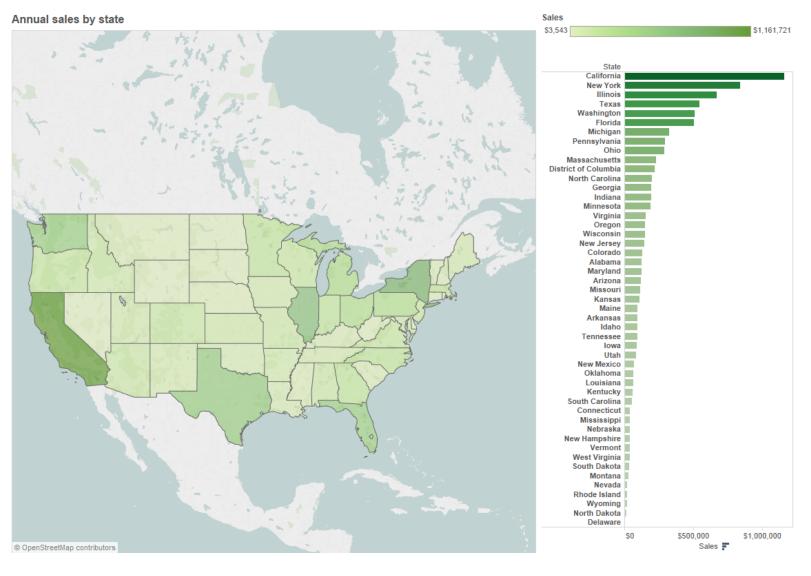
- channels have different properties
  - -what they convey directly to perceptual system
  - how much they can convey
    - how many discriminable bins can we use?

# Color Channels in Visualization

# Categorical vs ordered color



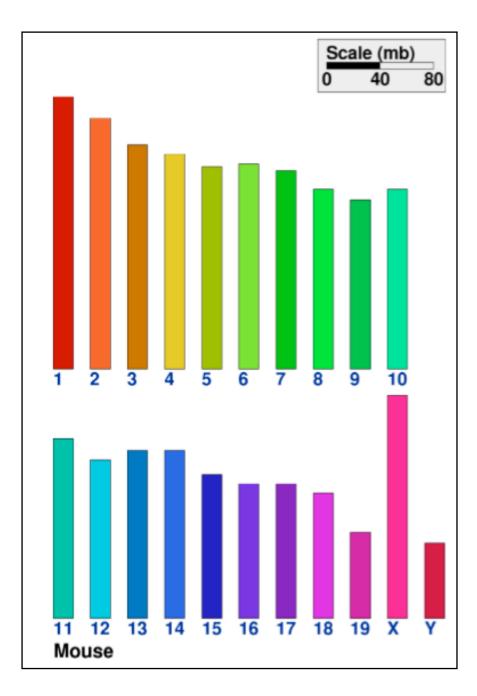




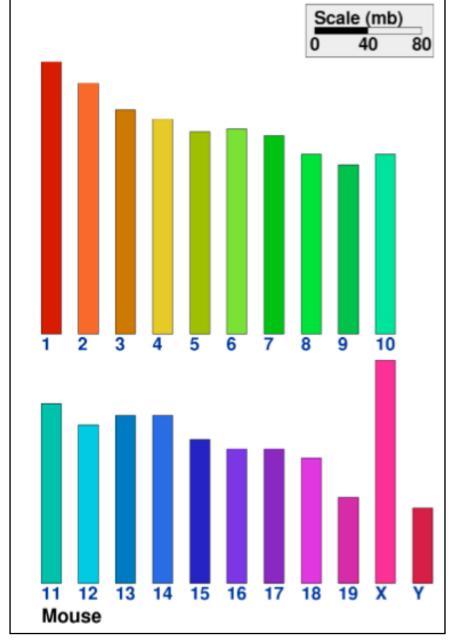
[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

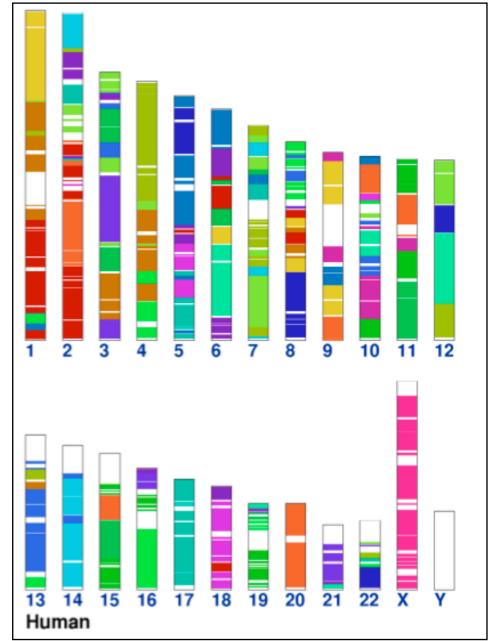
 human perception built on relative comparisons

- human perception built on relative comparisons
  - -great if color contiguous

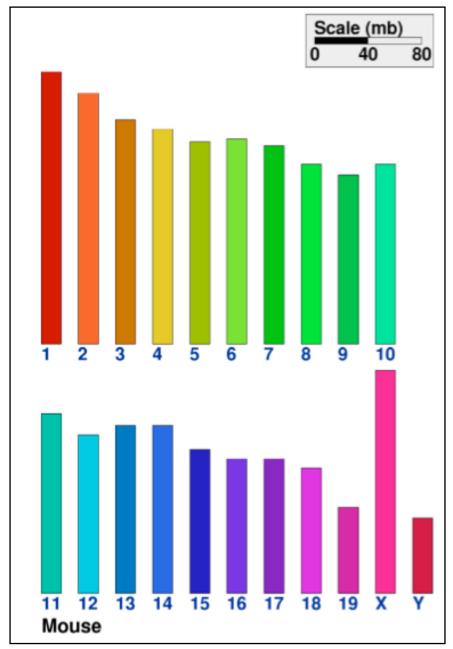


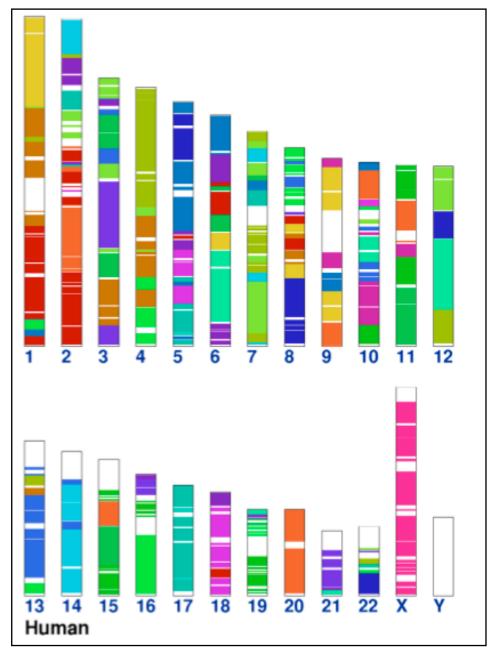
- human perception built on relative comparisons
  - -great if color contiguous
  - surprisingly bad for absolute comparisons





- human perception built on relative comparisons
  - -great if color contiguous
  - surprisingly bad for absolute comparisons
- noncontiguous small regions of color
  - -fewer bins than you want
  - rule of thumb: 6-12 bins,including background and highlights





- Cancer
- Connective tissue
- Bone
- Muscular
- Skeletal Dermatological
- Cardiovascular
- Hematological
- Renal
- Endocrine
- Immunological
  - cal Nutritional
    - Metabolic

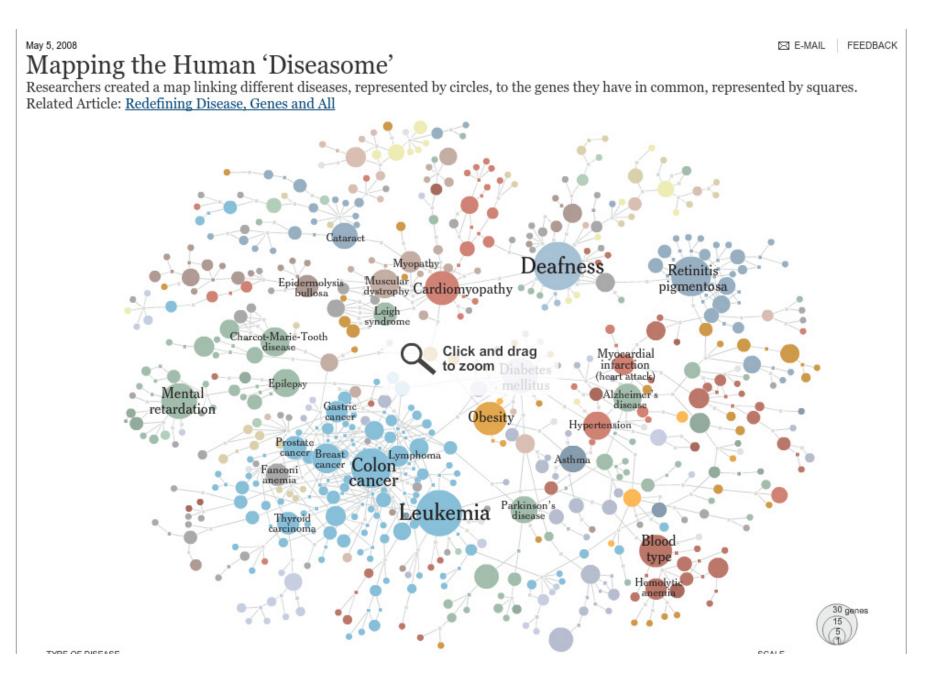
Gastrointestinal

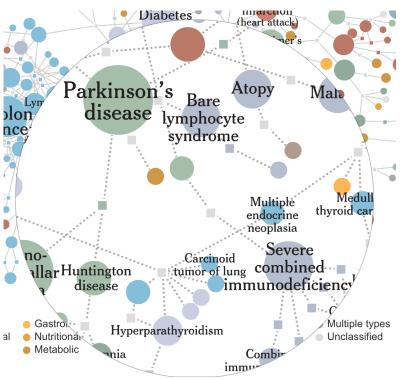
- Ear, nose, throat
- Ophthalmological
- Respiratory
- Developmental

Neurological

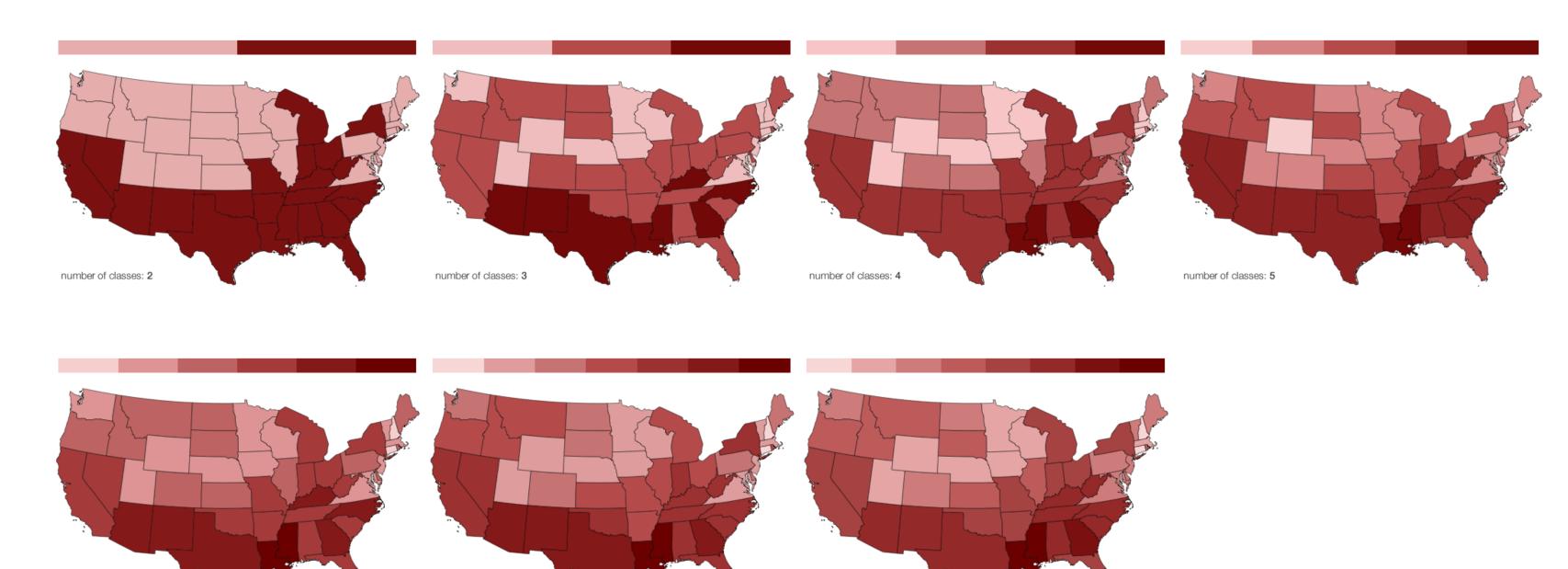
Psychiatric

- Multiple types
- Unclassified





### Ordered color: limited number of discriminable bins



number of classes: 8

number of classes: 6

number of classes: 7

- problems
  - perceptually unordered
  - perceptually nonlinear

- problems
  - perceptually unordered
  - perceptually nonlinear

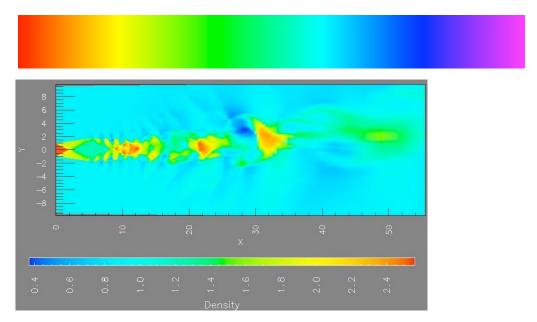


#### problems

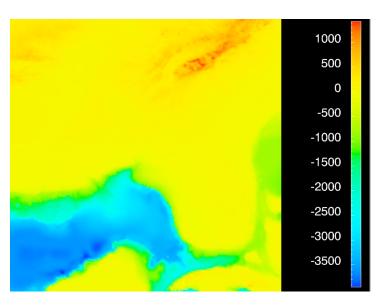
- perceptually unordered
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#### benefits

fine-grained structure visible and nameable



[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]



[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/I/lloydt/color/color.HTM]

#### problems

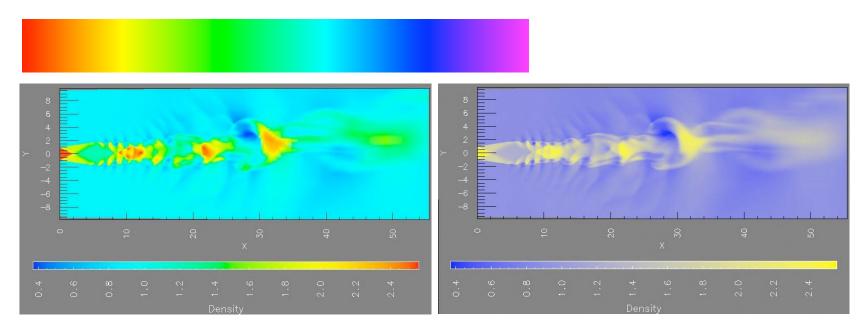
- perceptually unordered
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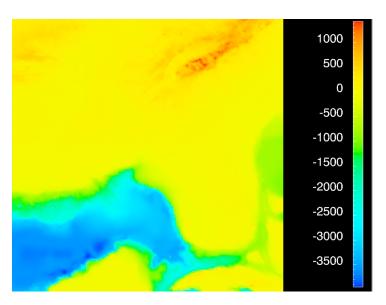
fine-grained structure visible and nameable

#### alternatives

large-scale structure: fewer hues



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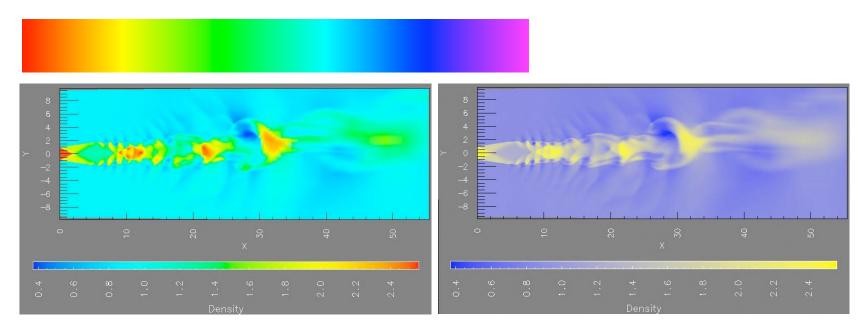
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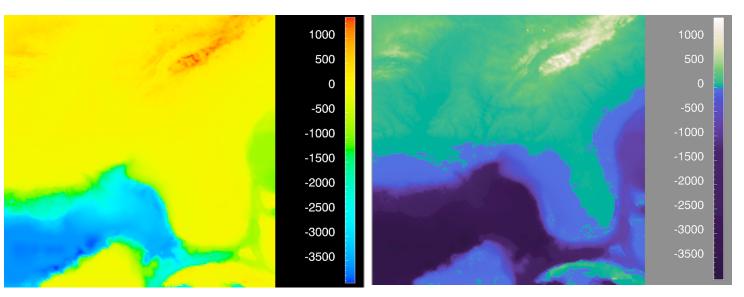
fine-grained structure visible and nameable

#### alternatives

- large-scale structure: fewer hues
- fine structure: multiple hues with monotonically increasing luminance [eg viridis]



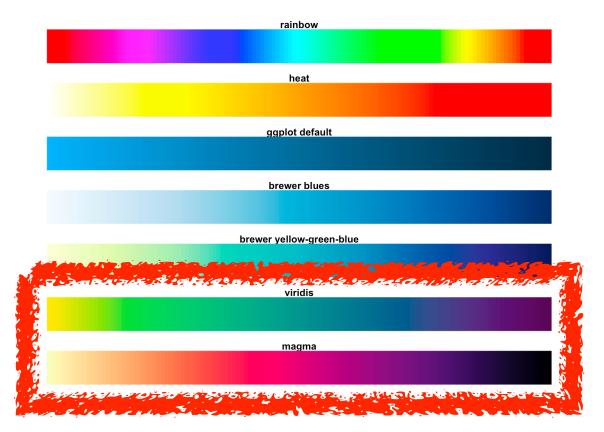
[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]

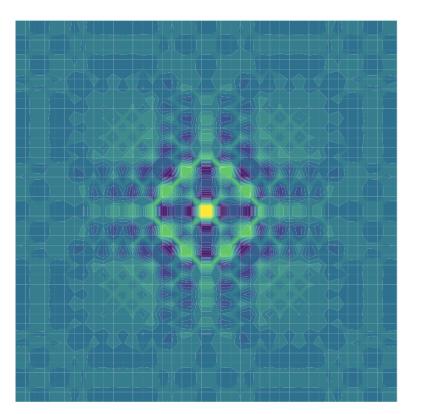


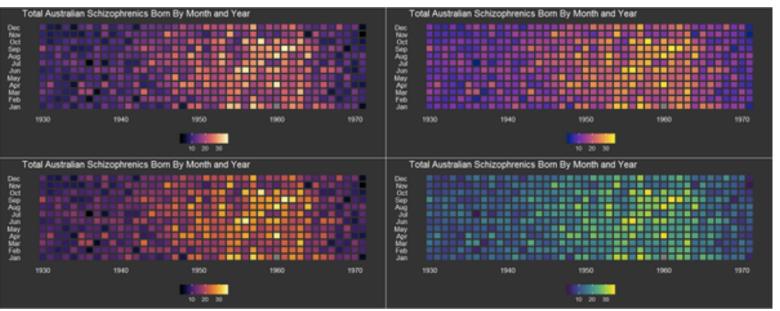
[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/l/lloydt/color/color.HTM]

# Viridis / Magma: sequential colormaps

- monotonically increasing luminance, perceptually uniform
- colorful, colorblind-safe
  - -R, python, D3







https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html

#### problems

- perceptually unordered
- -perceptually nonlinear

#### benefits

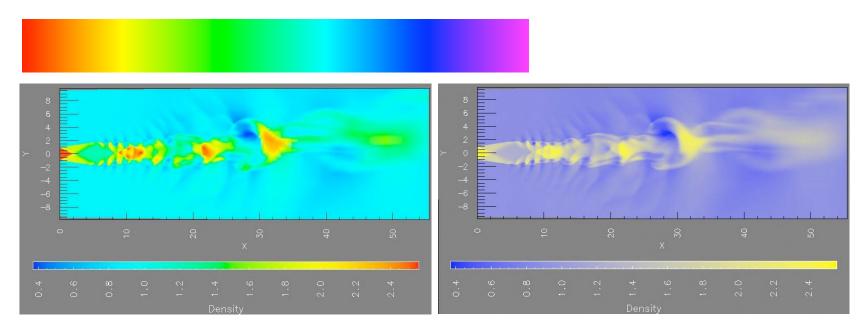
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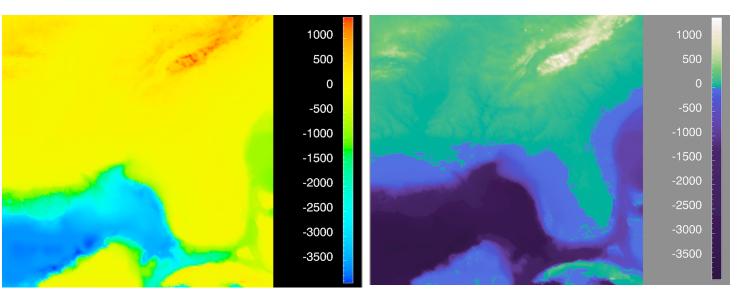
- large-scale structure: fewer hues
- fine structure: multiple hues with monotonically increasing luminance [eg viridis]

#### legit for categorical

-segmented saturated rainbow is good!



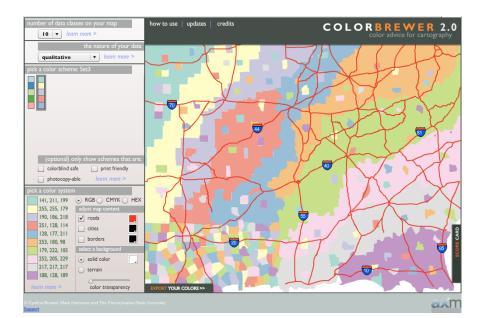
[A Rule-based Tool for Assisting Colormap Selection. Bergman,. Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]

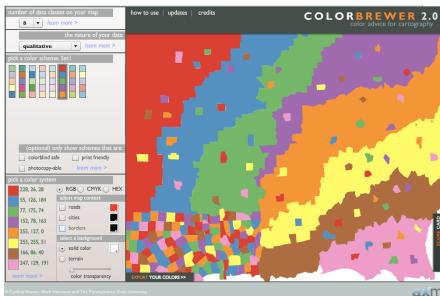


[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998. http://www.research.ibm.com/people/I/lloydt/color/color.HTM]

### Interaction between channels: Not fully separable

- color channel interactions
  - size heavily affects salience
  - small regions need high saturation
  - large regions need low saturation

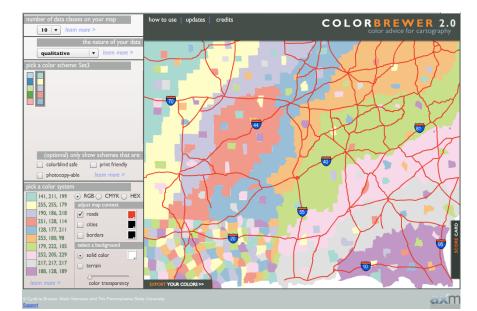


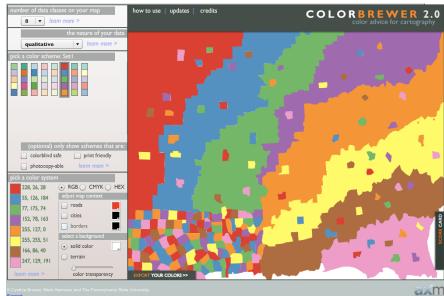


http://colorbrewer2.org/

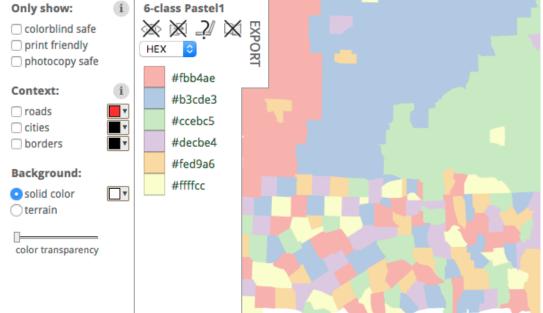
# Interaction between channels: Not fully separable

- color channel interactions
  - size heavily affects salience
  - small regions need high saturation
  - large regions need low saturation
- saturation & luminance:
  - not separable from each other!
  - also not separable from transparency









http://colorbrewer2.org/

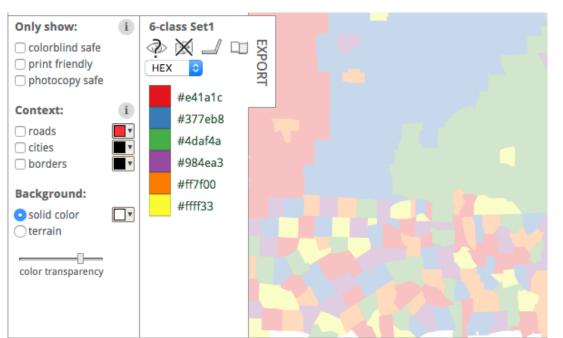
# Interaction between channels: Not fully separable

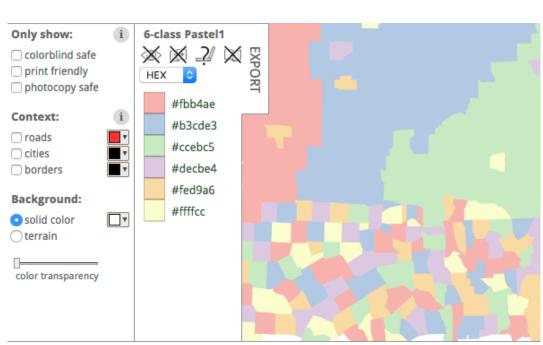
#### color channel interactions

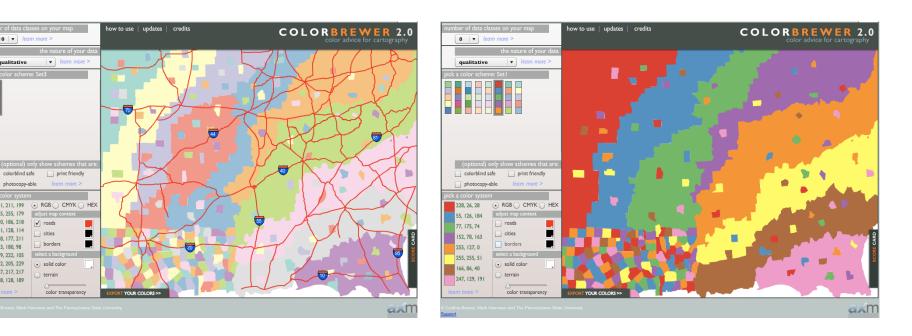
- size heavily affects salience
- small regions need high saturation
- large regions need low saturation

#### saturation & luminance:

- not separable from each other!
- also not separable from transparency
- small separated regions: 2 bins safest (use only one of these channels), 3-4 bins max
- contiguous regions: many bins (use only one of these channels)







http://colorbrewer2.org/

# **Color Palettes**

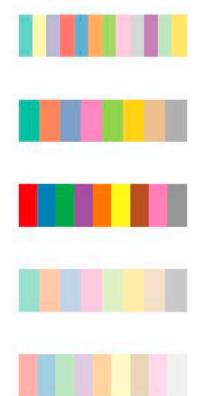
→ Categorical



- categorical
  - aim for maximum distinguishability
  - aka qualitative, nominal



categorical



→ Categorical

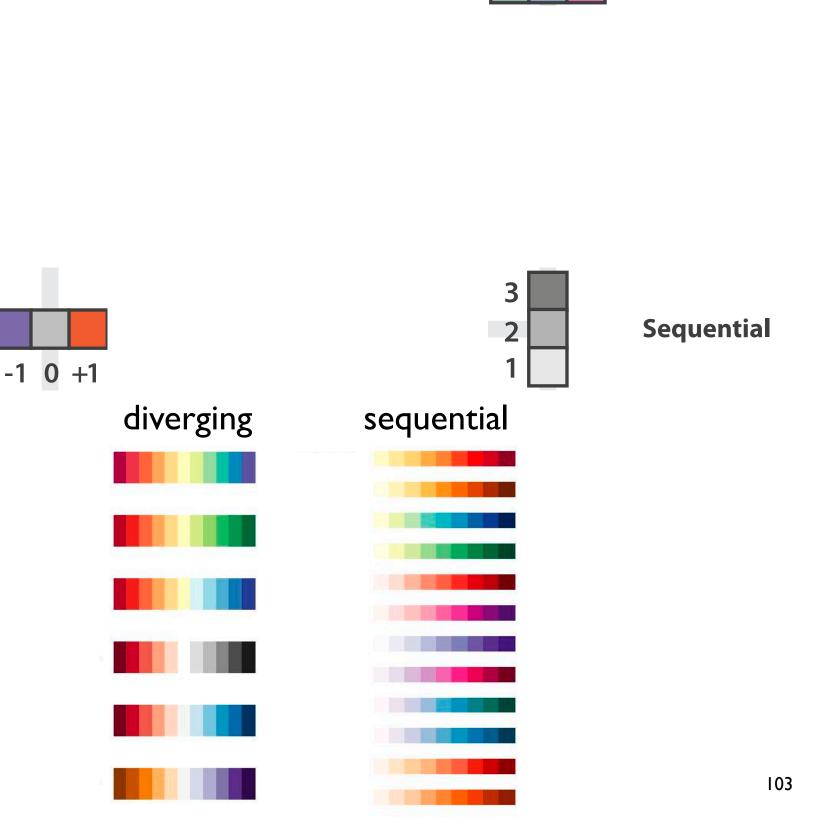


→ Ordered

- → Sequential → Diverging
- diverging
  - useful when data has meaningful "midpoint"

**Diverging** 

- use neutral color for midpoint
  - white, yellow, grey
- use saturated colors for endpoints
- sequential
  - ramp luminance or saturation



**Categorical** 

→ Categorical



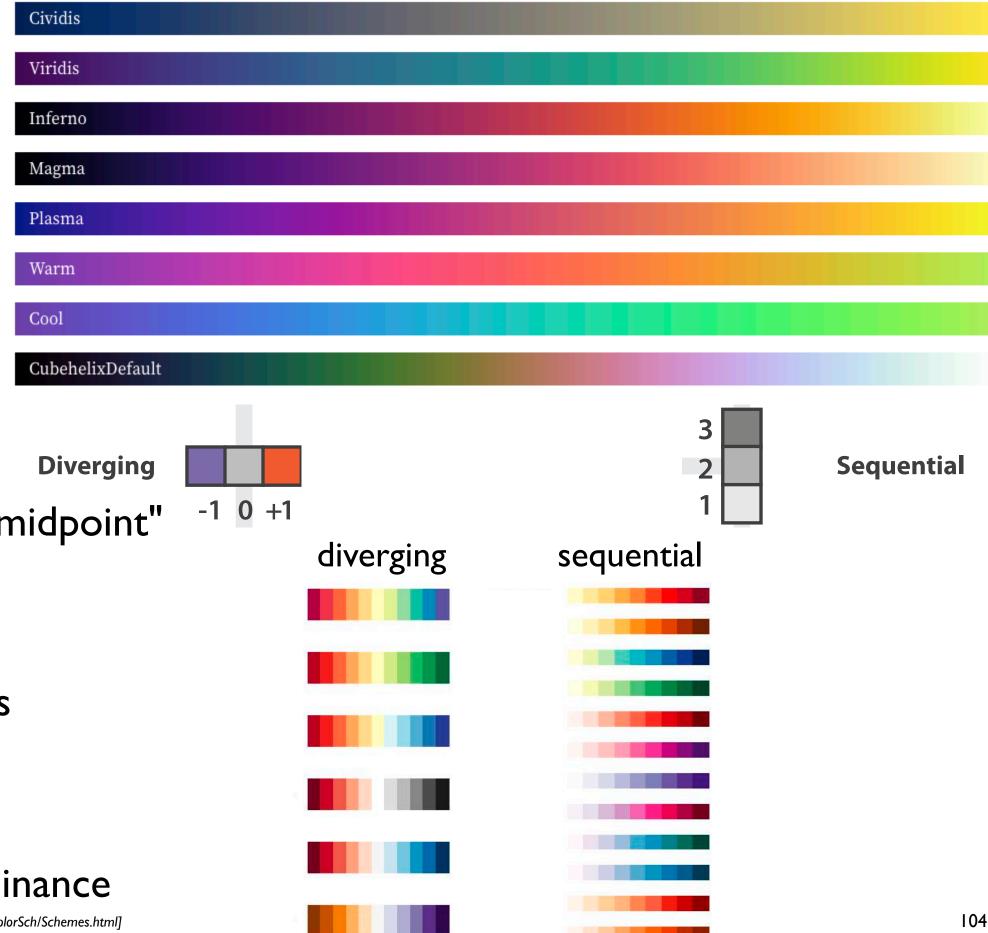
- → Ordered
  - → Sequential
- → Diverging







- useful when data has meaningful "midpoint"
- use neutral color for midpoint
  - white, yellow, grey
- use saturated colors for endpoints
- sequential
  - ramp luminance or saturation
  - if multi-hue, good to order by luminance



→ Categorical



- → Ordered
  - → Sequential
- → Diverging





→ Cyclic

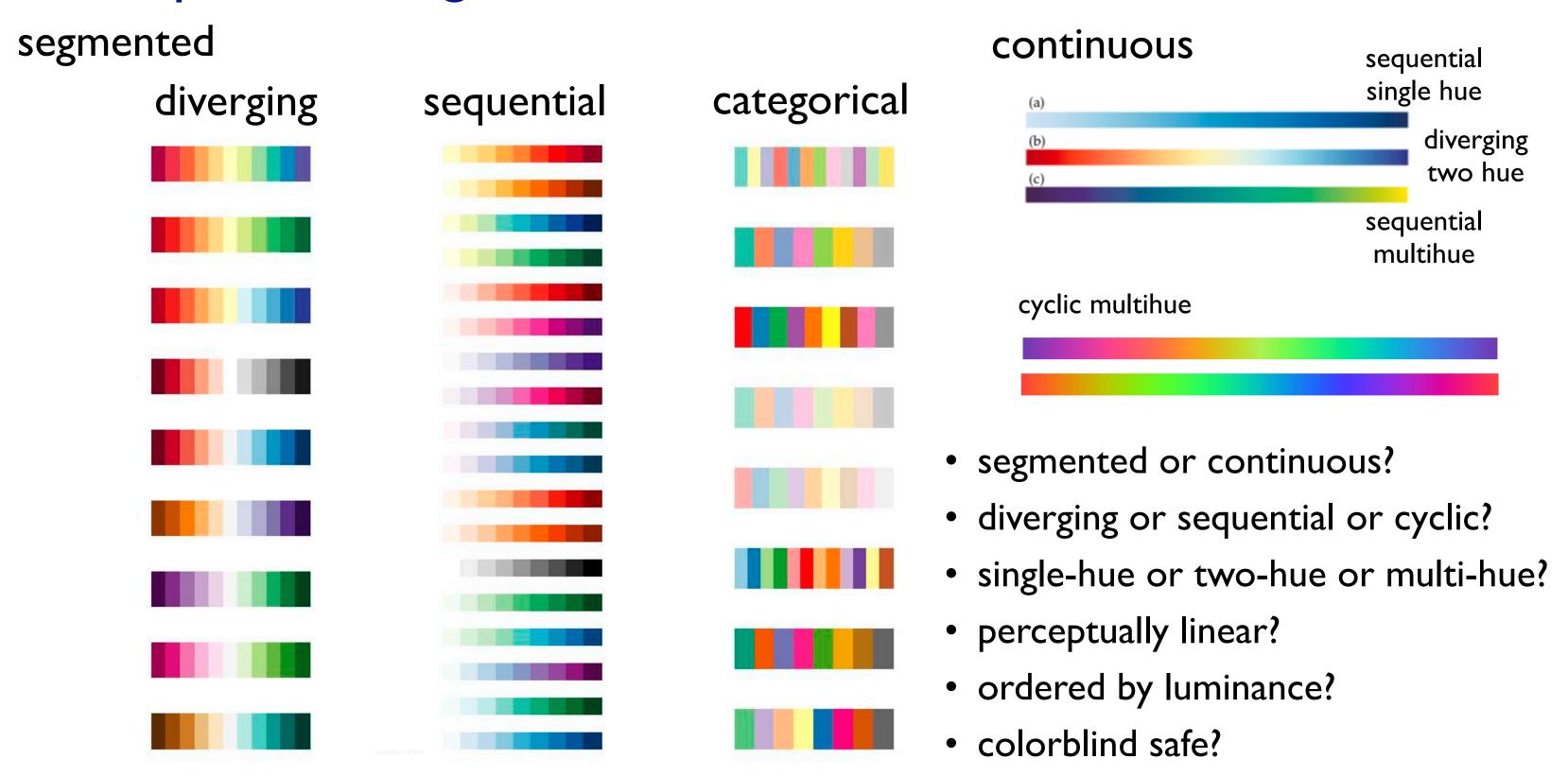


cyclic multihue



https://github.com/d3/d3-scale-chromatic

# Color palette design considerations: univariate

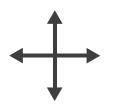


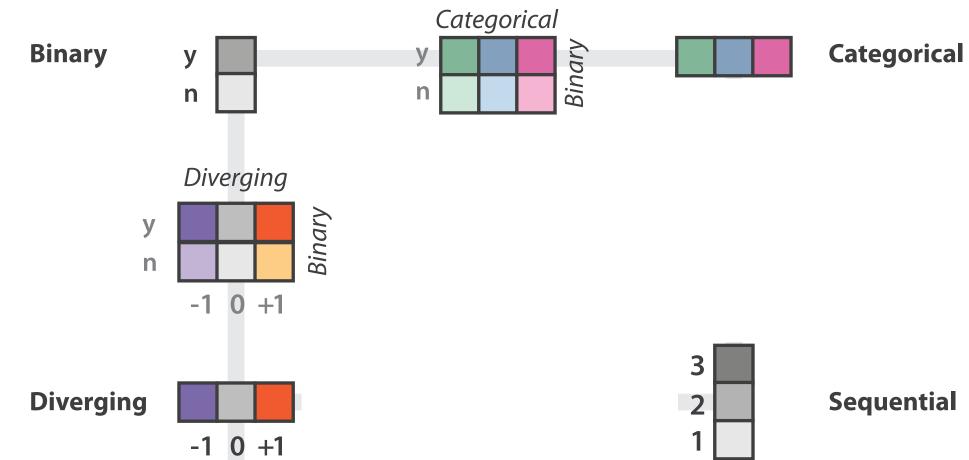
# Colormaps: bivariate

- → Categorical
- → Ordered
  - → Sequential
- → Diverging



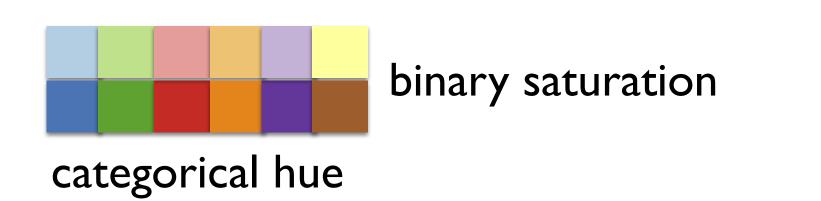
→ Bivariate





- bivariate best case
  - binary in one of the directions





# Colormaps: bivariate

→ Categorical

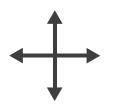


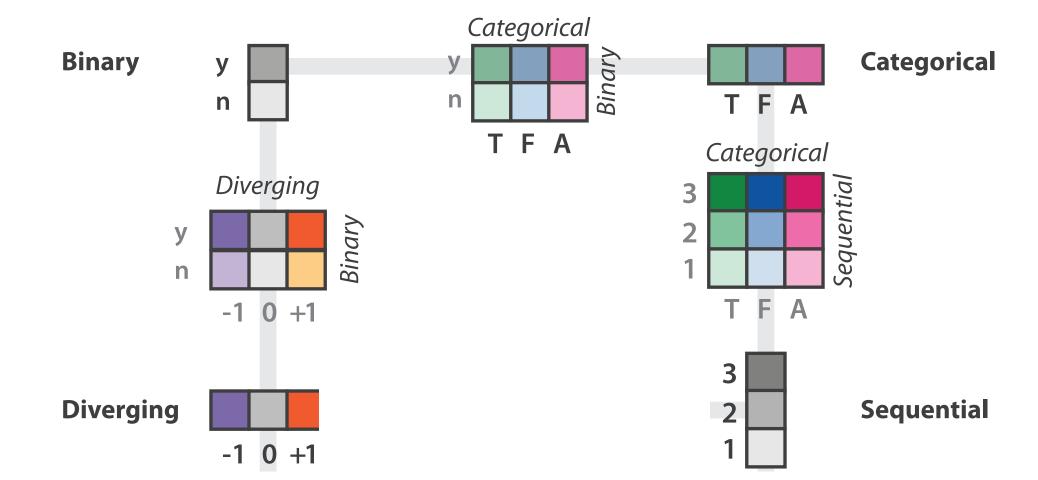
- → Ordered
  - → Sequential
- → Diverging





→ Bivariate



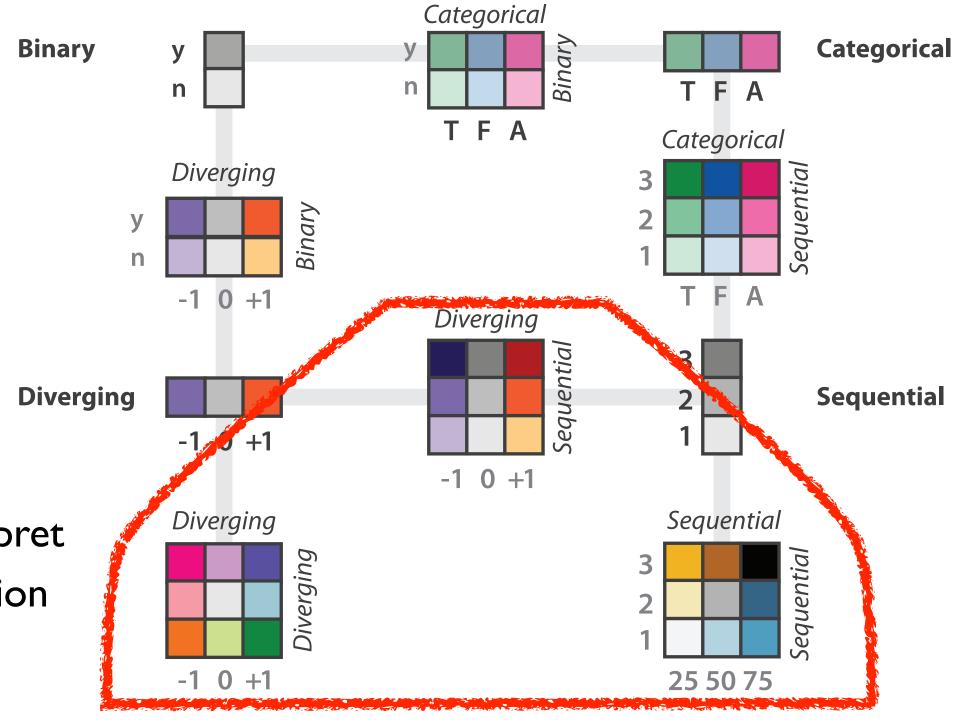


### Colormaps

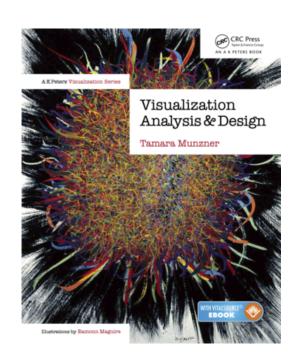
- → Categorical
- → Ordered
  - → Sequential
- → Diverging
- **──**
- → Bivariate



- bivariate can be very difficult to interpret
  - when multiple levels in each direction



## Visualization Analysis & Design



## Color (Ch 10) II

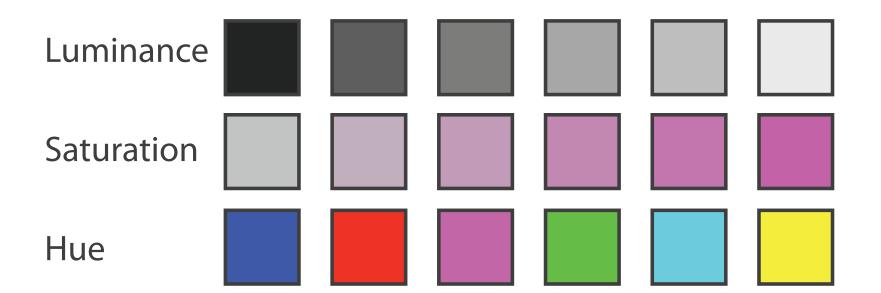
#### **Tamara Munzner**

Department of Computer Science University of British Columbia

@tamaramunzner

## Decomposing color

- decompose into three channels
  - ordered can show magnitude
    - **luminance**: how bright (B/W)
    - saturation: how colourful
  - categorical can show identity
    - hue: what color



# Color Deficiency

#### Luminance

- need luminance for edge detection
  - -fine-grained detail only visible through luminance contrast
  - legible text requires luminance contrast!







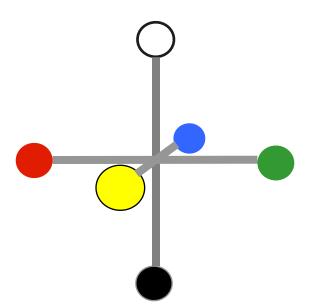
Saturation/hue



[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Opponent color and color deficiency

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - -edge detection through luminance contrast
  - -2 chroma channels
    - -red-green (a\*) & yellow-blue axis (b\*)









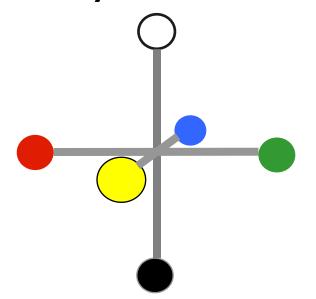
Chroma information



[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Opponent color and color deficiency

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - -edge detection through luminance contrast
  - -2 chroma channels
    - -red-green (a\*) & yellow-blue axis (b\*)
- "colorblind": degraded acuity, one axis
  - -8% of men are red/green color deficient
  - -blue/yellow is rare









Chroma information

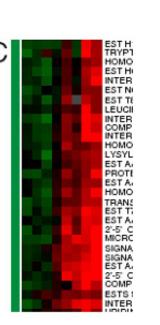


[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Designing for color deficiency: Check with simulator



Normal vision



green-weak



**Deuteranope Protanope** red-weak



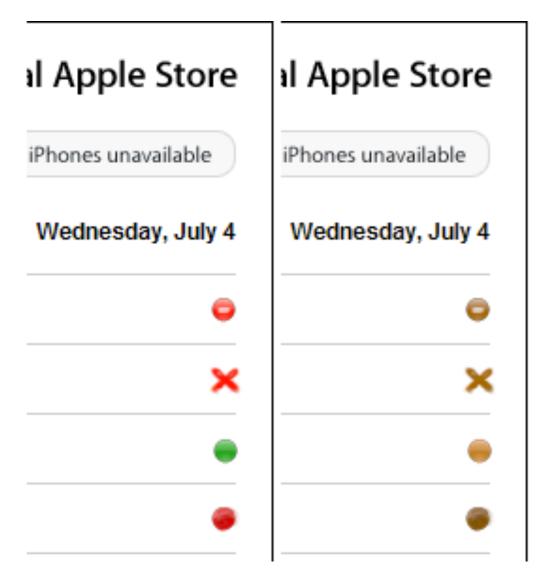


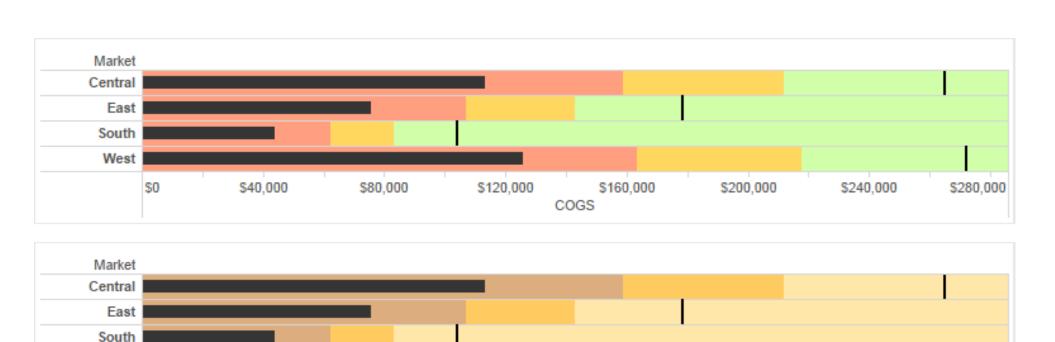
**Tritanope** blue-weak

https://www.color-blindness.com/coblis-color-blindness-simulator/

## Designing for color deficiency: Avoid encoding by hue alone

- redundantly encode
  - vary luminance
  - change shape

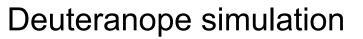




\$120,000

\$160,000

COGS



\$240,000

\$280,000

\$200,000

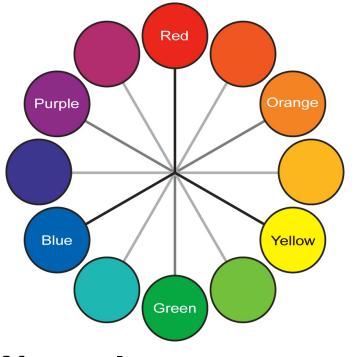
Change the shape

\$40,000

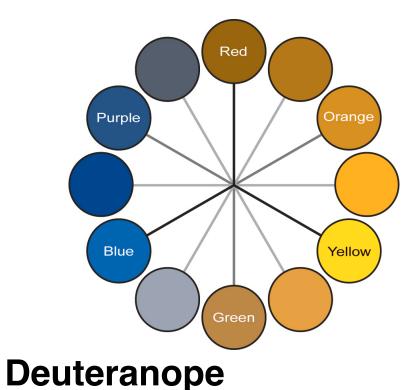
\$80,000

Vary luminance

## Color deficiency: Reduces color to 2 dimensions



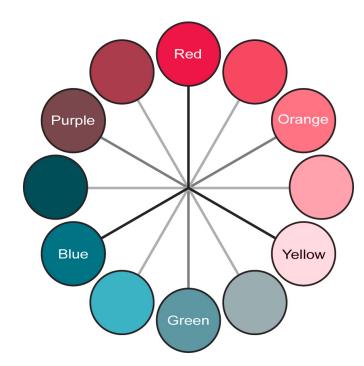
**Normal** 



Purple Orange

Blue Yellow

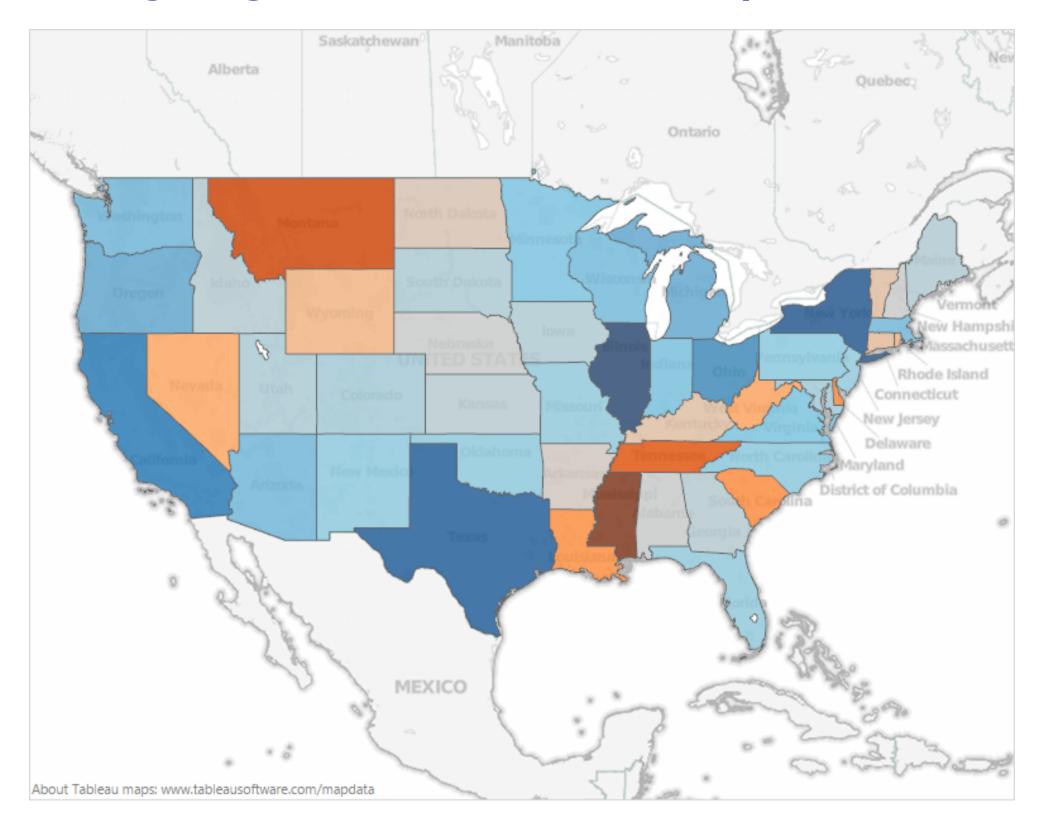
**Protanope** 



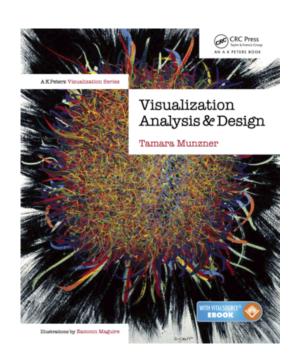
**Tritanope** 

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Designing for color deficiency: Blue-Orange is safe



# Visualization Analysis & Design



## Color (Ch 10) III

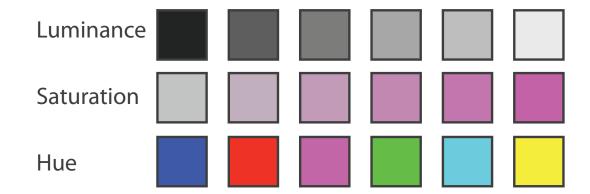
#### **Tamara Munzner**

Department of Computer Science University of British Columbia

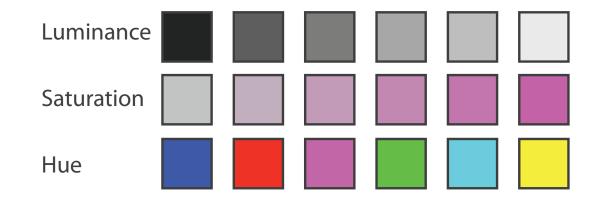
@tamaramunzner

# Color Spaces

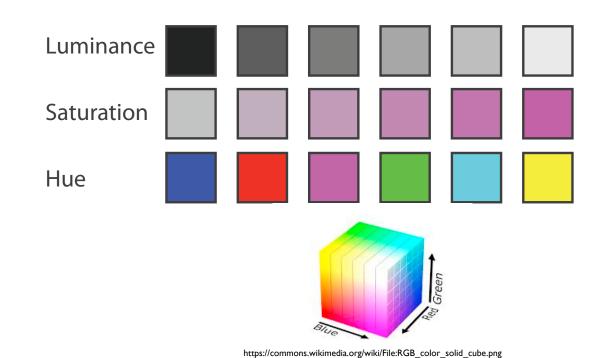
- Luminance (L\*), hue (H), saturation (S)
  - good for encoding



- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace



- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware

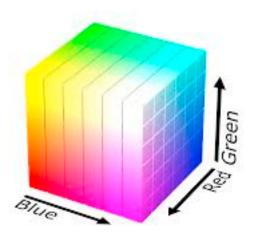


### **RGB**

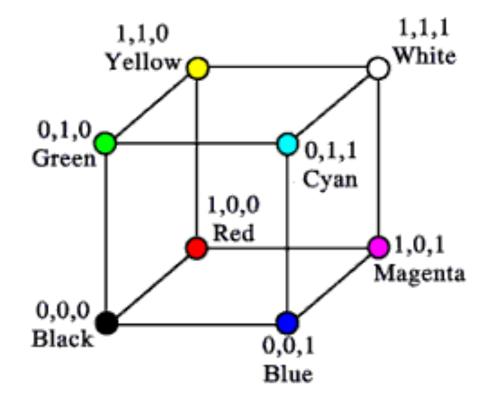
• RGB: good for display hardware

Corners of the RGB color cube





 $https://commons.wikimedia.org/wiki/File: RGB\_color\_solid\_cube.png$ 

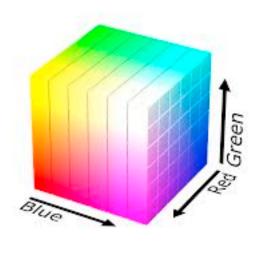


#### **RGB**

• RGB: good for display hardware

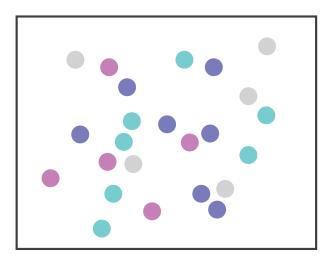
poor for encoding & interpolation

Corners of the RGB color cube



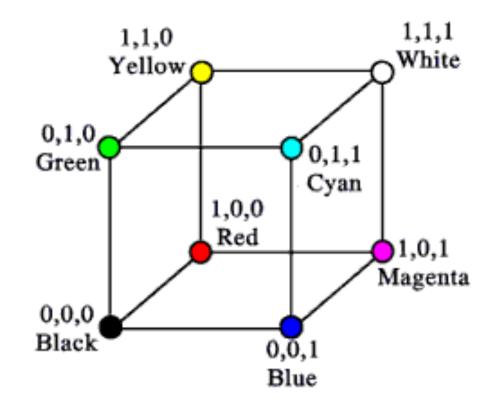
https://commons.wikimedia.org/wiki/File:RGB color solid cube.png

Red + Green

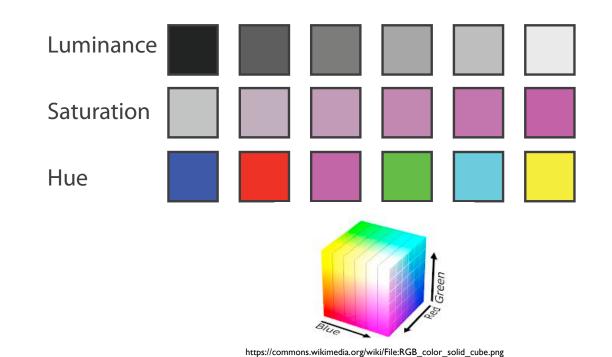


Major interference

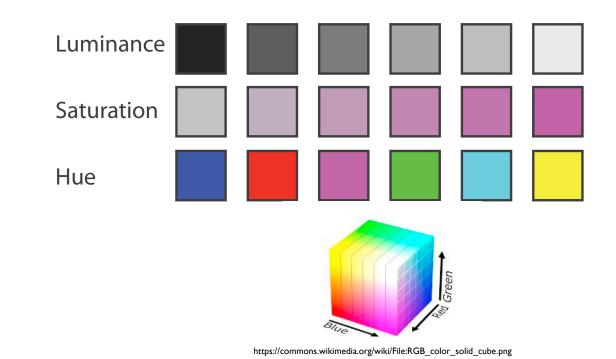




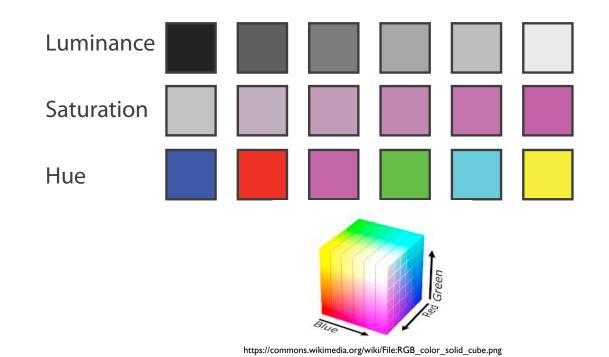
- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation



- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation

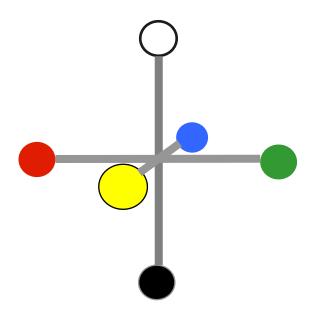


- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding



## Perceptual colorspace: L\*a\*b\*

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - edge detection through luminance contrast
  - -2 chroma channels
    - red-green (a\*) & yellow-blue axis (b\*)









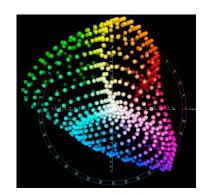
Chroma information

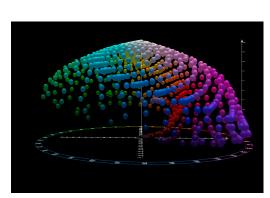


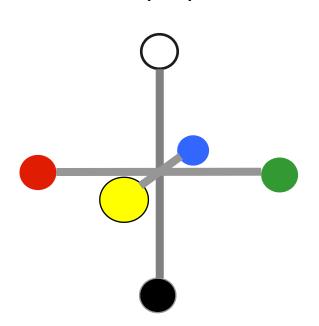
[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Perceptual colorspace: L\*a\*b\*

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - edge detection through luminance contrast
  - -2 chroma channels
    - red-green (a\*) & yellow-blue axis (b\*)
- CIE LAB
  - -perceptually uniform
    - great for interpolating
  - -complex shape
    - poor for encoding













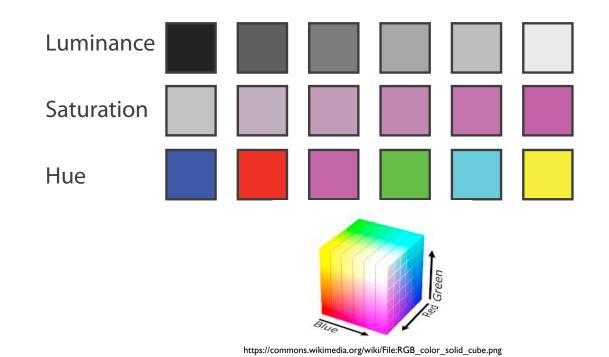
Chroma information



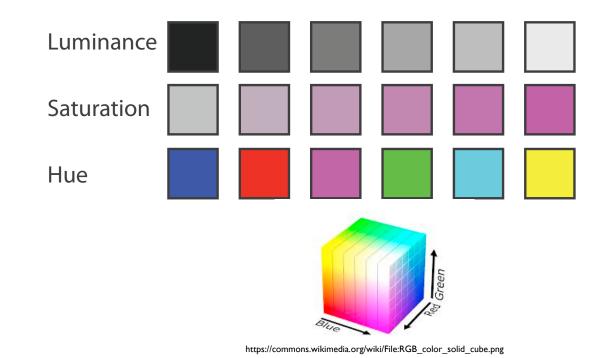
[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

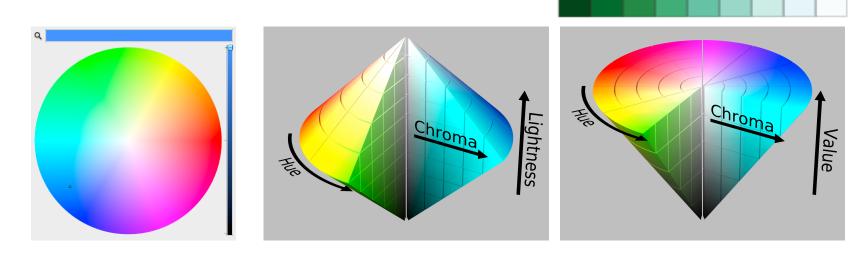
https://en.wikipedia.org/wiki/CIELAB\_color\_space

- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding



- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding
- HSL/HSV: somewhat better for encoding

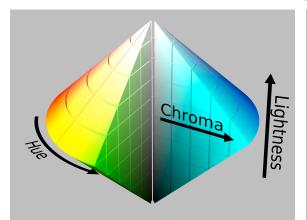


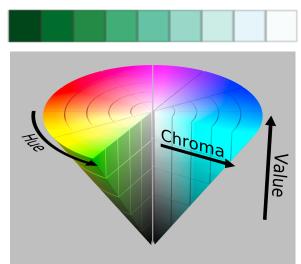


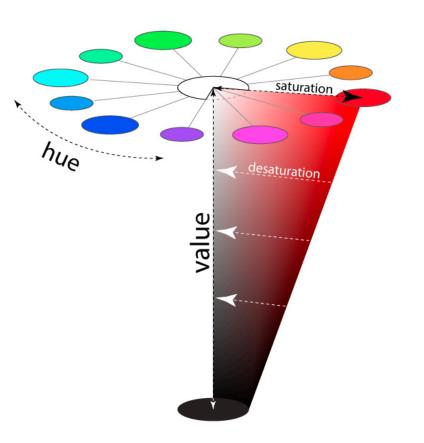
#### HSL/HSV

- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
- saturation
  - in HSV (single-cone) desaturated = white
  - in HSL (double-cone) desaturated = grey





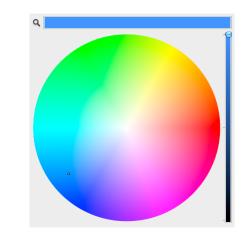


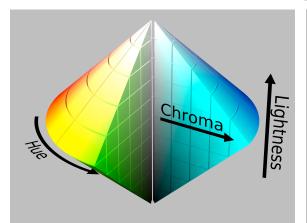


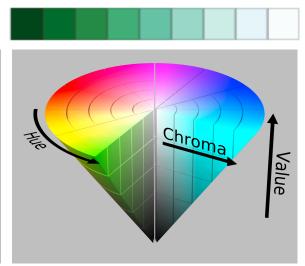
http://learn.leighcotnoir.com/artspeak/elements-color/hue-value-saturation/hsv8/

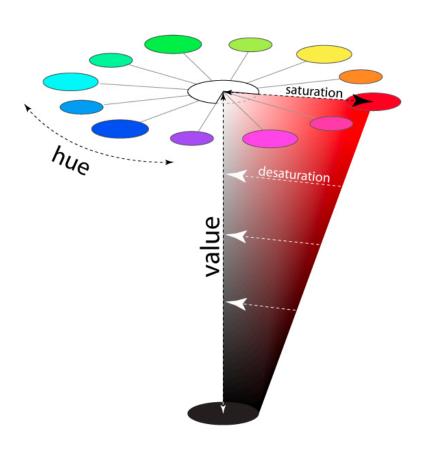
#### HSL/HSV

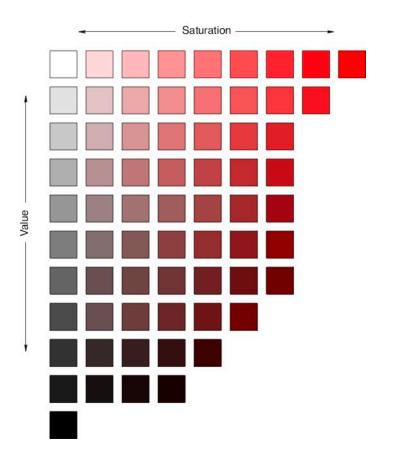
- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
- saturation
  - in HSV (single-cone) desaturated = white
  - in HSL (double-cone) desaturated = grey
- luminance vs saturation
  - -channels **not** very separable
  - typically not crucial to distinguish between these with encoding/decoding
  - key point is hue vs luminance/saturation











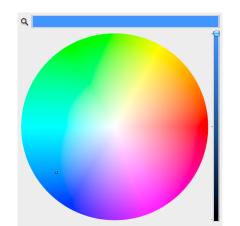
http://learn.leighcotnoir.com/artspeak/elements-color/hue-value-saturation/hsv8/

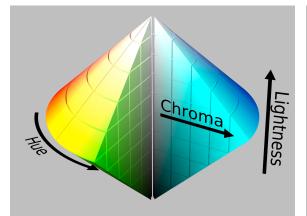
http://learn.leighcotnoir.com/artspeak/elements-color/hue-value-saturation/hsv8/

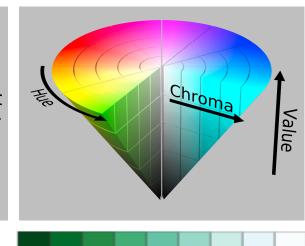
## HSL/HSV: Pseudo-perceptual colorspace

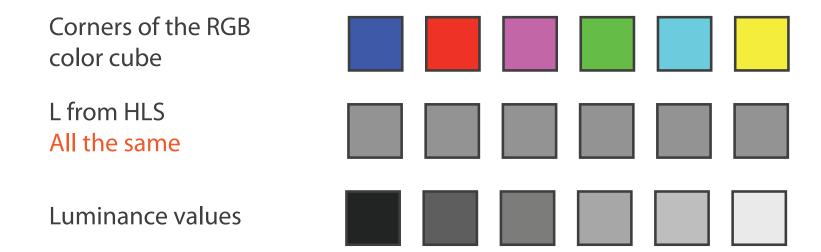
 HSL better than RGB for encoding
 but beware

– L lightness ≠ L\* luminance



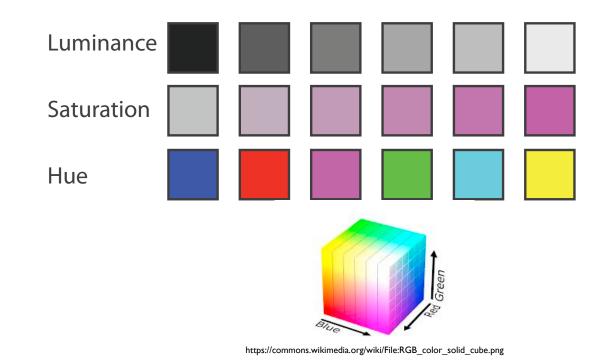


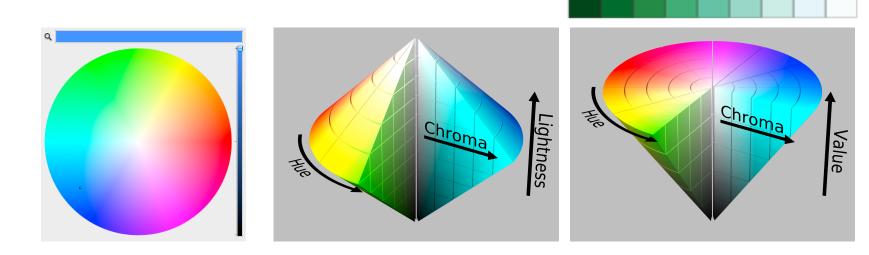




[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

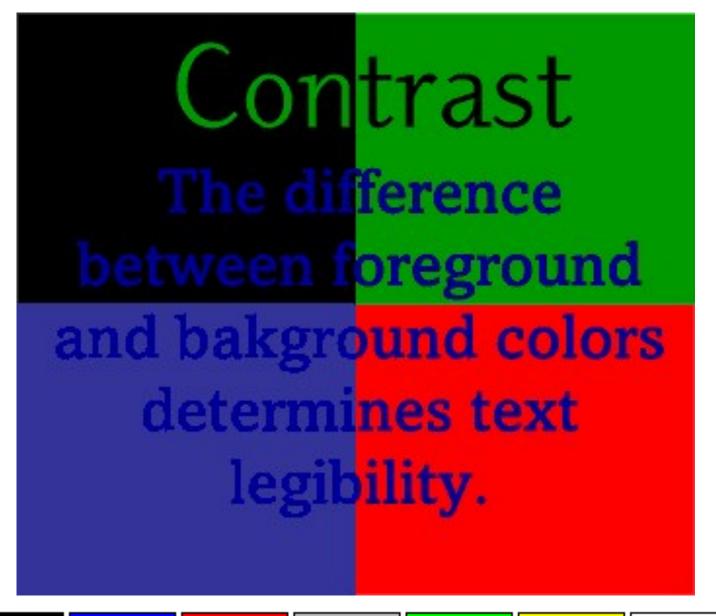
- Luminance (L\*), hue (H), saturation (S)
  - good for encoding
  - but not standard graphics/tools colorspace
- RGB: good for display hardware
  - poor for encoding & interpolation
- CIE LAB (L\*a\*b\*): good for interpolation
  - hard to interpret, poor for encoding
- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
  - beware: only pseudo-perceptual!
  - lightness (L) or value (V)  $\neq$  luminance (L\*)





# Color Constrast & Naming

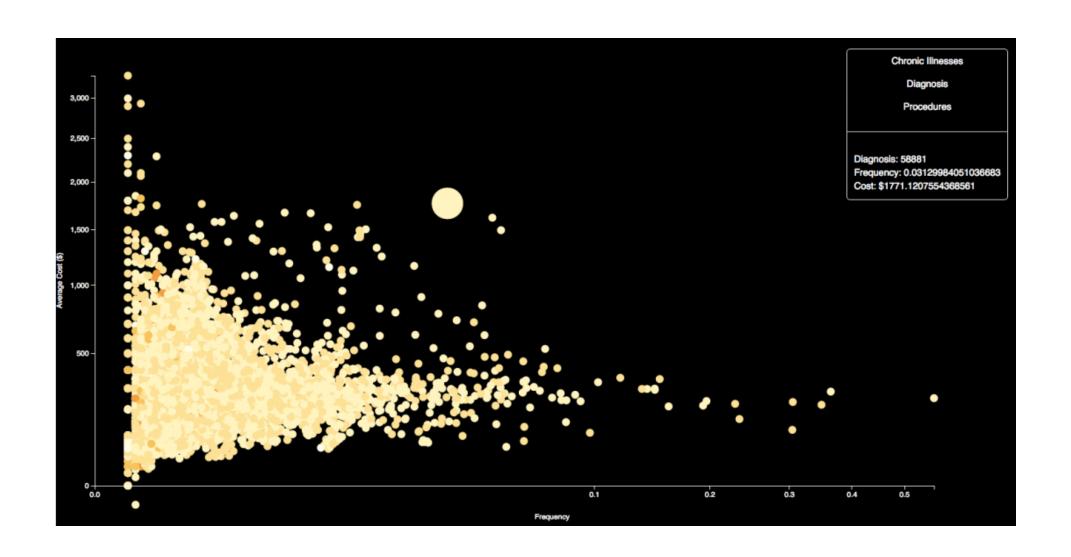
## Interaction with the background



	Hello	Hello	Hello	Hello	Hello	Hello
Hello		Hello	Hello	Hello	Hello	Hello
Hello	Hello		Hello	Hello	Hello	Hello
Hello	Hello	Hello		Hello	Hello	Hello
Hello	Hello	Hello	Hello		Hello	Hello
Hello	Hello	Hello	Hello	Hello		Hello
Hello	Hello	Hello	Hello	Hello	Hello	

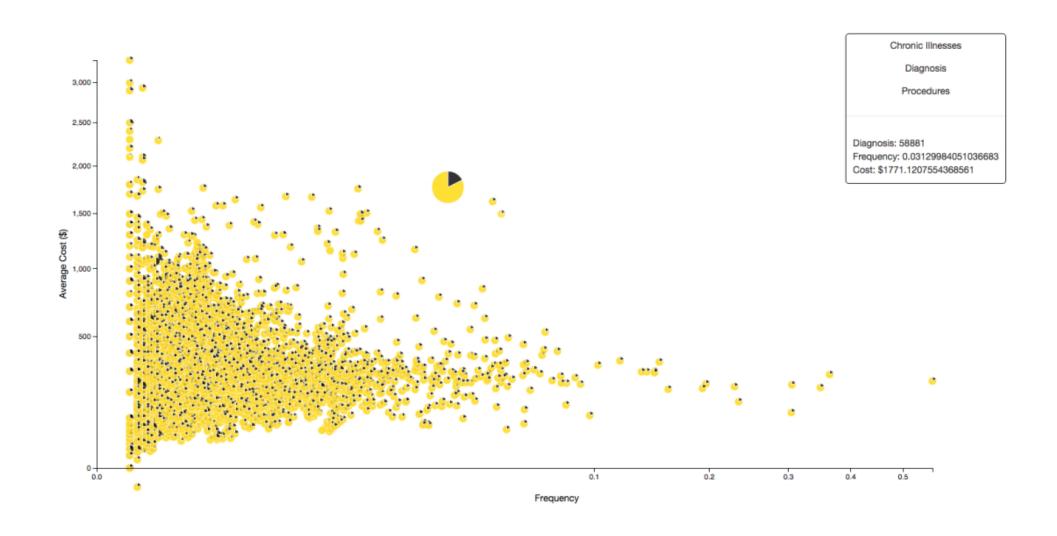
## Interaction with the background: tweaking yellow for visibility

• marks with high luminance on a background with low luminance



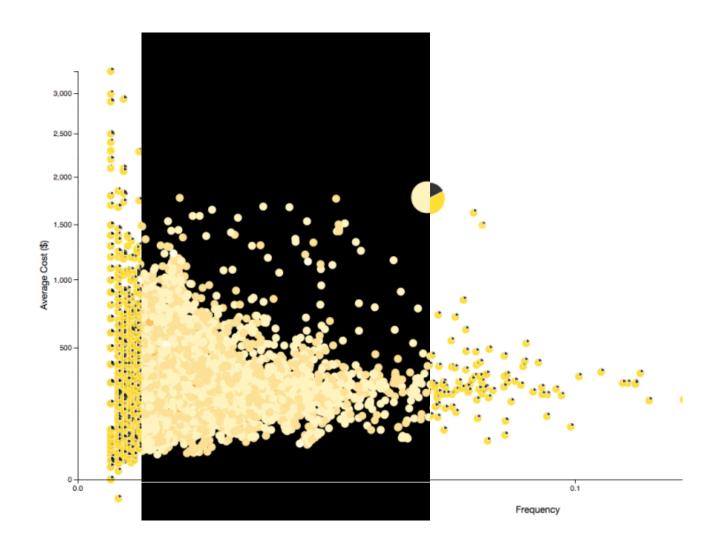
## Interaction with the background: tweaking yellow for visibility

• marks with medium luminance on a background with high luminance



## Interaction with the background: tweaking yellow for visibility

• change luminance of marks depending on background



## Color/Lightness constancy: Illumination conditions

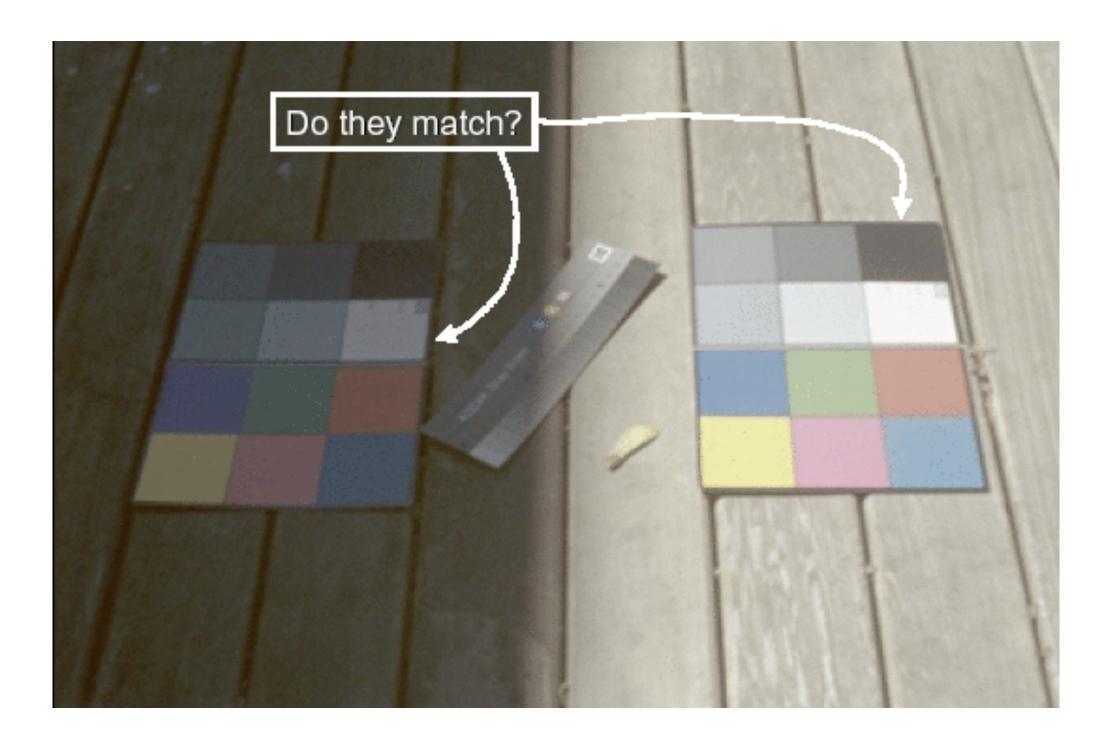


Image courtesy of John McCann via Maureen Stone

## Color/Lightness constancy: Illumination conditions

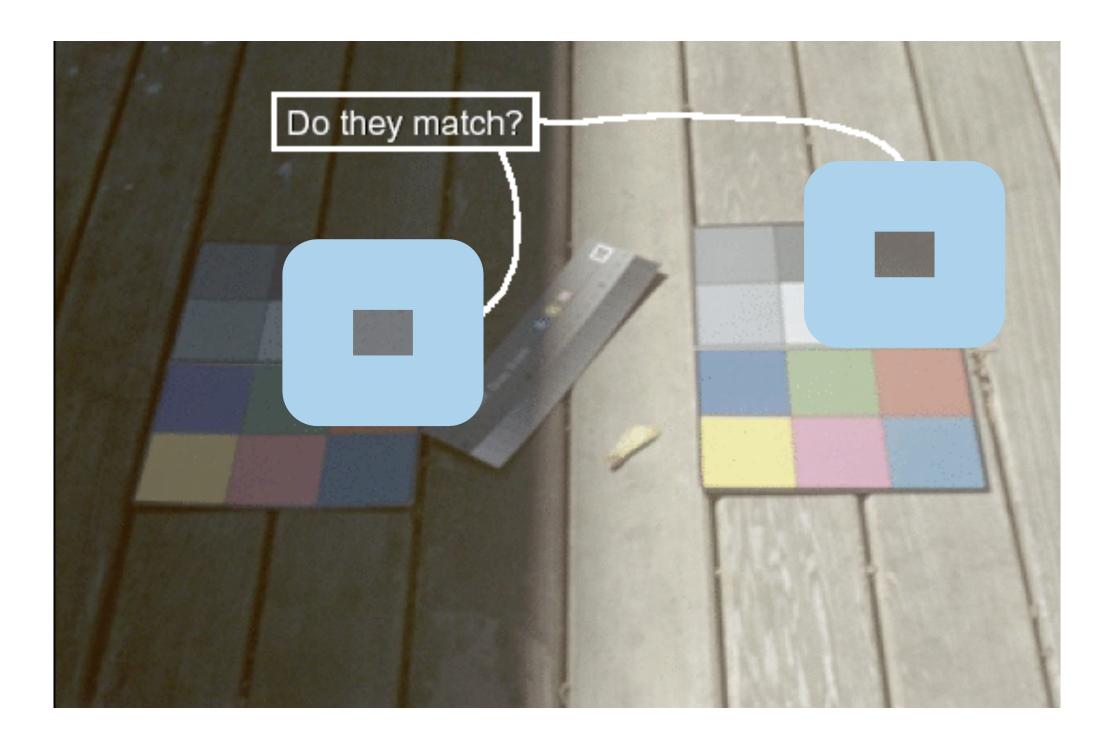
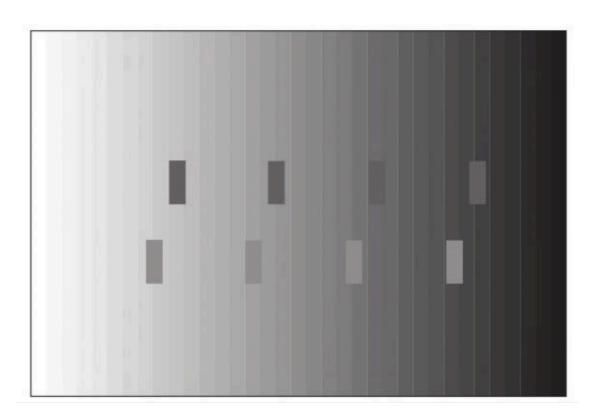


Image courtesy of John McCann via Maureen Stone

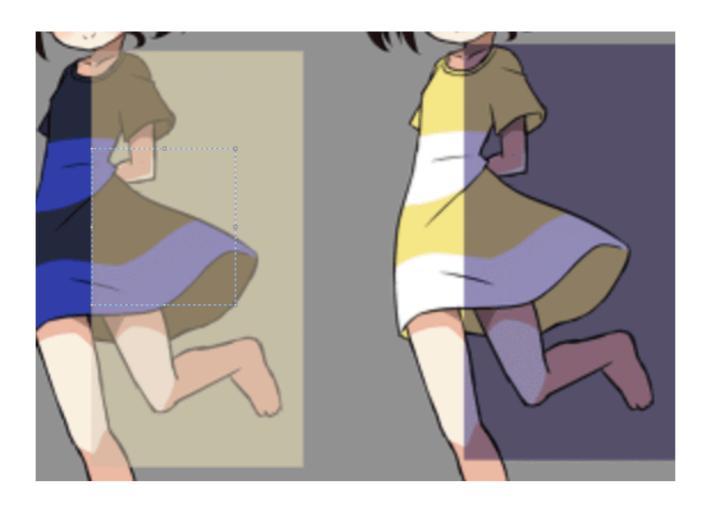
# Contrast with background





# Contrast with background



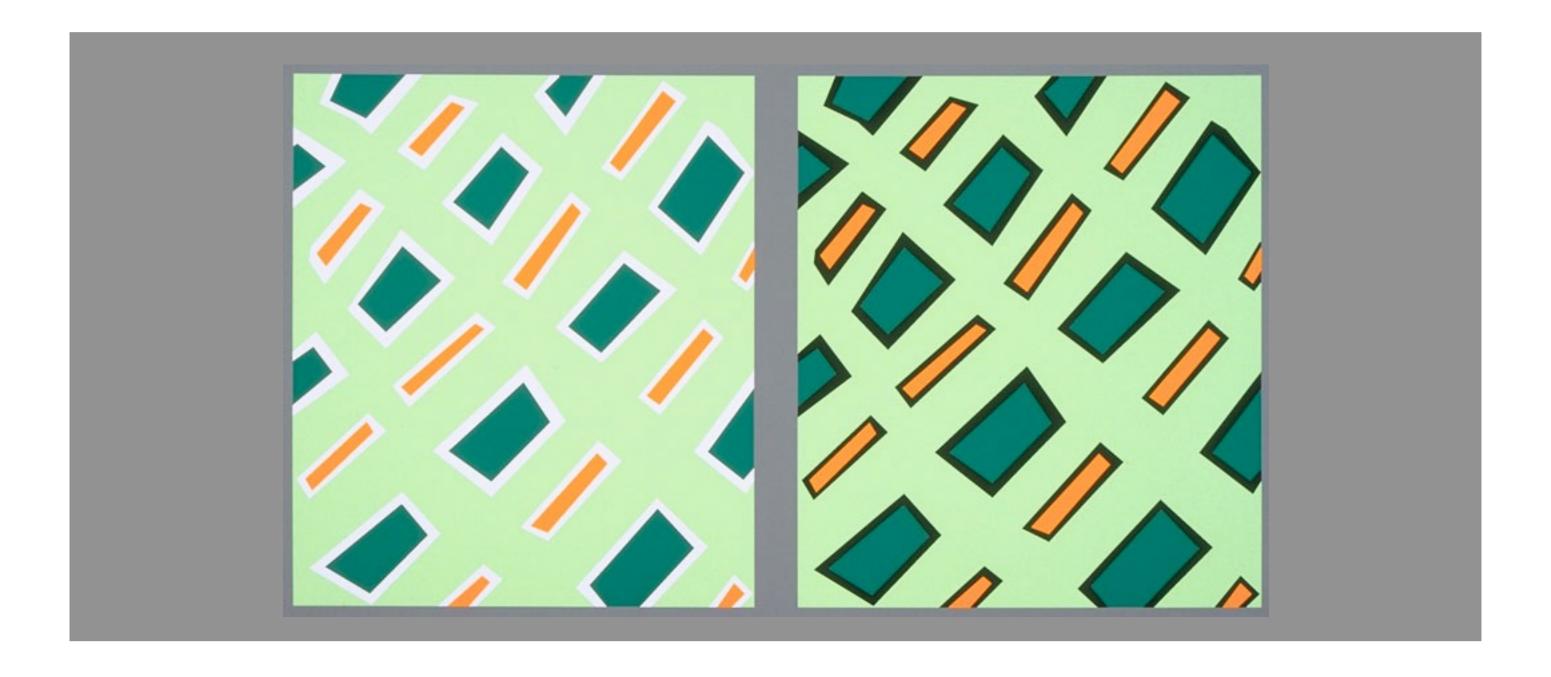


Black and blue? White and gold?

https://imgur.com/hxJjUQB

https://en.wikipedia.org/wiki/The\_dress

#### Bezold Effect: Outlines matter

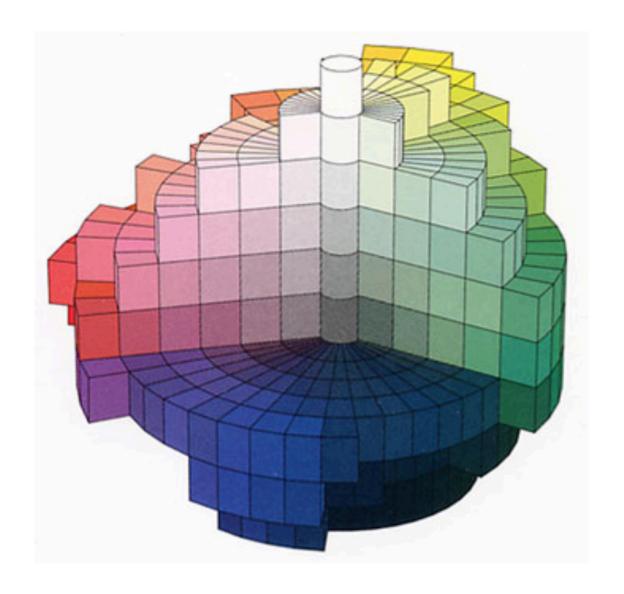


#### Color Appearance

- given L, a\*, b\*, can we tell what color it is?
  - -no, it depends

- chromatic adaptation
- luminance adaptation
- simultaneous contrast
- spatial effects
- viewing angle

•







Actual color names if you're a girl ...

Actual color names if you're a guy ...



- nameability affects
  - communication
  - memorability
- can integrate into color models
  - in addition to perceptual considerations

Actual color names if you're a girl ...

Actual color names if you're a guy ...



#### Color is just part of vision system

- Does not help perceive
  - Position
  - -Shape
  - Motion

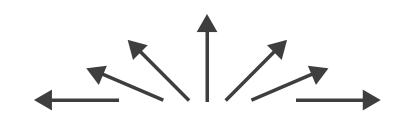
<del>-</del>

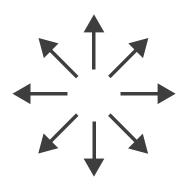
# Map Other Channels

#### Angle / tilt / orientation channel

different mappings depending on range used







Sequential ordered line mark or arrow glyph

Diverging ordered arrow glyph

Cyclic ordered arrow glyph

- nonlinear accuracy
  - high: exact horizontal, vertical, diagonal (0, 45, 90 degrees)
  - -lower: other orientations (eg 37 vs 38 degrees)

## Map other channels

- size
  - -aligned length best
  - -length accurate
  - -2D area ok
  - -3D volume poor



#### Map other channels

- size
  - -aligned length best
  - -length accurate
  - -2D area ok
  - -3D volume poor
- shape
  - -complex combination of lower-level primitives
  - -many bins

- Size
  - → Length
- → Area



→ Volume











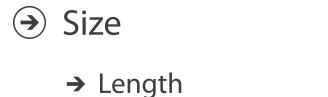






#### Map other channels

- size
  - -aligned length best
  - -length accurate
  - -2D area ok
  - -3D volume poor
- shape
  - complex combination of lower-level primitives
  - -many bins
- motion
  - -highly separable against static
    - great for highlighting (binary)
  - -use with care to avoid irritation



- 🗆

→ Area

- → Volume



**→** Shape



- Motion
  - → Motion

    Direction, Rate,

    Frequency, ...



### Spectral sensitivity to luminance

