

# Information Visualization

## Tables, Manipulate, TACO

### In Class: Pitches

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University of British Columbia

Week 4, 25 Sep 2025  
<https://www.cs.ubc.ca/~tmm/courses/547-25>

#### Plan for today

- Pitches
  - 60-80 min pitches
    - 4 min each, up to 4 min Q&A after each
- break
- this week's reading
  - Tables mini-lecture, Q&A / discussion
  - Manipulate mini-lecture, Q&A / discussion
  - TACO mini-lecture, Q&A / discussion

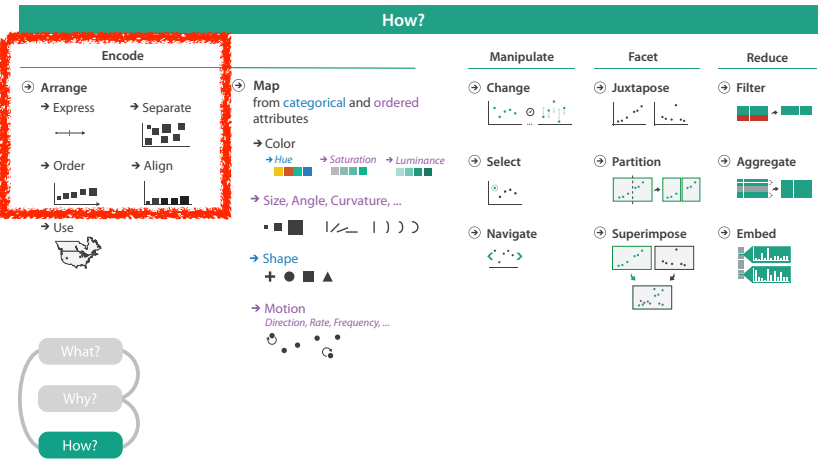
#### Next week

- to read & discuss (async, before next class)
  - VAD book, Ch 12: Facet into Multiple Views
  - VAD book, Ch 13: Reduce Items and Attributes
  - paper: Scalable Insets [technique]
- project groups
  - finalized by Fri Oct 3 noon

#### Pitches

Break: 3:30-3:45

#### Mini-Lecture: Tables



#### Some keys: Categorical regions



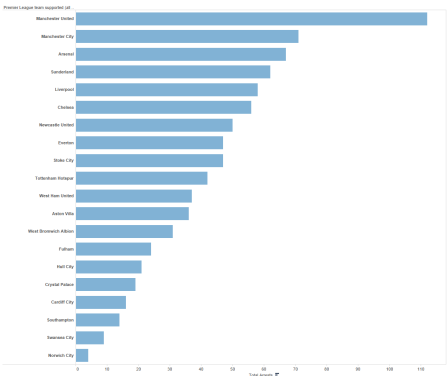
#### Regions: Separate, order, align



- separate into regions by any attribute: categorical or ordered
  - **regions**: contiguous bounded areas distinct from each other
  - no conflict with expressiveness principle for categorical attributes
  - one glyph/mark per region
- then can use ordered attribute to order and align regions
  - order in one direction (eg horiz), then align in other direction (eg vert)
  - align: impose shared coordinate frame so absolute position has meaning
    - difference between value and 0 point along axis

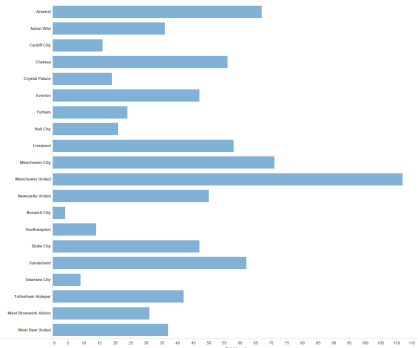
#### Separated and aligned and ordered

- best case



#### Separated and aligned but not ordered

- limitation: hard to know rank. what's 4th? what's 7th?



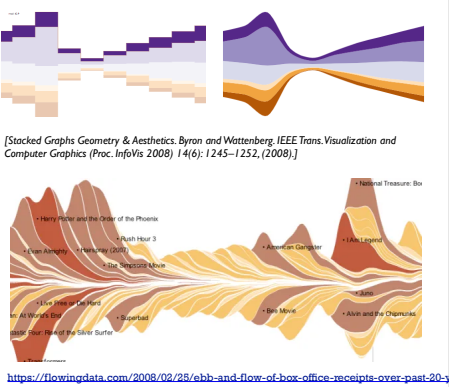
#### Separated but not aligned or ordered

- limitation: hard to make comparisons with 2D size (vs aligned 1D position)



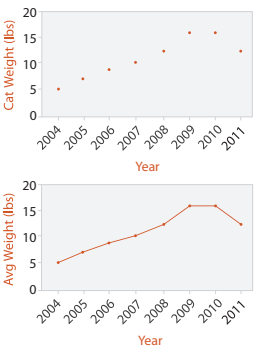
#### Idiom: streamgraph

- generalized stacked graph
  - emphasize horizontal continuity of "stacked" attribute across time
    - not lookup for quant attribute at discrete time point
- data: 2 keys
  - 1 categ key attrib (movies)
  - 1 ordered key attrib (time)
  - 1 quant value attrib (counts)
- derived data/marks: polys, 1 mark per movie
  - vert ID size (height): count for movie at time
  - vert pos: unavailable
  - vert order: derived by algorithm
  - horiz pos/order: time
  - horiz size: unavailable
- scalability
  - dozens to hundreds of time keys (like stacked bar chart)
  - dozens to hundreds of movies keys (much more!)
    - most layers don't extend across whole chart
    - but very few have readable labels (big ones static, others hover only)



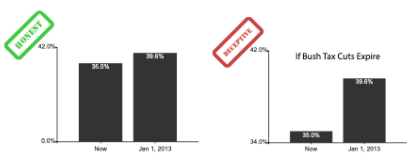
#### Idiom: line chart

- one key, one value
  - data: 2 quant attribs: 1 key, 1 value
  - mark:
    - path: connecting mark between item values at each key
      - could be piecewise-linear or smooth
    - (could also use point marks at value locations)
  - channels
    - express quant value: horiz & vert pos/order
    - vert ID size available (linewidth)
      - paths: consider along the line as horizontal, other way as vert
    - horiz size of each segment not available
      - just shows interval between expressed values, often uniform
  - task
    - find trend
      - connection marks emphasize ordering of items along key axis by explicitly showing relationship between one item and the next
  - scalability
    - 1K levels for value and key



#### Chart axes: avoid cropping y axis

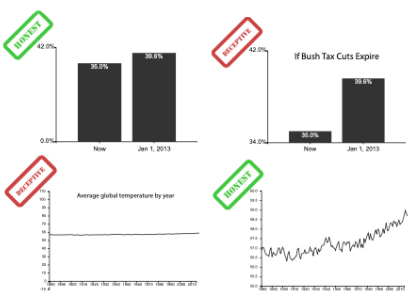
- include 0 at bottom left or slope misleads



[Truncating the Y-Axis: Threat or Menace? Correll, Bertini, & Franconeri, CHI 2020.]

#### Chart axes: avoid cropping y axis

- include 0 at bottom left or slope misleads
  - some exceptions (arbitrary 0, small change matters)

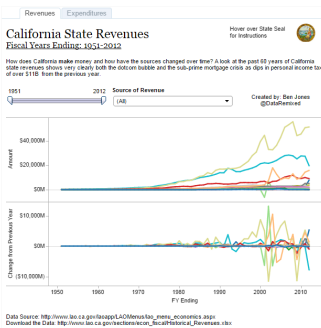


[Truncating the Y-Axis: Threat or Menace? Correll, Bertini, & Franconeri, CHI 2020.]



## Idiom: Indexed line charts

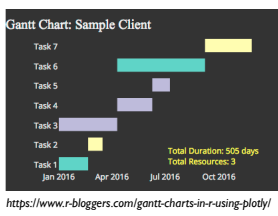
- data: 2 quant attribs
  - 1 key + 1 value
- derived data: new quant value attrib
  - index
  - plot instead of original value
- task: show change over time
  - principle: normalized, not absolute
- scalability
  - same as standard line chart



<https://public.tableau.com/profile/ben.jones#!/vizhome/CASStateRevenues/Revenues>

## Idiom: Gantt charts

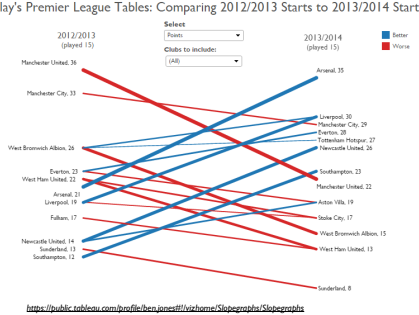
- one key, two (related) values
  - data
    - 1 categ attrib, 2 quant attribs
  - mark: segment
  - channels
    - horiz position/order: start time & end time
      - redundant: horiz length (ID size) is duration (end-start)
    - vert order: task name/number, vert position: task
  - task
    - emphasize temporal overlaps & start/end dependencies between items
  - scalability
    - dozens of key levels [bars]
    - IK value levels [times, durations]



<https://www.r-bloggers.com/gantt-charts-in-r-using-plotly/>

## Idiom: Slopegraphs

- express two values
  - data
    - 2 quant value attribs
      - (optional: 1 derived attrib: change magnitude)
  - mark: segment
    - connecting mark between 2 values
  - channels
    - vertical pos/order, 1 axis per attrib: express value
    - segment width (ID size, vert): change magnitude
    - segment length (ID size, horiz): **unavailable**
    - color
  - task
    - emphasize changes in rank/value
  - scalability
    - IK value levels
    - dozens of items

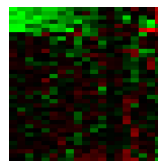


<https://public.tableau.com/profile/ben.jones#!/vizhome/Slopegraphs/Slopegraphs>

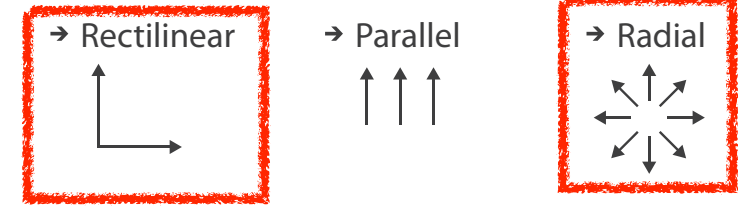
## Idiom: heatmap

- two keys, one value
  - data
    - 2 categ attribs (gene, experimental condition)
    - 1 quant attrib (expression levels)
  - marks: point
    - separate into regions, order and align both directions
    - vertical & horizontal: position/order, **shared** boundaries, size **unavailable**
    - orientation & 2D size unavailable
    - indexed by 2 categorical key attributes
  - channels
    - color by quant attrib (ordered diverging colormap)
  - task: find outliers, find clusters (if ordered well)
  - scalability: asymmetric
    - 100s of categ levels, up to 1M items, but ~10 quant attrib levels

→ 2 Keys  
Matrix

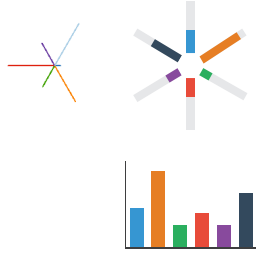


## Axis Orientation



## Idioms: radial bar chart, star plot

- star plot
  - segment mark, axes meet at central point
- radial bar chart:
  - segment mark, axes meet at central ring
- both: radial (polar) axes
  - radial position/order/length for quant attrib
  - angular position/order for other attrib
- bar chart: rectilinear (cartesian) axes
  - vertical position/order/length for quant attrib
  - horizontal position/order for other attrib
- accuracy
  - high-precision rectilinear aligned position decoding does **not** apply to radial layouts!
  - lower-accuracy length judgement, not aligned position



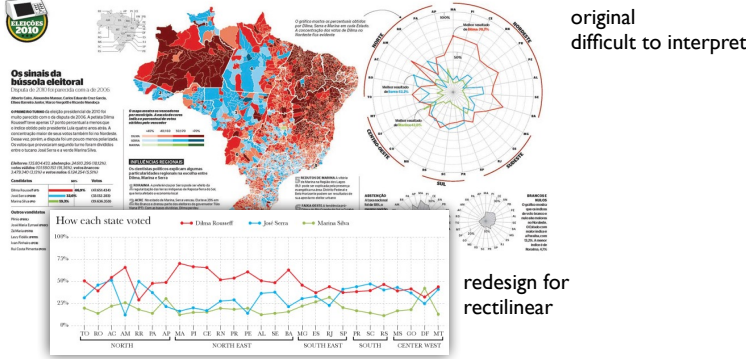
[Waters: Facilitating Risk Assessment and Decision Making in Fisheries Management. Roadsholm, Miller, Peterson, and Munzner. Technical Report TR 2011-04, Simon Fraser University, School of Computing Science, 2011.]

## Idiom: radar/spider chart

- like line chart, but radial:
  - connecting mark between multiple item values
- unlike rectilinear line chart
  - closed, so mark is poly boundary
  - vs rectilinear: open, so mark is path
- options
  - fill color for interior
    - makes shape even more salient
  - explicitly plotting point marks
- other names
  - Kiviatt diagram, polar chart, ...
- guidance: avoid unless data is cyclic



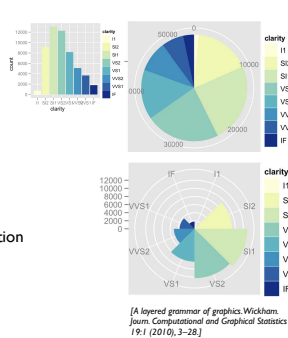
## “Radar graphs: Avoid them (99.9% of the time)”



<http://www.thefunctionalart.com/2012/11/1/radar-graphs-avoid-them-999-of-time.html>

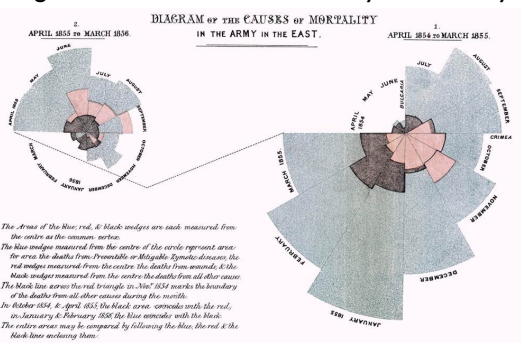
## Idioms: pie chart, coxcomb chart

- data
  - 1 categ key attrib, 1 quant value attrib
- pie chart: vary angular position, fix radial distance
  - poly marks
    - angular position/order/size by attribute (clarity), **shared** boundary
    - radial position/order/size is uniform & **unavailable**
    - 2D size (area) **unavailable** (but varies linearly with angular ID size)
  - accuracy: angular position less accurate than rectilinear aligned position
  - task: part-to-whole judgements
- coxcomb chart: vary radial distance, uniformly distribute angular position
  - direct analog to bar charts, just radial
  - poly marks
    - angular ID size (width) is uniform & unavailable
    - angular position/order is uniform, **shared** boundary
    - radial position/order/size by attribute (clarity)
    - 2D size (area) **unavailable**



## Coxcomb / nightingale rose / polar area chart

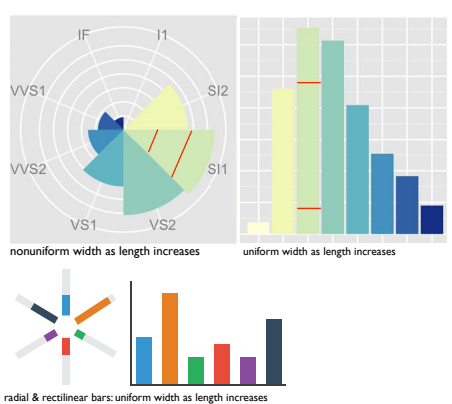
- invented by Florence Nightingale:  
Diagram of the Causes of Mortality in the Army in the East



The Areas of the Rose, red, & black wedges are each measured from the center as the common vertex. The blue wedges measured from the center of the circle represent areas for areas the deaths from preventable or mitigable causes; the red wedges measured from the center the deaths from wounds; the black wedges measured from the center the deaths from all other causes. The black line across the red triangle in the 1855 wedge the boundary of the deaths from all other causes during this month. In October 1854, & April 1855 the black areas coincide with the red, in January & February 1856 the blue coincide with the black. The entire areas may be compared by following the blue, the red & the black line enclosing them.

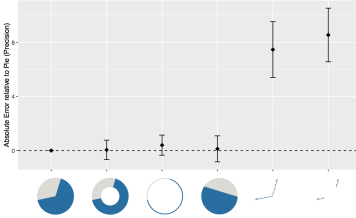
## Coxcomb: perception

- nonuniform sector width as length increases
  - so area variation is nonlinear wrt mark length!
- encode: length
  - ID angular size
- decode/perceive: area
  - 2D size
- bar chart safer: uniform width, so area is linear w/ mark length
  - both radial & rectilinear cases



## Pie charts: perception

- what do viewers decode?
- some empirical evidence that people respond to arc length
  - decode/perceive: not angles
  - maybe also areas?...
- donut charts no worse than pie charts



[Arcs, Angles, or Areas: Individual Data Encodings in Pie and Donut Charts. Skau and Kosara. Proc. EuroVis 2016.]

<https://eagereyes.org/blog/2016/an-illustrated-tour-of-the-pie-chart-study-results>

## Pie charts: best practices

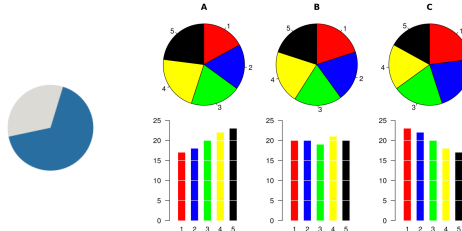
- not so bad for two (or few) levels, for part-to-whole task



<https://eagereyes.org/pie-charts>

## Pie charts: best practices

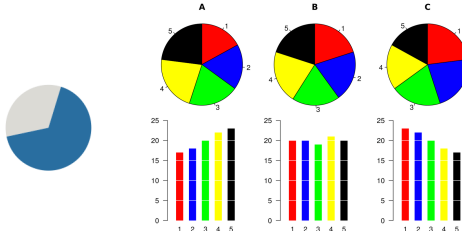
- not so bad for two (or few) levels, for part-to-whole task
- dubious for several levels if details matter



<https://eagereyes.org/pie-charts>

## Pie charts: best practices

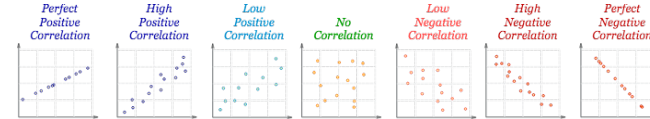
- not so bad for two (or few) levels, for part-to-whole task
- dubious for several levels if details matter
- terrible for many levels



<https://eagereyes.org/pie-charts>

## Scatterplot tasks

- correlation

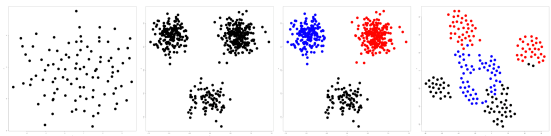


<https://www.mathsisfun.com/data/scatter-xy-plots.html>



Scatterplot tasks

- correlation
- clusters/groups, and clusters vs classes



https://www.cs.ubc.ca/labs/imager/tr/2014/DRVisTasks/

Idiom: **SPLOM**

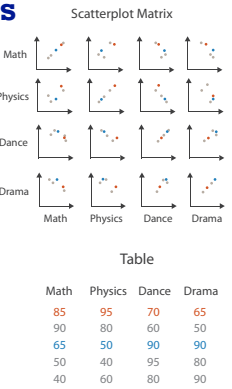
- scatterplot matrix (SPLOM)
  - rectilinear axes, point mark
  - all possible pairs of axes
  - scalability
    - one dozen attribs
    - dozens to hundreds of items



Wilkinson et al., 2005

Idioms: **parallel coordinates**

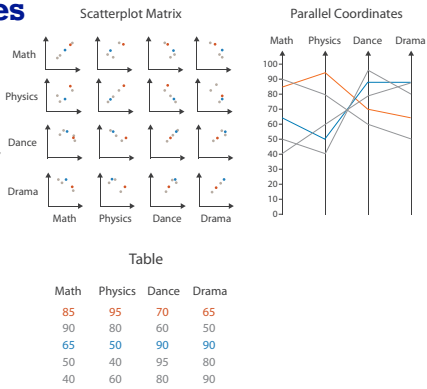
- scatterplot limitation
  - visual representation with orthogonal axes
  - can show only two attributes with vert & horiz position channels



after [Visualization Course Figures. McGuffin, 2014. http://www.michaelmcguffin.com/courses/vis/]

Idioms: **parallel coordinates**

- scatterplot limitation
  - visual representation with orthogonal axes
  - can show only 2 attributes with vert & horiz position channels
- alternative: line up n axes in parallel to show n attributes with (vert) position on each
  - vert position/order for each attribute value
  - item encoded with 1 connecting mark: path through value at each axis
- parallel coordinates
  - parallel axes, path for item
    - jagged, piecewise-linear by segment
    - vs rectilinear/Cartesian axes where item as point
  - scalability
    - dozens of attribs
    - hundreds of items



after [Visualization Course Figures. McGuffin, 2014. http://www.michaelmcguffin.com/courses/vis/]

Task: Correlation

- scatterplot matrix
  - positive correlation
    - diagonal low-to-high
  - negative correlation
    - diagonal high-to-low
  - uncorrelated: spread out
- parallel coordinates
  - positive correlation
    - parallel line segments
  - negative correlation
    - all segments cross at halfway point
  - uncorrelated
    - scattered crossings

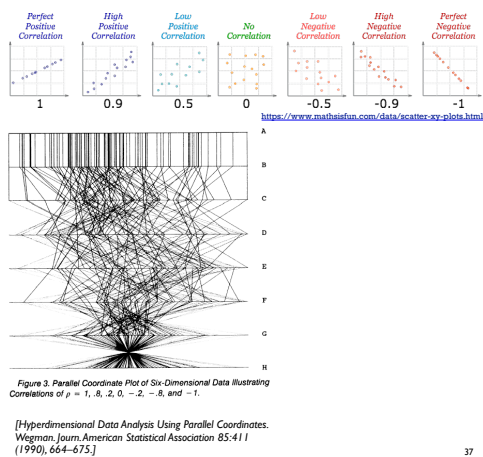
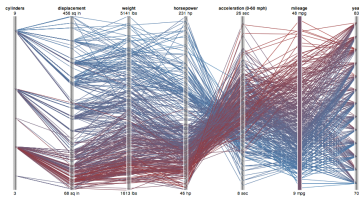


Figure 3. Parallel Coordinate Plot of Six-Dimensional Data illustrating Correlations of  $\rho = 1, .8, .2, 0, -.2, -.8, \text{ and } -1$ . [Hyperdimensional Data Analysis Using Parallel Coordinates. Wegman, Journ. American Statistical Association 85:411 (1990), 664-675.]

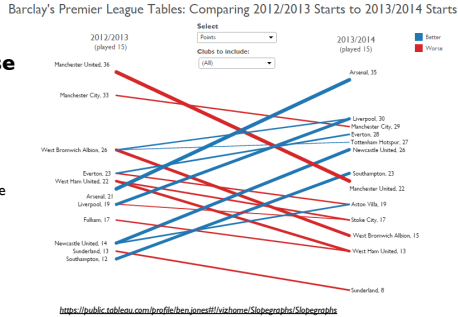
Parallel coordinates, limitations

- visible patterns only between neighboring axis pairs
- how to pick axis order?
  - usual solution: reorderable axes, interactive exploration
  - same weakness as many other techniques
    - downside of interaction: human-powered search
  - some algorithms proposed, none fully solve



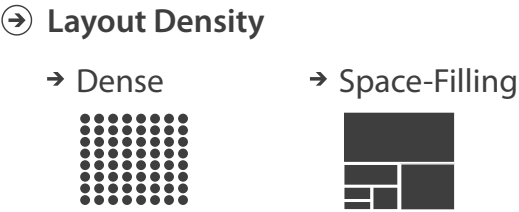
Idiom: **Slopegraphs**

- parallel coordinates special case with only 2 axes
  - mark: segment
    - connecting mark between 2 values
  - channels
    - vertical pos/order, 1 axis per attrib: express value
    - segment length (1D size, horiz): unavailable
    - segment width (1D size, vert): change magnitude
    - color
  - task
    - emphasize changes in rank/value



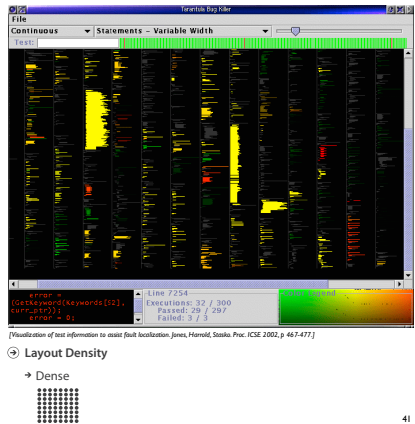
https://public.tableau.com/profile/ben.jones#viz/home/Slopegraphs/Slopegraphs

Layout density



Idiom: Dense software overviews

- data: text (LOC)
  - 1 quant attrib: test results
- derived data:
  - 2 quant attribs: min & max char pos
- mark: segment
- channels:
  - color by test results
  - within column, level 1
    - vert pos/order, 1 value: LOC order in program
    - vert shared: yes
    - vert size: **unavailable** (1 pixel high, by idiom design)
    - horiz pos/order, 2 values: min/max char
    - horiz length (1D size): extent
      - not aligned**, extent != max
  - across columns (global), level 2
    - scanline wrap to fit long vertical line into square
- scalability: 10K+ lines



41

Mini-Lecture: Manipulate

How to handle complexity: 1 previous strategy

Derive



- derive new data to show within view

How to handle complexity: 1 previous strategy + 1 more

Derive



Manipulate

Change



Select

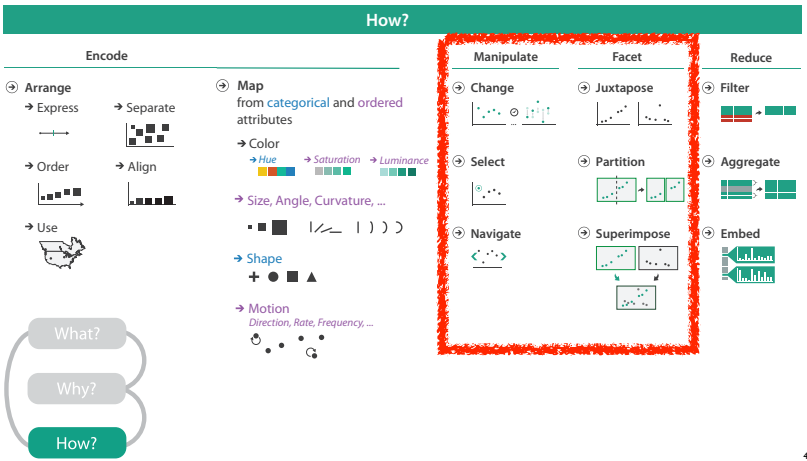


Navigate



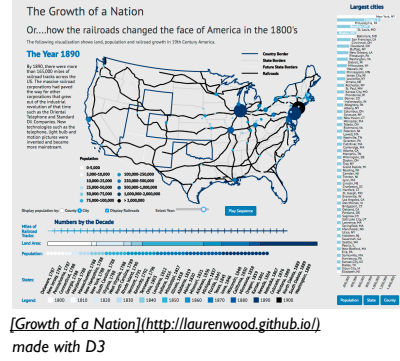
- derive new data to show within view
- change view over time

Manipulate View



Idiom: **Change parameters**

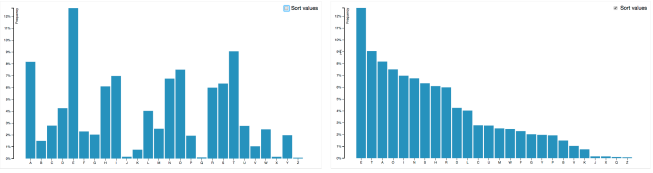
- widgets and controls
  - sliders, buttons, radio buttons, checkboxes, dropdowns/comboboxes
- pros
  - clear affordances, self-documenting (with labels)
- cons
  - uses screen space
- design choices
  - separated vs interleaved
    - controls & canvas



[Growth of a Nation](http://laurenwood.github.io/) made with D3

Idiom: **Change order/arrangement**

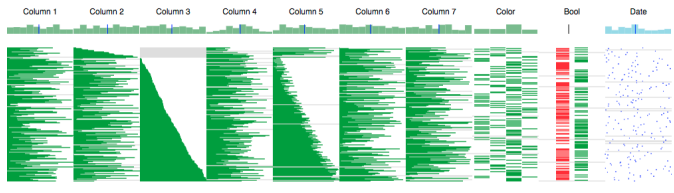
- what: simple table
- how: data-driven reordering
- why: find extreme values, trends



[Sortable Bar Chart] https://observablehq.com/@d3/sortable-bar-chart made with D3

Idiom: **Reorder**

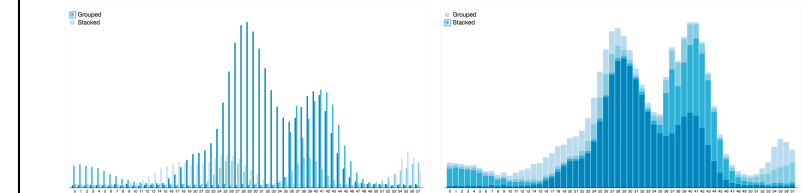
- what: table with many attributes
- how: data-driven reordering by selecting column
- why: find correlations between attributes



[<http://carlmanaster.github.io/datastripes/>]  
made with D3

Idiom: **Animated transitions - visual encoding**

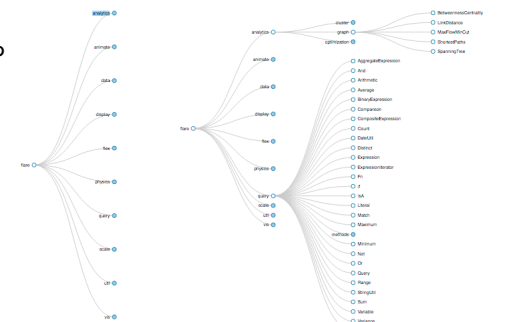
- smooth transition from one state to another
  - alternative to jump cuts, supports item tracking
  - best case for animation
- staging to reduce cognitive load



[Stacked to Grouped Bars] <https://observablehq.com/@d3/stacked-to-grouped-bars>

Idiom: **Animated transition - tree detail**

- animated transition
  - network drilldown/rollup



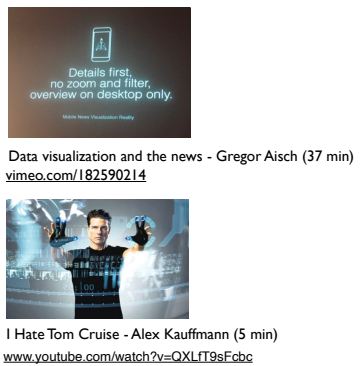
[Collapsible Tree] <https://observablehq.com/@d3/collapsible-tree>

Manipulate

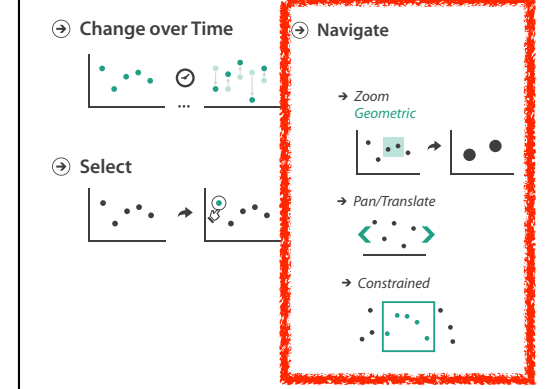


Interaction technology

- what do you design for?
  - mouse & keyboard on desktop?
    - large screens, hover, multiple clicks
  - touch interaction on mobile?
    - small screens, no hover, just tap
- gestures from video / sensors?
  - ergonomic reality vs movie bombast
- eye tracking?



Manipulate



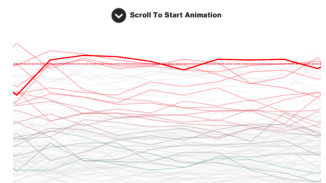
Navigate: Changing viewpoint/visibility

- change viewpoint
  - changes which items are visible within view
- camera metaphor
  - pan/translate/scroll
    - move up/down/sideways



Idiom: **Scrollytelling**

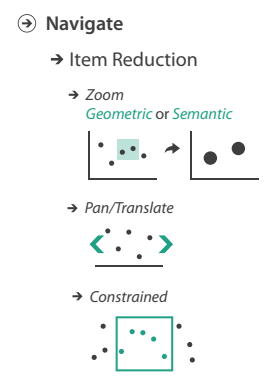
- how: navigate page by scrolling (panning down)
- pros:
  - familiar & intuitive, from standard web browsing
  - linear (only up & down) vs possible overload of click-based interface choices
- cons:
  - full-screen mode may lack affordances
  - scrolljacking, no direct access
  - unexpected behaviour
  - continuous control for discrete steps



[How to Scroll, Bostock](<https://bost.ocks.org/mike/scroll/>)  
<https://eagereyes.org/blog/2016/the-scrollytelling-scourge>

Navigate: Unconstrained vs constrained

- unconstrained navigation
  - easy to implement for designer
  - hard to control for user
    - easy to overshoot/undershoot
- constrained navigation
  - typically uses animated transitions
  - trajectory automatically computed based on selection
    - just click; selection ends up framed nicely in final viewport



Idiom: **Animated transition + constrained navigation**

- example: geographic map
  - simple zoom, only viewport changes, shapes preserved



[Zoom to Bounding Box] <https://observablehq.com/@d3/zoom-to-bounding-box>

Interaction benefits

- interaction pros
  - major advantage of computer-based vs paper-based visualization
  - flexible, powerful, intuitive
    - exploratory data analysis: change as you go during analysis process
    - fluid task switching: different visual encodings support different tasks
- animated transitions provide excellent support
  - empirical evidence that animated transitions help people stay oriented

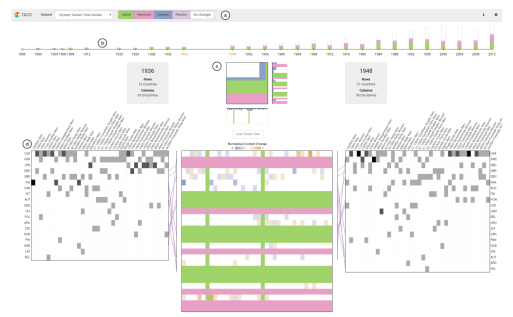
Interaction limitations

- interaction has a time cost
  - sometimes minor, sometimes significant
  - degenerates to human-powered search in worst case
- remembering previous state imposes cognitive load
  - or invisible functionality may be difficult to discover (lack of affordances)
- users may not interact as planned by designer
  - NYTimes logs show ~90% don't interact beyond scrollytelling - Aisch, 2016

TACO

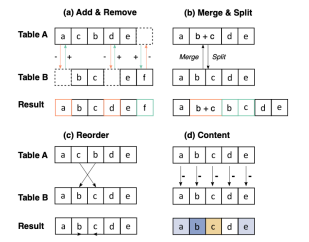
TACO: Visualizing Changes in Tables over Time

- Table COmparison
  - technique paper
- change types
  - add, remove, change, move
- overview: timeline with stacked bars, pick 2
- high-level: aggregated changes in ratio chart + histos
- low-level: raw & diff heat maps



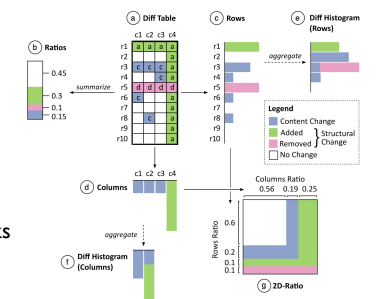
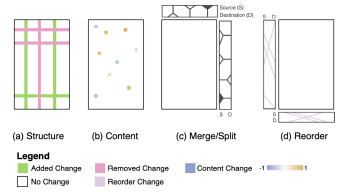
TACO tasks & data

- tasks (explicitly identified, even though technique paper)
  - T1: identify types of changes
    - structural, content, reorder, merge/split
  - T2: compare multiple table versions over time
  - T3: compare one table at two specific time points
  - T4: present raw data tables and meta-data
- data
  - homogeneous table (matrix)
  - union of all rows/columns



Visual encoding

- 2D ratio chart
  - derived data
    - diff table
  - aggregation (Ch 12 next week)
- diff heatmap
  - tie visual results to support for specific tasks



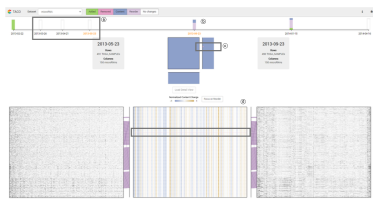


## Visual encoding: explanation / justification / rationale

- explain low-level design decisions & justify choices
- explicit discussion of alternatives wrt tasks
  - vertical stacked bars (vs star plots or horizontal bars) to show change over time (T2)
  - color for quant differences (vs size/length: unavailable given idiom choices)
  - slope graphs (vs color: already many in use) for merge
- you will need to do this kind of justification in your projects

## Validation

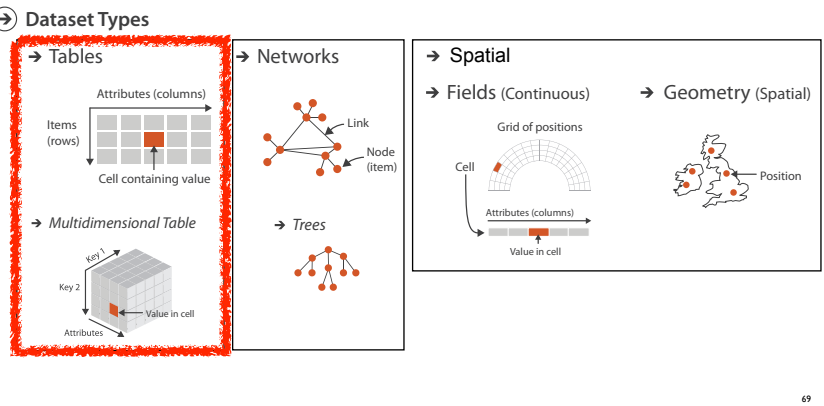
- usage scenarios (created by authors)
  - vs case study (created by target users)
    - claim that draws on feedback session from target user
    - different levels of evidence of utility / validity
  - vs formal comparative evaluation
    - argument: previous tools do not scale, so pointless to show
- detailed walkthrough of how visual encoding choices yield results
  - you will need to do this for your projects



## Backup Slides

## Tables

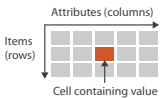
## Focus on Tables



## Keys and values

- key
  - independent attribute
  - used as unique index to look up items
  - simple tables: 1 key
  - multidimensional tables: multiple keys
- value
  - dependent attribute, value of cell

→ Tables



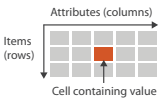
→ Multidimensional Table



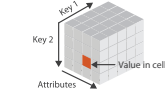
## Keys and values

- key
  - independent attribute
  - used as unique index to look up items
  - simple tables: 1 key
  - multidimensional tables: multiple keys
- value
  - dependent attribute, value of cell
- classify arrangements by keys used
  - 0, 1, 2, ...

→ Tables



→ Multidimensional Table



→ 0 Keys

→ Express Values

→ 1 Key

List

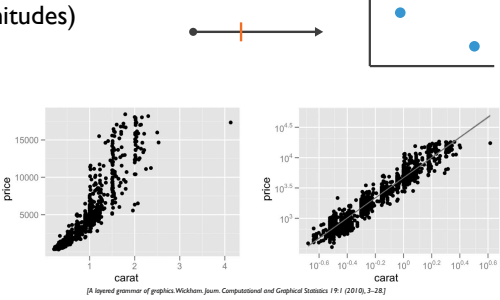
→ 2 Keys

Matrix

## Idiom: scatterplot

- **express** values (magnitudes)
  - quantitative attributes
- no keys, only values

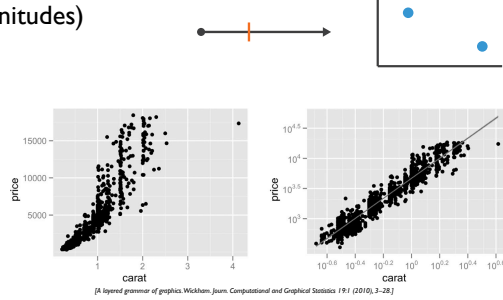
→ Express Values



## Idiom: scatterplot

- **express** values (magnitudes)
  - quantitative attributes
- no keys, only values
  - data
    - 2 quant attribs
  - mark: points
  - channels
    - horiz position/order
    - vert position/order

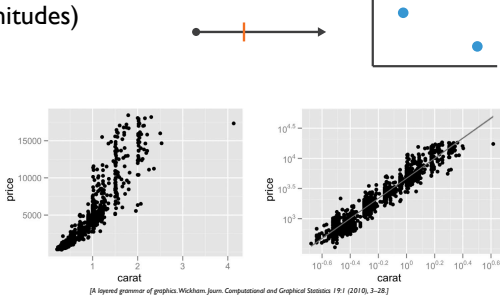
→ Express Values



## Idiom: scatterplot

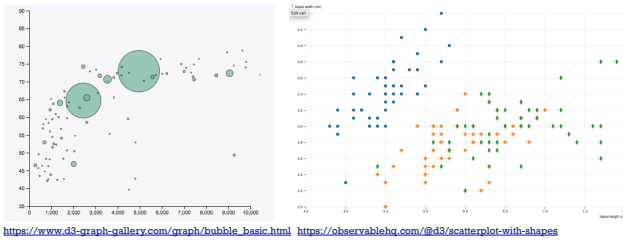
- **express** values (magnitudes)
  - quantitative attributes
- no keys, only values
  - data
    - 2 quant attribs
  - mark: points
  - channels
    - horiz position/order
    - vert position/order
  - tasks
    - find trends, outliers, distribution, correlation, clusters
  - scalability
    - 1K items

→ Express Values



## Scatterplots: Encoding more channels

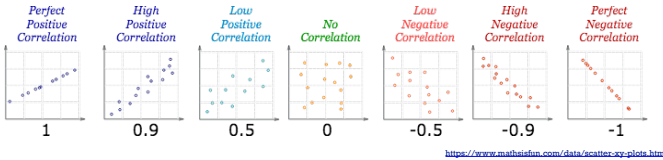
- additional channels viable since using point marks
  - color
  - 2D size (1 quant attribute, used to control 2D area)
    - note radius would mislead, take square root since area grows quadratically
  - symbol



## Scatterplot tasks

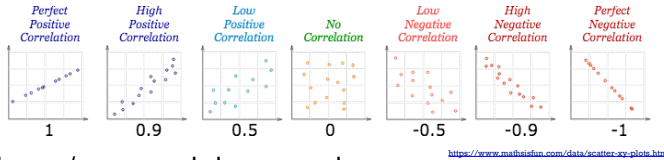
## Scatterplot tasks

- correlation

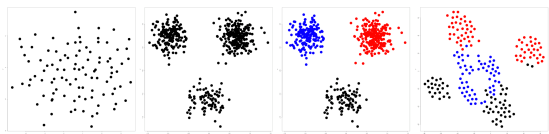


## Scatterplot tasks

- correlation



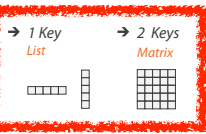
- clusters/groups, and clusters vs classes



## Some keys

→ 0 Keys

→ Express Values



## Some keys: Categorical regions

→ Separate

→ Order

→ Align



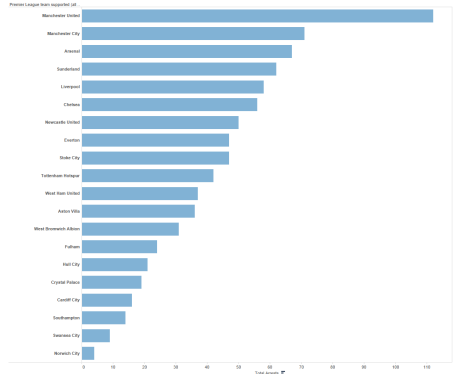
## Regions: Separate, order, align



- separate into regions by any attribute: categorical or ordered
  - **regions**: contiguous bounded areas distinct from each other
  - no conflict with expressiveness principle for categorical attributes
  - one glyph/mark per region
- then can use ordered attribute to order and align regions
  - order in one direction (eg horiz), then align in other direction (eg vert)
  - align: impose shared coordinate frame so absolute position has meaning
    - difference between value and 0 point along axis

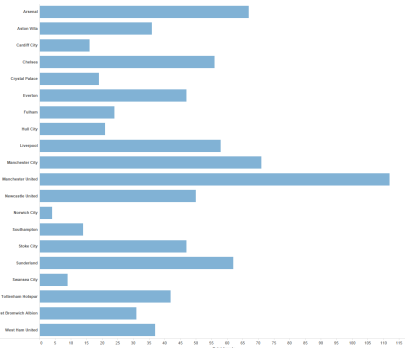
## Separated and aligned and ordered

- best case



## Separated and aligned but not ordered

- limitation: hard to know rank. what's 4th? what's 7th?



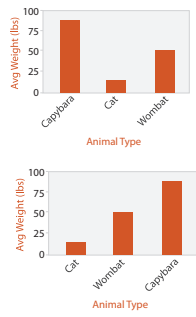
## Separated but not aligned or ordered

- limitation: hard to make comparisons with 2D size (vs aligned 1D position)



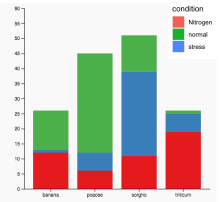
## Idiom: bar chart (vertical)

- one key, one value
  - data: 1 categ attrib, 1 quant attrib
  - mark: segments (or length-coded points)
- channels
  - separate by type into one mark per region
    - order horizontally by some quant attrib
      - » alphabetical by attrib name (easy lookup)
      - » by same attrib as vert size (easy to see distributions, find extremes)
    - horiz: position according to order, distribute at equal intervals along axis
  - align vertically: express quant value with
    - vert position/order, vert size
    - segment: emphasize distance between value & 0 point on axis below
- task: compare, lookup values
- scalability
  - dozens to hundreds of levels for key [# bars], 1K values [lengths]



## Idiom: stacked bar chart

- one more key
  - data: 2 categ attrib (both keys), 1 quant attrib
    - quant value indexed by categ pair {species, condition}
  - multi-level encoding: 2 levels
    - **glyph**: composite object, internal structure from multiple marks
    - entire-glyph level (full bar, by species)
    - within-glyph level (stacked components, by condition for each species)
  - channels
    - entire glyph (level 2): just like normal bar chart
      - separate by species, horiz order by species name, horiz position from order at equal intervals
      - vert position/order/size by value (for whole species)
    - within-glyph (level 1)
      - separate & color by condition, vert order alphabetical (by condition name)
      - vert ID size (length) is value, vertical shared boundary
      - vert position: **unavailable** except for lowest component
      - mark: segment (or length-coded point mark)
- task: + part-to-whole relationship [components]
- scalability: asymmetric
  - for stacked key attrib, 10-12 levels [components]
  - for main key attrib, dozens to hundreds of levels [bars]



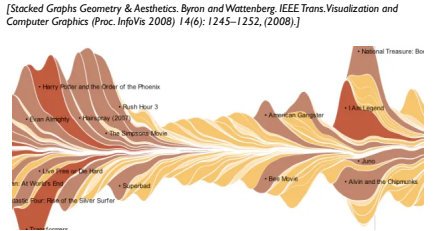
## Idiom: streamgraph

- generalized stacked graph
  - emphasize horizontal continuity of "stacked" attribute across time
    - not lookup for quant attribute at discrete time point
  - data: 2 keys
    - 1 categ key attrib (movies)
    - 1 ordered key attrib (time)
    - 1 quant value attrib (counts)
  - derived data/marks: polys, 1 mark per movie
    - vert ID size (height): count for movie at time
    - vert pos: unavailable
    - vert order: derived by algorithm
    - horiz pos/order: time
    - horiz size: unavailable



## Idiom: streamgraph

- generalized stacked graph
  - emphasize horizontal continuity of "stacked" attribute across time
    - not lookup for quant attribute at discrete time point
  - data: 2 keys
    - 1 categ key attrib (movies)
    - 1 ordered key attrib (time)
    - 1 quant value attrib (counts)
  - derived data/marks: polys, 1 mark per movie
    - vert ID size (height): count for movie at time
    - vert pos: unavailable
    - vert order: derived by algorithm
    - horiz pos/order: time
    - horiz size: unavailable
  - scalability
    - dozens to hundreds of time keys (like stacked bar chart)
    - dozens to hundreds of movies keys (much more!)
      - most layers don't extend across whole chart
      - but very few have readable labels (big ones static, others hover only)



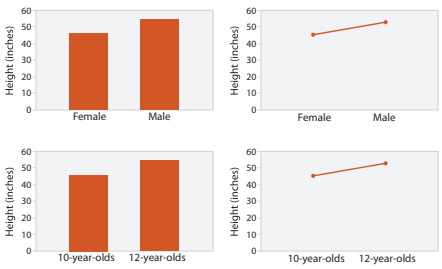
## Idiom: line chart

- one key, one value
  - data: 2 quant attribs: 1 key, 1 value
  - mark:
    - path: connecting mark between item values at each key
      - could be piecewise-linear or smooth
    - (could also use point marks at value locations)
  - channels
    - express quant value: horiz & vert pos/order
      - paths: consider along the line as horizontal, other way as vert
    - vert ID size available (linewidth)
      - paths: consider along the line as horizontal, other way as vert
    - horiz size of each segment not available
      - just shows interval between expressed values, often uniform
  - task
    - find trend
      - connection marks emphasize ordering of items along key axis by explicitly showing relationship between one item and the next
  - scalability
    - 1K levels for value and key



## Choosing bar vs line charts

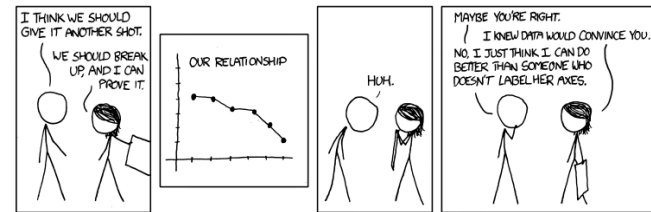
- depends on type of key attrib
  - bar charts if categorical
  - line charts if ordered
- do not use line charts for categorical key attribs
  - violates expressiveness principle
    - implication of trend so strong that it overrides semantics!
      - "The more male a person is, the taller he/she is"



after [Bars and Lines: A Study of Graphic Communication. Zacks and Tversky. Memory and Cognition 27:6 (1999), 1073–1079.]

## Chart axes: label them!

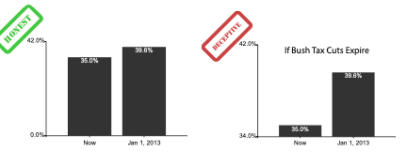
- best practice to label
  - few exceptions: individual small multiple views could share axis label



<https://xkcd.com/833/>

## Chart axes: avoid cropping y axis

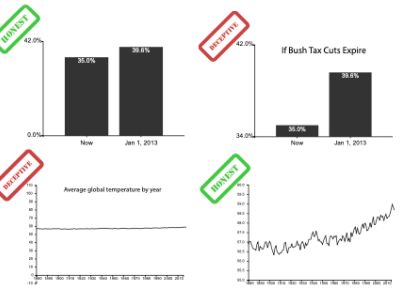
- include 0 at bottom left or slope misleads



[Truncating the Y-Axis: Threat or Menace? Correll, Bertini, & Franconeri, CHI 2020.]

## Chart axes: avoid cropping y axis

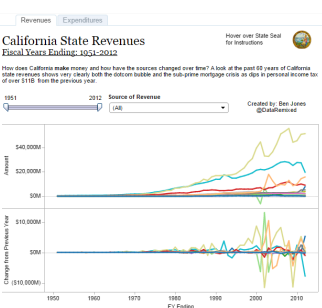
- include 0 at bottom left or slope misleads
  - some exceptions (arbitrary 0, small change matters)



[Truncating the Y-Axis: Threat or Menace? Correll, Bertini, & Franconeri, CHI 2020.]

## Idiom: Indexed line charts

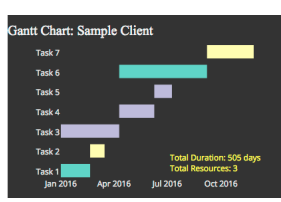
- data: 2 quant attribs
  - 1 key + 1 value
- derived data: new quant value attrib
  - index
  - plot instead of original value
- task: show change over time
  - principle: normalized, not absolute
- scalability
  - same as standard line chart



<https://public.tableau.com/profile/ben.jones#!/vizhome/CAStateRevenues/Revenues>

## Idiom: Gantt charts

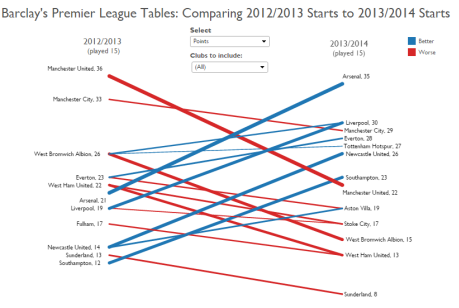
- one key, two (related) values
  - data
    - 1 categ attrib, 2 quant attribs
  - mark: segment
  - channels
    - horiz position/order: start time & end time
      - redundant: horiz length (ID size) is duration (end-start)
    - vert order: task name/number, vert position: task
  - task
    - emphasize temporal overlaps & start/end dependencies between items
  - scalability
    - dozens of key levels [bars]
    - 1K value levels [times, durations]



<https://www.r-bloggers.com/gantt-charts-in-r-using-plotly/>

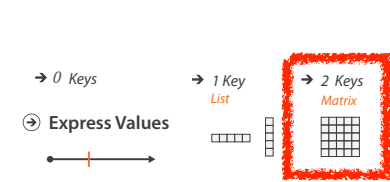
## Idiom: Slopegraphs

- express two values
  - data
    - 2 quant value attribs
    - (optional: 1 derived attrib: change magnitude)
  - mark: segment
    - connecting mark between 2 values
  - channels
    - vertical pos/order, 1 axis per attrib: express value
    - segment width (ID size, vert): change magnitude
    - segment length (ID size, horiz): **unavailable**
    - color
  - task
    - emphasize changes in rank/value
  - scalability
    - 1K value levels
    - dozens of items



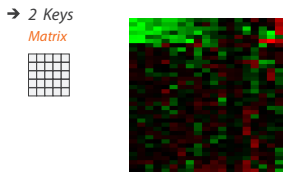
<https://public.tableau.com/profile/ben.jones#!/vizhome/Slopegraphs/Slopegraphs>

2 Keys

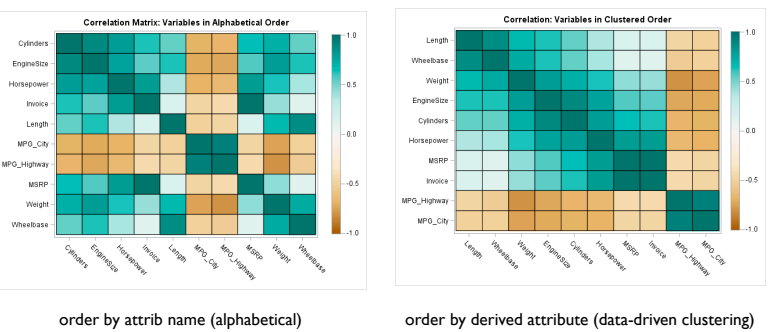


Idiom: heatmap

- two keys, one value
  - data
    - 2 categ attribs (gene, experimental condition)
    - 1 quant attrib (expression levels)
  - marks: point
    - separate into regions, order and align both directions
    - vertical & horizontal: position/order, **shared** boundaries, size **unavailable**
    - orientation & 2D size unavailable
    - indexed by 2 categorical key attributes
  - channels
    - color by quant attrib (ordered diverging colormap)
  - task: find outliers, find clusters (if ordered well)
  - scalability: asymmetric
    - 100s of categ levels, up to 1M items, but ~10 quant attrib levels



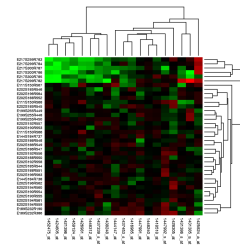
Heatmap reordering



<https://blogs.sas.com/content/iml/2018/05/02/reorder-variables-correlation-heat-map.html>

Idiom: cluster heatmap

- in addition
  - derived data
    - 2 cluster hierarchies
  - dendrogram
    - parent-child relationships in tree with connection marks
    - leaf aligned positions so interior branch heights easy to compare
  - heatmap
    - marks vert & horiz order & position by derived attrib
      - from cluster hierarchy traversal
    - task: assess quality of clusters found by automatic methods



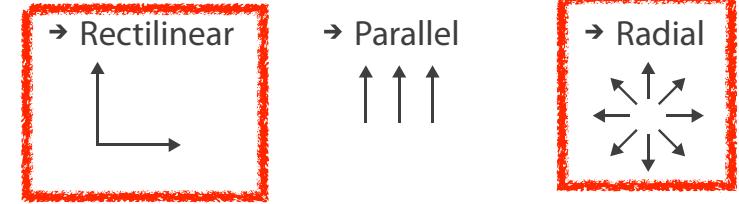
Visualization Analysis & Design

Tables (Ch 7 revised) II

**Tamara Munzner**  
Department of Computer Science  
University of British Columbia  
@tamara@vis.social  
@tamaramunzner



Axis Orientation



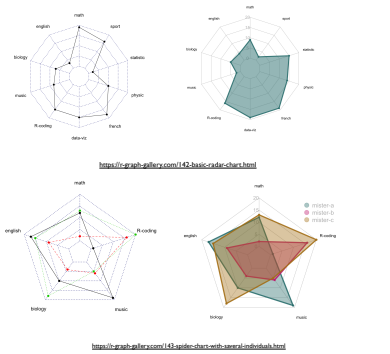
Idioms: radial bar chart, star plot

- star plot
  - segment mark, axes meet at central point
- radial bar chart:
  - segment mark, axes meet at central ring
- both: radial (polar) axes
  - radial position/order/length for quant attrib
  - angular position/order for other attrib
- bar chart: rectilinear (cartesian) axes
  - vertical position/order/length for quant attrib
  - horizontal position/order for other attrib
- accuracy
  - high-precision rectilinear aligned position decoding does **not** apply to radial layouts!
  - lower-accuracy length judgement, not aligned position

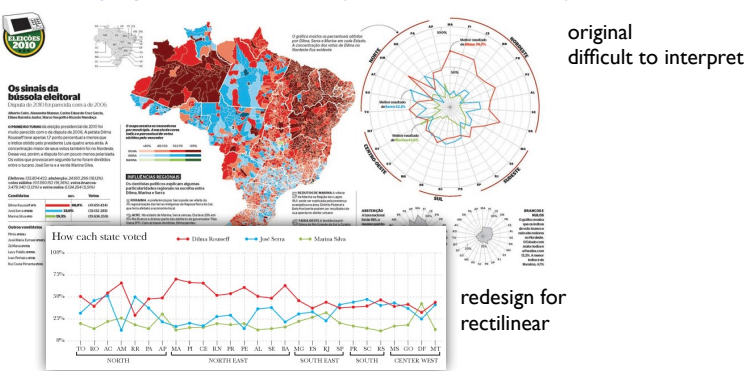


Idiom: radar/spider chart

- like line chart, but radial:
  - connecting mark between multiple item values
- unlike rectilinear line chart
  - closed, so mark is poly boundary
  - vs rectilinear: open, so mark is path
- options
  - fill color for interior
    - makes shape even more salient
  - explicitly plotting point marks
- other names
  - Kiviat diagram, polar chart, ...
- guidance: avoid unless data is cyclic



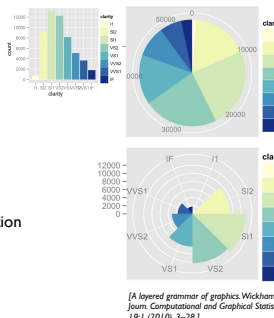
“Radar graphs: Avoid them (99.9% of the time)”



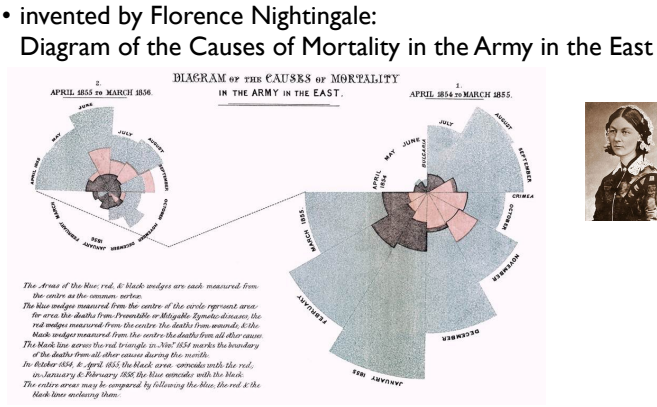
<http://www.thefunctionalart.com/2012/11/11/radar-graphs-avoid-them-999-of-time.html>

Idioms: pie chart, coxcomb chart

- data
  - 1 categ key attrib, 1 quant value attrib
- pie chart: vary angular position, fix radial distance
  - poly marks
    - angular position/order/size by attribute (clarity), **shared** boundary
    - radial position/order/size is uniform & **unavailable**
    - 2D size (area) **unavailable** (but varies linearly with angular 1D size)
  - accuracy: angular position less accurate than rectilinear aligned position
  - task: part-to-whole judgements
- coxcomb chart: vary radial distance, uniformly distribute angular position
  - direct analog to bar charts, just radial
  - poly marks
    - angular 1D size (width) is uniform & unavailable
    - angular position/order is uniform, **shared** boundary
    - radial position/order/size by attribute (clarity)
    - 2D size (area) **unavailable**

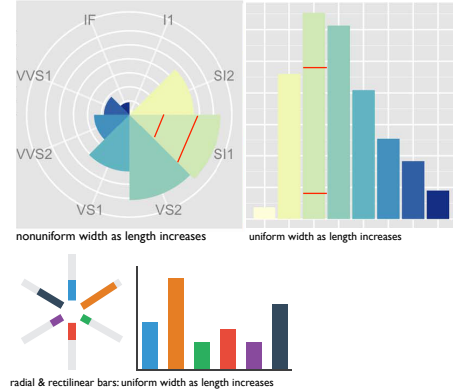


Coxcomb / nightingale rose / polar area chart



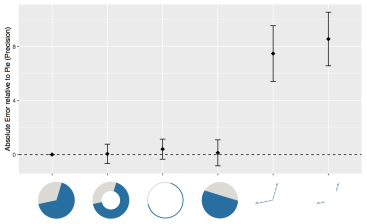
Coxcomb: perception

- nonuniform sector width as length increases
  - so area variation is nonlinear wrt mark length!
- encode: length
  - 1D angular size
- decode/perceive: area
  - 2D size
- bar chart safer: uniform width, so area is linear w/ mark length
  - both radial & rectilinear cases



Pie charts: perception

- what do viewers decode?
- some empirical evidence that people respond to arc length
  - decode/perceive: not angles
  - maybe also areas?...
- donut charts no worse than pie charts



[Arcs, Angles, or Areas: Individual Data Encodings in Pie and Donut Charts. Skau and Kosara. Proc. EuroVis 2016.]

<https://eagereyes.org/blog/2016/an-illustrated-tour-of-the-pie-chart-study-results>

Pie charts: best practices

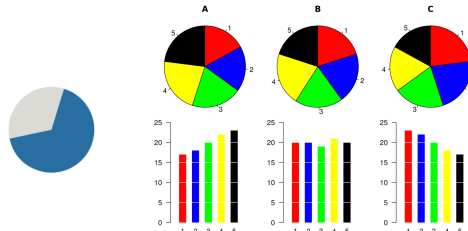
- not so bad for two (or few) levels, for part-to-whole task



<https://eagereyes.org/pie-charts>

Pie charts: best practices

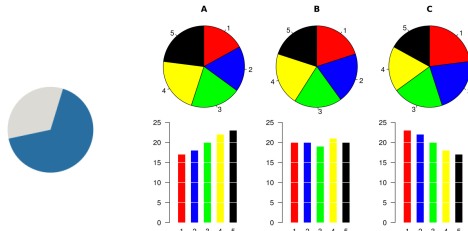
- not so bad for two (or few) levels, for part-to-whole task
- dubious for several levels if details matter



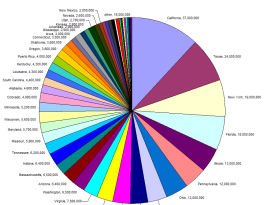
<https://eagereyes.org/pie-charts>

Pie charts: best practices

- not so bad for two (or few) levels, for part-to-whole task
- dubious for several levels if details matter
- terrible for many levels



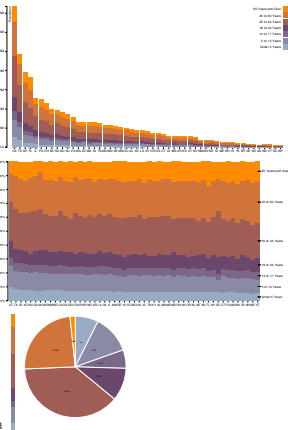
<https://eagereyes.org/pie-charts>





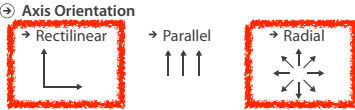
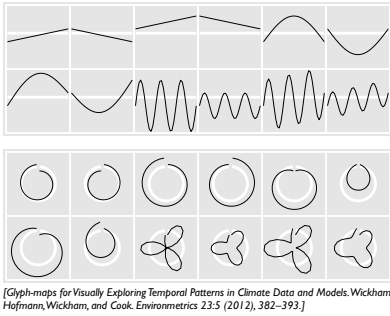
Idioms: **normalized stacked bar chart**

- task: part-to-whole judgements
- normalized stacked bar chart
  - stacked bar chart, normalized to full vert height
  - relative sizes show proportions
  - analysis of differences
    - level 2 (bar): vert 1D pos/size uniform & **unavailable**
    - vert pos meaningful for different 2 numbers
      - top & bottom components
    - vs bottom component & whole bar for unnormalized
- information density
  - single stacked bar equivalent to full pie
  - high info density: narrow rectangle vs large circle

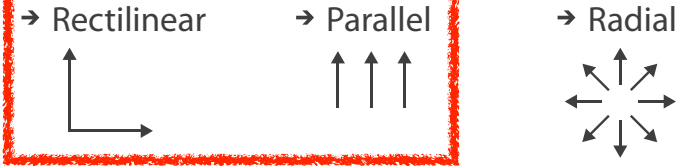


Idiom: **glyphmaps**

- rectilinear good for linear vs nonlinear trends
- radial good for cyclic patterns
  - evaluating periodicity

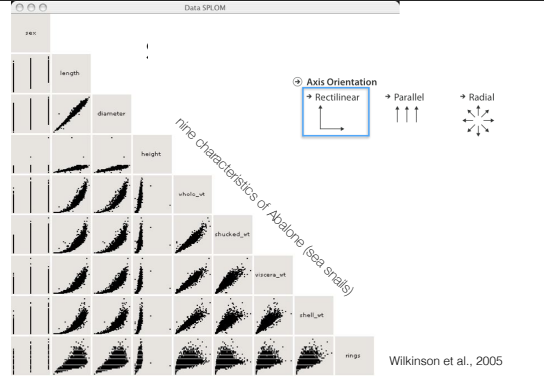


➡ Axis Orientation



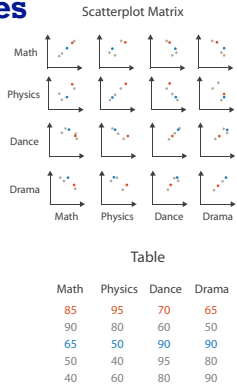
Idiom: **SPLOM**

- scatterplot matrix (SPLOM)
  - rectilinear axes, point mark
  - all possible pairs of axes
  - scalability
    - one dozen attribs
    - dozens to hundreds of items



Idioms: **parallel coordinates**

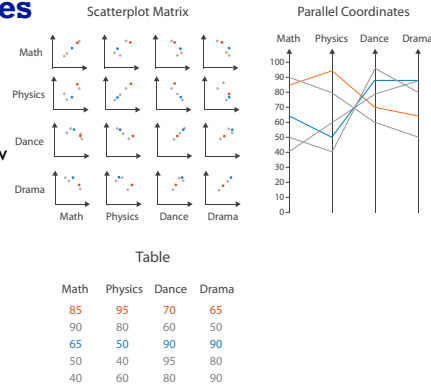
- scatterplot limitation
  - visual representation with orthogonal axes
  - can show only two attributes with vert & horiz position channels



after [Visualization Course Figures, McGuffin, 2014, <http://www.michaelmcguffin.com/courses/vis/>]

Idioms: **parallel coordinates**

- scatterplot limitation
  - visual representation with orthogonal axes
  - can show only 2 attributes with vert & horiz position channels
- alternative: line up n axes in parallel to show n attributes with (vert) position on each
  - vert position/order for each attribute value
  - item encoded with 1 connecting mark: path through value at each axis
- parallel coordinates
  - parallel axes, path for item
    - jagged, piecewise-linear by segment
  - vs rectilinear/Cartesian axes where item as point
- scalability
  - dozens of attribs
  - hundreds of items



after [Visualization Course Figures, McGuffin, 2014, <http://www.michaelmcguffin.com/courses/vis/>]

Task: **Correlation**

- scatterplot matrix
  - positive correlation
    - diagonal low-to-high
  - negative correlation
    - diagonal high-to-low
  - uncorrelated: spread out
- parallel coordinates
  - positive correlation
    - parallel line segments
  - negative correlation
    - all segments cross at halfway point
  - uncorrelated
    - scattered crossings

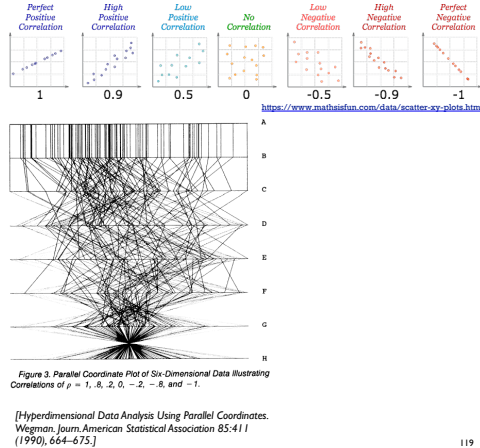
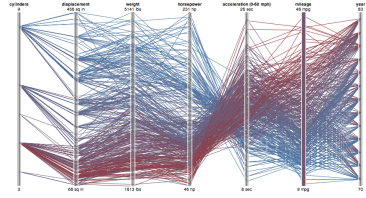


Figure 3. Parallel Coordinate Plot of Six-Dimensional Data illustrating Correlations of  $\rho = 1, .8, .2, 0, -.2, -.8, \text{ and } -1$ .  
[Hyperdimensional Data Analysis Using Parallel Coordinates. Wegman, Journ. American Statistical Association 85:411 (1990), 664–675.]

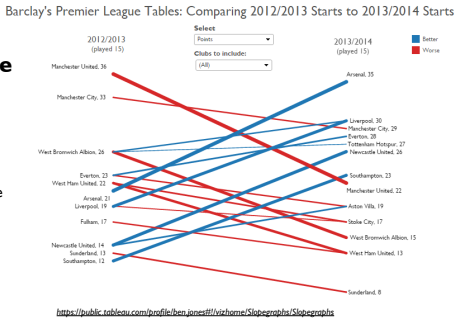
Parallel coordinates, limitations

- visible patterns only between neighboring axis pairs
- how to pick axis order?
  - usual solution: reorderable axes, interactive exploration
  - same weakness as many other techniques
    - downside of interaction: human-powered search
- some algorithms proposed, none fully solve



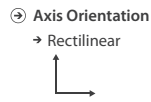
Idiom: **Slopegraphs**

- parallel coordinates special case with only 2 axes
  - mark: segment
    - connecting mark between 2 values
  - channels
    - vertical pos/order, 1 axis per attrib: express value
    - segment length (1D size, horiz): unavailable
    - segment width (1D size, vert): change magnitude
    - color
  - task
    - emphasize changes in rank/value



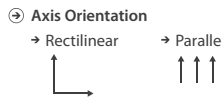
Orientation limitations

- rectilinear: scalability wrt #axes
  - 2 axes best, 3 problematic, 4+ impossible



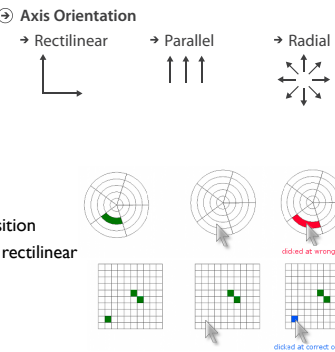
Orientation limitations

- rectilinear: scalability wrt #axes
  - 2 axes best, 3 problematic, 4+ impossible
- parallel: unfamiliarity, training time



Orientation limitations

- rectilinear: scalability wrt #axes
  - 2 axes best, 3 problematic, 4+ impossible
- parallel: unfamiliarity, training time
- radial: perceptual limits
  - polar coordinate asymmetry
    - angular position lower precision than rectilinear position
  - radial distance (length) lower precision than aligned rectilinear position
  - nonuniform sector size (width & area), depending on radial distance
  - frequently problematic -- but sometimes can exploit on purpose!
    - for 2 attribs of unequal importance
- strength: cyclic representation (when matching data)



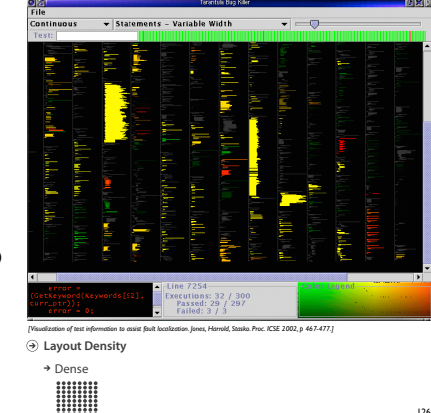
Layout density

➡ Layout Density



Idiom: **Dense software overviews**

- data: text (LOC)
  - 1 quant attrib: test results
- derived data:
  - 2 quant attribs: min & max char pos
- mark: segment
- channels:
  - color by test results
  - within column, level 1
    - vert pos/order, 1 value: LOC order in program
    - vert shared: yes
    - vert size: **unavailable** (1 pixel high, by idiom design)
    - horiz pos/order, 2 values: min/max char
    - horiz length (1D size): extent
      - not aligned**, extent != max
  - across columns (global), level 2
    - scanline wrap to fit long vertical line into square
- scalability: 10K+ lines



Arrange tables

➡ Express Values



➡ Separate, Order, Align Regions



➡ Axis Orientation



➡ Layout Density



Manipulate

## How to handle complexity: 1 previous strategy

→ Derive



- derive new data to show within view

129

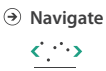
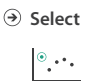
## How to handle complexity: 1 previous strategy + 2 more

→ Derive



- derive new data to show within view
- change view over time
- facet across multiple views

### Manipulate



### Facet



130

## Manipulate View

## Manipulate

→ Change over Time



132

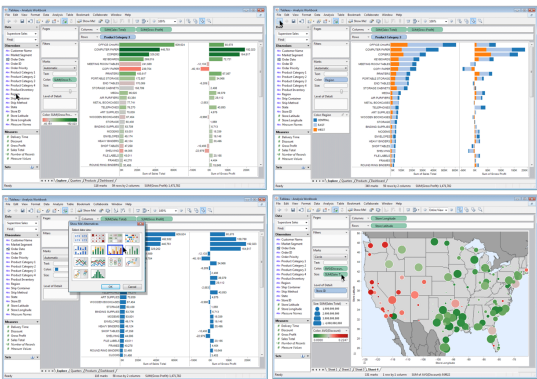
## Change over time

- change any of the other choices
  - encoding itself
  - parameters
  - arrange: rearrange, reorder
  - aggregation level, what is filtered...

– interaction entails change

- powerful & flexible

## Idiom: Re-encode

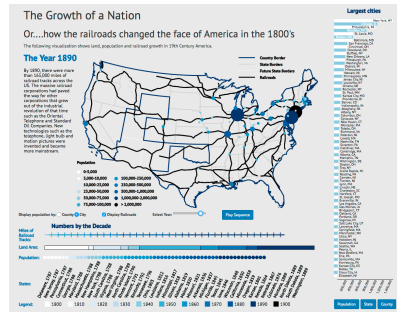


made with Tableau, <http://tableausoftware.com>

134

## Idiom: Change parameters

- widgets and controls
  - sliders, buttons, radio buttons, checkboxes, dropdowns/comboboxes
- pros
  - clear affordances, self-documenting (with labels)
- cons
  - uses screen space
- design choices
  - separated vs interleaved
    - controls & canvas

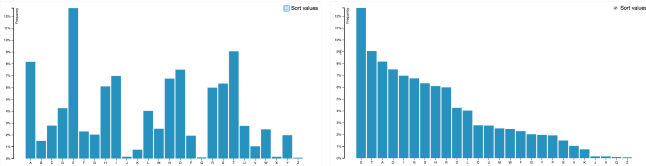


[Growth of a Nation](<http://laurenwood.github.io/>)  
made with D3

135

## Idiom: Change order/arrangement

- what: simple table
- how: data-driven reordering
- why: find extreme values, trends



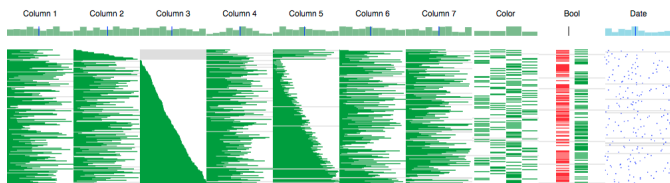
[Sortable Bar Chart] <https://observablehq.com/@d3/sortable-bar-chart>  
made with D3

136

## Idiom: Reorder

## System: DataStripes

- what: table with many attributes
- how: data-driven reordering by selecting column
- why: find correlations between attributes



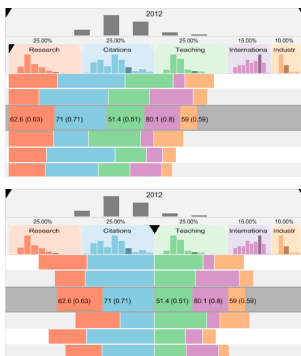
[<http://carlmanaster.github.io/datastripes/>]  
made with D3

137

## Idiom: Change alignment

## System: LineUp

- stacked bars
  - easy to compare
    - first segment
    - total bar
- align to different segment
  - supports flexible comparison

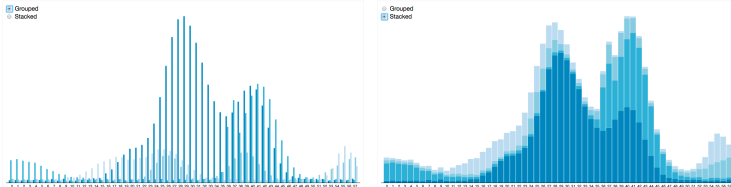


[LineUp: Visual Analysis of Multi-Attribute Rankings. Gratzl, Lex, Gehlenborg, Pfister, and Streit. IEEE Trans. Visualization and Computer Graphics (Proc. InfoVis 2013) 19:12 (2013), 2277–2286.]

138

## Idiom: Animated transitions - visual encoding

- smooth transition from one state to another
  - alternative to jump cuts, supports item tracking
    - best case for animation
  - staging to reduce cognitive load

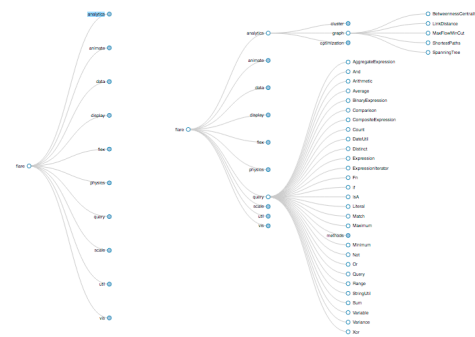


[Stacked to Grouped Bars] <https://observablehq.com/@d3/stacked-to-grouped-bars>

139

## Idiom: Animated transition - tree detail

- animated transition
  - network drilldown/rollup



[Collapsible Tree] <https://observablehq.com/@d3/collapsible-tree>

140

## Manipulate

→ Change over Time

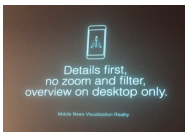


→ Select



## Interaction technology

- what do you design for?
  - mouse & keyboard on desktop?
    - large screens, hover, multiple clicks
  - touch interaction on mobile?
    - small screens, no hover, just tap
- gestures from video / sensors?
  - ergonomic reality vs movie bombast
- eye tracking?



Data visualization and the news - Gregor Aisch (37 min)  
[vimeo.com/182590214](https://vimeo.com/182590214)



I Hate Tom Cruise - Alex Kauffmann (5 min)  
[www.youtube.com/watch?v=QXLfT9sFc6c](https://www.youtube.com/watch?v=QXLfT9sFc6c)

142

## Selection

- selection: basic operation for most interaction
- design choices
  - how many selection types?
    - interaction modalities
      - click/tap (heavyweight) vs hover (lightweight but not available on most touchscreens)
      - multiple click types (shift-click, option-click, ...)
      - proximity beyond click/hover (touching vs nearby vs distant)
    - application semantics
      - adding to selection set vs replacing selection
      - can selection be null?
        - ex: toggle so nothing selected if click on background
      - primary vs secondary (ex: source/target nodes in network)
      - group membership (add/delete items, name group, ...)

→ Select



143

## Highlighting

- highlight: change visual encoding for selection targets
  - visual feedback closely tied to but separable from selection (interaction)
- design choices: typical visual channels
  - change item color
    - but hides existing color coding
  - add outline mark
  - change size (ex: increase outline mark linewidth)
  - change shape (ex: from solid to dashed line for link mark)
- unusual channels: motion
  - motion: usually avoid for single view
    - with multiple views, could justify to draw attention to other views

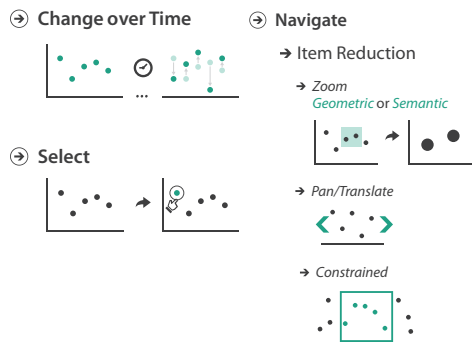
→ Select



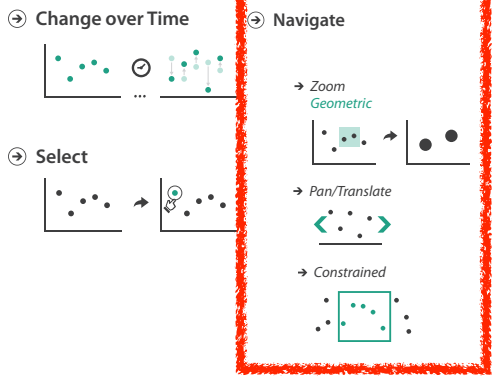
141

144

Manipulate



Manipulate



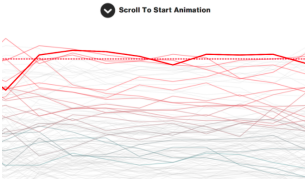
Navigate: Changing viewpoint/visibility

- change viewpoint
  - changes which items are visible within view
- camera metaphor
  - pan/translate/scroll
    - move up/down/sideways



Idiom: Scrollytelling

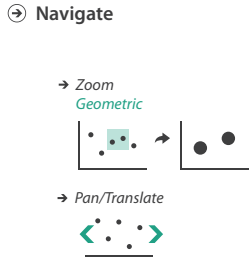
- how: navigate page by scrolling (panning down)
- pros:
  - familiar & intuitive, from standard web browsing
  - linear (only up & down) vs possible overload of click-based interface choices
- cons:
  - full-screen mode may lack affordances
  - scrolljacking, no direct access
  - unexpected behaviour
  - continuous control for discrete steps



[How to Scroll, Bostock](<https://bost.ocks.org/mike/scroll/>)  
<https://eagereyes.org/blog/2016/the-scrollytelling-scourge>

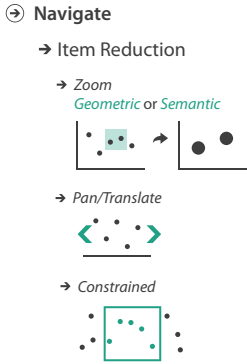
Navigate: Changing viewpoint/visibility

- change viewpoint
  - changes which items are visible within view
- camera metaphor
  - pan/translate/scroll
    - move up/down/sideways
  - rotate/spin
    - typically in 3D
  - zoom in/out
    - enlarge/shrink world == move camera closer/further
    - geometric zoom: standard, like moving physical object



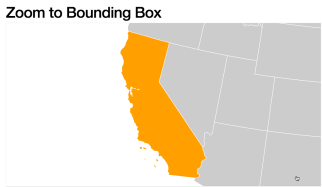
Navigate: Unconstrained vs constrained

- unconstrained navigation
  - easy to implement for designer
  - hard to control for user
    - easy to overshoot/undershoot
- constrained navigation
  - typically uses animated transitions
  - trajectory automatically computed based on selection
    - just click; selection ends up framed nicely in final viewport



Idiom: Animated transition + constrained navigation

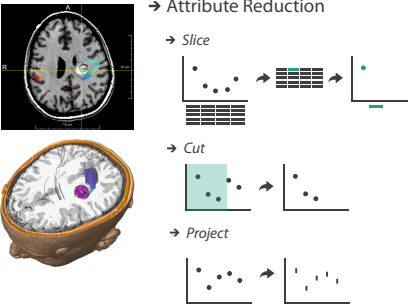
- example: geographic map
  - simple zoom, only viewport changes, shapes preserved



[Zoom to Bounding Box] <https://observablehq.com/@d3/zoom-to-bounding-box>

Navigate: Reducing attributes

- continuation of camera metaphor
  - slice
    - show only items matching specific value for given attribute: slicing plane
    - axis aligned, or arbitrary alignment
  - cut
    - show only items on far side of plane from camera
  - project
    - change mathematics of image creation
      - orthographic
      - perspective
      - many others: Mercator, cabinet, ...



[Interactive Visualization of Multimodal Volume Data for Neurosurgical Tumor Treatment. Rieder, Ritter, Raspe, and Peitgen. Computer Graphics Forum (Proc. EuroVis 2008) 27:3 (2008), 1055–1062.]

Interaction benefits

- interaction pros
  - major advantage of computer-based vs paper-based visualization
  - flexible, powerful, intuitive
    - exploratory data analysis: change as you go during analysis process
    - fluid task switching: different visual encodings support different tasks
  - animated transitions provide excellent support
    - empirical evidence that animated transitions help people stay oriented

Interaction limitations

- interaction has a time cost
  - sometimes minor, sometimes significant
  - degenerates to human-powered search in worst case
- remembering previous state imposes cognitive load
- controls may take screen real estate
  - or invisible functionality may be difficult to discover (lack of affordances)
- users may not interact as planned by designer
  - NYTimes logs show ~90% don't interact beyond scrollytelling - Aisch, 2016