

# Ch 7/10: Tables, Color Paper: D3

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 CPSC 547, Information Visualization  
 Week 4: 1 October 2019  
<http://www.cs.ubc.ca/~tmm/courses/547-19>

**News**

- marks out for week 2 & 3
  - mostly 5 (full credit)
  - some 4s (comments don't show depth of understanding of material)
  - a few 0s (didn't hand in)

**This Time**

- wrap up Decoding exercise (from last time)
- 3 shorter in-class exercises
  - Two Numbers
  - Bars/Radial
  - Color Palettes
- paper types (carryforward from last time)
- paper: D3
  - system context
- chapters: Tables, Color
  - some new material, not just backup slides
- itches: expectations

# Paper: D3 System

**Paper: D3**

- paper types
  - design studies
  - technique/algorithm
  - evaluation
  - model/taxonomy
  - system**

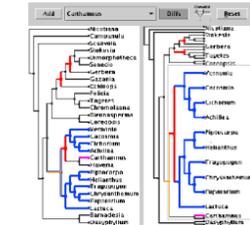
[D3: Data-Driven Documents. Bostock, Ogievetsky, Heer. IEEE Trans. Visualization & Comp. Graphics (Proc. InfoVis), 2011.]

**Toolkits**

- imperative: how
  - low-level rendering: Processing, OpenGL
  - parametrized visual objects: prefuse
    - also flare: prefuse for Flash
- declarative: what
  - Protoviz, D3, ggplot2
  - separation of specification from execution
- considerations
  - expressiveness
    - can I build it?
  - efficiency
    - how long will it take?
  - accessibility
    - do I know how?

**WebGL/OpenGL**

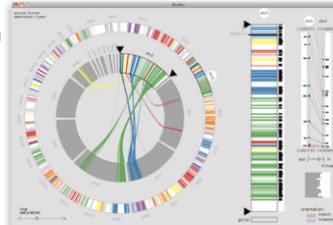
- graphics library
  - pros
    - power and flexibility, complete control for graphics
    - hardware acceleration
    - many language bindings: js, C, C++, Java (w/ JOGL)
  - cons
    - big learning curve if you don't know already
    - no vis support, must roll your own everything
- example app: TreeJuxtaposer (OpenGL)



[Fig 5. Munzner et al. TreeJuxtaposer: Scalable Tree Comparison using Focus+Context with Guaranteed Visibility. Proc SIGGRAPH 2003, pp 453-462.]

**Processing / p5.js**

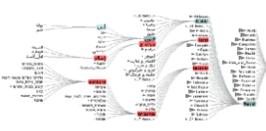
- layer on top of Java/OpenGL, Javascript/WebGL
- visualization esp. for artists/designers
- pros
  - great sandbox for rapid prototyping
  - huge user community, great documentation
- cons
  - poor widget library support
- example app: MizBee



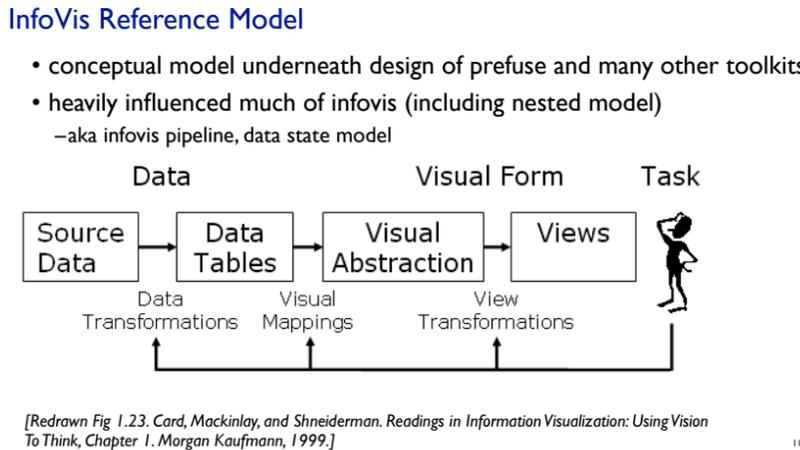
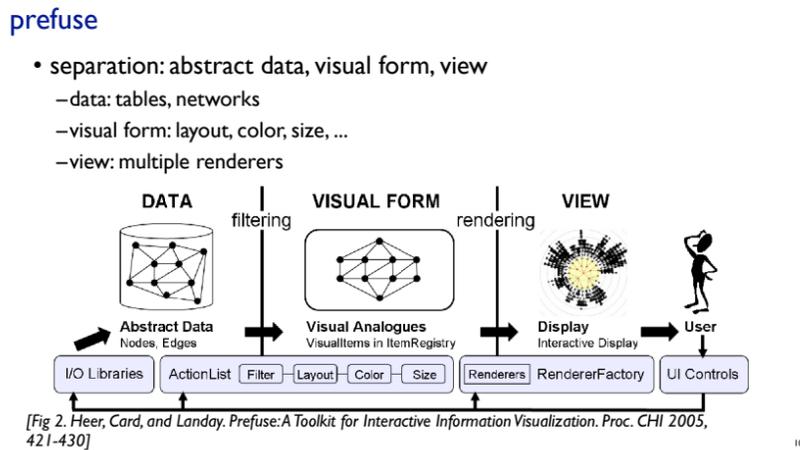
[Fig 1. Meyer et al. MizBee: A Multiscale Synteny Browser. Proc. InfoVis 2009.]

**prefuse**

- infovis toolkit, in Java
- fine-grained building blocks for tailored visualizations
- pros
  - heavily used (previously)
  - very powerful abstractions
  - quickly implement most techniques covered so far
- cons
  - no longer active
  - nontrivial learning curve
- example app: DOITrees Revisited



[DOITrees Revisited: Scalable, Space-Constrained Visualization of Hierarchical Data. Heer and Card. Proc. Advanced Visual Interfaces (AVI), pp. 421-424, 2004.]

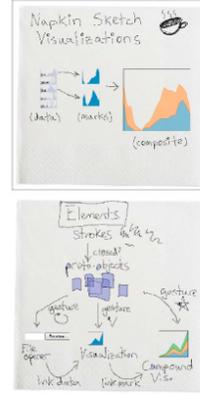


**Declarative toolkits**

- imperative tools/libraries
  - say exactly **how** to do it
  - familiar programming model
    - OpenGL, prefuse, ...
- declarative: other possibility
  - just say **what** to do
  - Protoviz, D3

**Protoviz**

- declarative infovis toolkit, in Javascript
  - also later Java version
- marks with inherited properties
- pros
  - runs in browser
  - matches mark/channel mental model
  - also much more: interaction, geospatial, trees, ...
- cons
  - not all kinds of operations supported
- example app: NapkinVis (2009 course project)



[Fig 1, 3. Chao. NapkinVis. <http://www.cs.ubc.ca/~tmm/courses/533-09/projects.html#will>]

**Protoviz Validation**

- wide set of old/new app examples
  - expressiveness, effectiveness, scalability
  - accessibility
- analysis with cognitive dimensions of notation
  - closeness of mapping, hidden dependencies
  - role-expressiveness visibility, consistency
  - viscosity, diffuseness, abstraction
  - hard mental operations

[Cognitive dimensions of notations. Green (1989). In A. Sutcliffe and L. Macaulay (Eds.) People and Computers V. Cambridge, UK: Cambridge University Press, pp 443-460.]

**D3**

- declarative infovis toolkit, in Javascript
- Protoviz meets Document Object Model
- pros
  - seamless interoperability with Web
  - explicit transforms of scene with dependency info
  - massive user community, many thirdparty apps/libraries on top of it, lots of docs
- cons
  - even more different from traditional programming model
- example apps: many

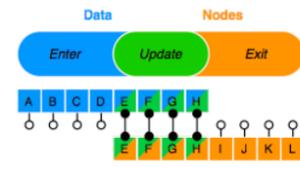
**D3**

- objectives
  - compatibility
  - debugging
  - performance
- related work typology
  - document transformers
  - graphics libraries
  - infovis systems
    - general note: all related work sections are a mini-taxonomy/typology!

[D3: Data-Driven Documents. Bostock, Ogievetsky, Heer. IEEE Trans. Visualization & Comp. Graphics (Proc. InfoVis), 2011.]

# D3 capabilities

- query-driven selection
  - selection: filtered set of elements queries from the current doc
    - also partitioning/grouping!
  - operators act on selections to modify content
    - instantaneous or via animated transitions with attribute/style interpolators
    - event handlers for interaction
- data binding to scenegraph elements
  - data joins bind input data to elements
  - enter, update, exit subselections
  - sticky: available for subsequent re-selection
  - sort, filter



[D3: Data-Driven Documents. Bostock, Ogievetsky, Heer. IEEE Trans. Visualization & Comp. Graphics (Proc. InfoVis), 2011.]

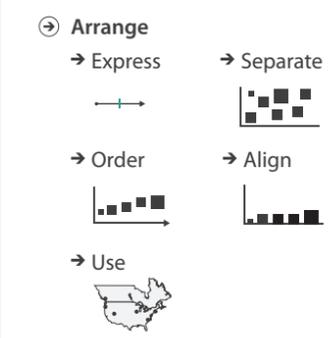
# D3 Features

- document transformation as atomic operation
  - scene changes vs representation of scenes themselves
- immediate property evaluation semantics
  - avoid confusing consequences of delayed evaluation
- validation
  - performance benchmarks
    - page loads, frame rate
  - accessibility
  - (adoption)
    - everybody has voted with their feet by now!

# Ch 7: Arrange Tables

# VAD Ch 7: Arrange Tables

## Encode



### How?

#### Encode

- Arrange
  - Express
  - Separate
  - Order
  - Align
  - Use
- Map from categorical and ordered attributes
  - Color
    - Hue
    - Saturation
    - Luminance
  - Size, Angle, Curvature, ...
  - Shape
    - +
    - 
    - ▲
  - Motion
    - Direction, Rate, Frequency, ...

#### Manipulate

- Change
- Select
- Navigate

#### Facet

- Juxtapose
- Partition
- Superimpose

#### Reduce

- Filter
- Aggregate
- Embed

What?

Why?

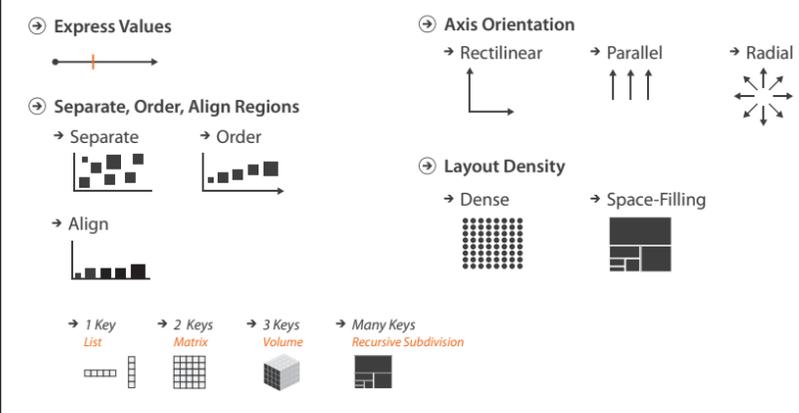
How?

## Encode tables: Arrange space

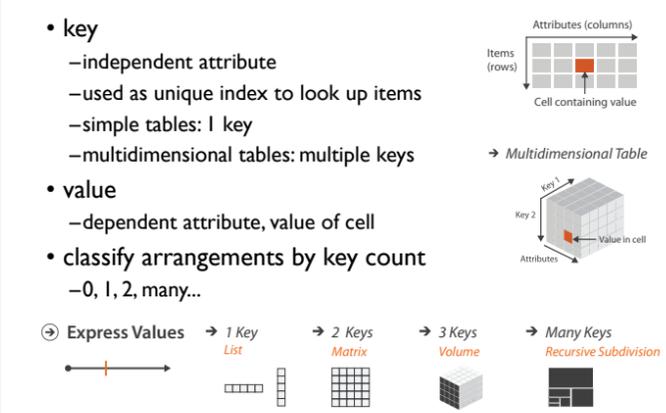
### Encode



## Arrange tables

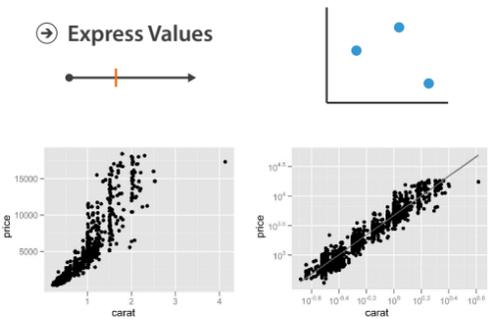


## Keys and values



## Idiom: scatterplot

- express values
  - quantitative attributes
- no keys, only values
  - data
  - 2 quant attribs
  - mark: points
  - channels
    - horiz + vert position
  - tasks
    - find trends, outliers, distribution, correlation, clusters
  - scalability
    - hundreds of items



[A layered grammar of graphics. Wickham. Journ. Computational and Graphical Statistics 19:1 (2010), 3-28.]

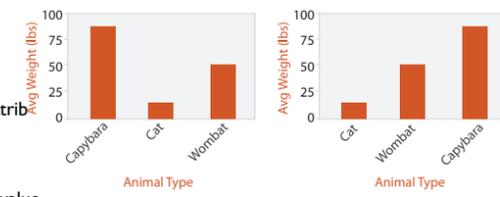
## Some keys: Categorical regions

- Separate, Order, Align
- regions: contiguous bounded areas distinct from each other
  - using space to separate (proximity)
  - following expressiveness principle for categorical attributes
- use ordered attribute to order and align regions

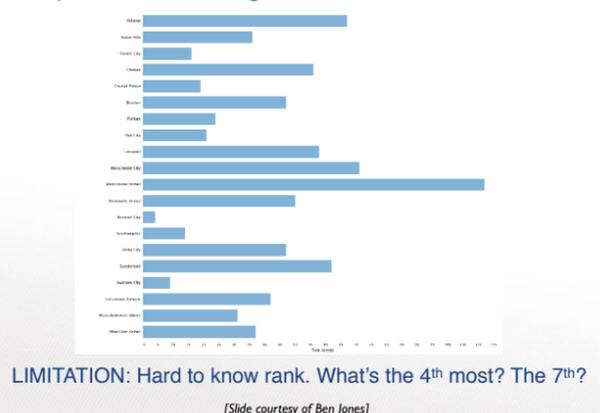


## Idiom: bar chart

- one key, one value
  - data
    - 1 categ attrib, 1 quant attrib
  - mark: lines
  - channels
    - length to express quant value
    - spatial regions: one per mark
      - separated horizontally, aligned vertically
      - ordered by quant attrib
        - by label (alphabetical), by length attrib (data-driven)
  - task
    - compare, lookup values
  - scalability
    - dozens to hundreds of levels for key attrib

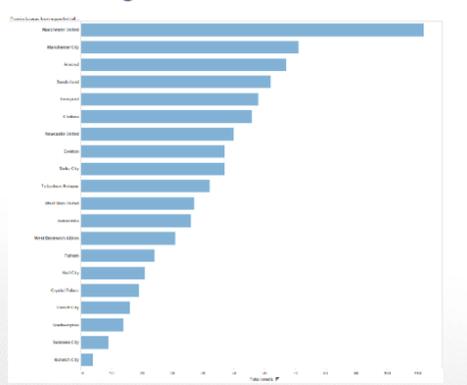


## Separated and Aligned but not Ordered



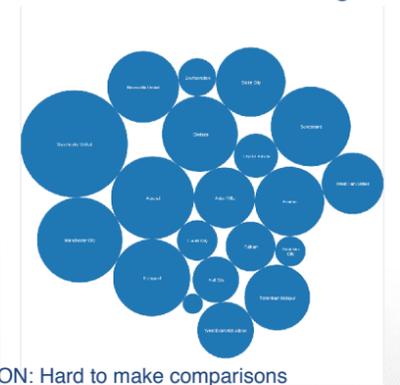
[Slide courtesy of Ben Jones]

## Separated, Aligned and Ordered



[Slide courtesy of Ben Jones]

## Separated but not Ordered or Aligned

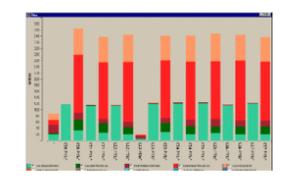


LIMITATION: Hard to make comparisons

[Slide courtesy of Ben Jones]

## Idiom: stacked bar chart

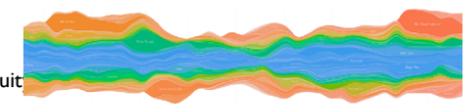
- one more key
  - data
    - 2 categ attrib, 1 quant attrib
  - mark: vertical stack of line marks
    - glyph: composite object, internal structure from multiple marks
  - channels
    - length and color hue
    - spatial regions: one per glyph
      - aligned: full glyph, lowest bar component
      - unaligned: other bar components
  - task
    - part-to-whole relationship
  - scalability
    - several to one dozen levels for stacked attrib



[Using Visualization to Understand the Behavior of Computer Systems. Bosch, Ph.D. thesis, Stanford Computer Science, 2001.]

## Idiom: streamgraph

- generalized stacked graph
  - emphasizing horizontal continuity
    - vs vertical items
  - data
    - 1 categ key attrib (artist)
    - 1 ordered key attrib (time)
    - 1 quant value attrib (counts)
  - derived data
    - geometry: layers, where height encodes counts
    - 1 quant attrib (layer ordering)
  - scalability
    - hundreds of time keys
    - dozens to hundreds of artist keys
      - more than stacked bars, since most layers don't extend across whole chart



[Stacked Graphs Geometry & Aesthetics. Byron and Wattenberg. IEEE Trans. Visualization and Computer Graphics (Proc. InfoVis 2008) 14(6): 1245-1252, (2008).]



# Layout Density

## dense software overviews

→ Dense

[Visualization of test information to assist fault localization. Jones, Harrold, Stasko. Proc. ICSE 2002, p 467-477.]

# Ch 10: Map Color and Other Channels

## VAD Chap 10: Map Color and Other Channels

### Encode > Map

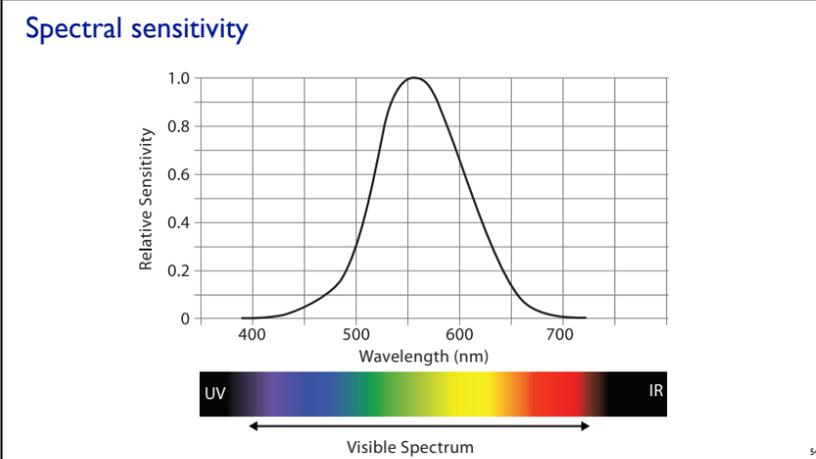
- Color
  - Color Encoding
    - Hue
    - Saturation
    - Luminance
  - Color Map
    - Categorical
    - Ordered
      - Sequential
      - Diverging
    - Bivariate
- Size, Angle, Curvature, ...
  - Length
  - Angle
  - Area
  - Curvature
  - Volume
- Shape
  - +
  - 
  - 
  - ▲
- Motion
  - Motion
  - Direction, Rate, Frequency, ...

## Categorical vs ordered color

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Decomposing color

- first rule of color: do not talk about color!
  - color is confusing if treated as monolithic
- decompose into three channels
  - ordered can show magnitude
    - luminance: how bright
    - saturation: how colorful
  - categorical can show identity
    - hue: what color
- channels have different properties
  - what they convey directly to perceptual system
  - how much they can convey: how many discriminable bins can we use?



## Luminance

- need luminance for edge detection
  - fine-grained detail only visible through luminance contrast
  - legible text requires luminance contrast!
- intrinsic perceptual ordering

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Opponent color and color deficiency

- perceptual processing before optic nerve
  - one achromatic luminance channel (L\*)
    - edge detection through luminance contrast
  - 2 chroma channels
    - red-green (a\*) & yellow-blue axis (b\*)
- “color blind”: one axis has degraded acuity
  - 8% of men are red/green color deficient
  - blue/yellow is rare

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Color spaces

- CIE L\*a\*b\*: good for computation
  - L\* intuitive: perceptually linear luminance
  - a\*b\* axes: perceptually linear but nonintuitive
- RGB: good for display hardware
  - poor for encoding
- HSL/HSV: somewhat better for encoding
  - hue/saturation wheel intuitive
  - beware: only pseudo-perceptual!
  - lightness (L) or value (V) ≠ luminance or L\*
- Luminance, hue, saturation
  - good for encoding
  - but not standard graphics/tools colorspace

## Designing for color deficiency: Check with simulator

<http://rehue.net>

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Designing for color deficiency: Avoid encoding by hue alone

- redundantly encode
  - vary luminance
  - change shape

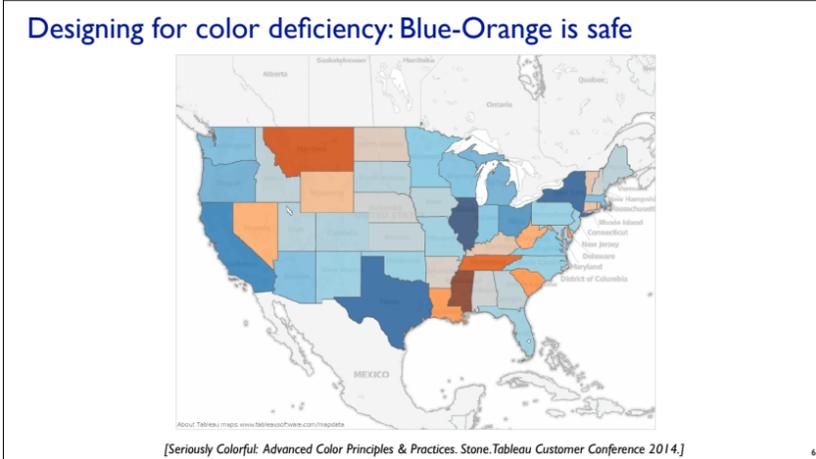
Change the shape

Vary luminance

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Color deficiency: Reduces color to 2 dimensions

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]



## Bezold Effect: Outlines matter

- color constancy: simultaneous contrast effect

[Seriously Colorful: Advanced Color Principles & Practices. Stone. Tableau Customer Conference 2014.]

## Color/Lightness constancy: Illumination conditions

Do they match?

Image courtesy of John McCann

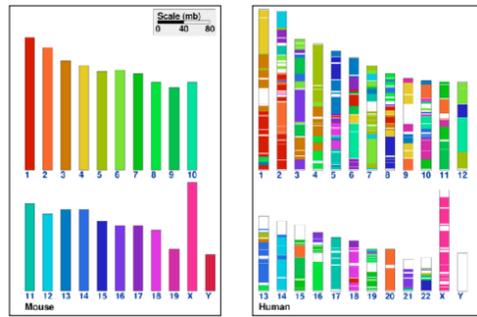
## Color/Lightness constancy: Illumination conditions

Do they match?

Image courtesy of John McCann

## Categorical color: limited number of discriminable bins

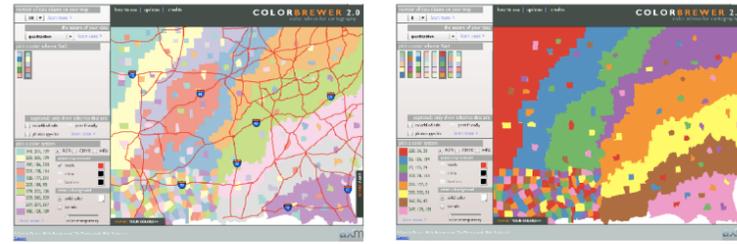
- human perception built on relative comparisons
  - great if color contiguous
  - surprisingly bad for absolute comparisons
- noncontiguous small regions of color
  - fewer bins than you want
  - rule of thumb: 6-12 bins, including background and highlights



[Cinteny: flexible analysis and visualization of synteny and genome rearrangements in multiple organisms. Sirha and Meller. BMC Bioinformatics, 8:82, 2007.]

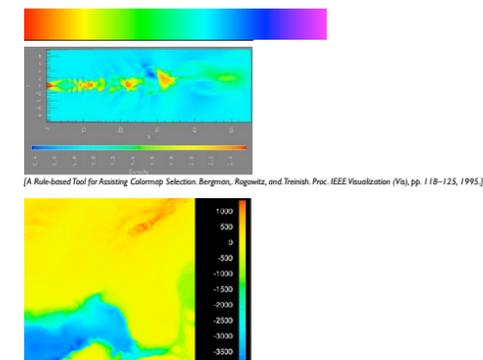
## ColorBrewer

- <http://www.colorbrewer2.org>
- saturation and area example: size affects salience!



## Ordered color: Rainbow is poor default

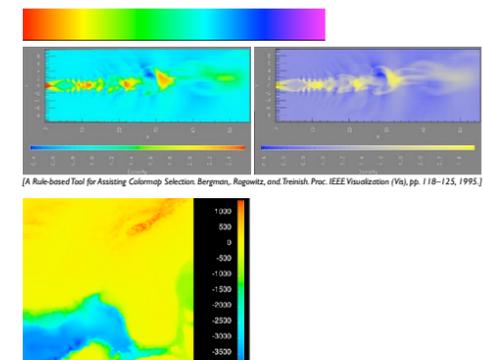
- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable



[A Rule-based Tool for Assisting Colormap Selection. Bergman, Ragwitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118-125, 1995.]

## Ordered color: Rainbow is poor default

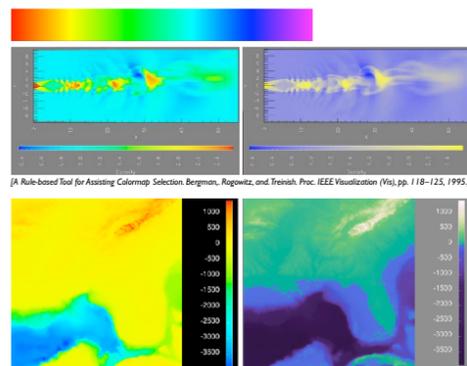
- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues



[A Rule-based Tool for Assisting Colormap Selection. Bergman, Ragwitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118-125, 1995.]

## Ordered color: Rainbow is poor default

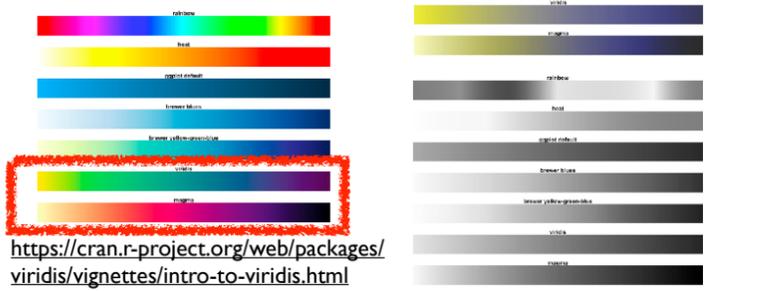
- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues
  - fine structure: multiple hues with monotonically increasing luminance [eg viridis R/python]



[A Rule-based Tool for Assisting Colormap Selection. Bergman, Ragwitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118-125, 1995.]

## Viridis

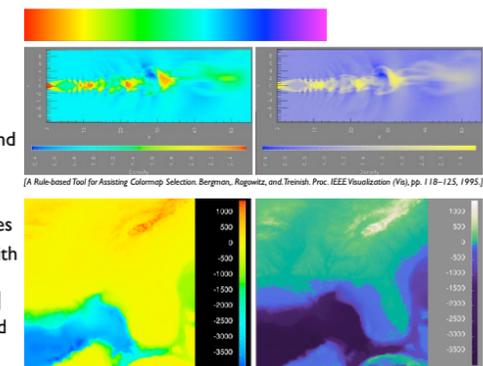
- colorful, perceptually uniform, colorblind-safe, monotonically increasing luminance



<https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html>

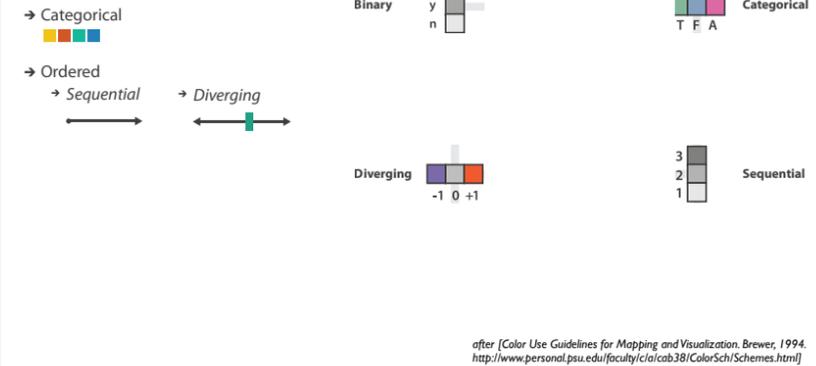
## Ordered color: Rainbow is poor default

- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues
  - fine structure: multiple hues with monotonically increasing luminance [eg viridis R/python]
  - segmented rainbows for binned or categorical



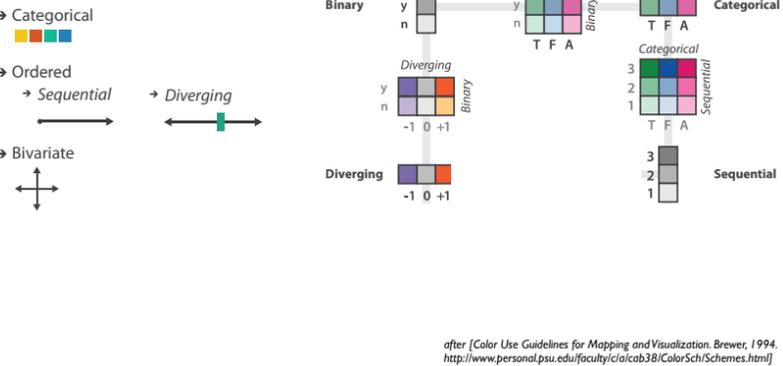
[A Rule-based Tool for Assisting Colormap Selection. Bergman, Ragwitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118-125, 1995.]

## Colormaps



after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994. <http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]

## Colormaps



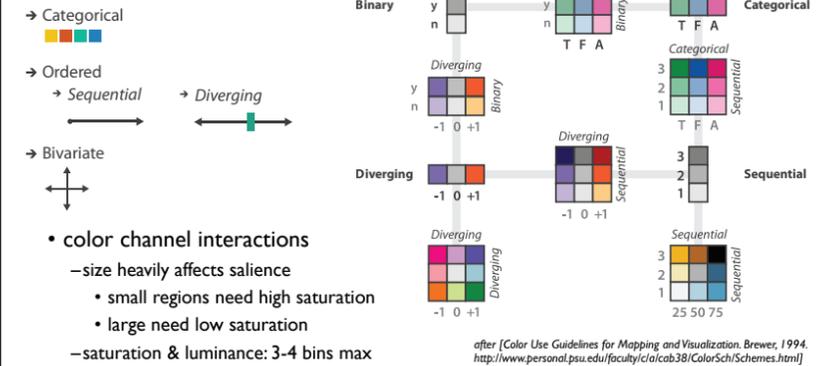
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## Colormaps



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## Colormaps

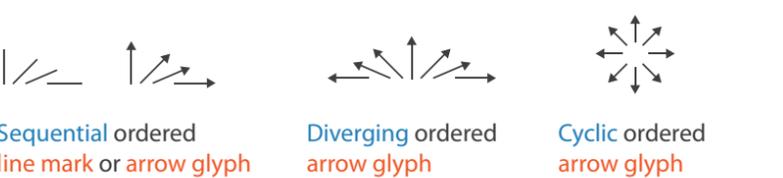


after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994. <http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]

## Map other channels

- size
  - length accurate, 2D area ok, 3D volume poor
- angle
  - nonlinear accuracy
    - horizontal, vertical, exact diagonal
- shape
  - complex combination of lower-level primitives
  - many bins
- motion
  - highly separable against static
    - binary: great for highlighting
  - use with care to avoid irritation

## Angle



## Next Time

- to read
  - VAD Ch. 8: Arrange Spatial Data
  - VAD Ch. 9: Arrange Networks
  - paper: ABySS-Explorer: visualizing genome sequence assemblies. Cydney B. Nielsen, Shaun D. Jackman, Inanc Birol, Steven J.M. Jones. TVCG 15(6):881-8, 2009 (Proc. InfoVis 2009).
    - [paper type: design study]
  - paper: Interactive Visualization of Genealogical Graphs. Michael J. McGuffin, Ravin Balakrishnan. Proc. InfoVis 2005, pp 17-24.
    - [paper type: technique]
- to prepare
  - project pitches (3 min each)

## Pitches

- next time (Oct 8) everybody must do a 3-min project pitch
  - slides required by 1pm in PDF format
    - submit to Canvas as "Pitch Slides" Assignment
  - if you have already made decision about teaming up
    - tell me in advance so you're back to back, coordinate so more time for detail
- goals
  - help form teams
  - give everybody (me, fellow students) situational awareness of your project ideas
    - even if not on same team, good to know who's doing similar things
      - both topic & methods
  - deadline for coming up with some concrete project idea

## Pitch Hints

- think of it like an "elevator pitch"
  - explain big idea
  - convince us that it's cool/worthwhile
  - give us a sense of how fleshed out it is
    - what you've figured out
    - what's TBD
- practice in advance!
  - 3 min is both slow and fast
- I encourage you to meet with me in advance to talk through your ideas
  - 2 of you already have, and have already achieved "project signoff"
  - today's office hours is a great time for that (right after class!)
  - or make specific appointment

## Projects (Reminder)

- groups of 2, 3, or 4
  - amount of work commensurate with group size
  - permission for solo project granted in exceptional circumstances, by petition
- stages
  - milestones along the way, mix of written & in-class
    - pitches (data/task), proposals, peer project reviews
    - formative feedback
  - final versions
    - final presentations
    - final reports
    - summative written feedback for both

81

## Projects (Reminder)

- programming
  - common case (*I will only consider supervising students who do these*)
  - four types
    - problem-driven design studies (target specific task/data)
    - technique-driven (explore design choice space for encoding or interaction idiom)
    - algorithm implementation (as described in previous paper)
    - interactive explainer (like distill articles)
- analysis
  - use existing tools on dataset
  - detailed domain survey
  - particularly suitable for non-CS students
- survey
  - very detailed domain survey
  - particularly suitable for non-CS students

82

## Projects: Design studies (Reminder)

- BYOD (Bring Your Own Data)
  - you (or your teammates) have your own data to analyze
    - thesis/research topic
    - personal interest
    - dovetail with another course (sometimes works, but timing may be tricky)
- FDOI (Find Data Of Interest)
  - many existing datasets, see resource page to get started
    - <http://www.cs.ubc.ca/group/infovis/resources.shtml>
  - can be tricky to determine reasonable task

83

## More info

- showcase project examples
  - <http://www.cs.ubc.ca/~tmm/courses/547-17F/projectdesc.html#examp>
- resources (detailed list from 2015)
  - <http://www.cs.ubc.ca/group/infovis/resources.shtml>
  - inspiration
  - data repositories**
  - data wrangling & EDA
  - visualization design
  - sharing your work
- tools directory (updated regularly)
  - <https://www.visualisingdata.com/resources/>

84