

# Information Visualization

## Aggregate & Filter 1

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*Lect 17, 10 Mar 2020*

<https://www.cs.ubc.ca/~tmm/courses/436V-20>



# Upcoming

- Foundations 5: out Thu Mar 12, due Wed Mar 18 11:59pm
- Milestone 2: due Wed Mar 25 11:59pm
  - (with update announce last week, schedule status component)



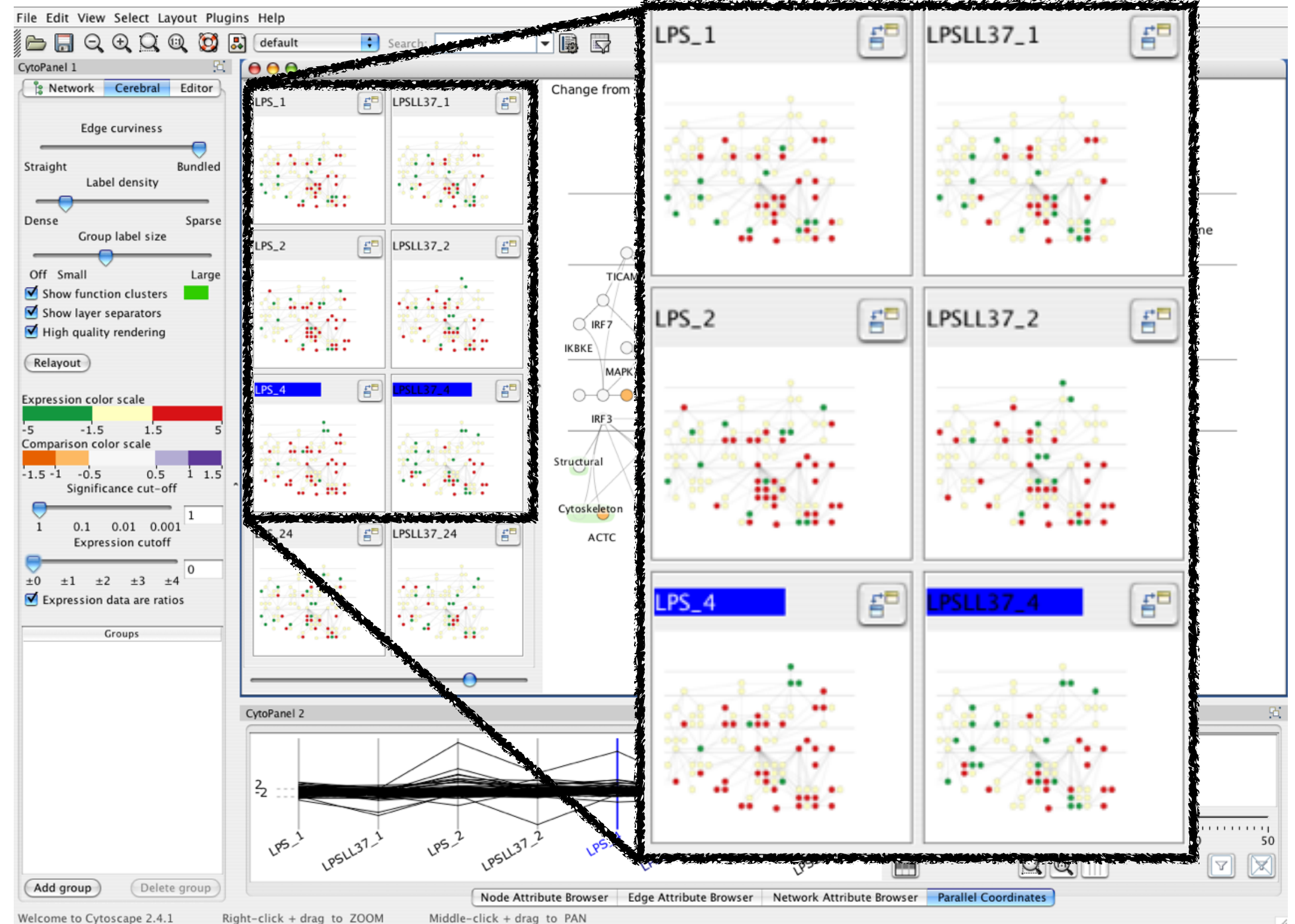
# Correction



# Idiom: **Small multiples**

# System: **Cerebral**

- encoding: same
- data: none shared
  - different attributes
  - different items**
  - (different condition keys, same gene keys),**
  - same attributes:**
  - expression values**
  - for node colors
  - (same network layout **for nodes=genes**)
- navigation: shared



[Cerebral: Visualizing Multiple Experimental Conditions on a Graph with Biological Context. Barsky, Munzner, Gardy, and Kincaid. *IEEE Trans. Visualization and Computer Graphics (Proc. InfoVis 2008)* 14:6 (2008), 1253–1260.]



# Reminder



# Beyond slides: Textbook for further reading (optional)

- Intro
  - Ch 1. What's Vis, and Why Do It?
- Data Abstraction
  - Ch 2. What: Data Abstraction
  - Ch 4. Analysis: Four Levels for Validation
- Task Abstraction
  - Ch 3. Why: Task Abstraction
- Marks & Channels
  - Ch 5. Marks and Channels
- Multivariate Tables
  - Ch 7. Arrange Tables
- Interactive Views
  - Ch 11. Manipulate View
- Ch 12. Facet into Multiple Views
- Maps
  - Ch 8. Arrange Spatial Data (only 8.1-8.3)
- Color
  - Ch 10. Map Color and Other Channels
- Networks & Trees
  - Ch 9. Arrange Networks and Trees
- Aggregation
  - Ch 13. Reduce Items and Attributes
  - Ch 14. Embed: Focus+Context
- *Rules of Thumb (upcoming)*
  - *Ch 6. Rules of Thumb*

*Visualization Analysis & Design, free through library: [catalog page](#) [EZProxy direct link](#)*



# Filter & Aggregate



# Exercise: Too much stuff

- Cars dataset: 7 attributes
  - MPG                    quantitative
  - Cylinders            ordinal
  - Horsepower        quantitative
  - Weight              quantitative
  - Acceleration    quantitative
  - Model Year        ordinal
  - Origin                categorical
- This table has 100 million items
- Pair up, discuss how to have scalable approach, create sketch to illustrate
  - [8 min]
  - Socratic: true when done



# How to handle complexity: 1 previous strategy + 3 more

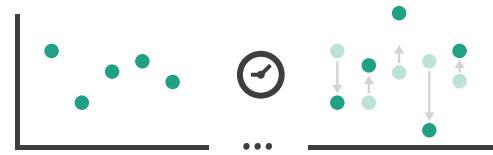
→ *Derive*



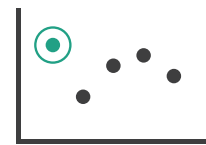
- derive new data to show within view
- change view over time
- facet across multiple views
- reduce items/attributes within single view

Manipulate

→ Change



→ Select

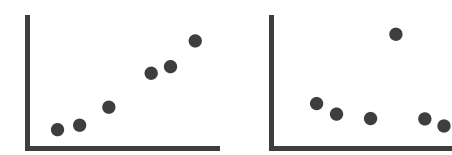


→ Navigate

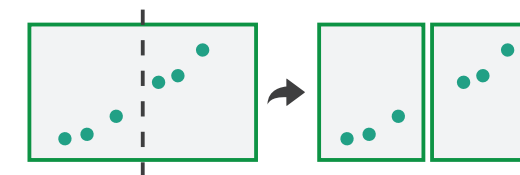


Facet

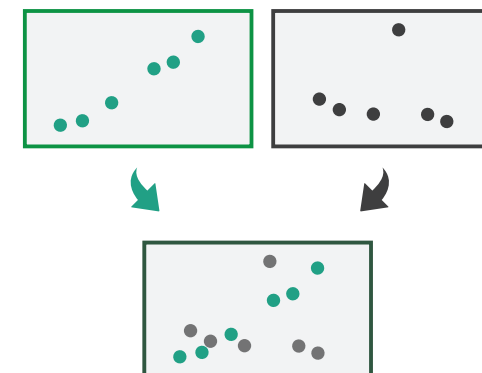
→ Juxtapose



→ Partition



→ Superimpose

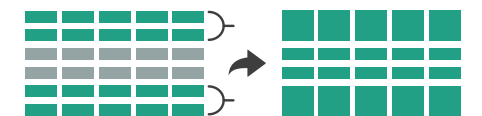


Reduce

→ Filter



→ Aggregate



→ Embed





# How?

## Encode

### ➔ Arrange

➔ Express



➔ Separate



➔ Order



➔ Align



➔ Use



### ➔ Map

from **categorical** and **ordered** attributes

➔ Color

➔ Hue



➔ Saturation



➔ Luminance



➔ Size, Angle, Curvature, ...



➔ Shape



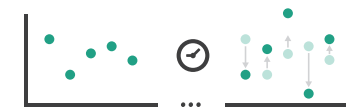
➔ Motion

*Direction, Rate, Frequency, ...*

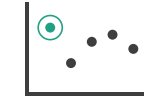


## Manipulate

### ➔ Change



### ➔ Select



### ➔ Navigate

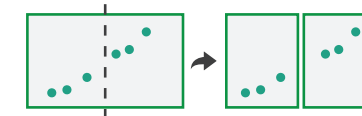


## Facet

### ➔ Juxtapose



### ➔ Partition



### ➔ Superimpose



## Reduce

### ➔ Filter



### ➔ Aggregate



### ➔ Embed



What?

Why?

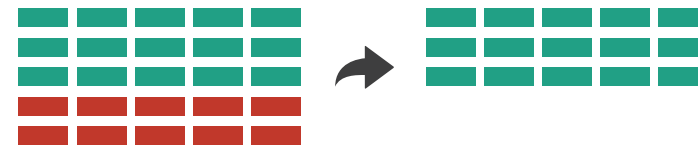
How?



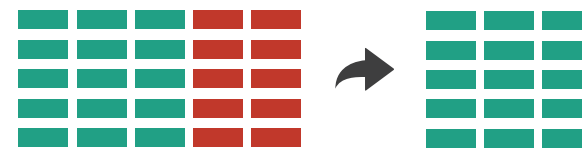
# Reducing Items and Attributes

## → Filter

→ Items

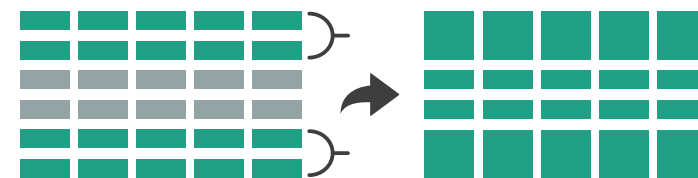


→ Attributes

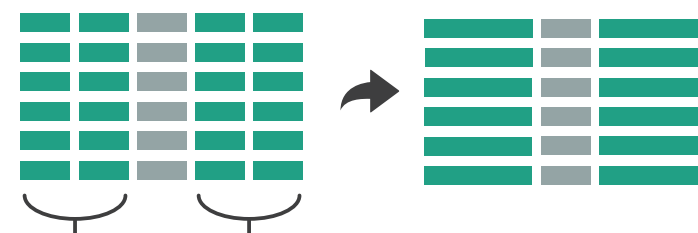


## → Aggregate

→ Items



→ Attributes





# Reduce items and attributes

- reduce/increase: inverses
- filter
  - pro: straightforward and intuitive
    - to understand and compute
  - con: out of sight, out of mind
- aggregation
  - pro: inform about whole set
  - con: difficult to avoid losing signal
- not mutually exclusive
  - combine filter, aggregate
  - combine reduce, change, facet

## Reducing Items and Attributes

### ➔ Filter

➔ Items



➔ Attributes

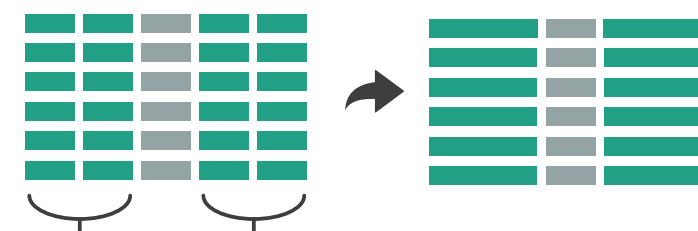


### ➔ Aggregate

➔ Items



➔ Attributes



## Reduce

### ➔ Filter



### ➔ Aggregate



### ➔ Embed





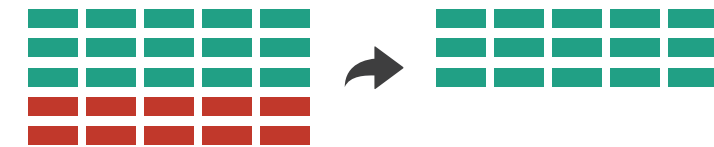
# Filter

- eliminate some elements
  - either items or attributes
- according to what?
  - any possible function that partitions dataset into two sets
    - attribute values bigger/smaller than x
    - noise/signal
- filters vs queries
  - query: start with nothing, add in elements
  - filters: start with everything, remove elements
  - best approach depends on dataset size

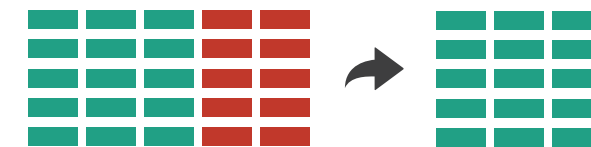
## Reducing Items and Attributes

### ➔ Filter

→ Items



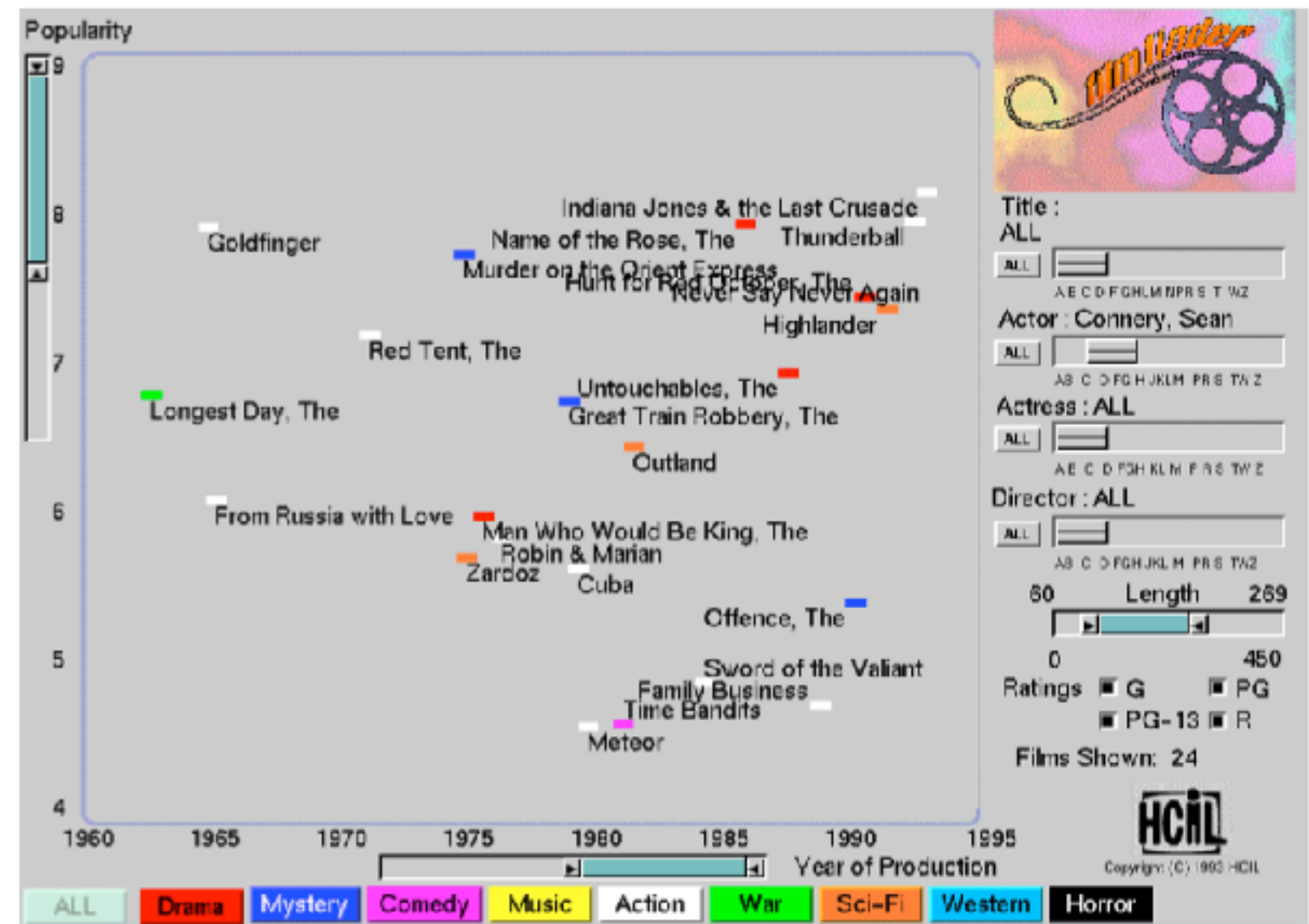
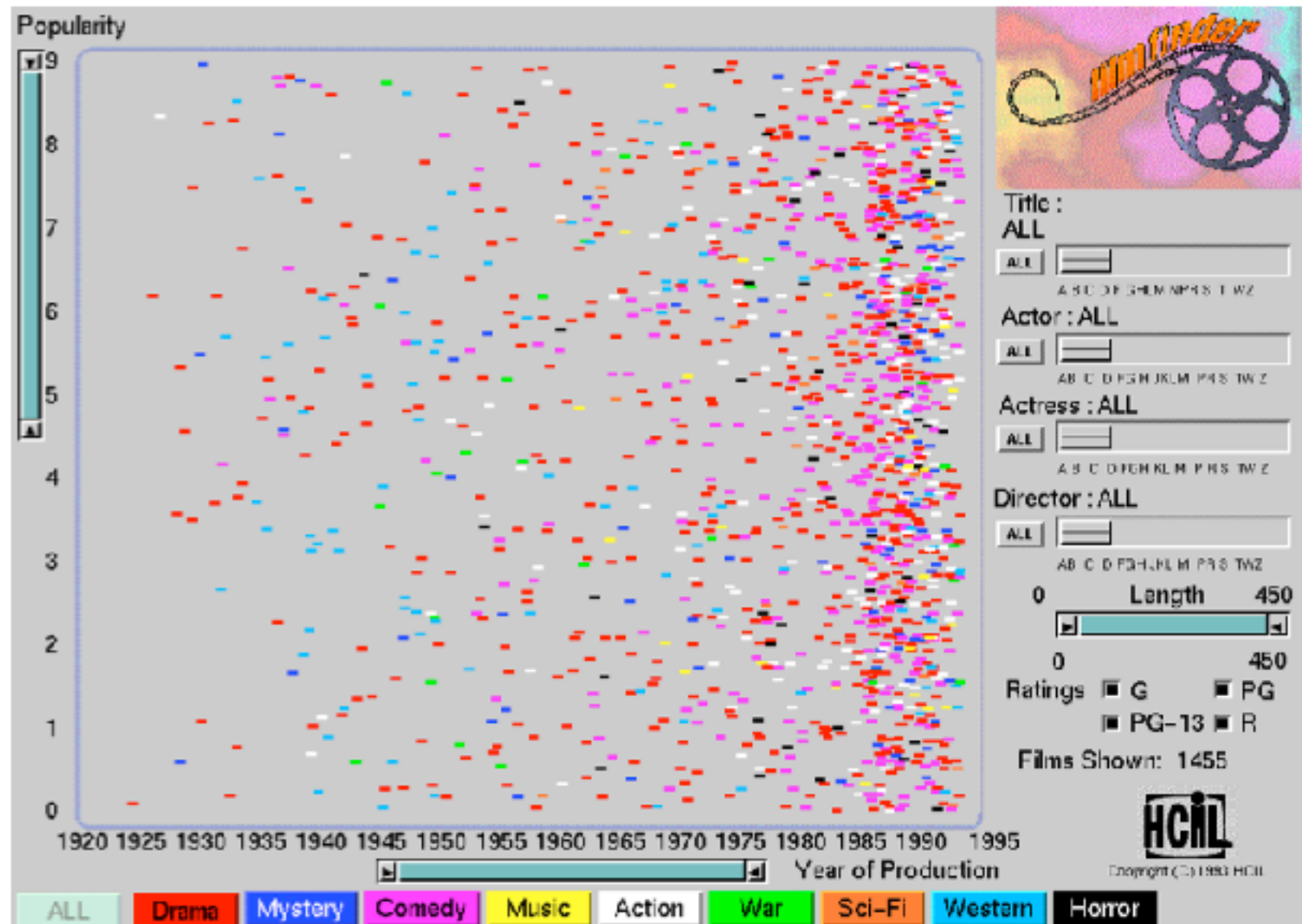
→ Attributes





# Idiom: **FilmFinder**

- dynamic queries/filters for items
  - tightly coupled interaction and visual encoding idioms, so user can immediately see results of action

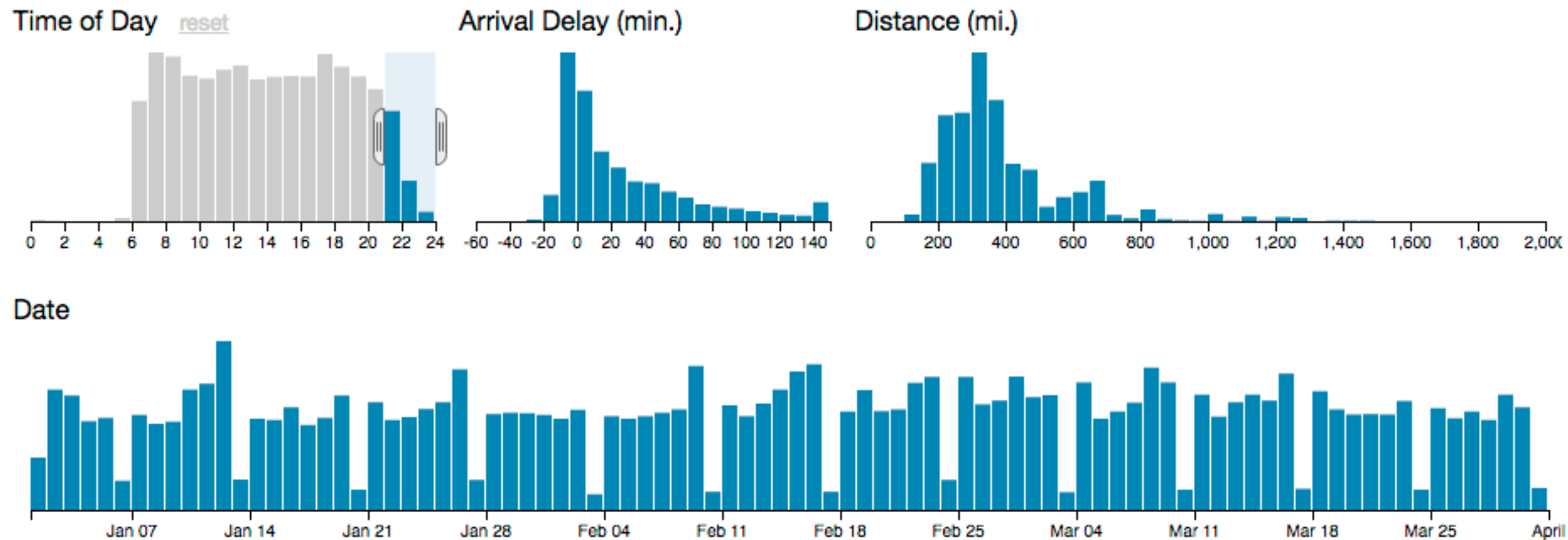




# Idiom: **cross filtering**

# System: **Crossfilter**

- item filtering
- coordinated views/controls combined
  - all scented histogram bisliders update when any ranges change



[\[http://square.github.io/crossfilter/\]](http://square.github.io/crossfilter/)



# Idiom: cross filtering

## TheUpshot

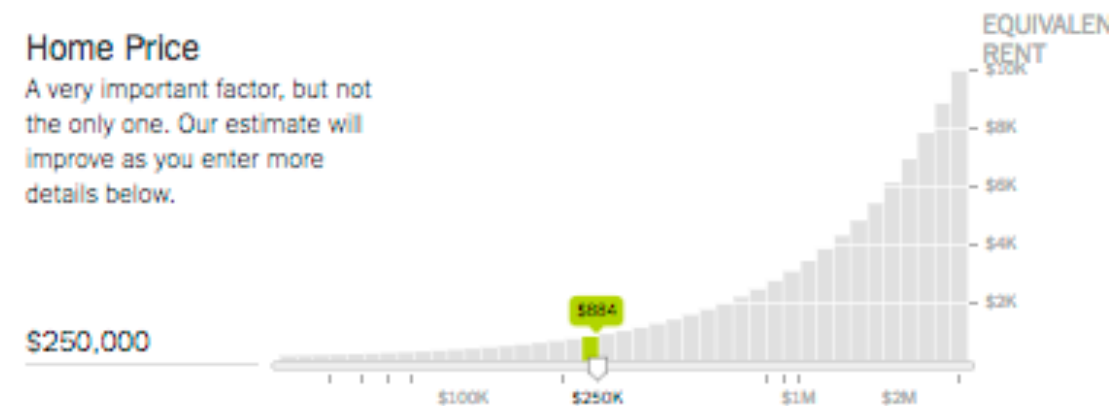
### Is It Better to Rent or Buy?

By MIKE BOSTOCK, SHAN CARTER and ARCHIE TSE

The choice between buying a home and renting one is among the biggest financial decisions that many adults make. But the costs of buying are more varied and complicated than for renting, making it hard to tell which is a better deal. To help you answer this question, our calculator takes the most important costs associated with buying a house and computes the equivalent monthly rent. [RELATED ARTICLE](#)

#### Home Price

A very important factor, but not the only one. Our estimate will improve as you enter more details below.



#### How Long Do You Plan to Stay?

Buying tends to be better the longer you stay because the upfront fees are spread out over many years.



[\[https://www.nytimes.com/interactive/2014/upshot/buy-rent-calculator.html?\\_r=0\]](https://www.nytimes.com/interactive/2014/upshot/buy-rent-calculator.html?_r=0)

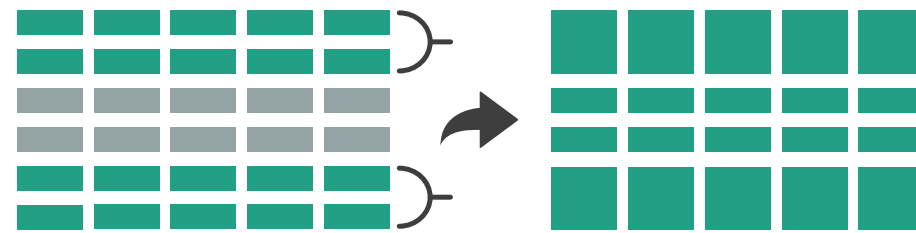


# Aggregate

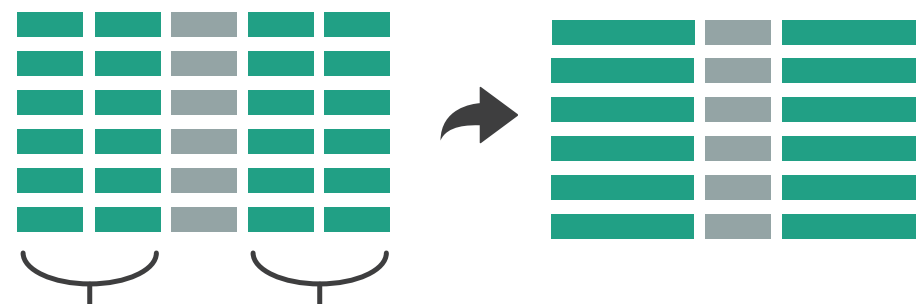
- a group of elements is represented by a smaller number of derived elements

## ➔ Aggregate

### ➔ Items



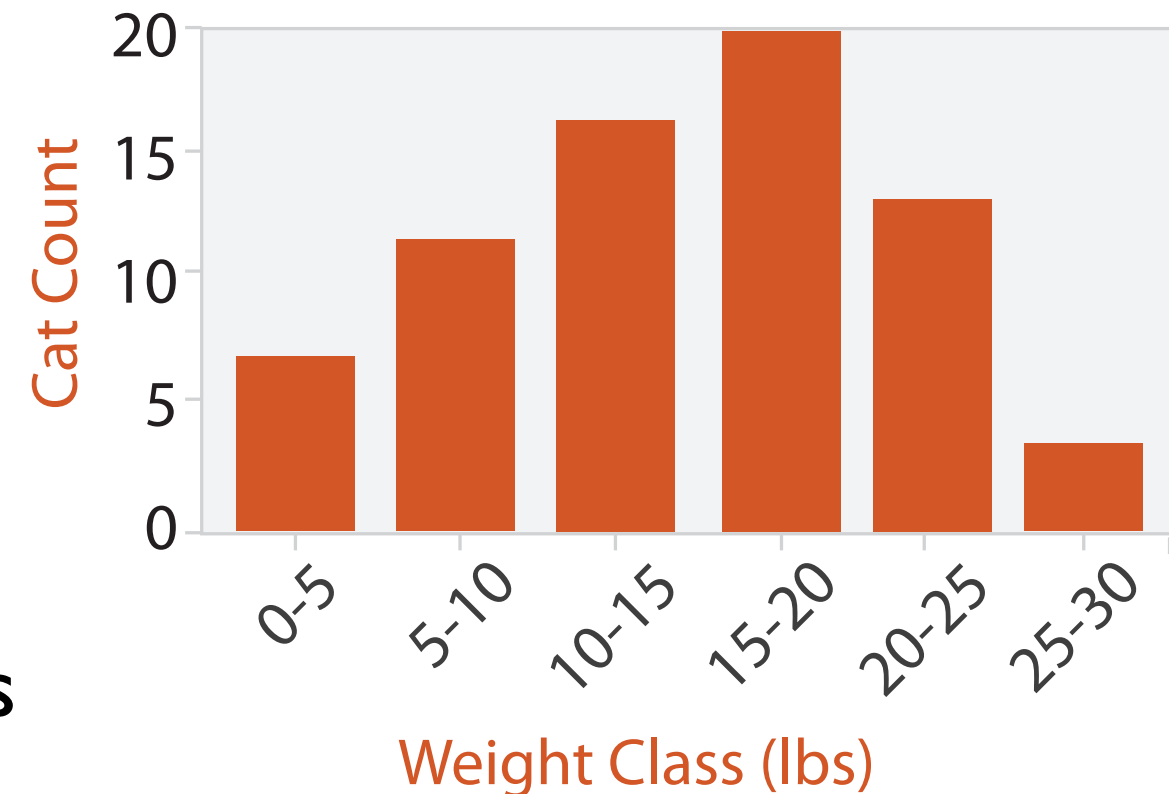
### ➔ Attributes





# Idiom: **histogram**

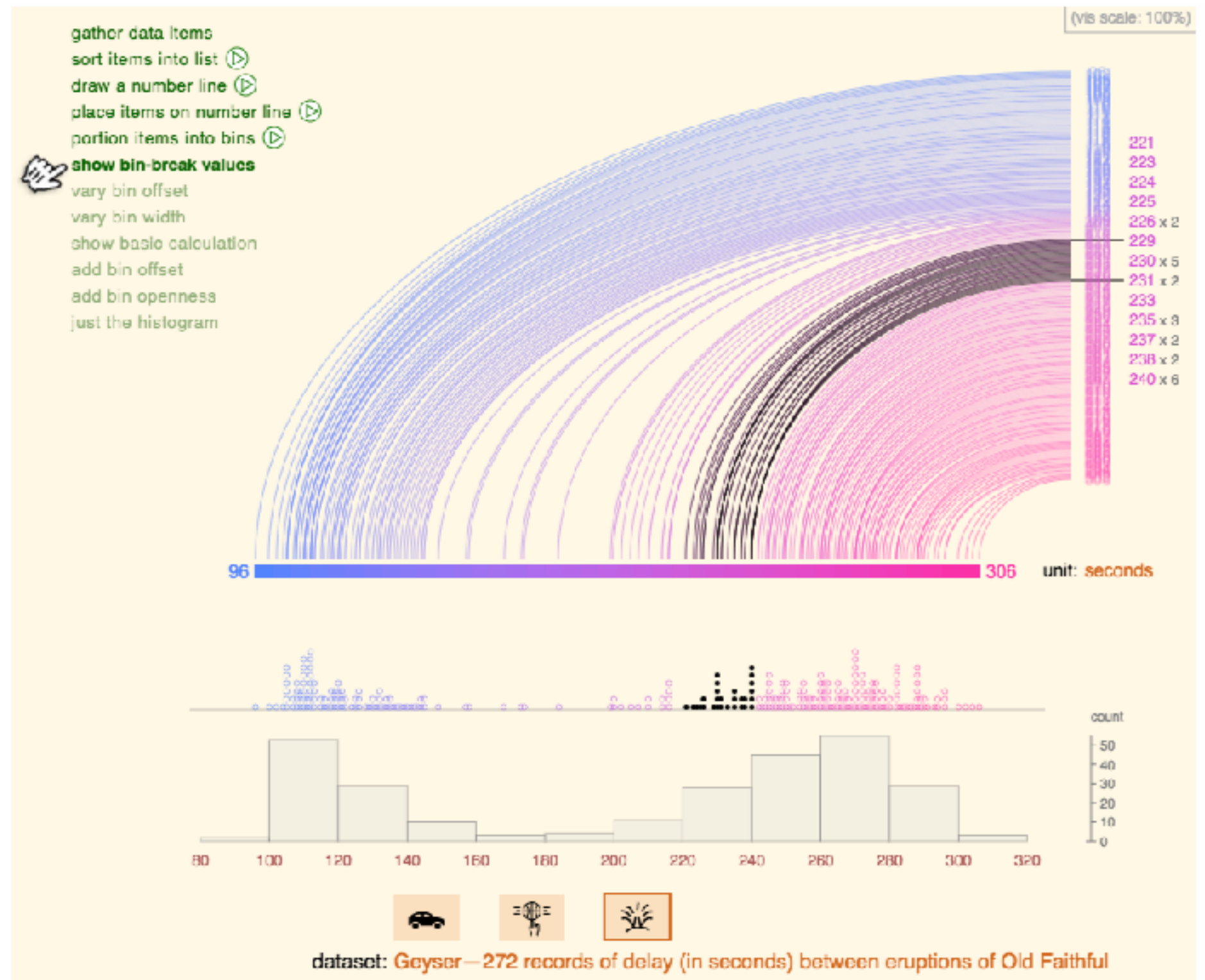
- static item aggregation
- task: find distribution
- data: table
- derived data
  - new table: keys are bins, values are counts
- bin size crucial
  - pattern can change dramatically depending on discretization
  - opportunity for interaction: control bin size on the fly





# Histograms explained

- also great example of scrollytelling!



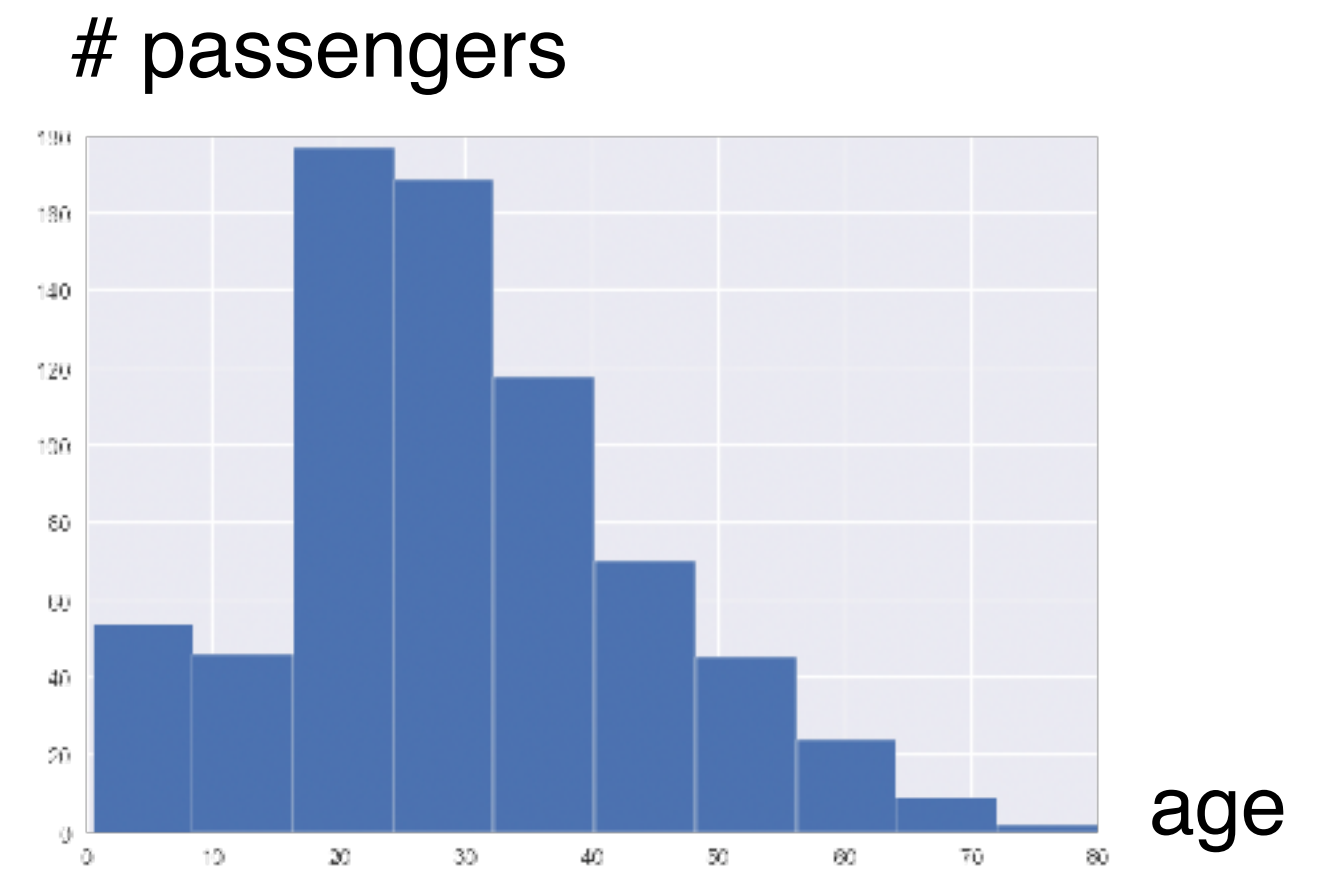
<http://tinlizzie.org/histograms/>



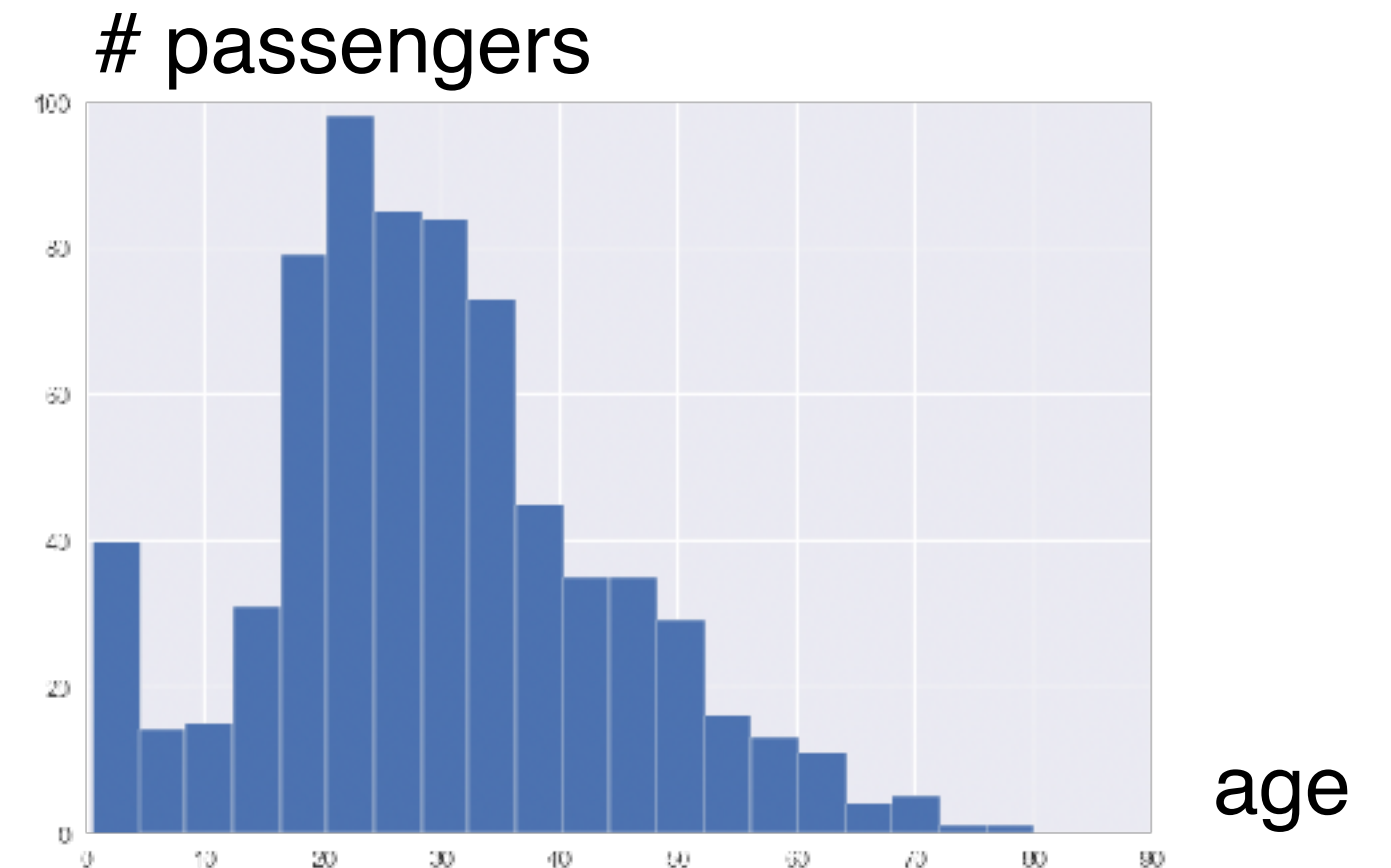
# Histogram bins

- good # bins hard to predict
  - make it interactive when possible
- rules of thumb
  - # bins =  $\sqrt{n}$
  - # bins =  $\log_2(n) + 1$

10 bins



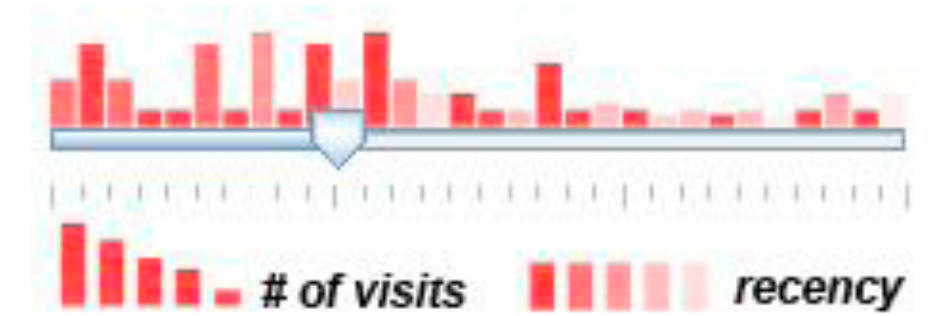
20 bins



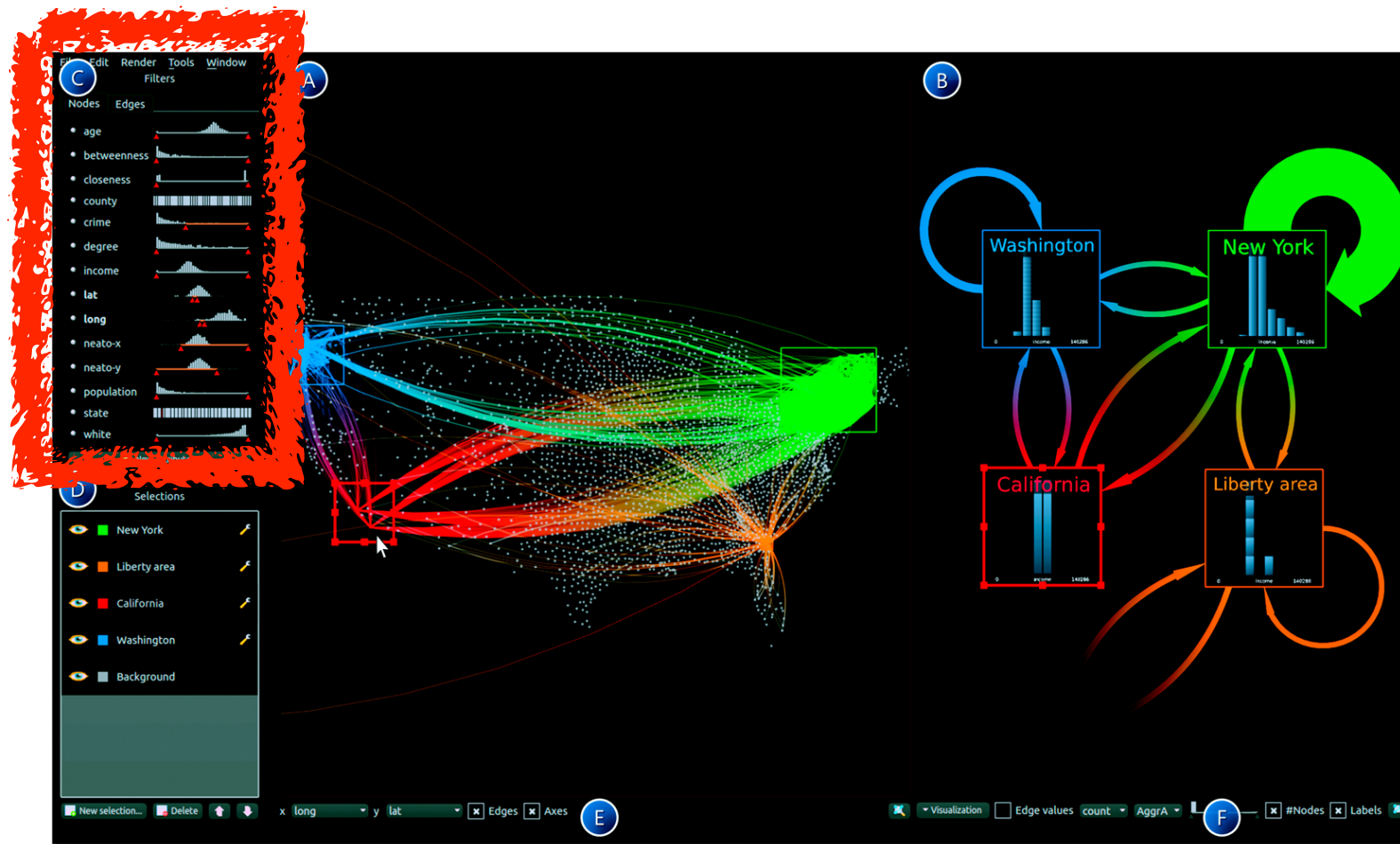


# Idiom: scented widgets

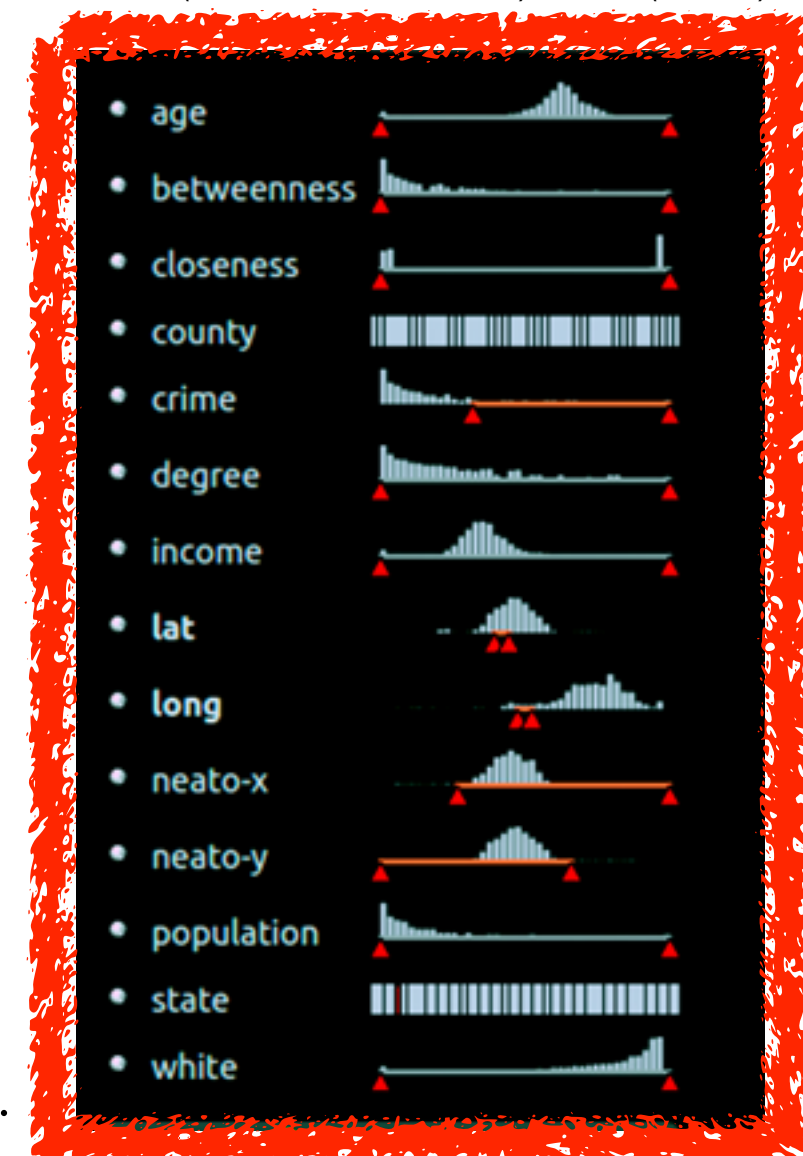
- augmented widgets show *information scent*
  - better cues for *information foraging*: show whether value in drilling down further vs looking elsewhere
- concise use of space: histogram on slider



[Scented Widgets: Improving Navigation Cues with Embedded Visualizations. Willett, Heer, and Agrawala. IEEE TVCG (Proc. InfoVis 2007) 13:6 (2007), 1129–1136.]

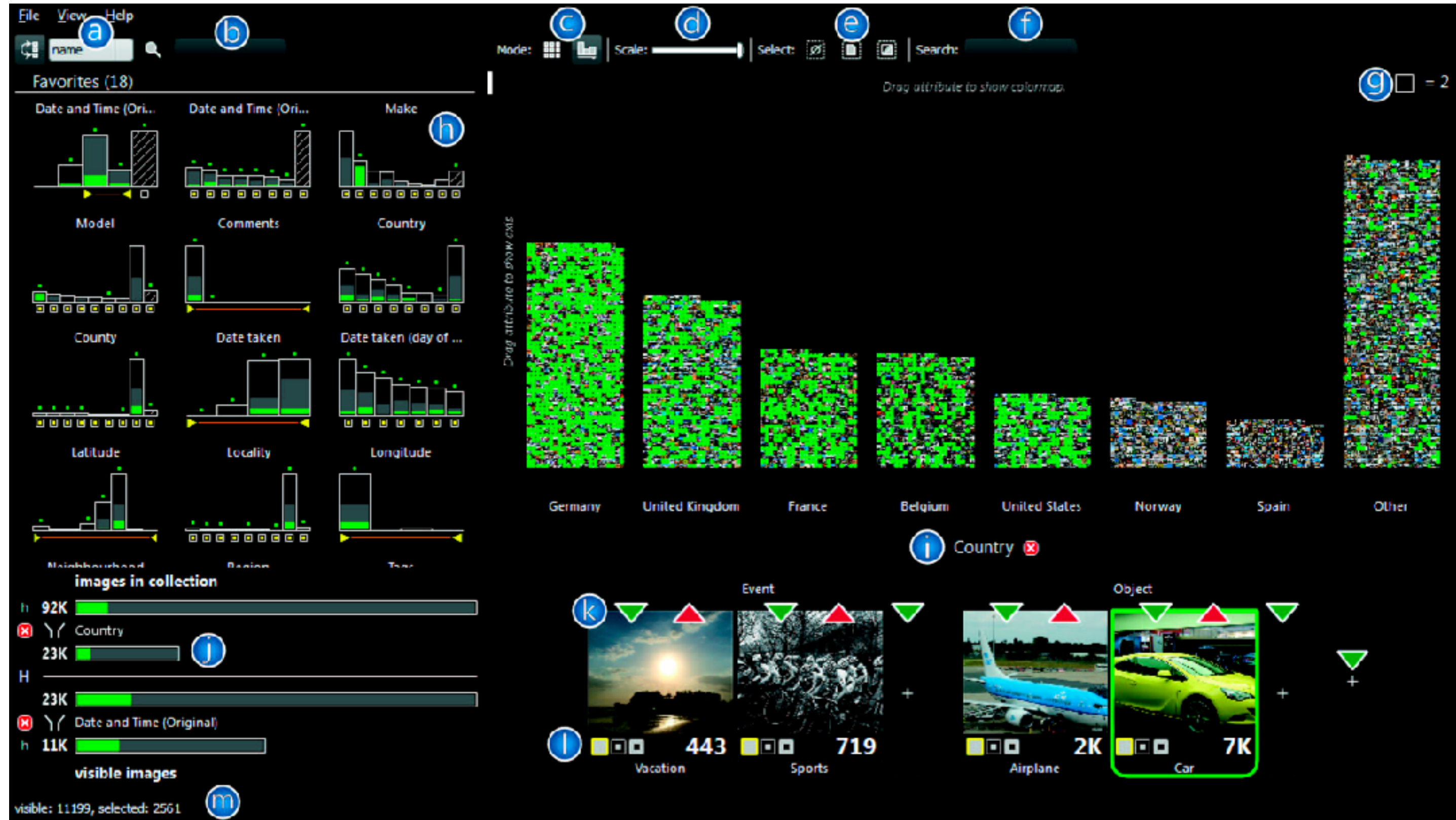


[Multivariate Network Exploration and Presentation: From Detail to Overview via Selections and Aggregations. van den Elzen, van Wijk, IEEE TVCG 20(12): 2014 (Proc. InfoVis 2014).]





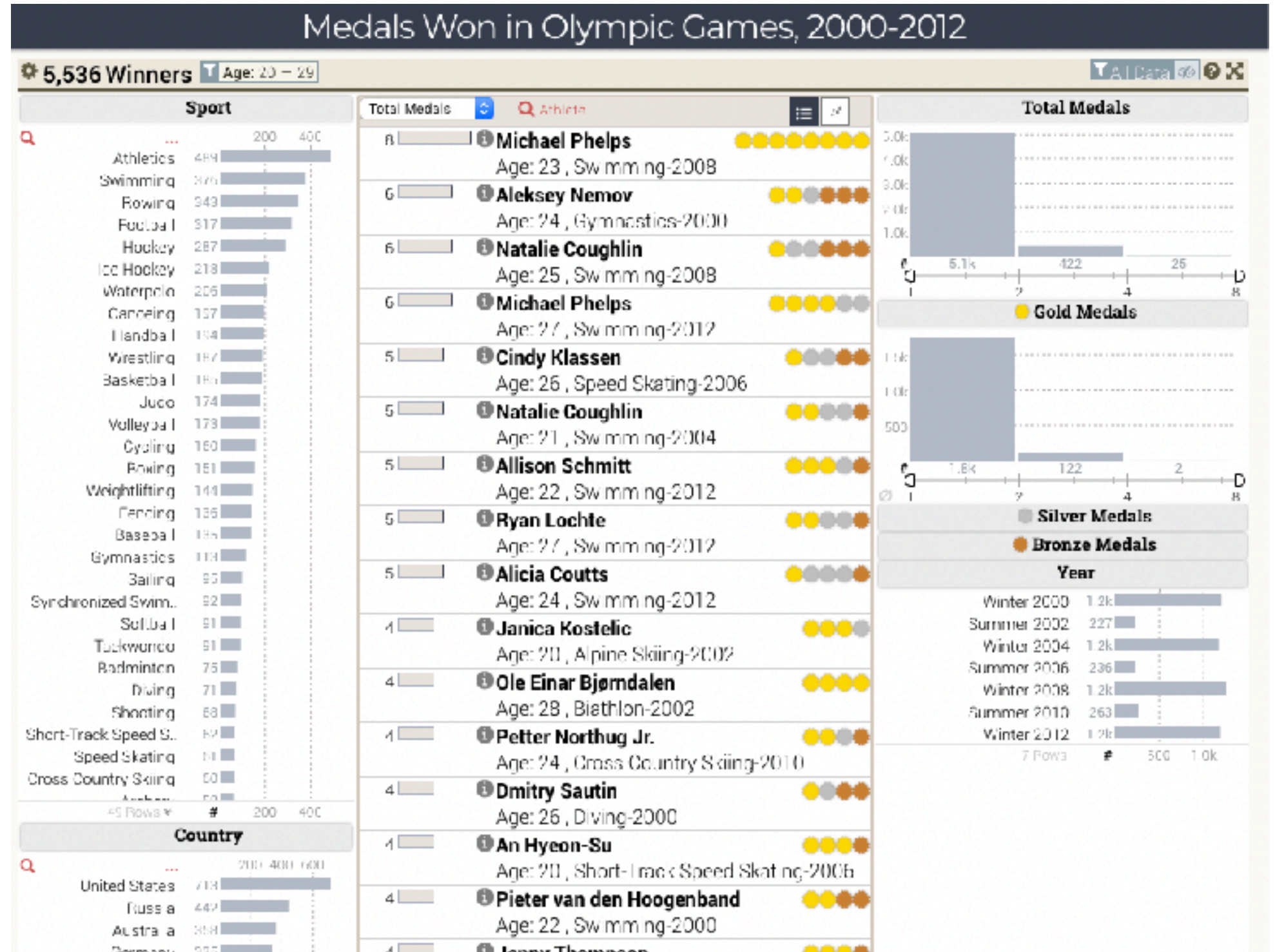
# Scented histogram bisliders: detailed





# Example: Keshif

- interactive item filtering with scented widgets
  - also: interaction speed w/ scatterplot vs list view

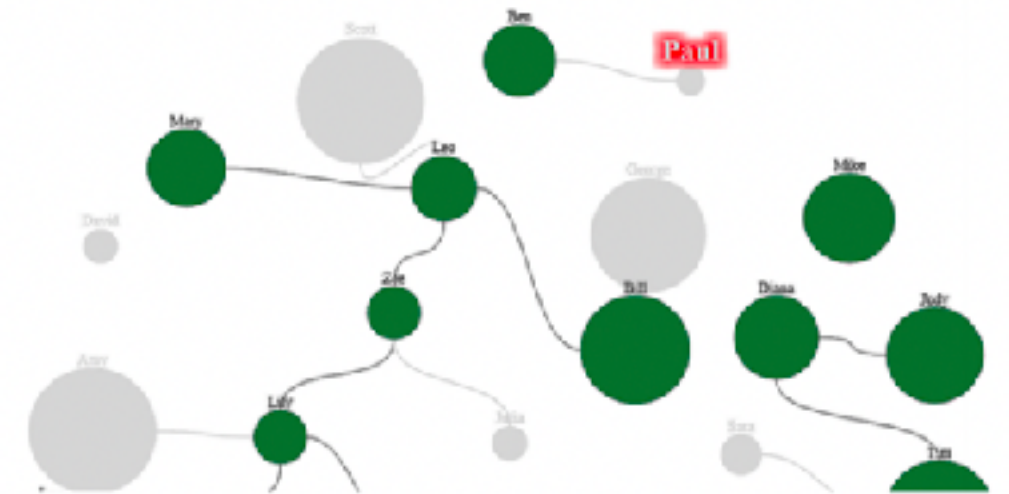
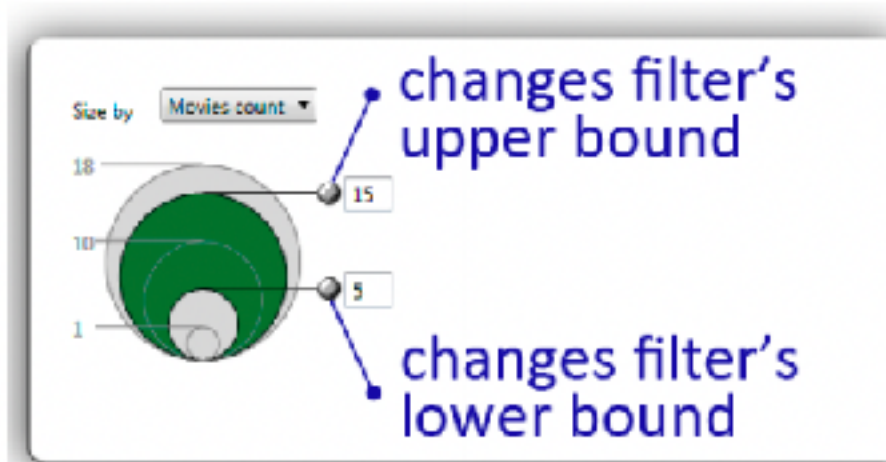
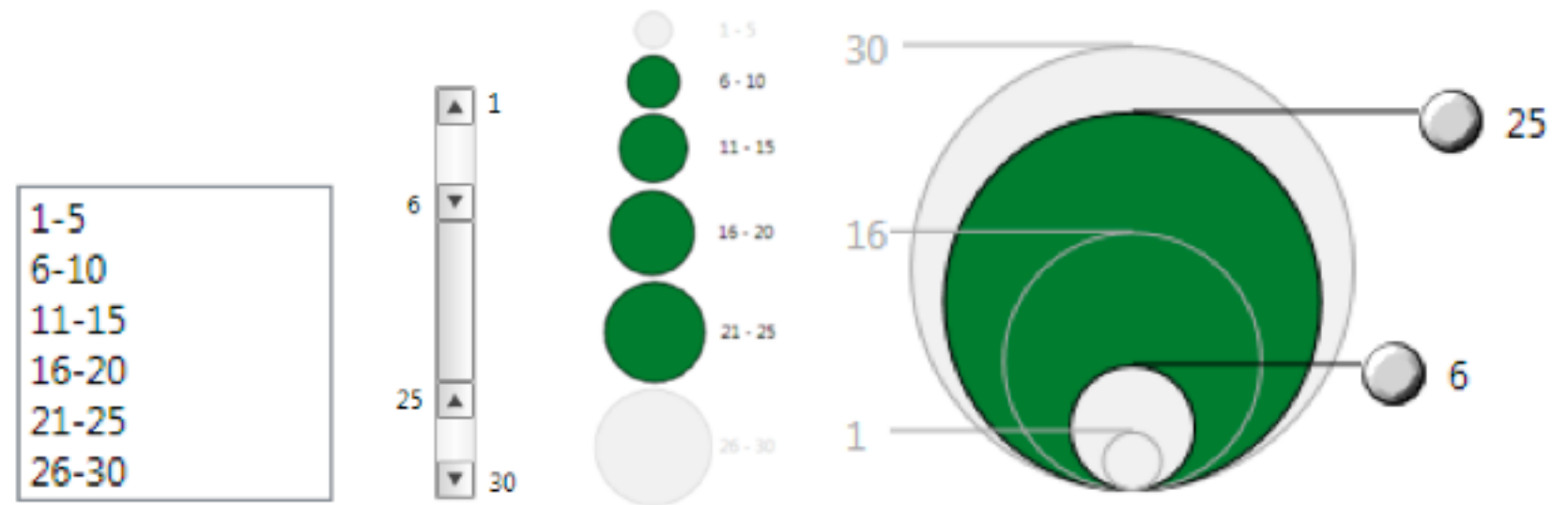


<https://keshif.me/gallery/olympics>



# Interactive legends

- controls combining
  - visual representation of static legends w/
  - interaction mechanisms of widgets
- define & control visual display together

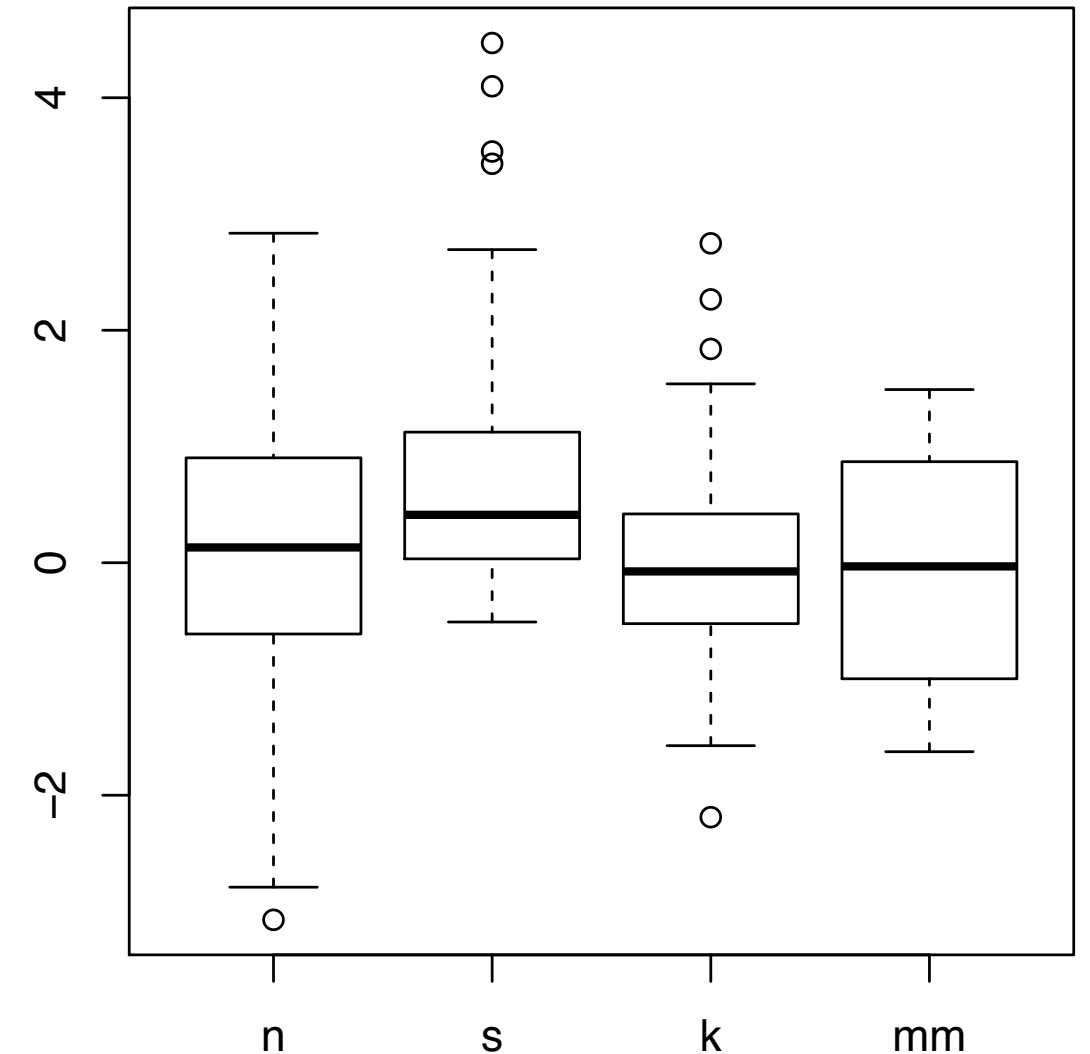


Riche 2010



# Idiom: **boxplot**

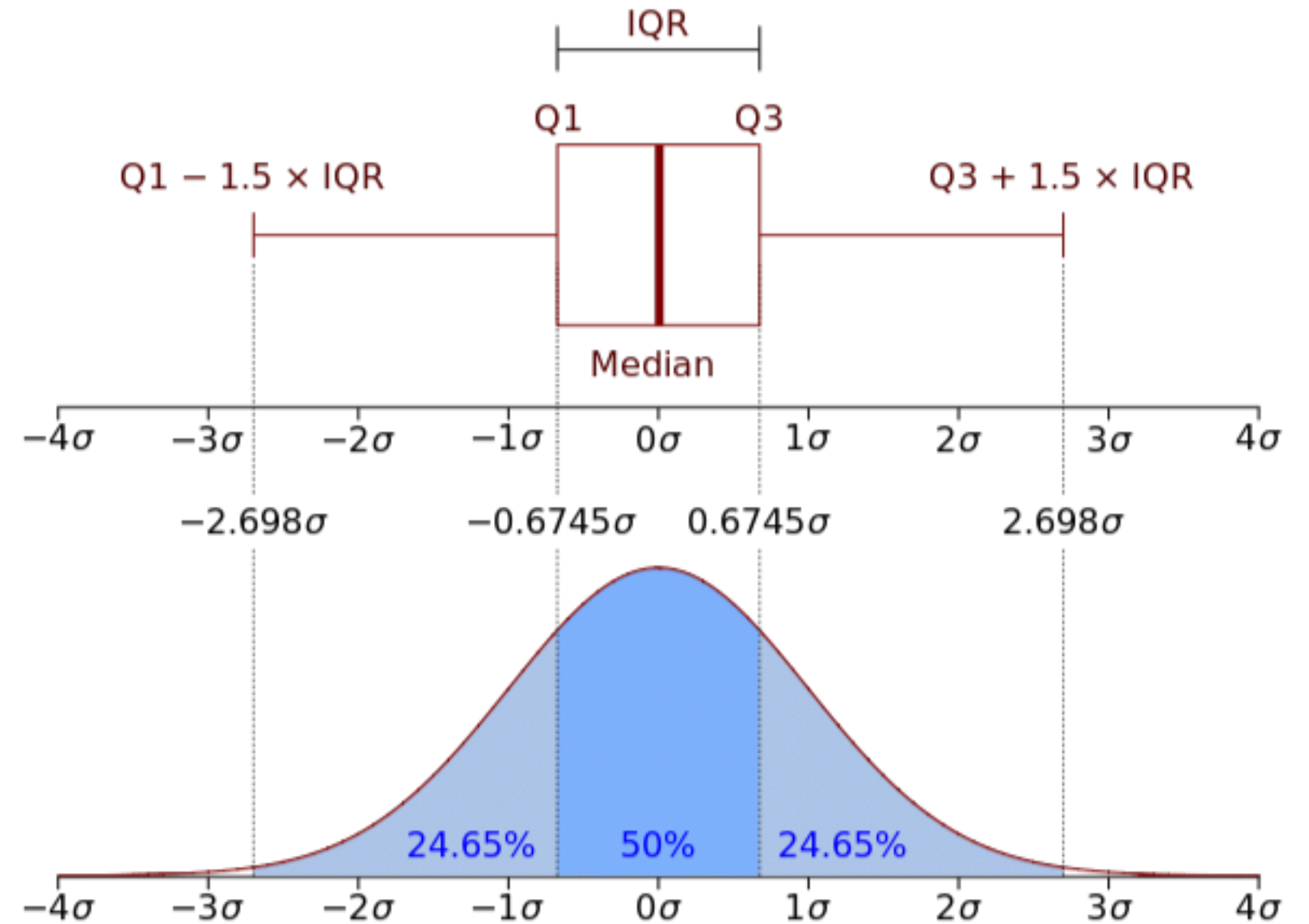
- static item aggregation
- task: find distribution
- data: table
- derived data
  - 5 quant attribs
    - median: central line
    - lower and upper quartile: boxes
    - lower upper fences: whiskers
      - values beyond which items are outliers
  - outliers beyond fence cutoffs explicitly shown
- scalability
  - unlimited number of items!





# Boxplots

- aka box-and-whisker plots
  - show outliers as points
- bad for non-normal distributions
- really bad for bimodal or multimodal distributions



[wikipedia]



# Boxplots: Drawbacks

- four distributions with same boxplot

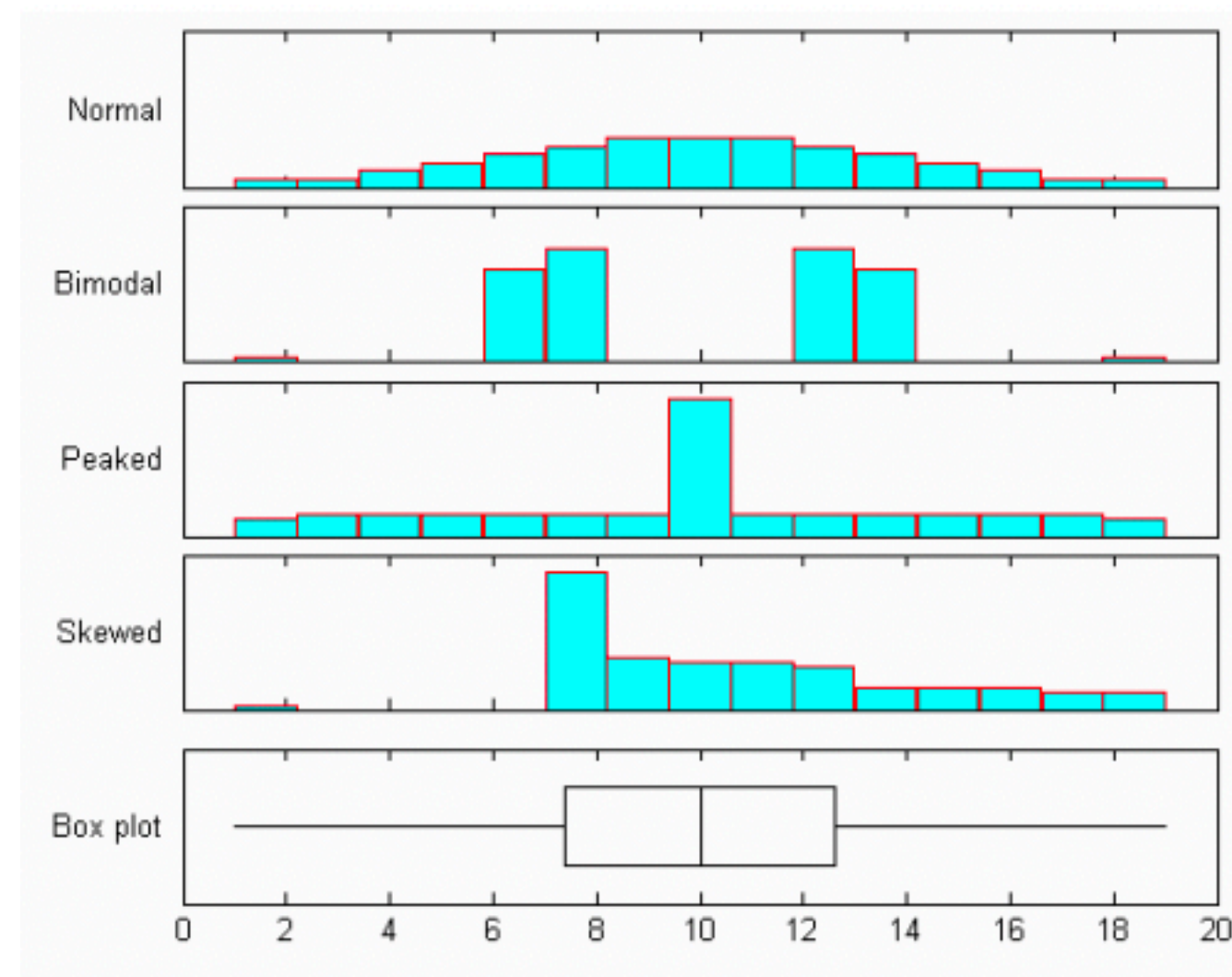


Figure 1: Histograms and box plot: four samples each of size 100



# Violin plots

- boxplot + probability density function

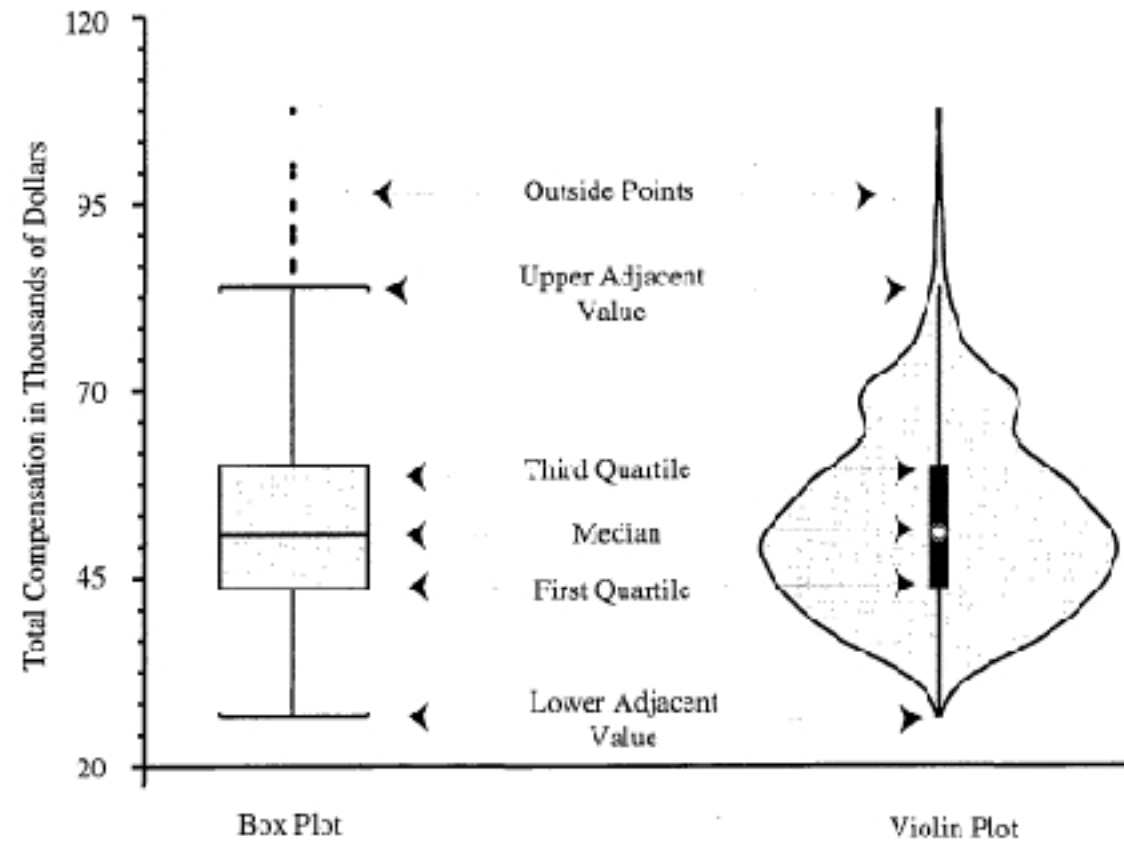
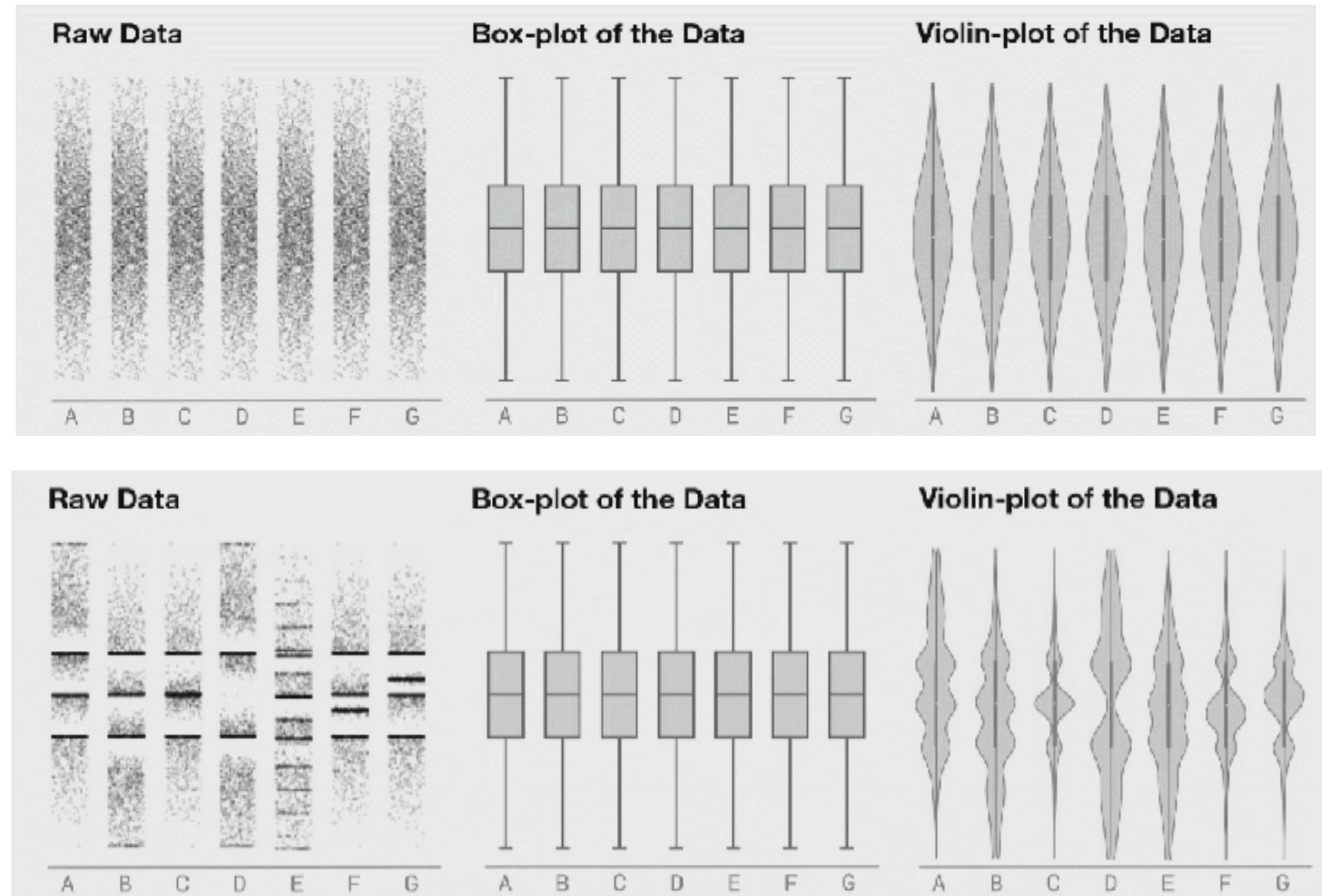


Figure 1. Common Components of Box Plot and Violin Plot. Total compensation for all academic ranks.

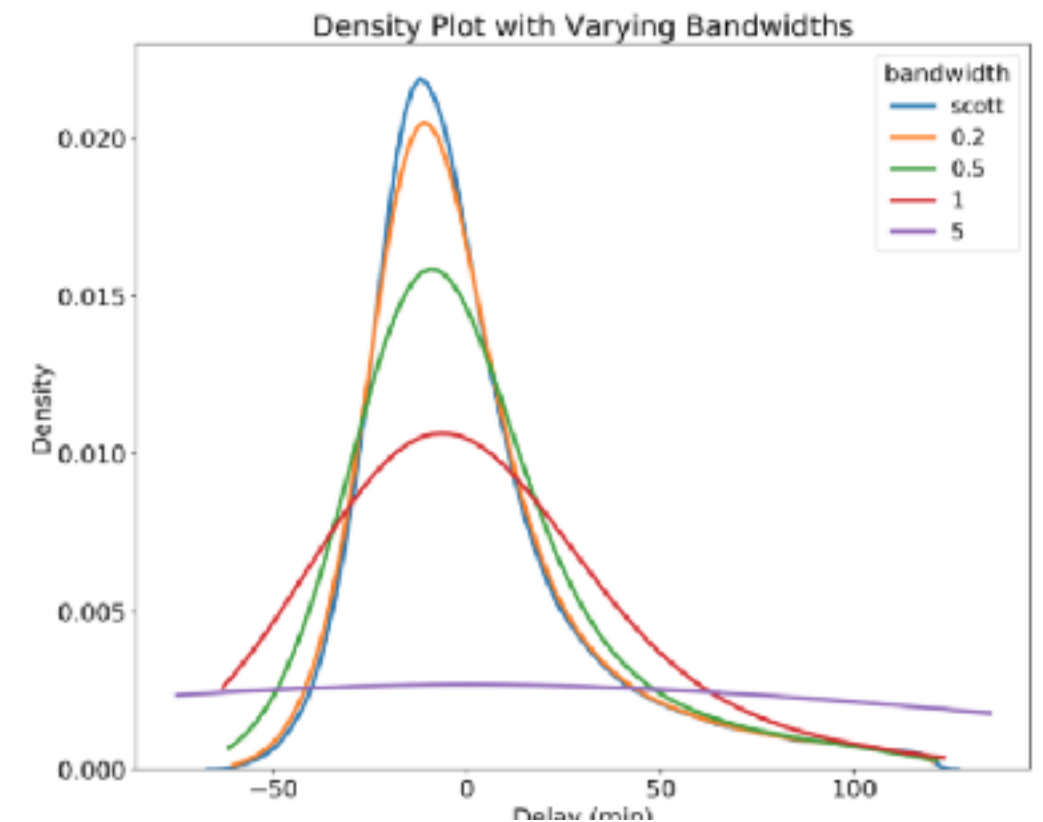
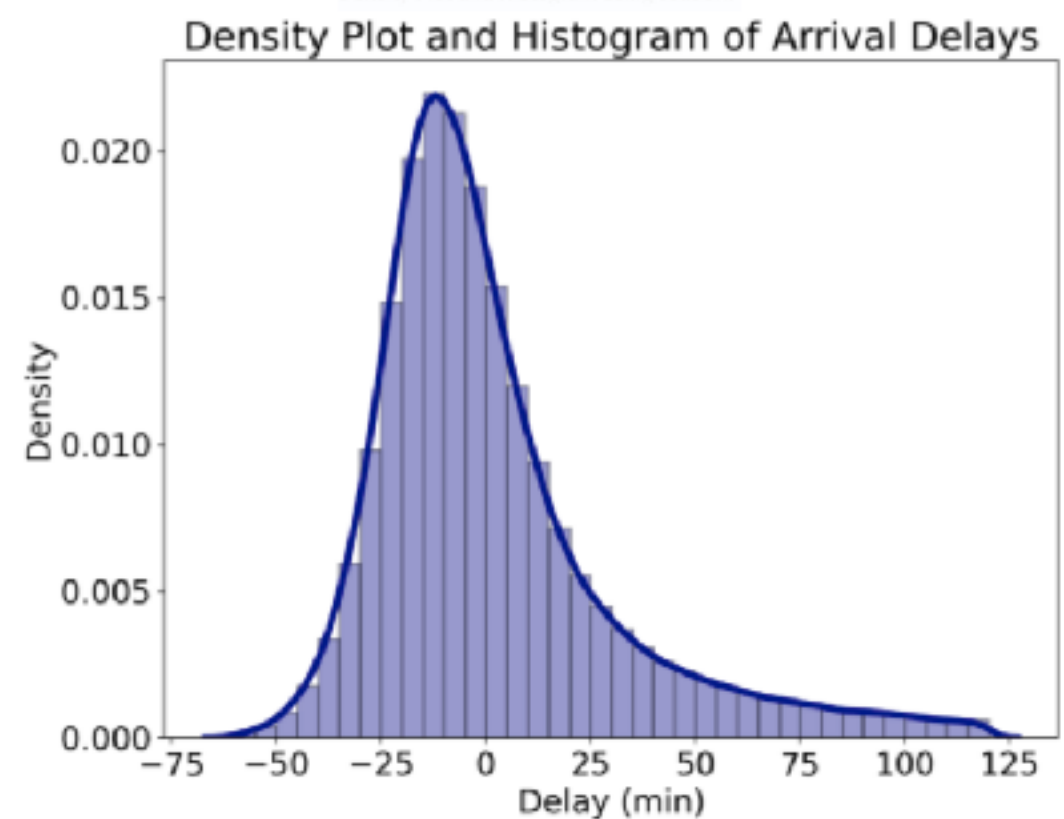
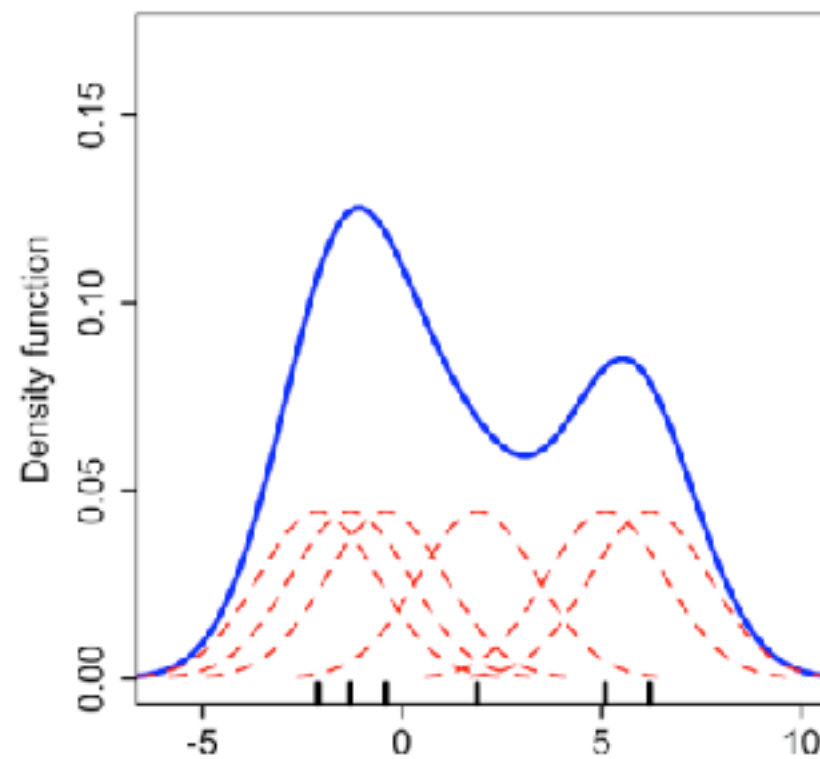


<https://towardsdatascience.com/violin-plots-explained-fb1d115e023d>



# Density plots

- aka kernel density plots, kernel density estimation (KDE)
  - smoothed, continuous version of a histogram estimated from data
  - continuous curve (the kernel, usually Gaussian bell curve) drawn at each data point
  - add curves together for single smooth density estimation
    - bandwidth influences estimate

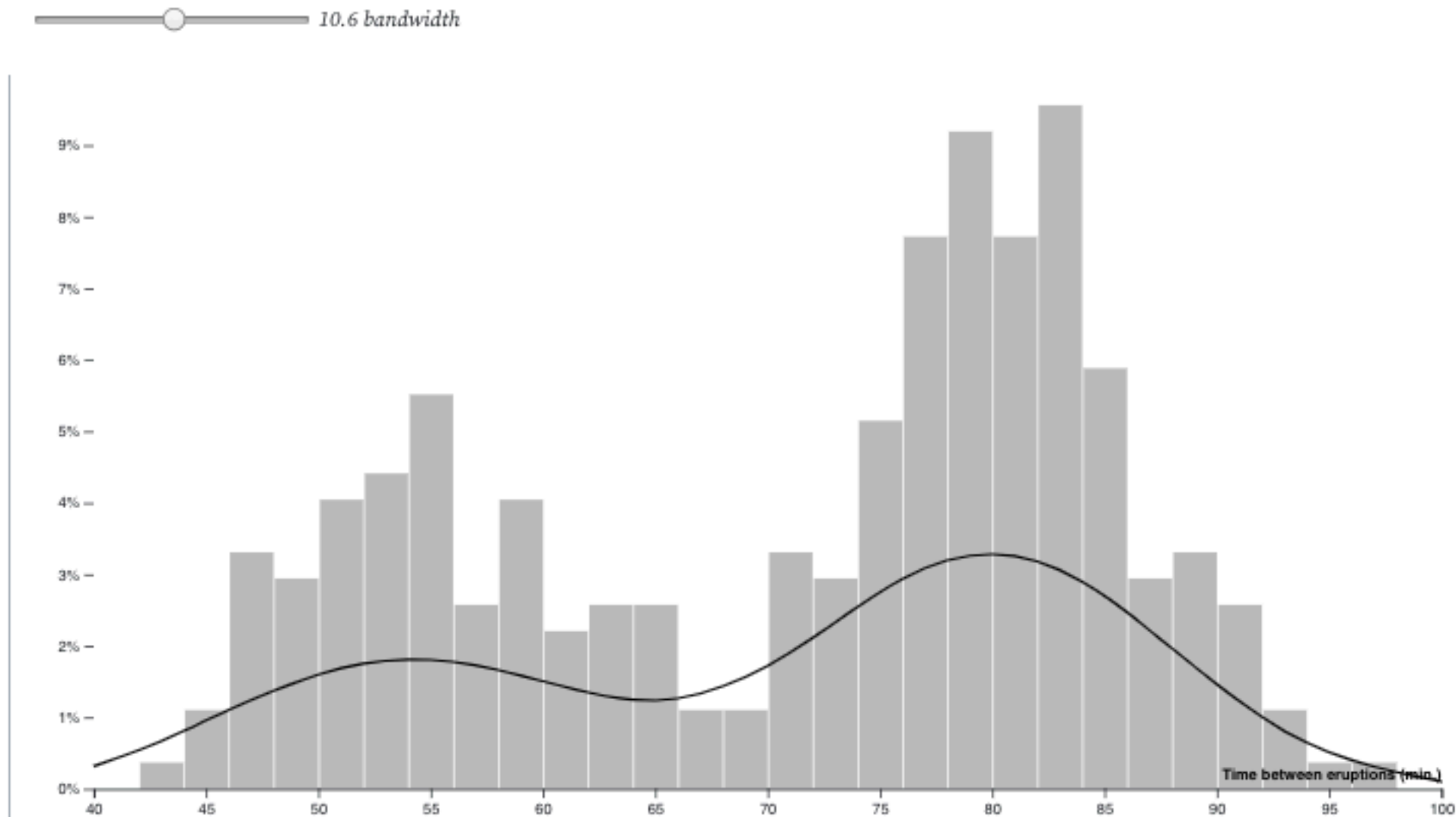


[KDE wikipedia](#)

<https://towardsdatascience.com/histograms-and-density-plots-in-python-f6bda88f5ac0>



# KDE in D3: Interactive bandwidth controls

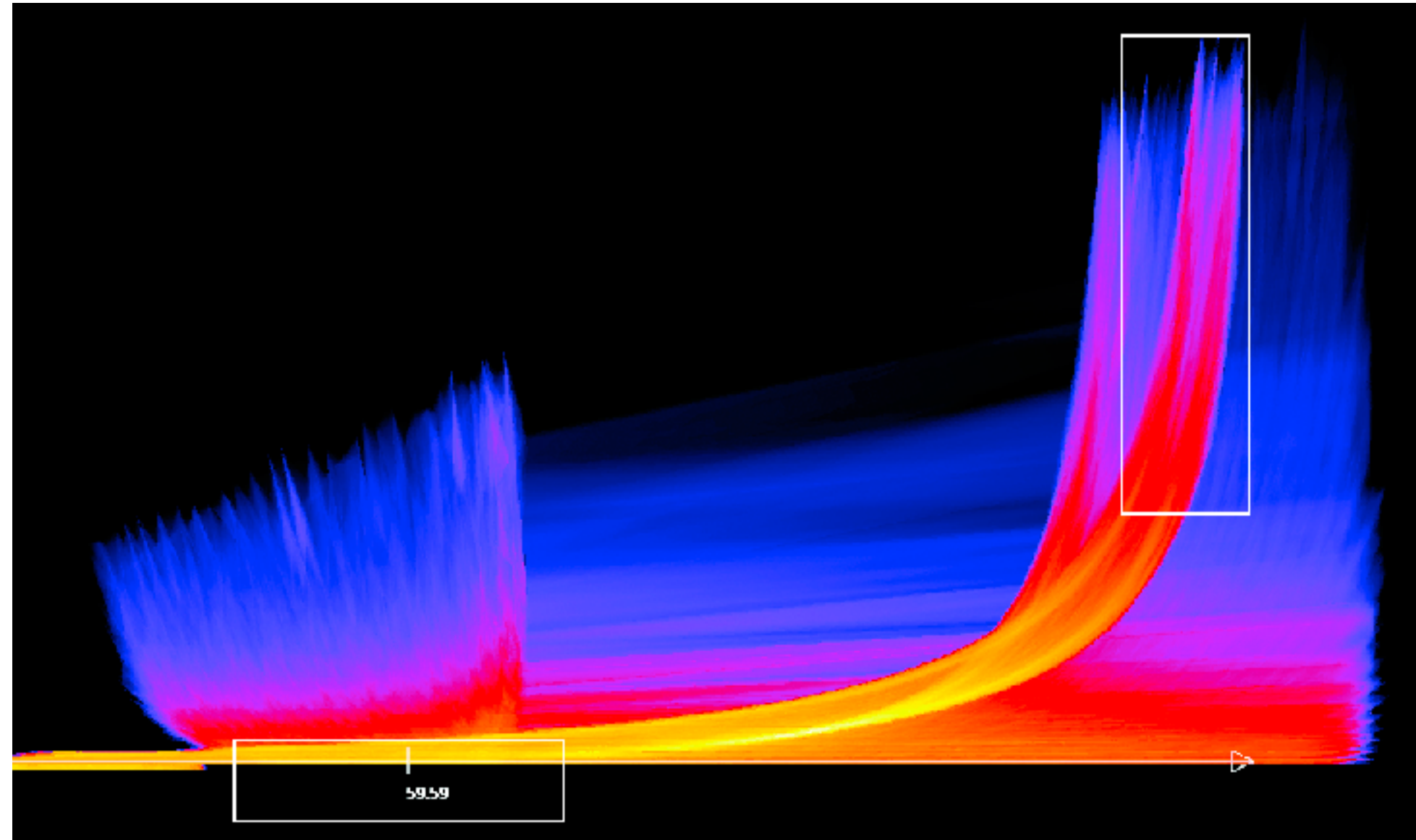


<https://observablehq.com/@d3/kernel-density-estimation>



# Idiom: Continuous scatterplot

- static item aggregation
- data: table
- derived data: table
  - key attribs x,y for pixels
  - quant attrib: overplot density
- dense space-filling 2D matrix
- color: sequential categorical hue + ordered luminance colormap
- scalability
  - no limits on overplotting: millions of items



[Continuous Scatterplots. Bachthaler and Weiskopf.  
IEEE TVCG (Proc.Vis 08) 14:6 (2008), 1428–1435. 2008.]



# Credits

- Visualization Analysis and Design (Ch 13, 14)
- Alex Lex & Miriah Meyer, <http://dataviscourse.net/>