





















**Figure 8.** Density plots of the percentage of trials in which participants selected a “correct” anchor, for each Customization Layer variant, on MTurk (top) and in the lab (bottom). The minimal variants all have a higher right mode (“anchor search”), while F+H has higher left mode (“full panel search”).

tion of the “valley” (local minimum) of the two distributions is also similar: 61% on MTurk, 63% in the lab.

This analysis points to a likely hidden variable in our data: the search strategy used by participants. Indeed the three Customization Layer conditions vary along this extra dimension, as shown in Figure 8. While these variations might explain the difference between the two minimal variants and F+H, the distributions for M and M+C are too similar to explain the difference in results observed between the two experiments.

For the next step in our exploratory analysis, we looked only at the data from participants who adopted an “anchor search” strategy to see if we could see any differences between M and M+C. More specifically, we re-ran the ANOVA on trial duration only on the data that fell above the middle point. For the MTurk experiment, M and M+C were both faster than Control ( $p < .001$  each), and not significantly different from each other. For the lab experiment, M and M+C were also both faster than both F+H and Control (all  $p < .05$ ). This secondary analysis suggests that the results of MTurk and the face-to-face experiments may be consistent, as long as you take search strategy into account: M and M+C are *both* faster than Control, and not significantly different from each other. As with any non-planned analysis, these results need to be interpreted with caution.

## DISCUSSION

The results of our experiments are promising: whether on MTurk or in the lab, one of the minimal variants was significantly faster than Control, with a medium effect size, and no variant was slower. These performance improvements were obtained even though participants were exposed to Anchored Customization for the first time, and received little information to help them build an appropriate mental model. We now discuss the insights gathered on the three Customization Layer variants, and reflect on the possibilities offered by this new customization mechanism.

*Reconciling the performance results.* M and M+C performed differently in the two experiments. Our secondary analyses revealed a likely hidden variable, namely search strategy. For participants using the anchor search strategy, the results of the

two experiments are consistent: M and M+C are *both* faster than Control, and not significantly different from each other. Hence there must be a significant difference in how the “full panel search” participants performed in the two experiments which translated into different relative performances for M and M+C on MTurk and in the lab. It might just be a statistical fluke. For instance, looking at the data shows that on MTurk all 5 of the M+C participants that did a “full panel search” were disproportionately slower than the “full panel search” participants in *all* other conditions. This inconsistency suggests that the randomization of participant assignment to conditions may not have equalized individual differences. More research will be needed to further assess this issue.

Few participants in the F+H condition used the “anchor search” strategy: 2/12 on MTurk, 5/12 in the lab. It could be that highlighting settings in a panel is not a strong enough cue to help users acquire the Anchored Customization mental model. Since the structure of the settings panels is retained in F+H, there may be a strong transfer effect that encourages users to default to the “full panel search”, instead of exploring anchors. Since few participants used F+H the way it was intended, we cannot conclude with certainty on its potential performance: is F+H necessarily slower than M and M+C, or can it be as fast when properly used? In any case, F+H is not slower than Control, so it would not be detrimental. Since some participants perceived the highlighting as a hint, F+H could be used as a “softer” version of Customization Layer for users who might not be comfortable with the degree of minimalism of the two minimal variants.

*Performance/Awareness tradeoff.* On MTurk, M was significantly faster than F+H and Control, but it also scored significantly lower on recognition of tab names. This could be interpreted as a performance/awareness tradeoff found in other multi-layered interfaces [13]. Yet, users in M did just as well as others in terms of recognizing the settings themselves. Thus, the awareness tradeoff here seems to affect only awareness of the *structure* of the upper layer (the full settings panel), not its content, as there were no differences in recognition scores for the settings themselves. This is not entirely surprising: in Customization Layer, all the settings are accessible via the minimal panel, albeit from different anchors. By contrast, the personalized interfaces studied by Findlater *et al.* [13] only display a static subset of features in the first layer, while the others were only visible in a different layer.

*Applicability to other software.* We focused our work on task management applications, and the question remains whether Anchored Customization could provide similar benefits for other types of software. At one extreme is text editors, which are often highly customizable. These editors typically have very few always-visible UI elements, and rely mostly on menus and keyboard shortcuts. Thus, they are not well-suited for Anchored Customization. Furthermore, text editor users are generally comfortable customizing their software by editing the config files directly. The opposite extreme is complex software applications designed for non-technical users, such as Adobe Creative Suite. These applications have many widgets that provide access to lots of features. Anchoring settings

to these various UI elements is possible, but the resulting Customization Layer may be overwhelming. The main interface of these applications can itself be overwhelming, however, especially for new users. Anchored Customization would simply reflect the complexity of the underlying software.

*Applicability to handheld devices.* Our systematic review showed that mobile apps organize their settings in very similar ways to desktop applications. Mobile apps generally rely on icons and buttons for user input, since keyboard shortcuts and extensive menus are not available. As such, they are well suited for Anchored Customization. The limited screen real estate would warrant using a minimal variant. The anchored customization mechanism could be activated via a standard application menu, but touchscreens offer other possibilities: for instance, users could long-press or multi-tap an anchor to see its associated settings, or use a special standardized gesture to activate the Customization Layer. We observed that mobile applications generally offer fewer settings than desktop apps. The introduction of a well-designed customization mechanism could lead to more customizable mobile apps.

*The developers' point of view.* Beyond its benefits to users, our Anchored Customization approach may also change the way designers and developers think about customization. Although they are not *required* to change any setting to adopt Anchored Customization, the process of mapping settings to UI elements could have a positive effect on the settings offered. For instance, designers might realize that some parts of the interface have no setting anchored to them, which would highlight a potential opportunity for providing settings that cater to this area. Creating and labeling settings may also become faster, since the problem of finding appropriate words to refer to interface elements is mitigated by the context provided by the anchors. Finding categories to organize settings into tabs might also become superfluous.

### Limitations

While our results are promising, our experiments had limitations, which come mostly from the challenges of evaluating customization in an artificial setting. We point out three. (1) To maximize ecological validity, we used Wunderlist's actual settings panel as a baseline for the Control condition. But some participants focused their feedback on its high quality visual design relative to our prototyped Customization Layer variants. In retrospect, we should have recreated this panel in the same visual style as our prototypes which might have increased the internal validity of our experiments. (2) The practice trial could have been more effective at conveying the intended model. Participants performed only one trial, thus only had to click on one anchor to complete it. However, to really understand the concept of Anchored Customization, one must click on at least two anchors to see that the settings offered are different. Some participants took time during the practice trial to explore the Customization Layer on their own, clicking on multiple anchors to see the outcome. This free exploration seemed more effective than our practice trial, and would also be more similar to real-world conditions. (3) Our experiments only included one application with a medium number of settings. It is possible that the number

of settings offered by an app affects the relative performance of Customization Layer and settings panels.

We compared customization mechanisms mainly on how quickly participants could find a designated setting. However, in a real world situation, the *awareness* (or lack thereof) of which settings are available likely plays an important role. In traditional settings panels, awareness is gained by serendipitous discovery (also referred to as "incidental learning" [13]) : users happen to notice a setting of interest while searching the panel for another one. Serendipity can also happen in Anchored Customization, but the notion of proximity is relative to the anchors, instead of the settings panel's structure. Because our experiment task was time-constrained, these different forms of serendipity were not well captured.

### CONCLUSIONS AND FUTURE WORK

Anchored Customization is an approach that places settings *in context* within the application interface, so that users are not required to learn the abstract structure of a settings panel. A systematic review of a set of Personal Task Management apps found that approximately 84% of the settings could be anchored in the UI. Our Customization Layer prototype reveals all the anchors as affordances for customization. We designed three variants of Customization Layer based on multi-layered interfaces, and implemented these variants on top of a popular web application for task management, Wunderlist. Two experiments (Mechanical Turk and face-to-face) showed that the two minimalist variants were 35-36% faster than Wunderlist's settings panel.

Evaluating the long term impact of this customization approach remains future work. A longitudinal field study would determine if a more usable customization mechanism does actually increase users' likelihood to customize. It would also help to verify our assumption that Anchored Customization requires one-time learning: once this approach is understood in the context of one particular app, the mental model should be transferable to other apps. Our prototype could be distributed to real users of Wunderlist as a browser extension, or adapted to other applications to compare the effect of different types of settings and different application domains.

Currently, app designers need to provide the mapping between settings and UI elements. With the growing popularity of advanced front-end frameworks in web development, code analysis techniques could possibly generate part of the mapping automatically, by determining which UI elements and listener functions are affected by a setting. Another possibility would be to involve users in the mapping process. Contrary to crowdsourced contextual help [7], users cannot be expected to *generate* the entire mapping themselves, but they could *tweak* a designer's mapping to better match their expectations. The idea of refining the mapping by aggregating data from individual users could be expanded to other customization opportunities as well. For instance, the most popular extensions and plugins could be anchored to the UI.

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