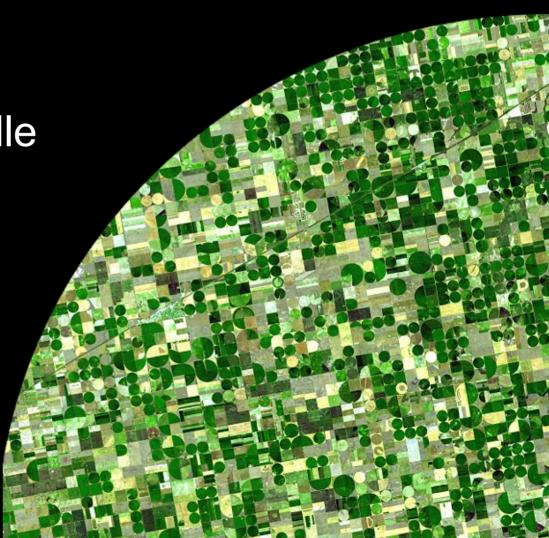
The Global Food Supply Un-distinguished Lecture Series

Presented by Michael Welsman-Dinelle

20.06.2008



Global Food Supply

What do we eat?

Where does it come from?

How does the food industry operate?





Agribusiness

- •Farming
- Seed and plant development
- •Agrichemicals (fertilizer, pesticide..)
- Machinery
- Distribution
- Processing
- •Marketing, retail.

Agriculture in Canada

About 2% of the GDP

Heavy government involvement

Fundamentally very volatile:

Manitoba farm income 1997: \$428M 1998: \$132M

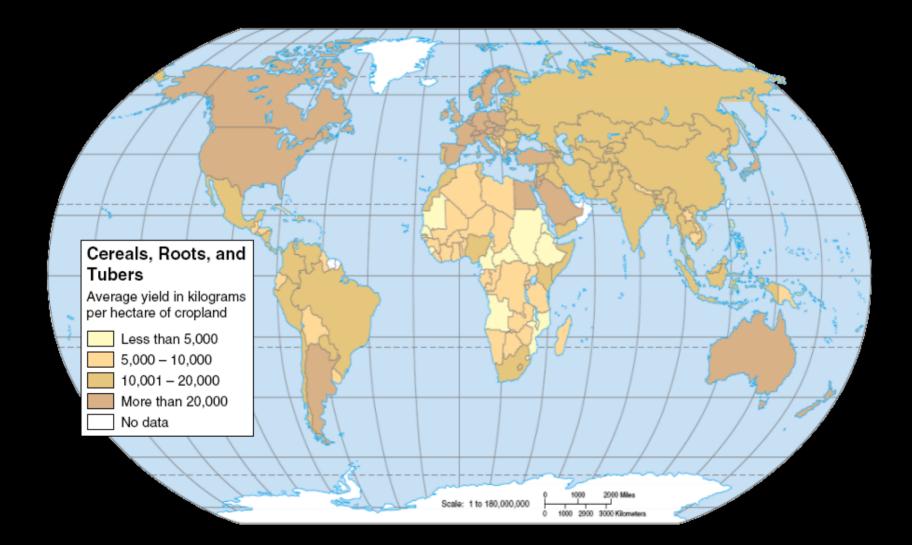
Some Statistics

	<u>Farms</u>	Avg Size	<u>% Total</u>
	229,373	728 acres	7.3
	233,250	175 acres	68.6
★ ** **	193,445,894	2 acres	13.9





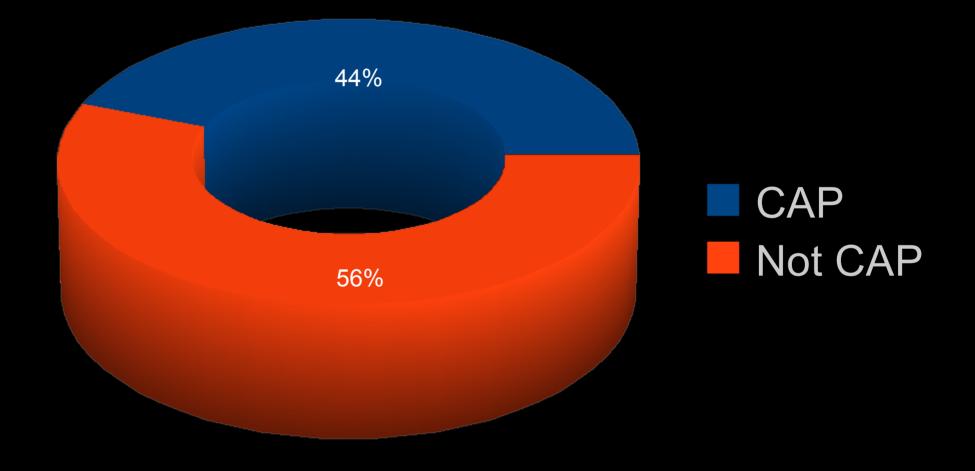
Efficiency and Yields



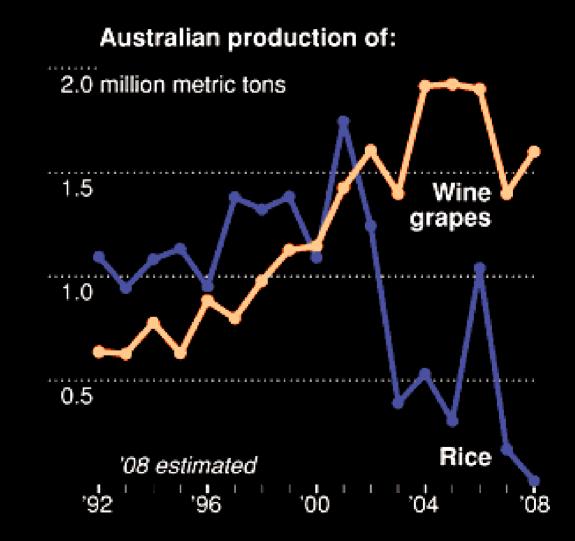
Agricultural Subsidy

Price floors | Quotas and tariffs | Marketing

EU Budget (2005 - €100B)



Rice Shortage?





Common Themes

Heavy globalization

Heavy political influence

Highly sensitive to environment



References

Agricultural Subsidies

http://www.cbc.ca/news/background/agriculture/subsidies.html

StatsCan data relating to agriculture

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