CPSC 213

Introduction to Computer Systems

Unit 2d

Virtual Memory

Reading

Companion

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Text

- Physical and Virtual Addressing, Address Spaces, Page Tables, Page Hits, Page Faults
- 2ed: 9.1-9.2, 9.3.2-9.3.4
- 1ed: 10.1-10.2, 10.3.2-10.3.4

Multiple Concurrent Program Executions Physical Address Space Collisions

So far we have

- a single program
- multiple threads

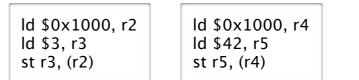
Allowing threads from different program executions

- we often have more than one thing we want to do at once(ish)
- threads spend a lot of time blocked, allowing other threads to run
- but, often there aren't enough threads in one program to fill all the gaps

What is a program execution

- an instance of a program running with its own state stored in memory
- compiler-assigned addresses for all static memory state (globals, code etc.)
- security and failure semantics suggest memory isolation for each execution
- But, we have a problem
- there is only one memory shared by all programs ...

- each program has assumed it is free to read/write anywhere in memory
- doesn't work when multiple programs run at once





synchronization does not solve problem

- it's a problem through the whole program
- not a short critical section with deliberate use of shared memory to communicate between threads

Virtual Memory

Virtual Address Space

- an abstraction of the physical address space of main (i.e., physical) memory
- programs access memory using virtual addresses
- hardware translates virtual address to physical memory addresses

Process

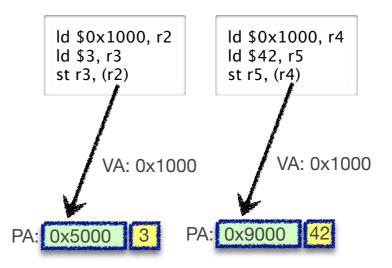
- a program execution with a private virtual address space
- associated with authenticated user for access control & resource accounting
- running a program with 1 or more threads

MMU

- memory management unit
- the hardware that translates virtual address to physical address
- performs this translation on every memory access by program

Virtual Address Translation

each program uses the same virtual address, but they map to different physical addresses



Implementing the MMU

Let's think of this in the simulator ...

• introduce a class to simulate the MMU hardware

```
class MMU extends MainMemory {
    byte [] physicalMemory;
    AddressSpace currentAddressSpace;
    void setAddressSpace (AddressSpace* as);
    byte readByte (int va) {
        int pa = currentAddressSpace.translate (va);
        return physicalMemory.read (pa);
    }
}
```

currentAddressSpace is a hardware register

the address space performs virtual-to-physical address translation

Implementing Address Translation

class MMU extends MainMemory { byte [] physicalMemory; AddressSpace currentAddressSpace;

void setAddressSpace (AddressSpace* as);

byte readByte (int va) {

int pa = currentAddressSpace.translate (va);
return physicalMemory.read (pa);

```
Goal
```

}

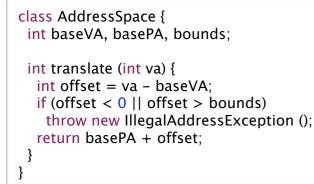
- translate any virtual address to a unique physical address (or none)
- fast and efficient hardware implementation
- Let's look at a couple of alternatives ...

Base and Bounds

An address space is

- a single, variable-size, non-expandable chunk of physical memory
- named by its base physical address and its length

As a class in the simulator



Problems

But, Address Space Use May Be Sparse

Issue

- the address space of a program execution is divided into regions
- for example: code, globals, heap, shared-libraries and stack
- there are large gaps of unused address space between these regions

Problem

- a single base-and-bounds mapping from virtual to physical addresses
- means that gaps in virtual address space will waste physical memory
- this is the Internal Fragmentation problem



Solution

Segmentation

An address space is

- a set of segments
- A segment is

Problem

- a single, variable-size, non-expandable chunk of physical memory
- named by its base virtual address, physical address and length

Implementation in Simulator

```
class AddressSpace {
  Segment segment[];

int translate (int va) {
  for (int i=0; i<segments.length; i++) {
    int offset = va - segment[i].baseVA;
    if (offset >= 0 && offset < segment[i].bounds) {
      pa = segment[i].basePA + offset;
      return pa;
    }
  }
  throw new IllegalAddressException (va);
}}</pre>
```

But, Memory Use is Not Known Statically

Issue

- segments are not expandable; their size is static
- some segments such as stack and heap change size dynamically
- Problem
 - segment size is chosen when segment is created
 - too large and internal fragmentation wastes memory
 - too small and stack or heap restricted



Solution

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allow segments to expand?

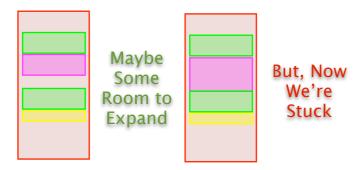
But, There May Be No Room to Expand

Issue

- segments are contiguous chunks of physical memory
- a segment can only expand to fill space between it and the next segment

Problem

- there is no guarantee there will be room to expand a segment
- the available memory space is not where we want it (i.e., adjacent to segment)
- this is the External Fragmentation problem



Solution

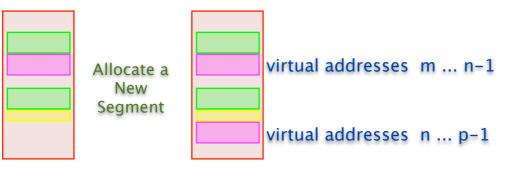
Expand Segments by Adding Segments

What we know

- segments should be non-expandable
- size can not be effectively determined statically

Idea

- instead of expanding a segment
- make a new one that is adjacent virtually, but not physically



Problem

• oh no! another problem! what is it? why does it occur?

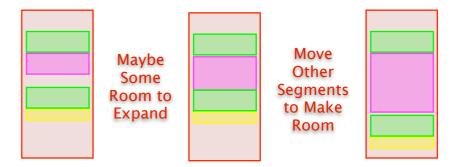
But, Moving Segments is Expensive

Issue

- if there is space in memory to store expanding segment, but not where it is
- could move expanding segment or other segments to make room
- external fragmentation is resolved by moving things to consolidate free space

Problem

- moving is possible, but expensive
- to move a segment, all of its data must be copied
- segments are large and memory copying is expensive



Eliminating External Fragmentation

The problem with what we are doing is

- allocating variable size segments leads to external fragmentation of memory
- this is an inherent problem with variable-size allocation

What about fixed sized allocation

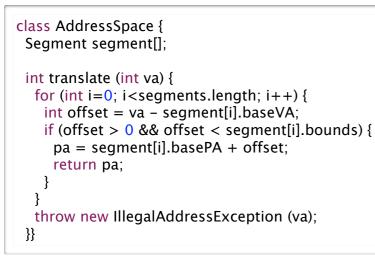
- could we make every segment the same size?
- this eliminates external fragmentation
- but, if we make segments too big, we'll get internal fragmentation
- so, they need to be fairly small and so we'll have lots of them



Problem

Translation with Many Segments

What is wrong with this approach if there are many segments?



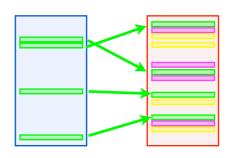
Now what?

• is there another way to locate the segment, when segments are fixed size?

Paging

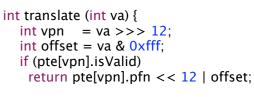
Key Idea

- Address Space is divided into set of fixed-size segments called pages
- number pages in virtual address order
- page number = virtual address / page size
- Page Table
 - indexed by virtual page number (vpn)
- stores **base physical address** (actually address / page size (pfn) to save space)
- stores valid flag, because some segment numbers may be unused



Address Translation

- The bit-shifty version
- assume that page size is $4-KB = 4096 = 2^{12}$
- assume addresses are 32 bits
- then, vpn and pfn are 20 bits and offset is 12 bits
- pte is pfn plus valid bit, so 21 bits or so, say 4 bytes



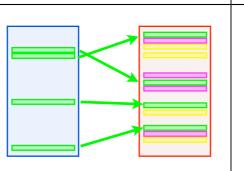
New terminology

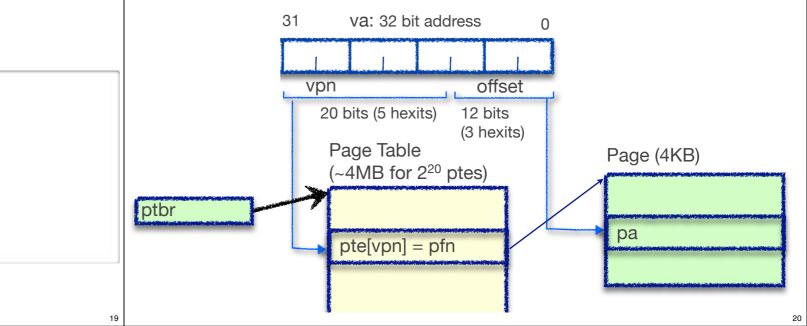
- page a small, fixed-sized (4-KB) segment
- page table virtual-to-physical translation table
- pte page table entry
- vpn virtual page number
- pfn physical page frame number
- offset byte offset of address from beginning of page

Address Translation using a Page Table

class PageTableEntry {			
boolean isValid;			
int pfn;			
}			

class AddressSpace {
 PageTableEntry pte[];
 int translate (int va) {
 int vpn = va / PAGE_SIZE;
 int offset = va % PAGE_SIZE;
 if (pte[vpn].isValid)
 return pte[vpn].pfn * PAGE_SIZE + offset;
 else
 throw new IllegalAddressException (va);
}}





Question

Consider this page table

0x0000000 0x8000007 0x80000321 0x8000006b 0x8000005a 0x80000040 0x0000000

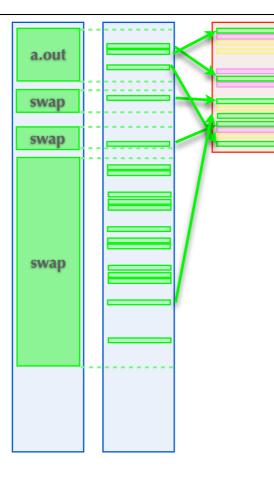
- Is 0x43a0 a valid virtual address and if so what is the corresponding physical address?
 - (A) Not valid
 - (B) 0x43a0
 - (C) 0x5a3a0
 - (D) 0x73a0
- (E) 0x3a0

Demand Paging

- Virtual vs Physical Memory Size
 - VM can be even larger than available PM with demand paging!

Page Replacement

- pages can now be removed from memory, transparent to program
- a replacement algorithm choose which pages should be resident and swaps out others



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Demand Paging

Key Idea

- some application data is not in memory
- transfer from disk to memory, only when needed

Page Table

- only stores entries for pages that are in memory
- pages that are only on disk are marked invalid
- access to non-resident page causes a page-fault interrupt
- Page Fault
 - is an exception raised by the CPU
 - when a virtual address is invalid
 - an exception is just like an interrupt, but generated by CPU not IO device
 - page fault handler runs each time a page fault occurs
- Memory Map
- a second data structure managed by the OS
- divides virtual address space into regions, each mapped to a file
- page-fault interrupt handler checks to see if faulted page is mapped
- if so, gets page from disk, update Page Table and restart faulted instruction

Context Switch

A context switch is

- switching between threads from different processes
- each process has a private address space and thus its own page table

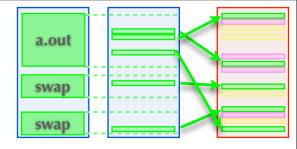
Implementing a context switch

- change PTBR (page table base register) to point to new process's page table
- switch threads (save regs, switch stacks, restore regs)

Context Switch vs Thread Switch

- changing page tables can be considerably slower than just changing threads
 - mainly because caching techniques used to make translation fast
 - many pages may need reloading from disk because of demand paging

- (lots more on caching in CPSC 313!)



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Hardware Enforced Encapsulation

Goal

- define a set of interfaces (APIs) whose implementations are protected
- implementation code and data can only be accessed through interface

Obstacle

can not use language protection without excluding languages like C

Use Hardware for Protection

- virtual memory already provides a way to protect memory
- data in one address space can not even be named by thread in another
- so, we've got the protected implementation part
- we'll need to add the interface part

Hardware Encapsulation and VM

Hardware

- mode register (user or kernel) | boolean isKernelMode;
- certain instructions only legal in kernel mode
- page table entries have protection flag (user or kernel)
- attempting to access a kernel page while in user mode causes fault
- special instructions for switching between user and kernel modes

Translation



The Operating System

The operating system is

- a C/assembly program
- implements a set of abstractions for applications
- it encapsulates the implementation of these abstractions, including hardware

The Operating System's Address Space

- a part of every application's page table is reserved for the OS
- all code and data of OS is part of every page table (exact copies)
- and so the operating system is part of every application's address space

Dual Protection Domains

- each address space splits into application and system *protection domain*
- CPU can run in one of two modes: user and kernel
- when in user mode, the OS part of virtual memory is inaccessible
- when in kernel mode, all of virtual memory is accessible

Inter-Process Communication

With one process

threads communicate through shared memory

Different processes do not share memory

they can not communicate in the same way

▶ IPC

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- basic mechanism is send and receive unformatted messages
- a message is an array of bytes
- sender and receiver have named endpoints (e.g., socket or port)
- operating system provides the glue
 - the OS can access every process's memory
 - it copies from sender message and into receiver's memory
- what is send/receive not like?
- what is send/receive like?

Summary

Process

- a program execution
- a private virtual address space and a set of threads
- private address space required for static address allocation and isolation

Virtual Address Space

- a mapping from virtual addresses to physical memory addresses
- programs use virtual addresses
- the MMU translates them to physical address used by the memory hardware

Paging

- a way to implement address space translation
- divide virtual address space into small, fixed sized virtual page frames
- page table stores base physical address of every virtual page frame
- page table is indexed by virtual page frame number
- some virtual page frames have no physical page mapping
- some of these get data on demand from disk

Address Space Translation Tradeoffs

Single, variable-size, non-expandable segment

internal fragmentation of segment due to sparse address use

Multiple, variable-size, non-expandable segments

- internal fragmentation of segments when size isn't known statically
- external fragmentation of memory because segments are variable size
- moving segments would resolve fragmentation, but moving is costly

Expandable segments

- expansion must by physically contiguous, but there may not be room
- external fragmentation of memory requires moving segments to make room

Multiple, fixed-size, non-expandable segments

called pages

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need to be small to avoid internal fragmentation, so there are many of them
since there are many, need indexed lookup instead of search