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Matches, Mismatches, and Methods: Multiple-View Workflows for Energy Portfolio Analysis

paper & supplemental materials:

cs.ubc.ca/labs/imager/tr/2015/MatchesMismatchesMethods/

CONTRIBUTIONS

Design study **success story**.

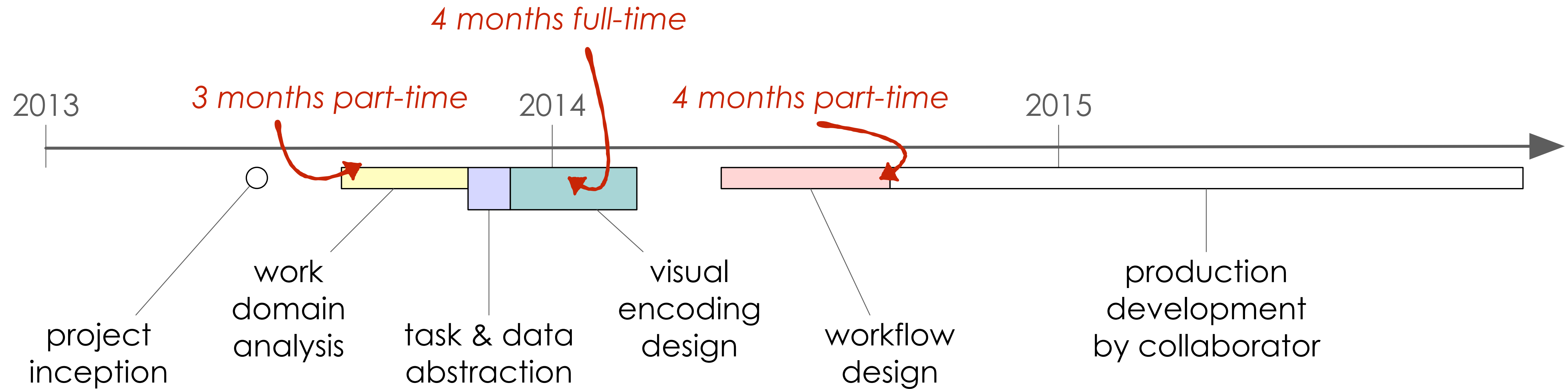
Highlighting **matches** and **mismatches**:

- task & data abstractions \leftrightarrow visual encoding & interaction design
- multiple concurrent time series

Addressing **domain convention, familiarity & trust**.

Reflecting on **methods** for visualization design studies.

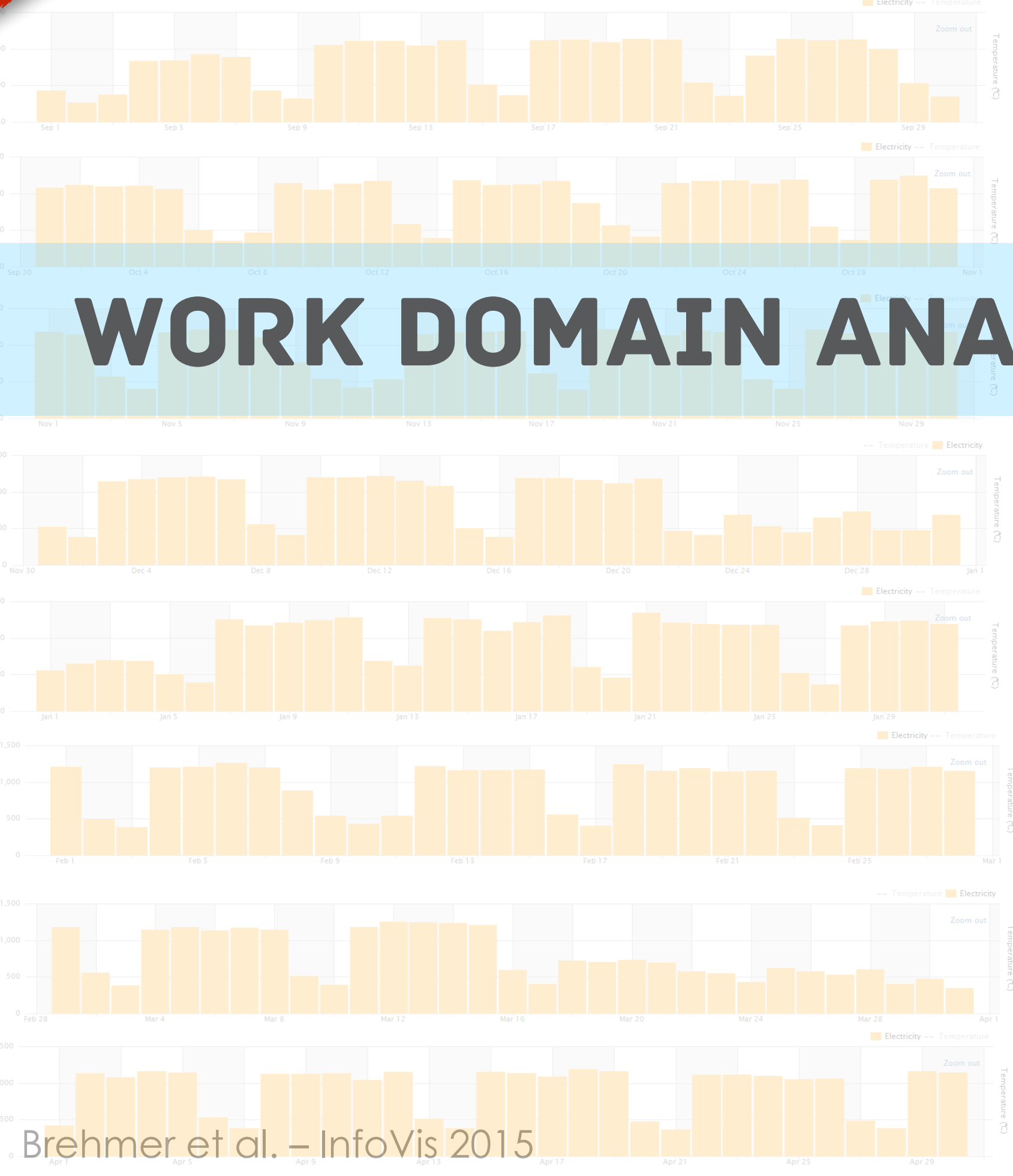
DESIGN PROCESS TIMELINE



OUTLINE: DESIGN PROCESS

1. **analyzing the work domain**
 - interviews with 9 energy workers
2. identifying data and task abstractions
3. visual encoding sandbox prototyping
4. eliciting feedback on vis. encoding designs
5. prototyping workflows
6. production development by collaborator

43 summary slides



WORK DOMAIN ANALYSIS

Date: 07.29

Who: [redacted]
Energy Manager, [redacted]

Where: (Skype)

Supplemental: screen capture recording, audio

Date: 10.24

Who: [redacted]
Energy Specialist, [redacted]

Where: meeting room + [redacted]'s laptop @ [redacted] (with [redacted])

and reporting, focus on steam usage for 30 meetings (out of 400, 350 others not in EM)

EM Usage: day-to-day monitoring of daily and hourly consumption patterns for 4 [redacted] campus zones.

Portfolio: 2 campuses: [redacted] (70 buildings), [redacted], 21 buildings); downtown campus divided into 4 zones ([redacted], [redacted], [redacted], [redacted]), (12-20 buildings per zone), but different energy consumption patterns: 2 north zones are engineering and medicine, consume more, more erratic

energy workers' skill sets, goals, activities

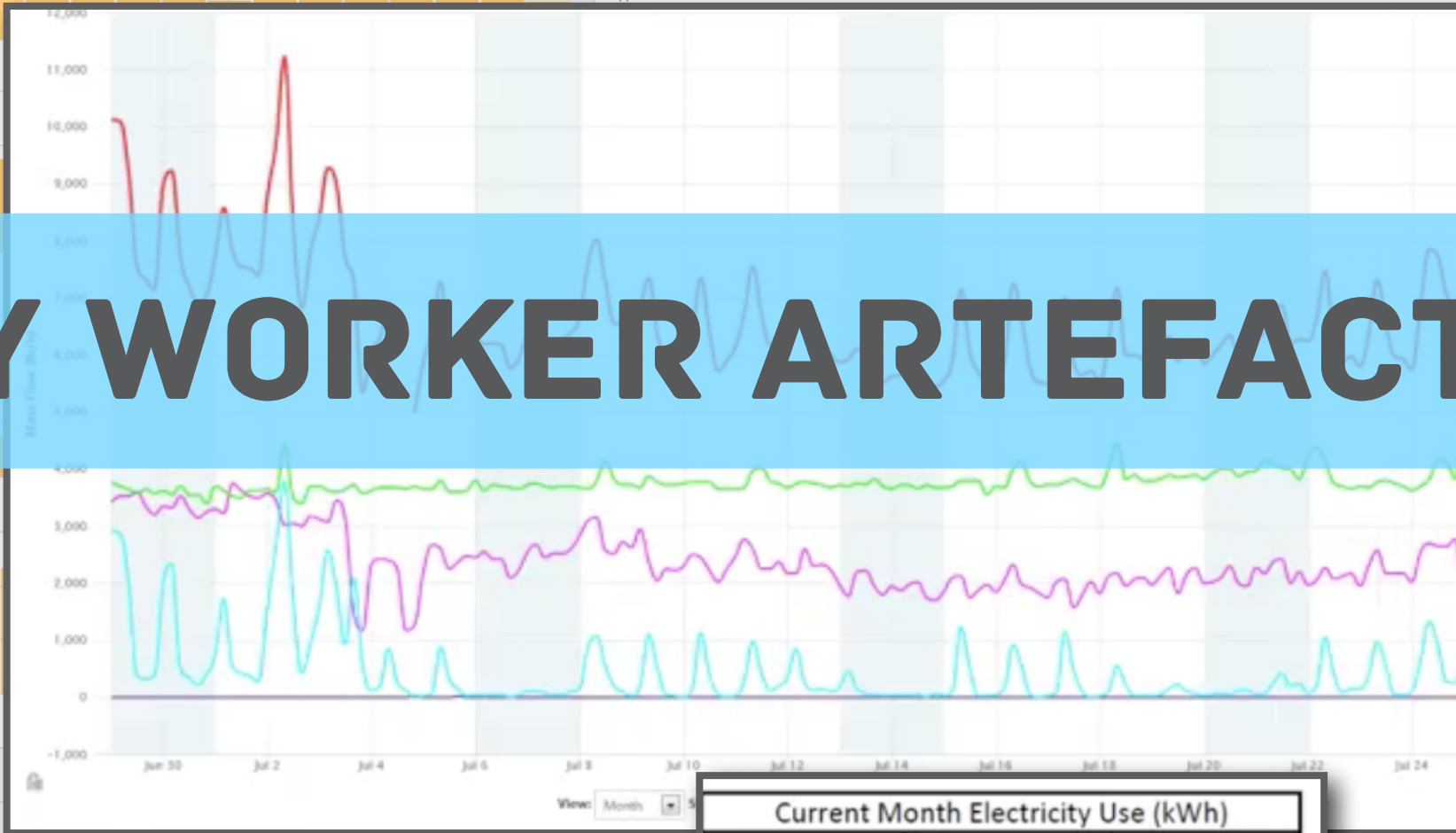
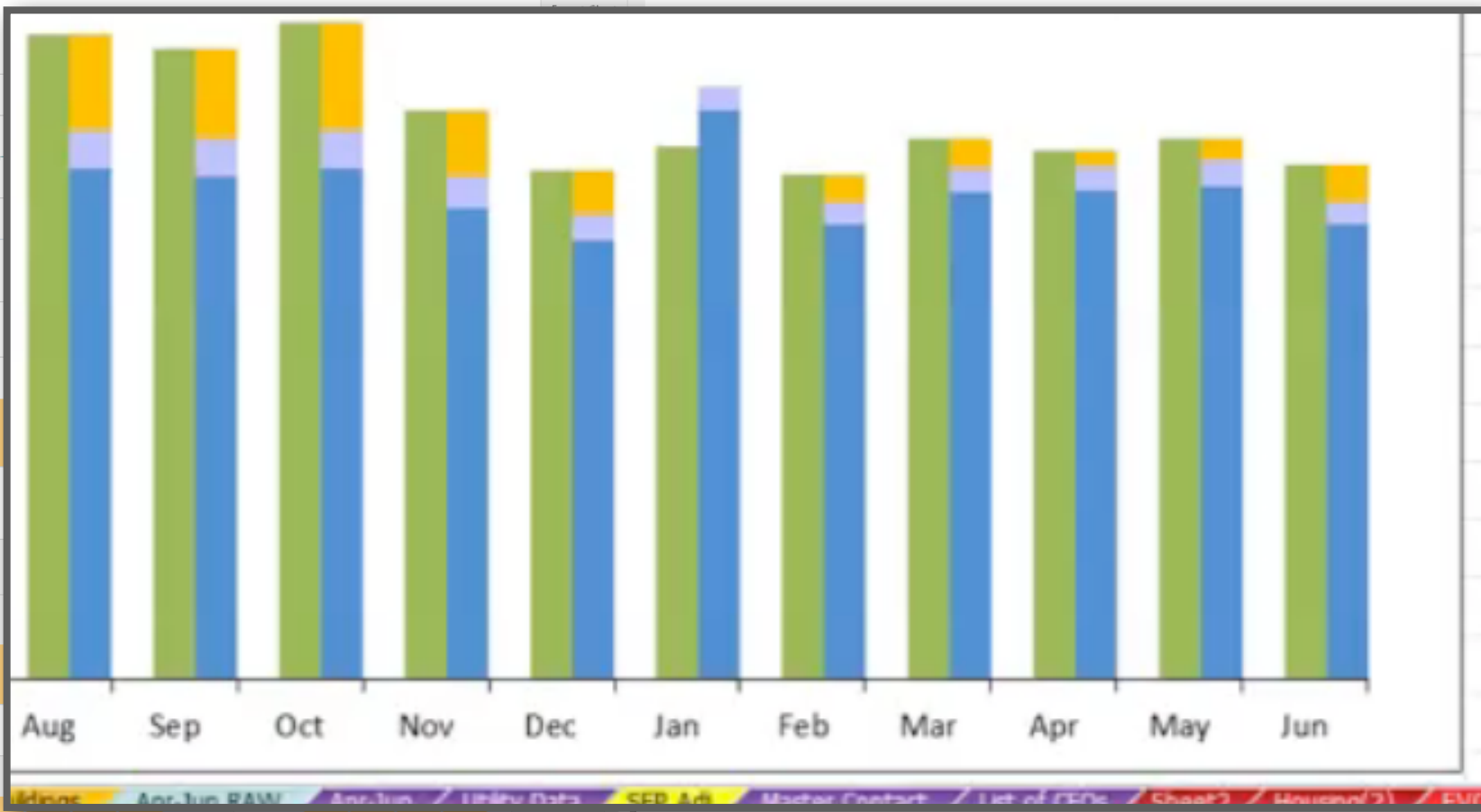
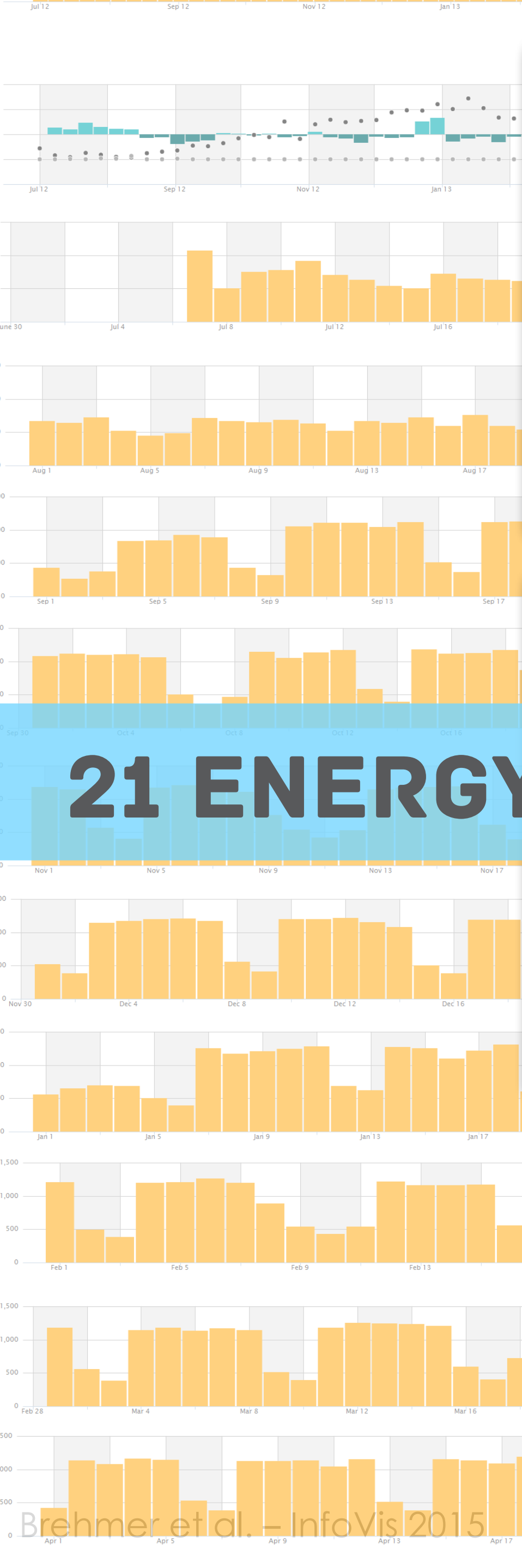
existing tools

workarounds

Current approach (macro): in Excel, organizes energy intensity data for all 130 schools, performs ranking with custom macros.

- Hasn't compared energy intensity rankings to performance ranking in EM home tab; unsure about colours

Current approach (micro): For micro-level analysis of interval data from EM, custom colour scheme for tracking consumption of three time intervals of interest (school hours,



Current Month Electricity Use (kWh)		
Baseline	Current	% Change
1,016	907	-11%
329	1,031	214%
10,352	9,728	-6%
9,359	8,380	-10%
251	274	9%
52,131	47,532	-9%
1,257	1,190	-5%
151	214	41%
24,063	21,775	-10%
19,708	19,636	0%
1,151	1,035	-10%
15,030	12,719	-15%
-	-	#DIV/0!
1,791	1,765	-1%
20,712	20,845	1%
6,380	5,806	-9%
33,082	41,826	26%

SFU SSB Power Consumption History (kWh)				
	2008	2009	2010	2011
Jan	373,439	352,014	361,003	301,310
Feb	363,958	318,234	319,803	270,442
Mar	375,434	365,866	355,405	302,454
Apr	370,602	337,641	342,792	294,105
May	418,951	367,348	311,043	295,100
Jun	401,419	396,757	309,799	288,674
Jul	416,669	471,170	362,872	292,661
Aug	426,931	412,996	349,577	315,987
Sep	372,037	380,787	297,000	315,403
Oct	371,605	370,619	307,286	
Nov	337,299	360,567	298,696	
Dec	357,455	355,352	307,617	
Total (kWh)	4,585,799	4,489,351	3,922,893	2,676,136

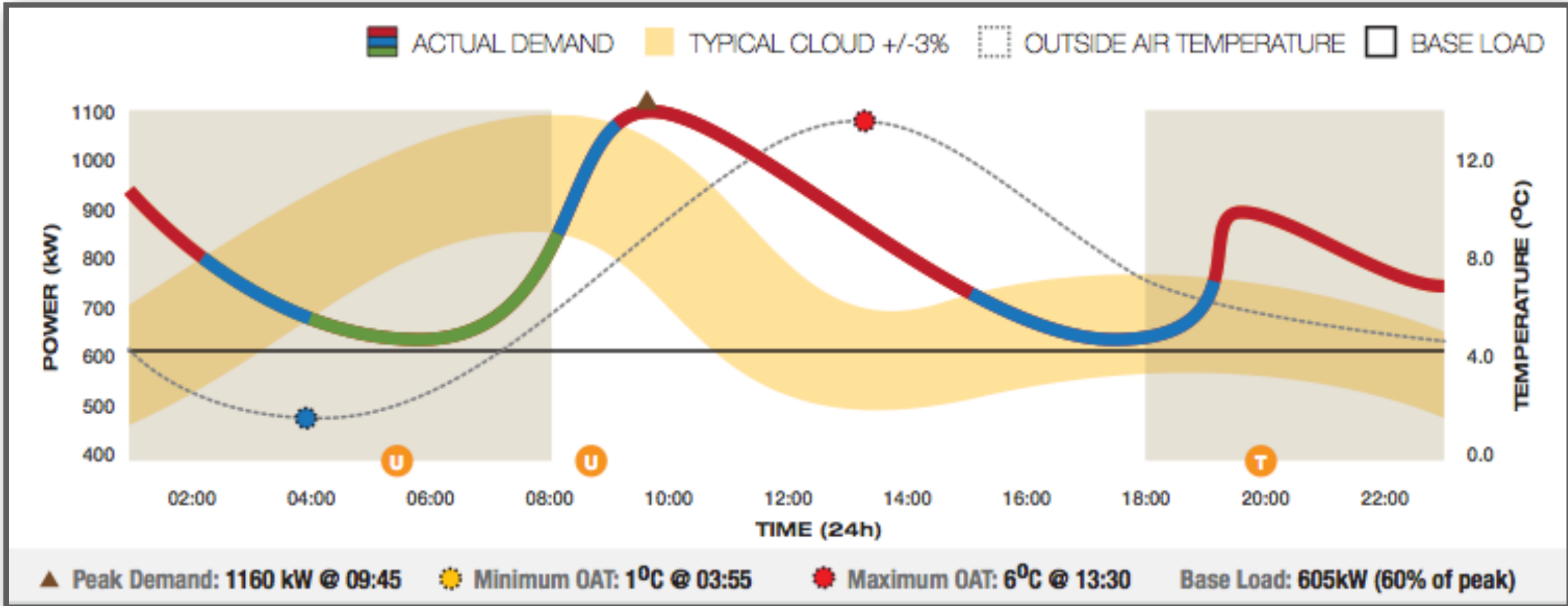
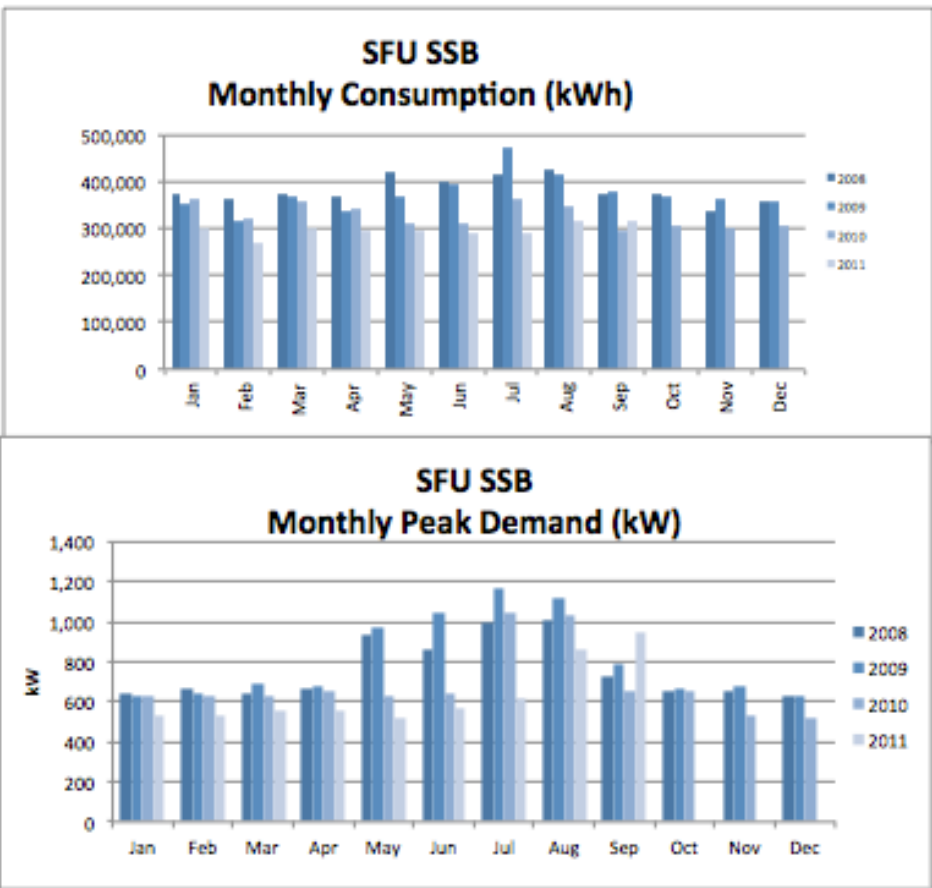
SFU SSB Monthly Peak Demand History (kW)				
	2008	2009	2010	2011
Jan	636	624	629	534
Feb	664	640	627	527
Mar	644	692	627	553
Apr	660	672	655	556
May	932	966	622	518
Jun	860	1,041	637	561
Jul	992	1,169	1,038	621
Aug	1,004	1,111	1,029	858
Sep	724	788	655	940
Oct	648	666	650	
Nov	652	678	534	
Dec	624	627	524	
Total (kW)	9,040	9,674	8,227	5,668

SFU SSB Daily Power Consumption History (kWh)				
Daily Avg. kWh	2008	2009	2010	2011
Jan	12,046	11,355	11,645	9,720
Feb	12,550	11,366	11,422	9,659
Mar	12,111	11,802	11,465	9,757
Apr	12,353	11,255	11,426	9,804
May	13,515	11,850	10,034	9,519
Jun	13,381	12,225	10,327	9,622
Jul	13,441	15,199	11,706	9,441
Aug	13,772	13,322	11,277	10,193
Sep	12,401	12,693	9,900	10,513
Oct	11,987	11,955	9,912	0
Nov	11,243	12,019	9,957	0
Dec	11,531	11,463	9,923	0
Average (kWh)	12,528	12,292	10,749	7,352

2009	2010	2011
-5.7	-3.3	-19.3
-12.6	-12.1	-25.7
-2.5	-5.3	-19.4
-8.9	-7.5	-20.6
-12.3	-25.8	-29.6
-1.2	-22.8	-28.1
13.1	-12.9	-29.8
-3.3	-18.1	-26.0
2.4	-20.2	-15.2
-0.3	-17.3	
6.9	-11.4	
-0.6	-13.9	
-2.1	-14.5	

2009	2010	2011
-1.9	-1.1	-16.0
-3.6	-5.6	-20.6
7.5	-2.6	-14.1
1.8	-0.8	-15.8
3.6	-33.3	-44.4
21.0	-25.9	-34.8
17.8	4.6	-37.4
10.7	2.5	-14.5
8.8	-9.5	29.8
2.8	0.3	
4.0	-18.1	
0.5	-16.0	
7.0	-9.0	

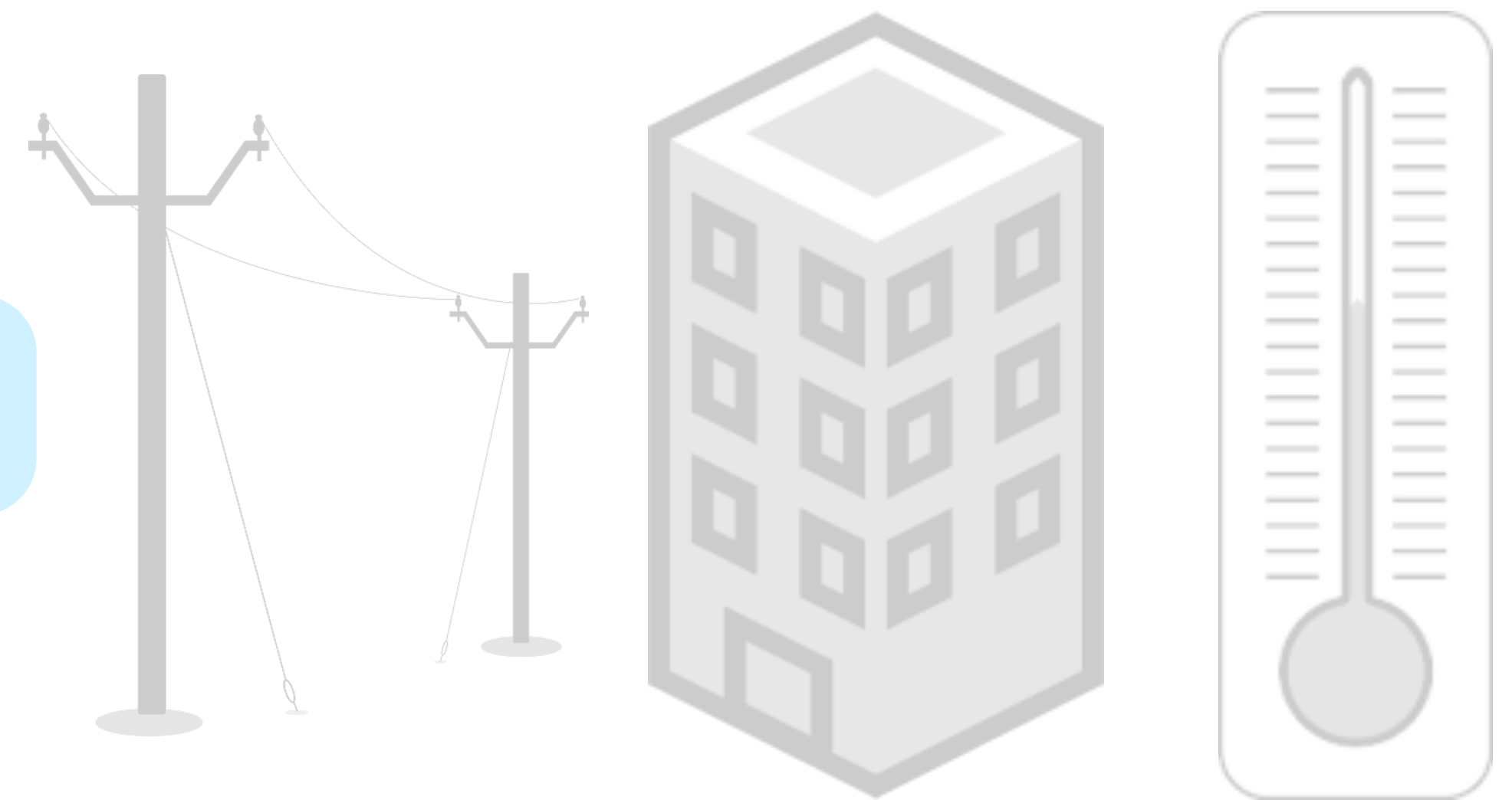
2009	2010	2011
-5.7	-3.3	-19.3
-9.4	-9.0	-23.0
-2.5	-5.3	-19.4
-8.9	-7.5	-20.6
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-1.2	-22.8	-28.1
13.1	-12.9	-29.8
-3.3	-18.1	-26.0
2.4	-20.2	-15.2
-0.3	-17.3	-100.0
6.9	-11.4	-100.0
-0.6	-13.9	-100.0
-1.9	-14.2	-41.3



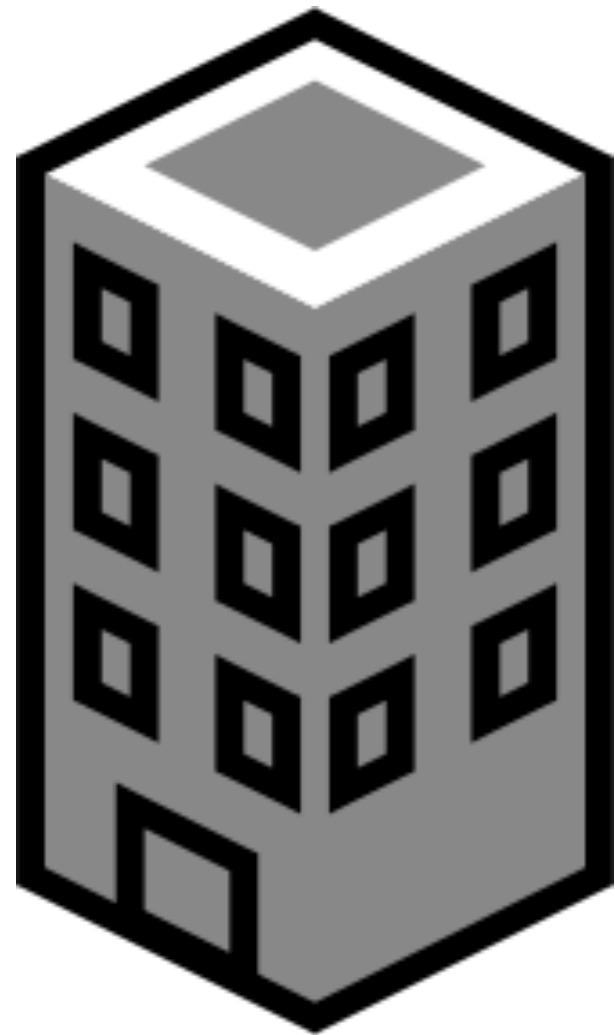
OUTLINE: DESIGN PROCESS

1. analyzing the work domain
- 2. identifying data and task abstractions**
3. visual encoding sandbox prototyping
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DATA ABSTRACTION

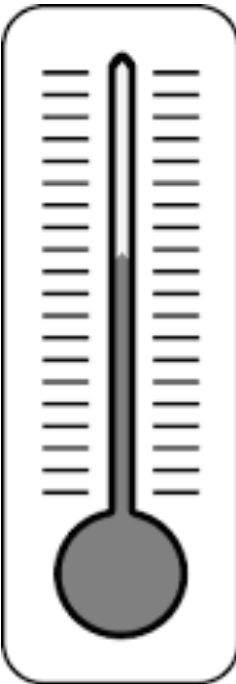
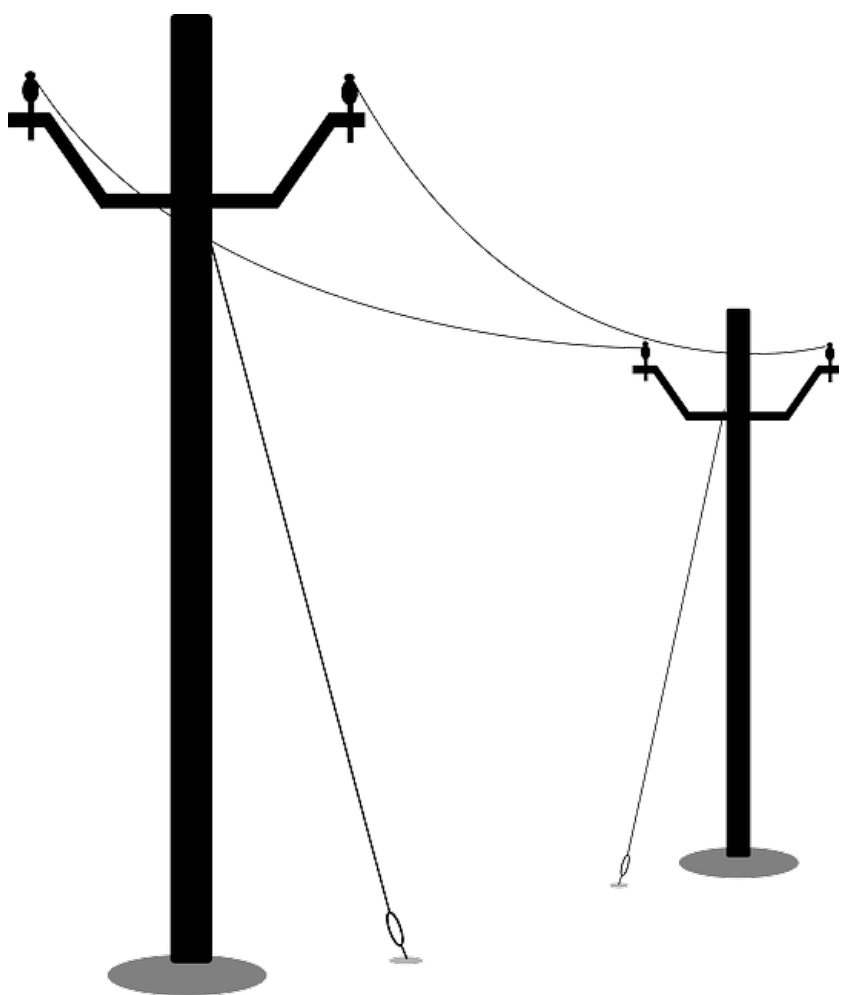


BUILDING PORTFOLIOS



Term	Abstraction	Example
Building ID	Unique categorical	#123
Building area	quantitative	450m ²
Location	spatial	49.26° N, 123.25° W
tag	categorical	<i>"restaurant"</i>

RAW TIME SERIES DATA



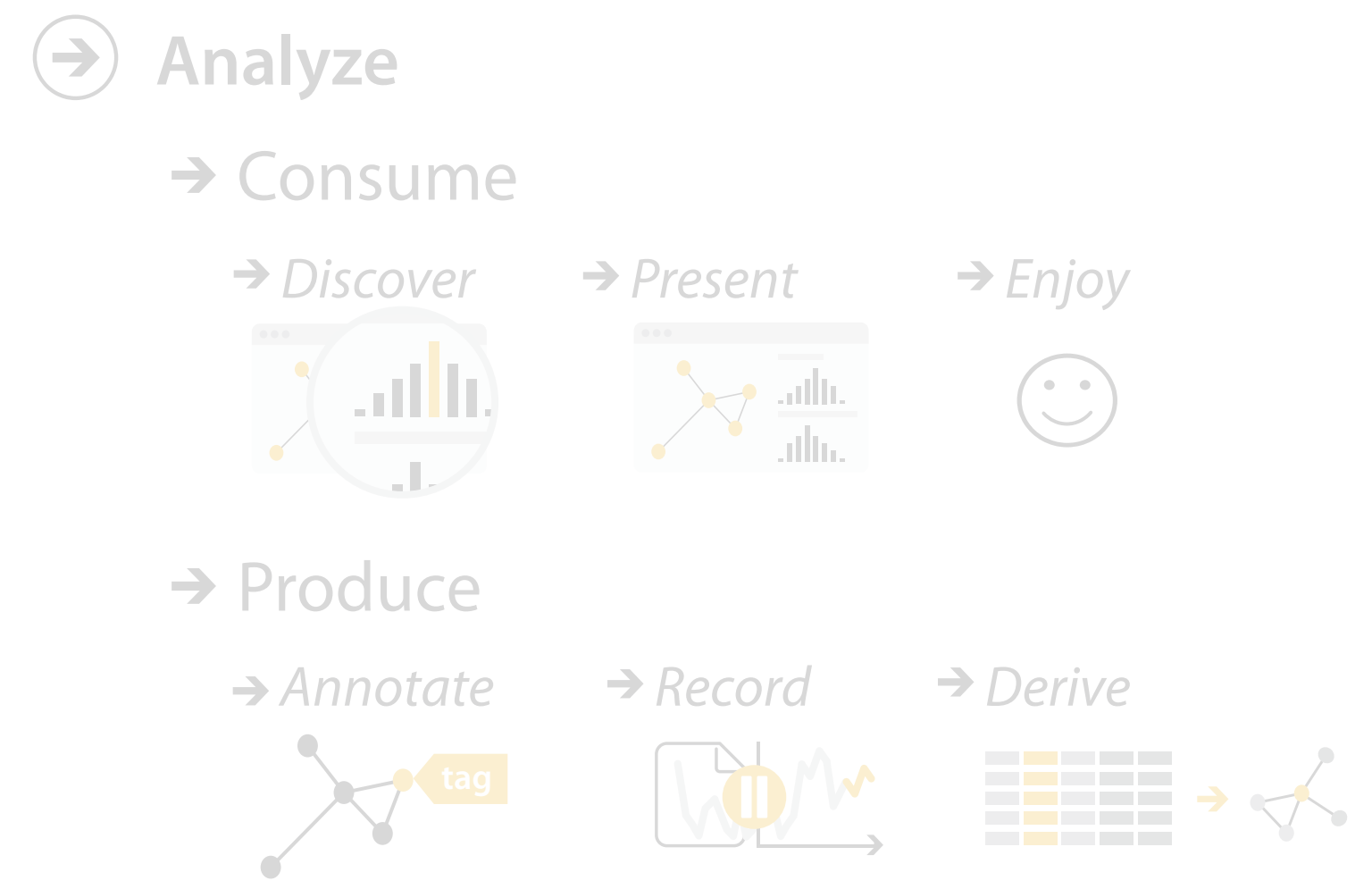
Term	Abstraction	Example
Energy demand	quantitative	200 kW
Outdoor temperature	quantitative	18° C

DERIVED TIME SERIES DATA

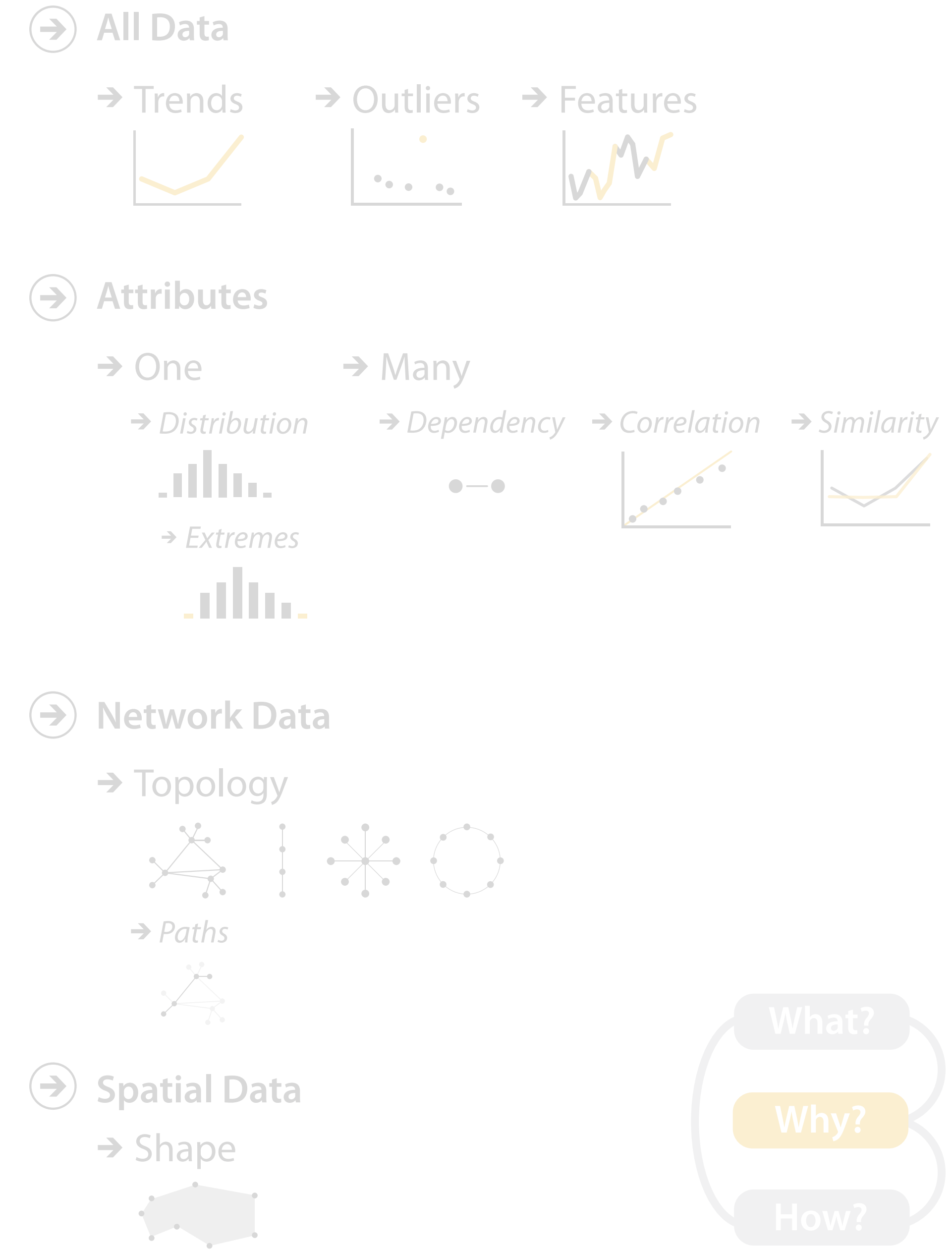
Term	Abstraction	Example
Consumption	quantitative	800 kWh
Intensity	normalized quantitative	1.78 kWh / m ²
% Savings	normalized quantitative	40%
Rank	ordinal	1st, 2nd, 3rd

Brehmer & Munzner (2013),
Munzner (2014)

Actions

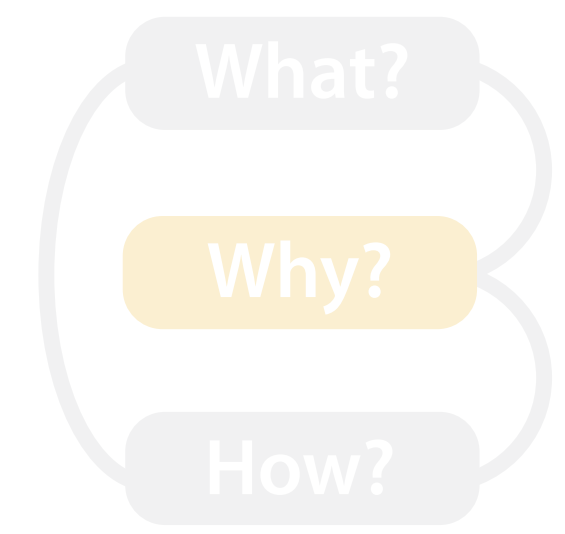


Targets



TASK ABSTRACTION

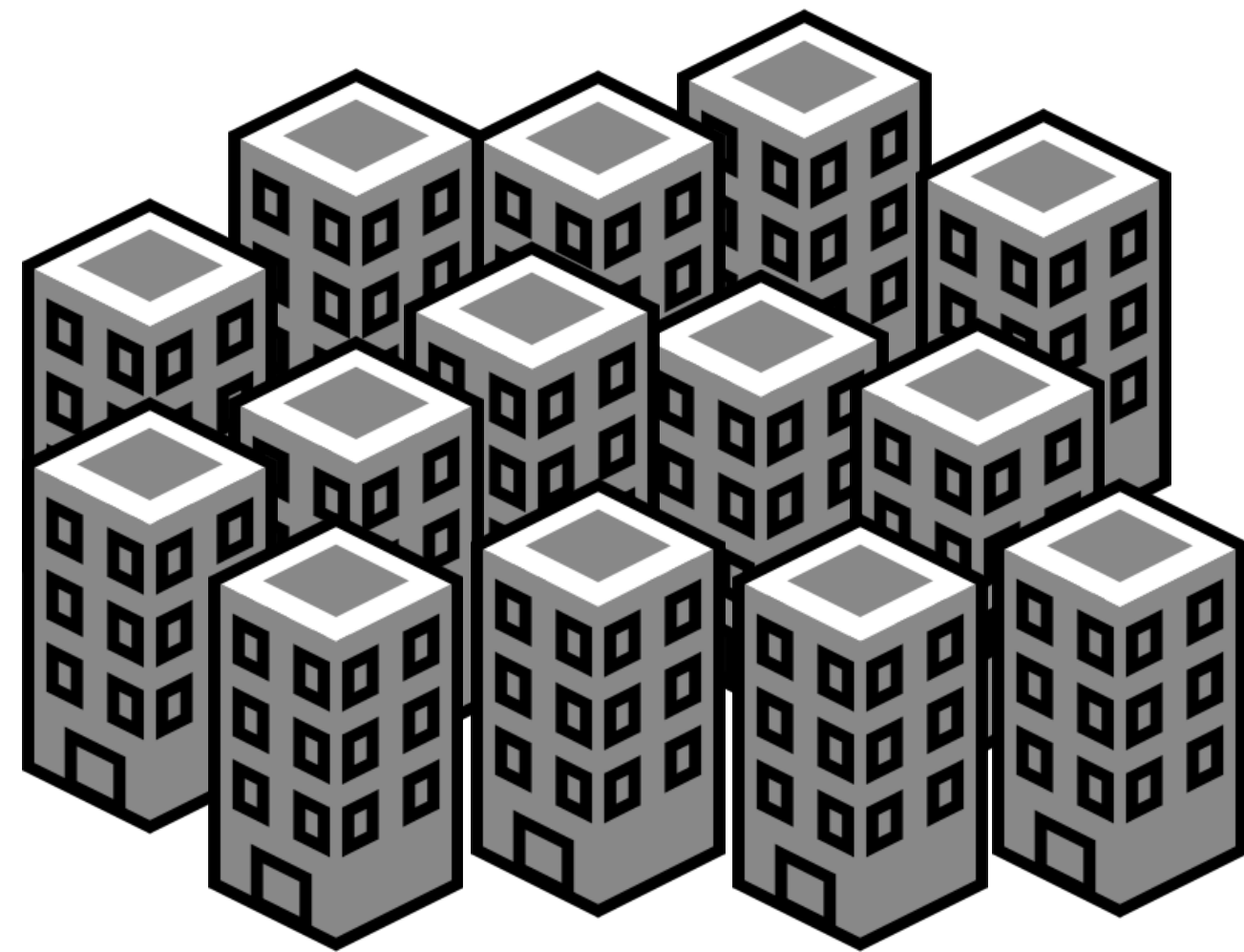
	Target known	Target unknown
Location known	Lookup	Browse
Location unknown	Locate	Explore



EM Use & Frequency	Port- folio?	Portfolio Size, Organization	Task abstractions: current (not in EM)	Task abstractions: desirable	Task abstractions: possible (does data exist?)	Task abstractions: target
meta-user / power-user: frequently setting up charts, baselines for clients	YES	(Client portfolios range in size, hierarchical structure)	<ul style="list-style-type: none"> Lookup → Compare: ranked performance (absolute and normalized) Lookup → Identify: CUSUM of entire portfolio, single space 	<ul style="list-style-type: none"> Locate → Compare: portfolio performance faceted by any database field (tag, geographical location, primary use, square footage, year constructed,...) Locate → Identify: space's contribution to portfolio's CUSUM Lookup → Compare: multivariate ranking of portfolio performance Locate → Identify: validated savings vs. unvalidated savings Locate → Identify: end-use disaggregation within a space; Locate → Identify contributions of parameters and events baselines (ECMs, weather, outages, holidays, other events) Locate → Compare multiple baselines 	<ul style="list-style-type: none"> Locate → Compare: portfolio performance faceted by any database field (geographical location, primary use, square footage, year constructed,...), faceted by tag Locate → Identify: space's contribution to portfolio's CUSUM Lookup → Compare: multivariate ranking of portfolio performance 	<ul style="list-style-type: none"> Locate → Compare: portfolio performance faceted by space or by space attributes (over time) Locate → Identify: contribution of individual space performance to aggregate space performance (over time) Lookup → Compare Summarize: multivariate ranking of spaces (over time)
<div> <div>Task abstractions: current (not in EM)</div> <div>Task abstractions: desirable</div> </div>						
several hours a week, additional analysis in Excel	YES	UCB campus: ~100 spaces (90% concentrated on single campus), subset in EM, departments cross-cuts spaces	<ul style="list-style-type: none"> Locate → Compare: cons Locate → Identify: causes Lookup → Compare: rank Locate → Compare: befor Lookup → Compare: mor 			
day-to-day monitoring	YES	2 McGill campuses, 4 zones in Downtown campus (~70 spaces), McDonald campus (~20 spaces); all in EM; JC focuses on 50 steam meters	<ul style="list-style-type: none"> Locate → Compare Sum Browse → Identify: contrit Lookup → Identify: thresh 			
EM for data export; analysis done in Excel, EM analysis offloaded to student volunteers	YES	~130 schools, 2 accounts, 36 in EM (Electricity, 2 submetered), 4 in EM (Natural Gas)	<ul style="list-style-type: none"> Lookup → Compare: ranked Browse → Identify: anomal Locate → Compare: single Produce annotations to exp 			
daily email digest, follow-up in EM ~3-4 hrs / week	YES	UBC campus, ~100 spaces and 2 zones in EM, monitors about 10 spaces / week	<ul style="list-style-type: none"> Lookup → Compare: ranked Locate Explore → Identify 			
infrequent (annual, semi-annual reports)	YES	UBC campus, ~100 spaces and 2 zones in EM, LZ only interested	<ul style="list-style-type: none"> Lookup → Identify: differential between actual and predicted performance Lookup → Identify: CUSUM 	<ul style="list-style-type: none"> Locate → Identify: cause of long-term trend alerts Locate → Identify: baseline precisions / uncertainty 	Locate → Compare : performance across arbitrary time periods	Locate → Compare : individual performance (over time)

TASK ABSTRACTION

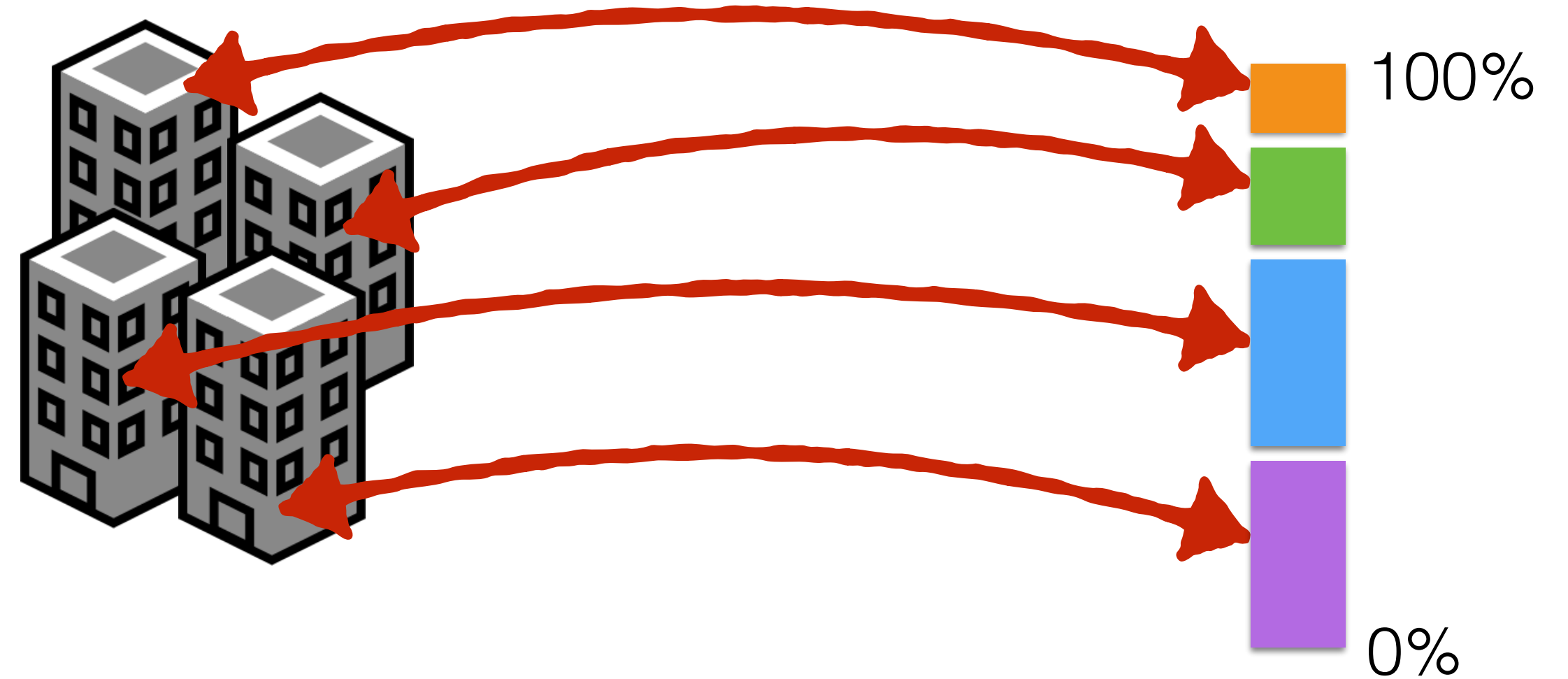
Overview



Drill Down



Roll Up



J	F	M	A	M	J	J	A	S	O	N	D
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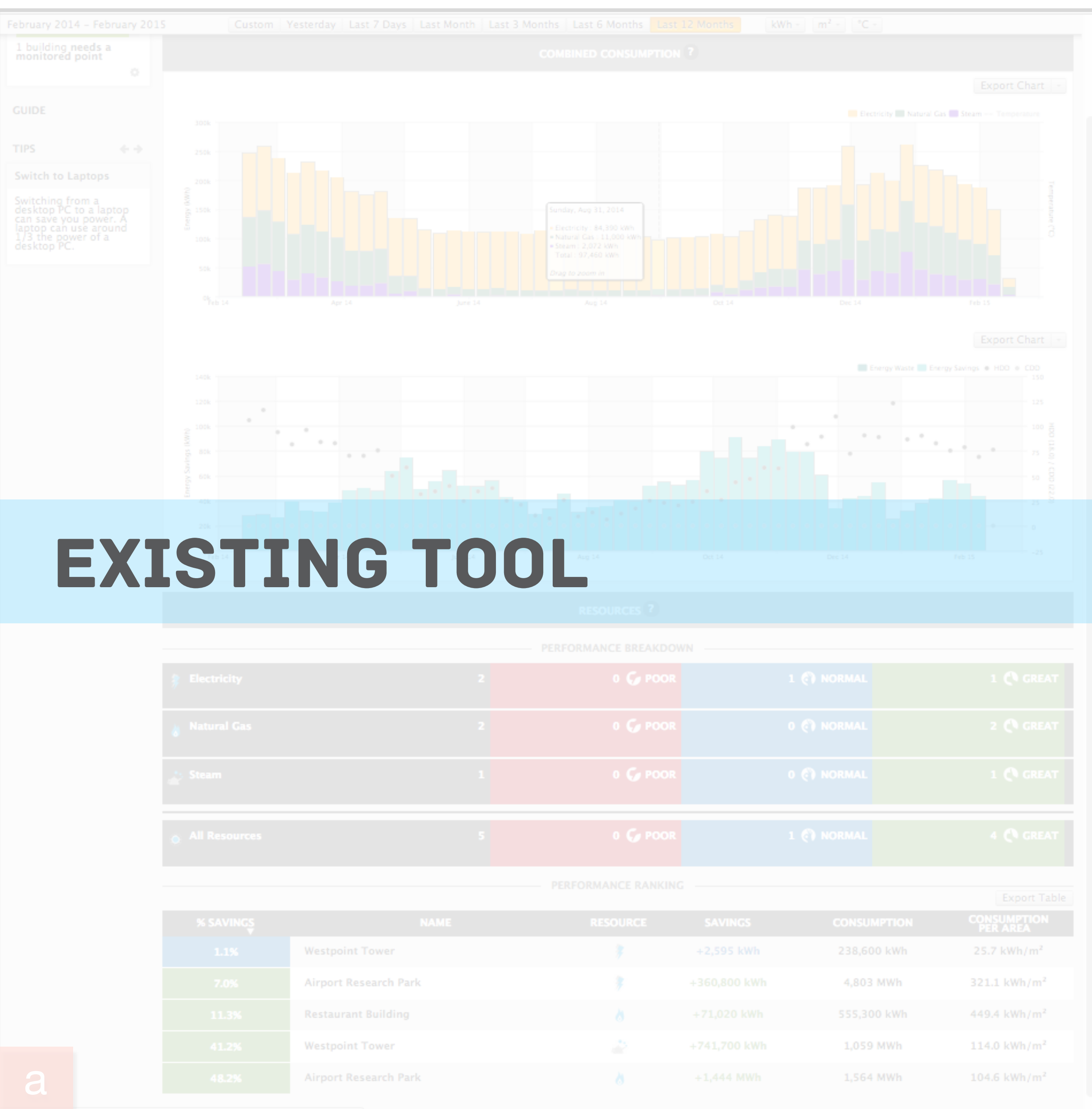
Coarse temporal granularities

Su	Mo	Tu	We	Th	Fr	Sa
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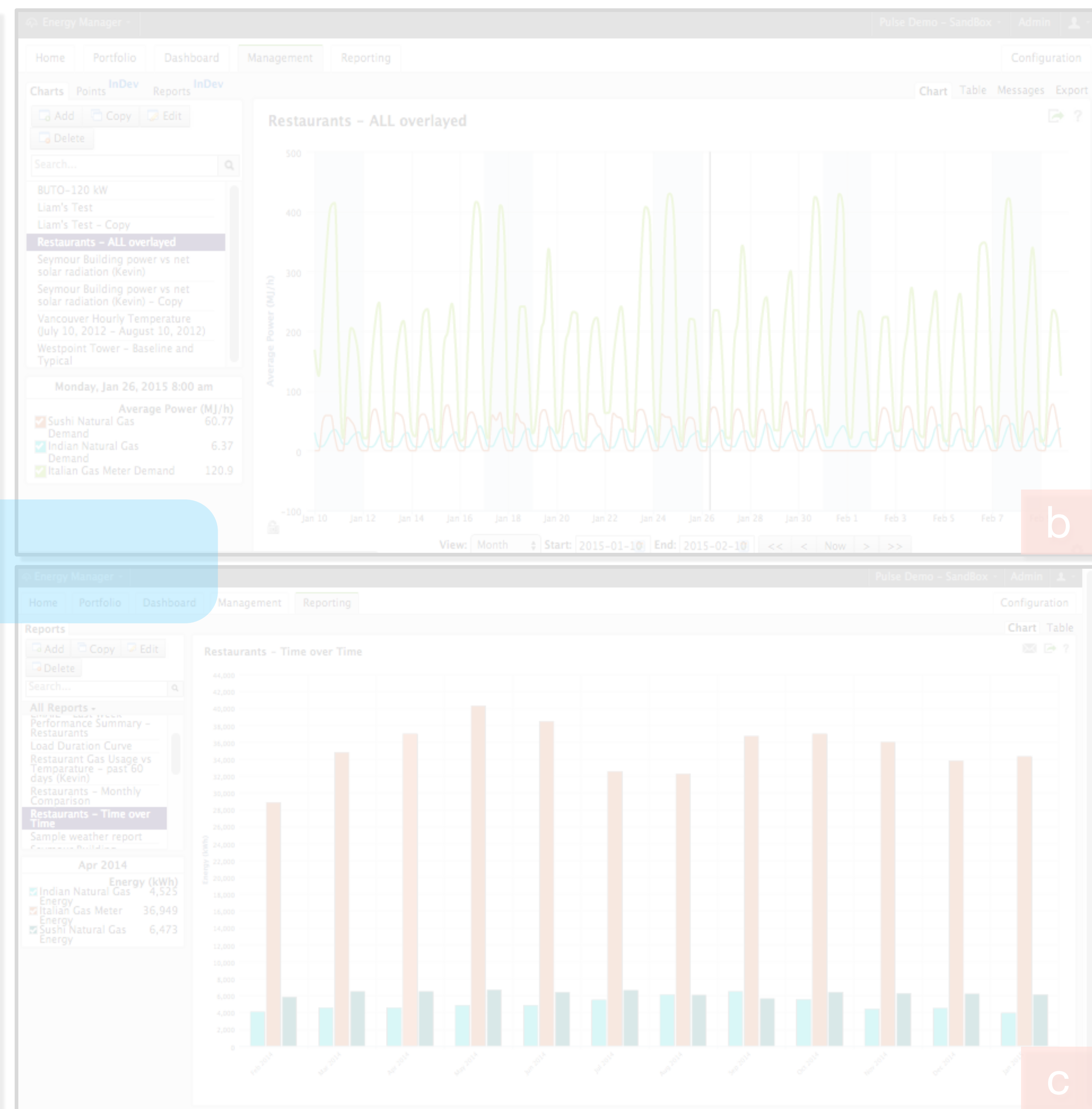
Fine temporal granularities

OUTLINE: DESIGN PROCESS

1. analyzing the work domain
2. **validating** data and task abstractions
 - checking back with 3 energy workers
 - “*did I understand your tasks correctly?*”
 - tailored design proposals
3. visual encoding sandbox prototyping
4. eliciting feedback on vis. encoding designs
5. prototyping workflows
6. production development by collaborator



EXISTING TOOL



ENERGY MANAGER

Overview



Drill Down



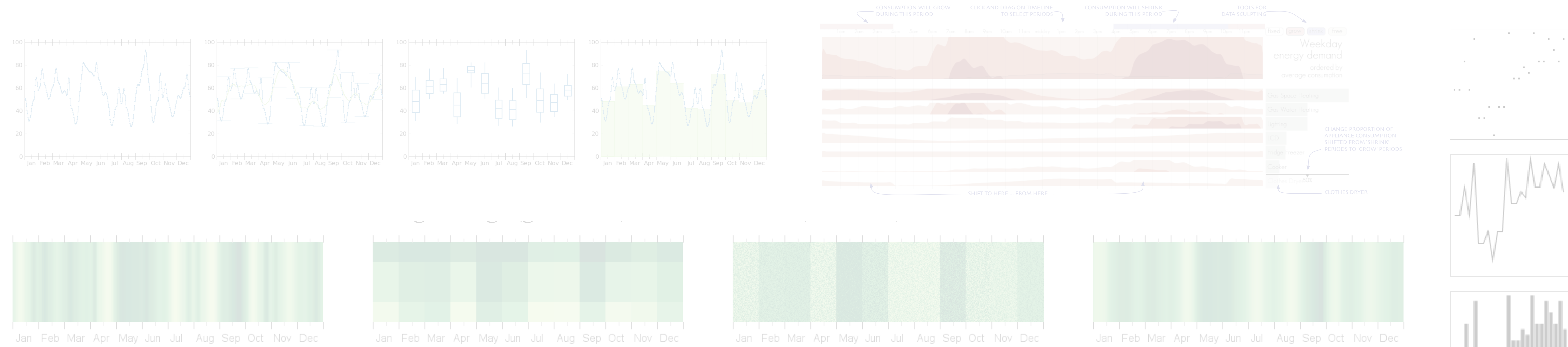
Roll Up



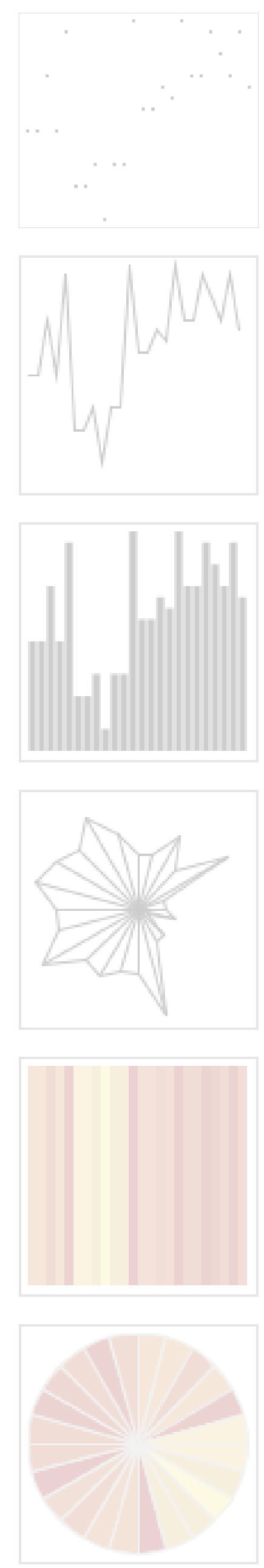
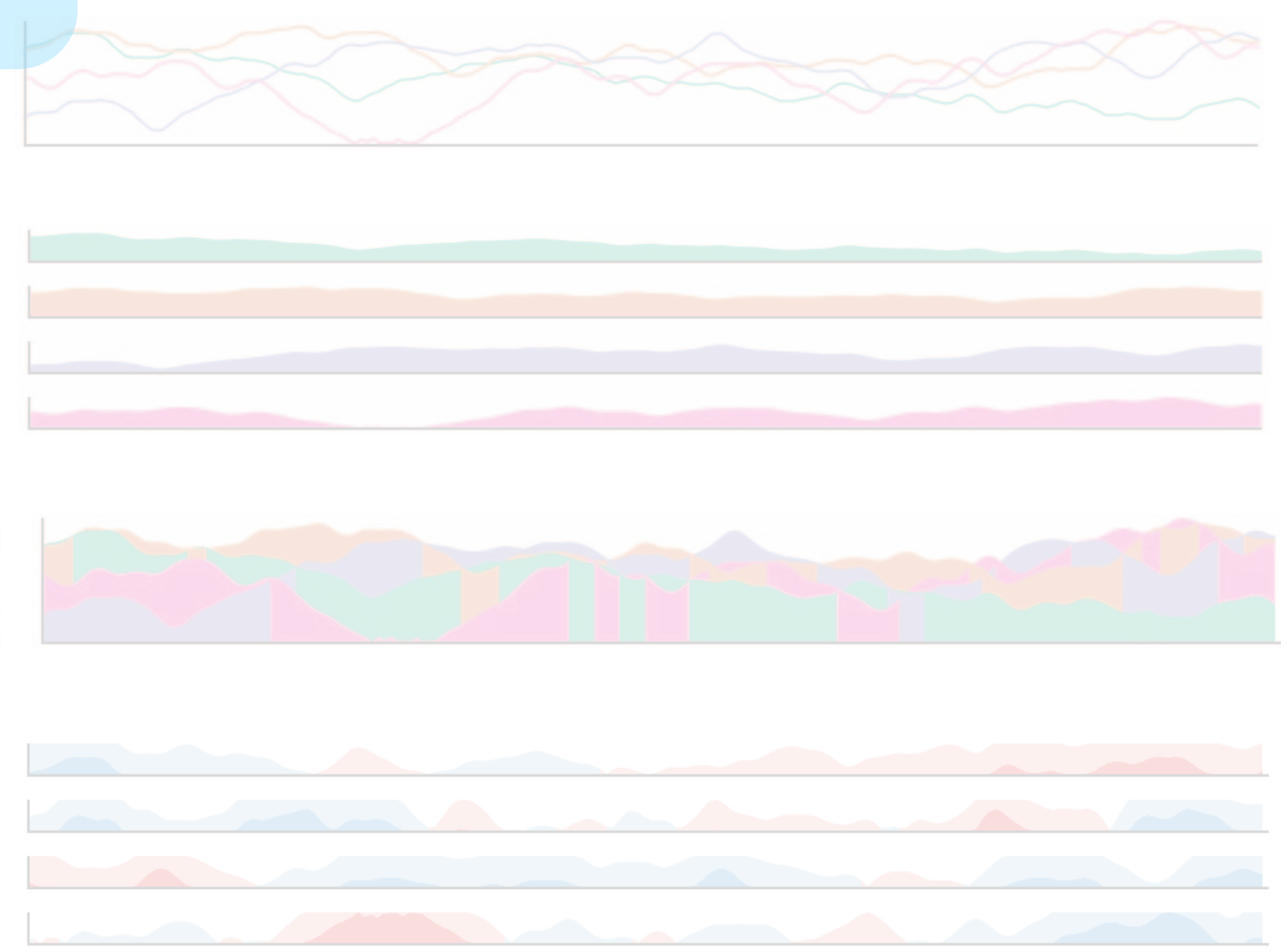
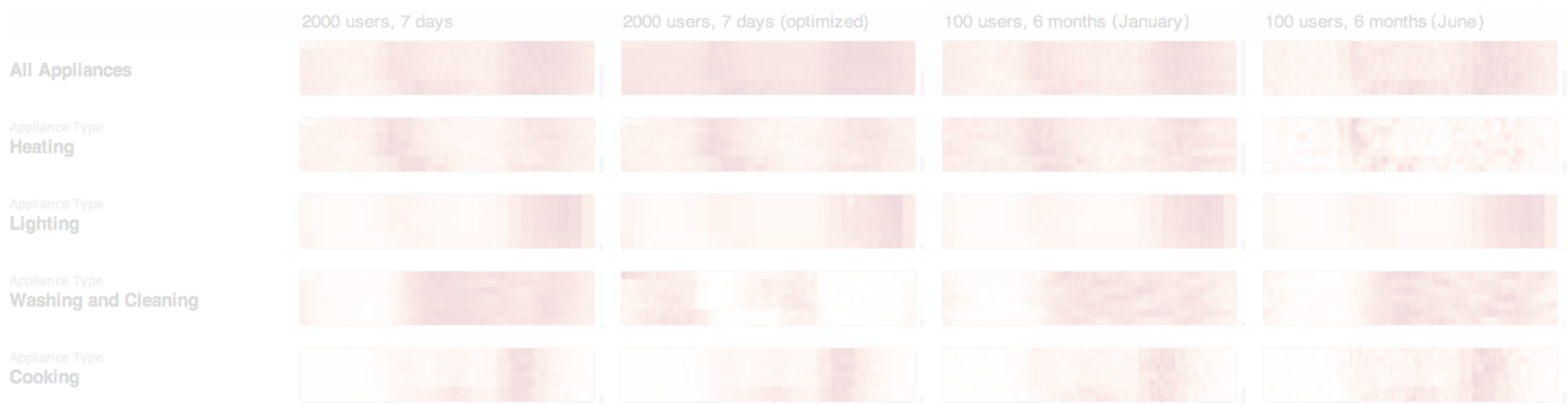
J	F	M	A	M	J	J	A	S	O	N	D
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Export to
Excel

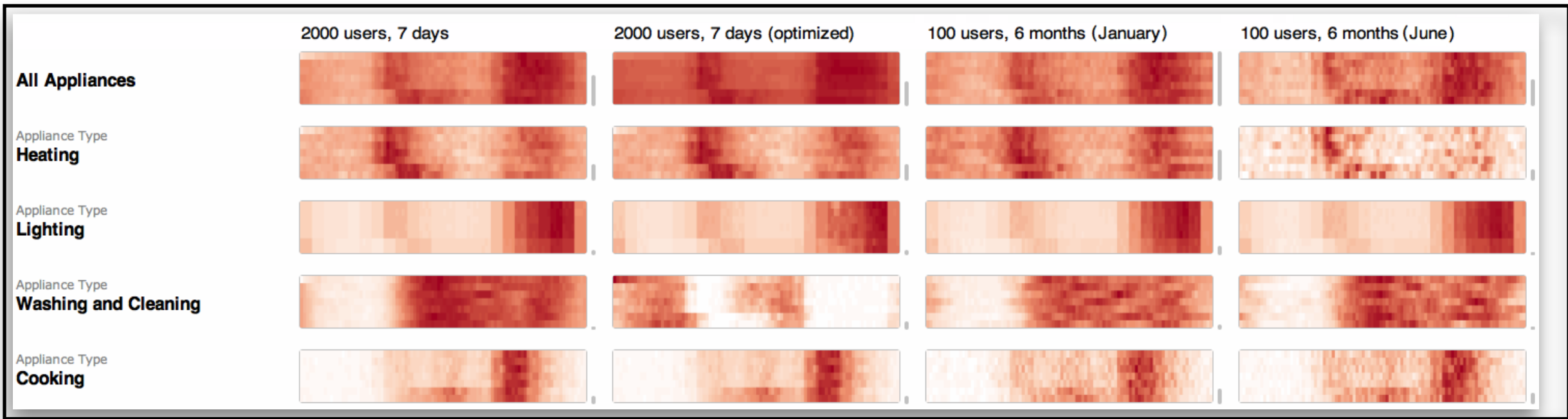
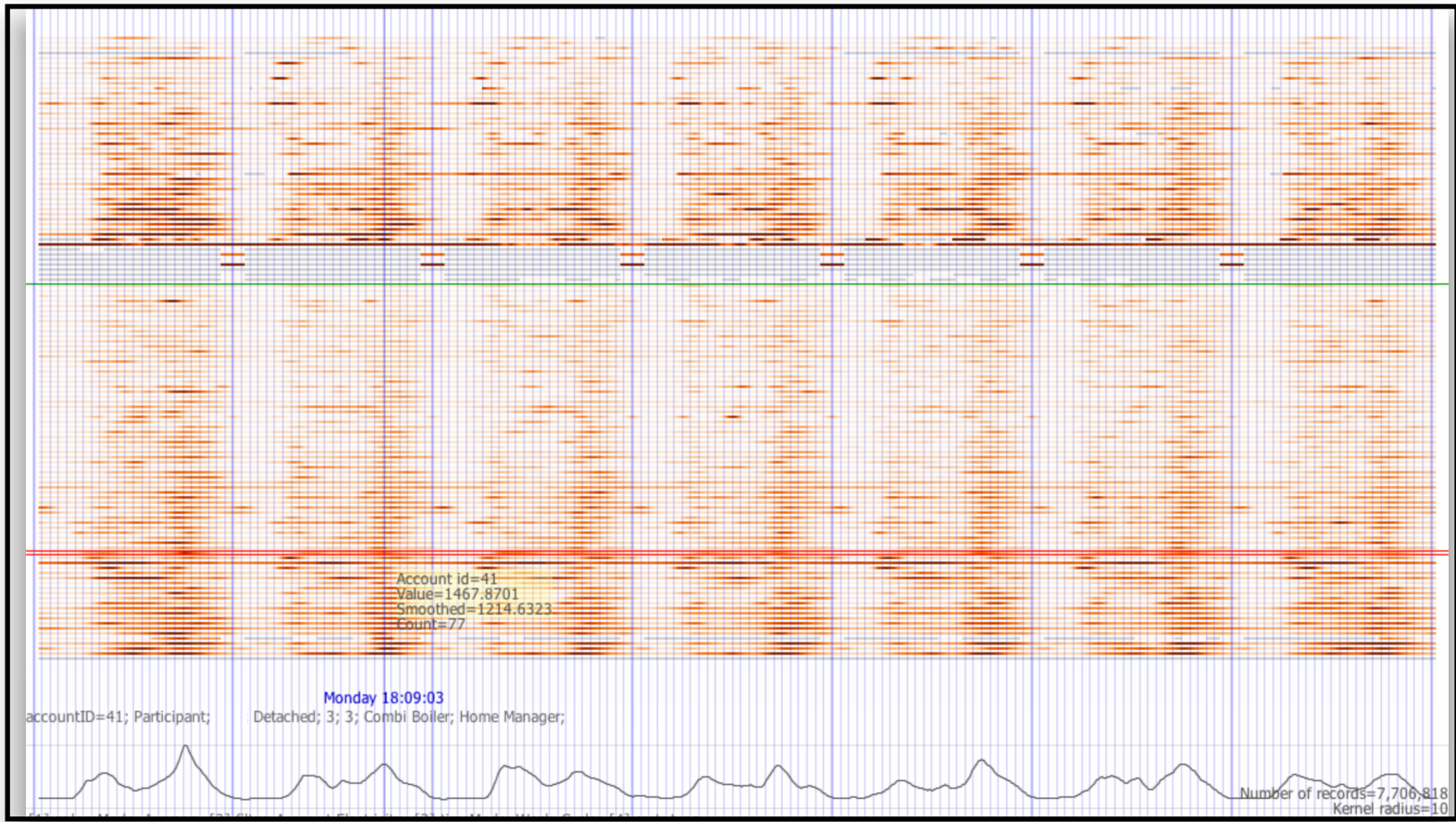
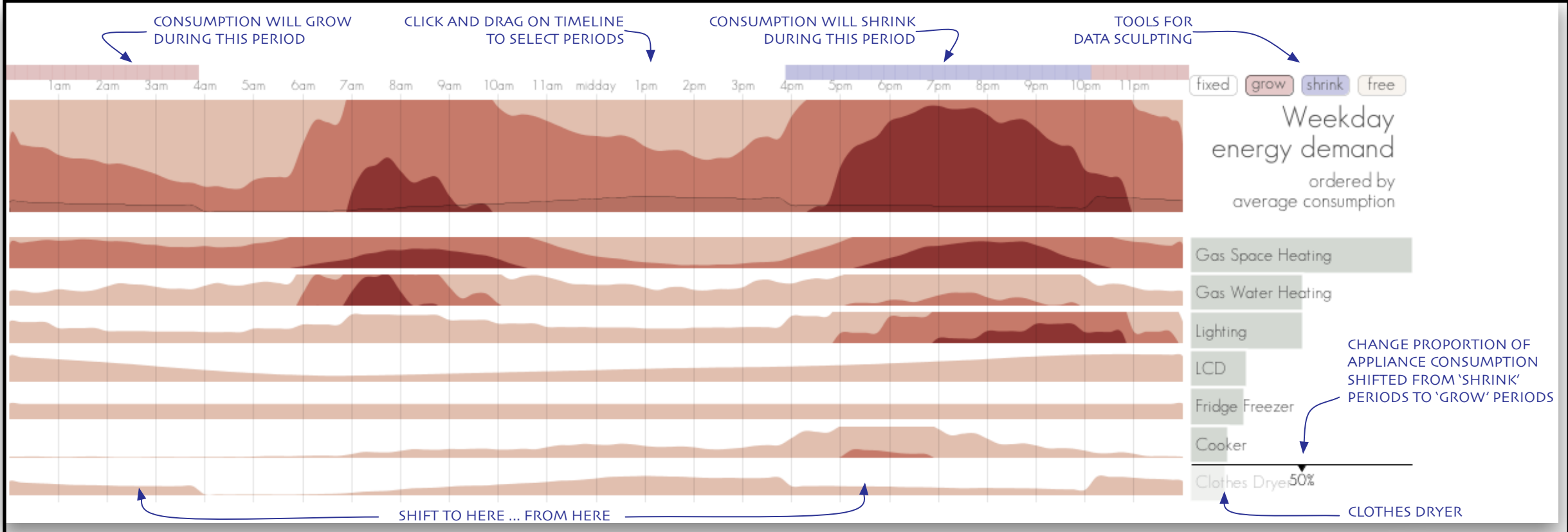
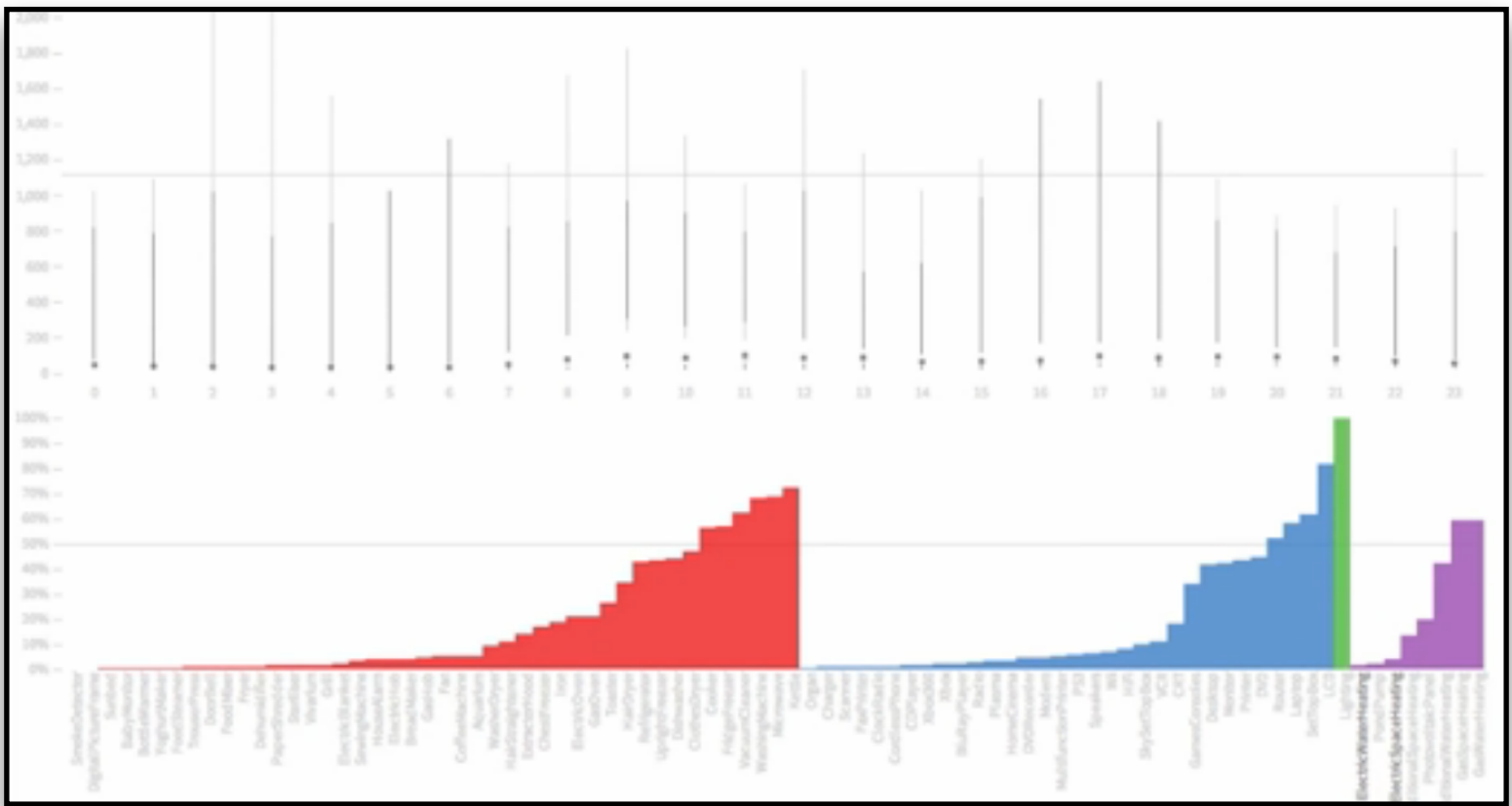
Su	Mo	Tu	We	Th	Fr	Sa
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RELATED WORK

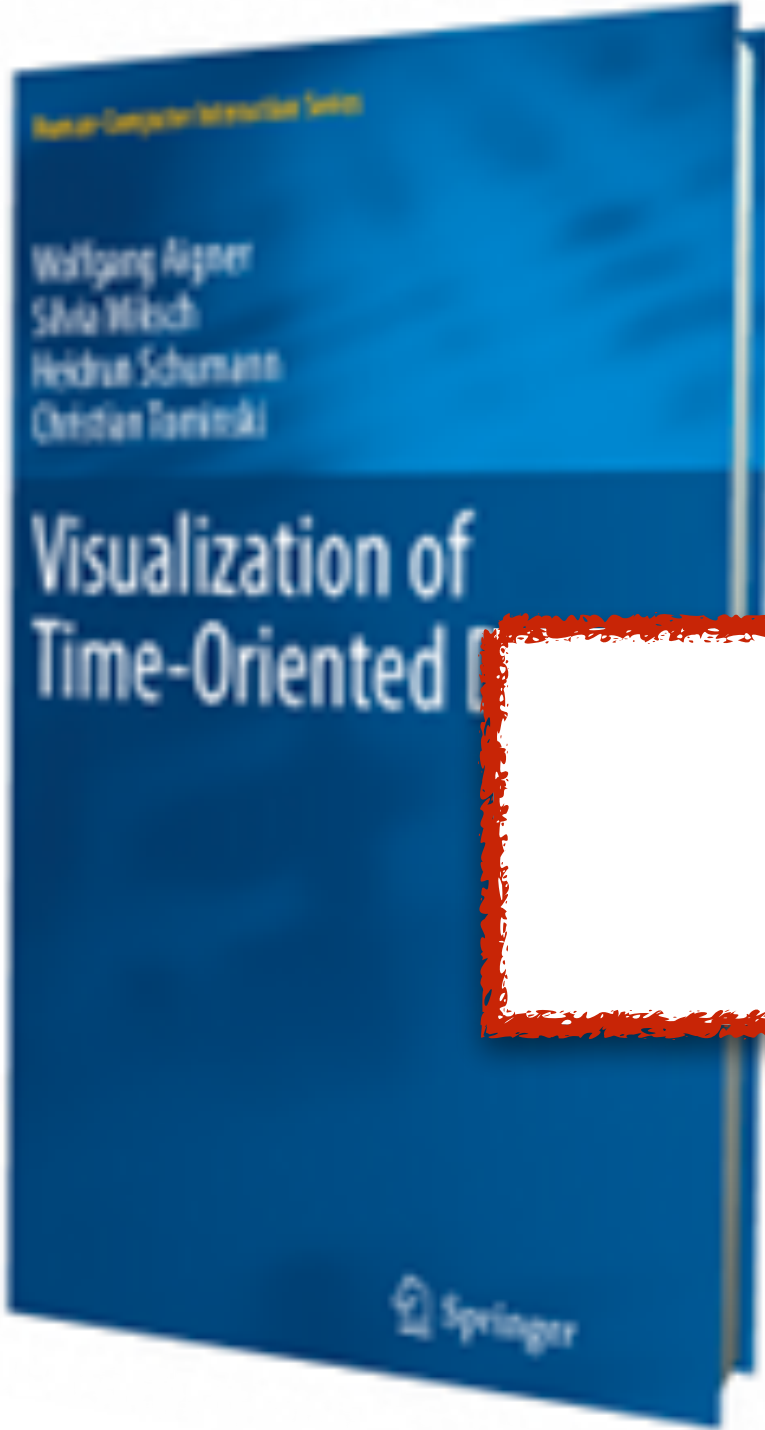


VIS IN THE ENERGY DOMAIN

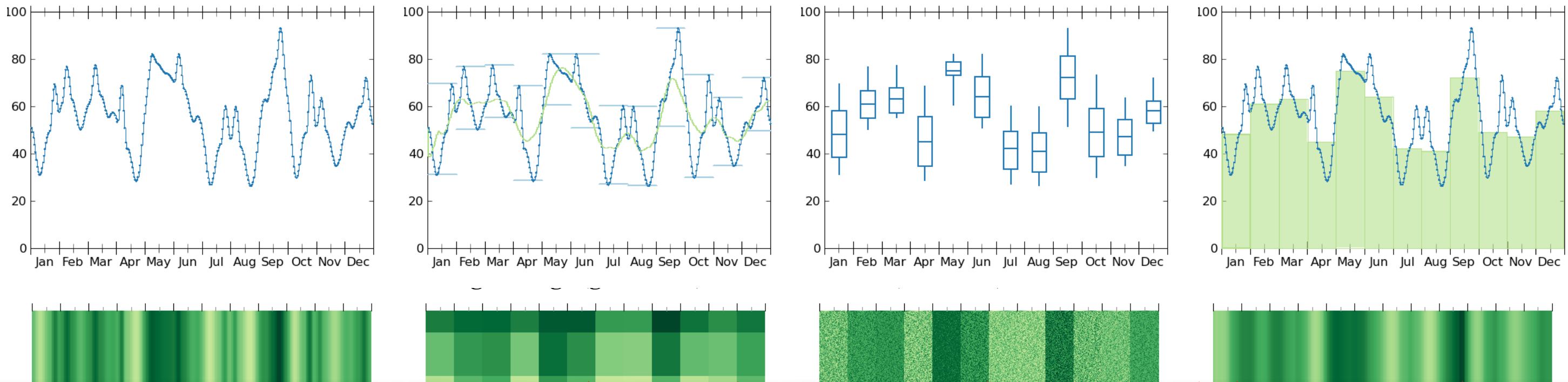


Goodwin et al. (2013): similar domain, different data, partial task overlap

VIS FOR TIME SERIES



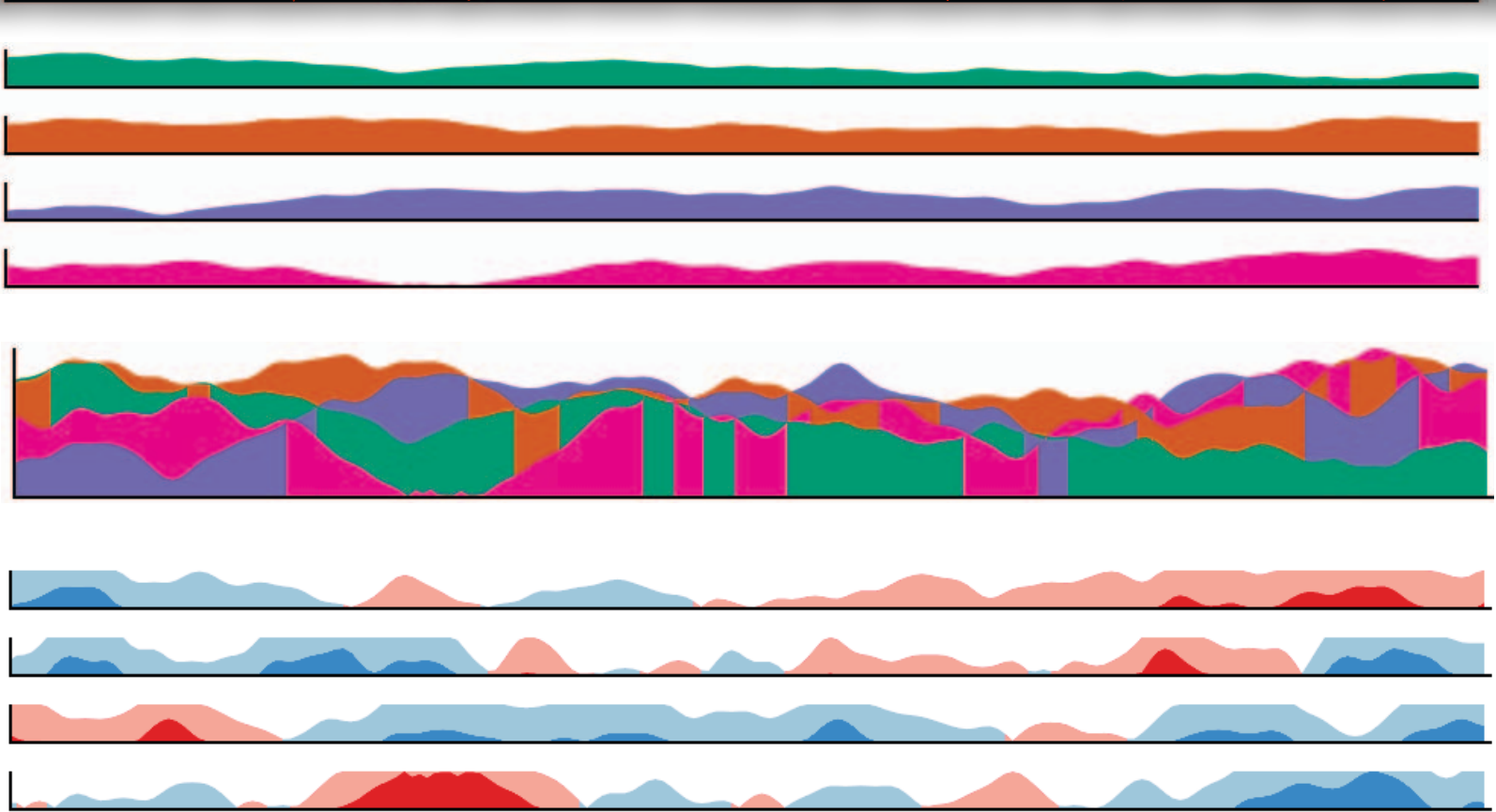
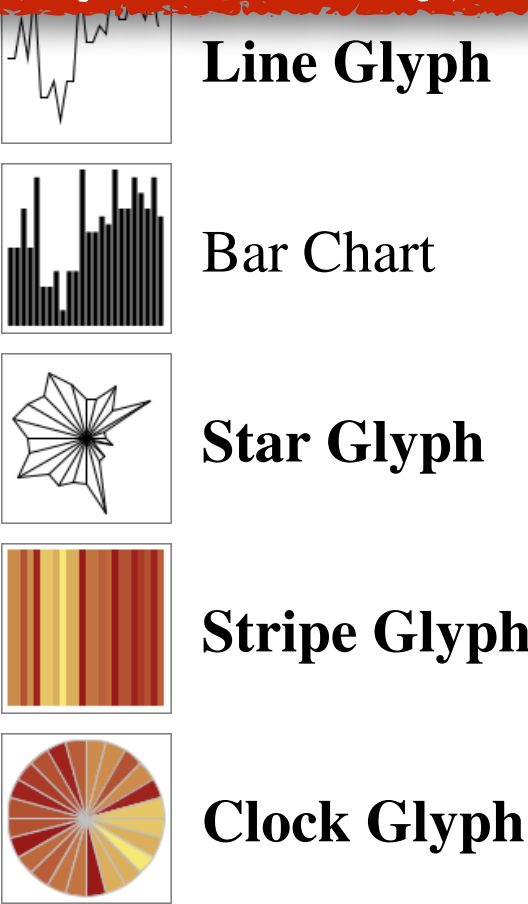
Aigner et al. (2011):
survey and
framework



Albers et al. (2014):
evaluation of
multiple encodings
for identifying
aggregate values

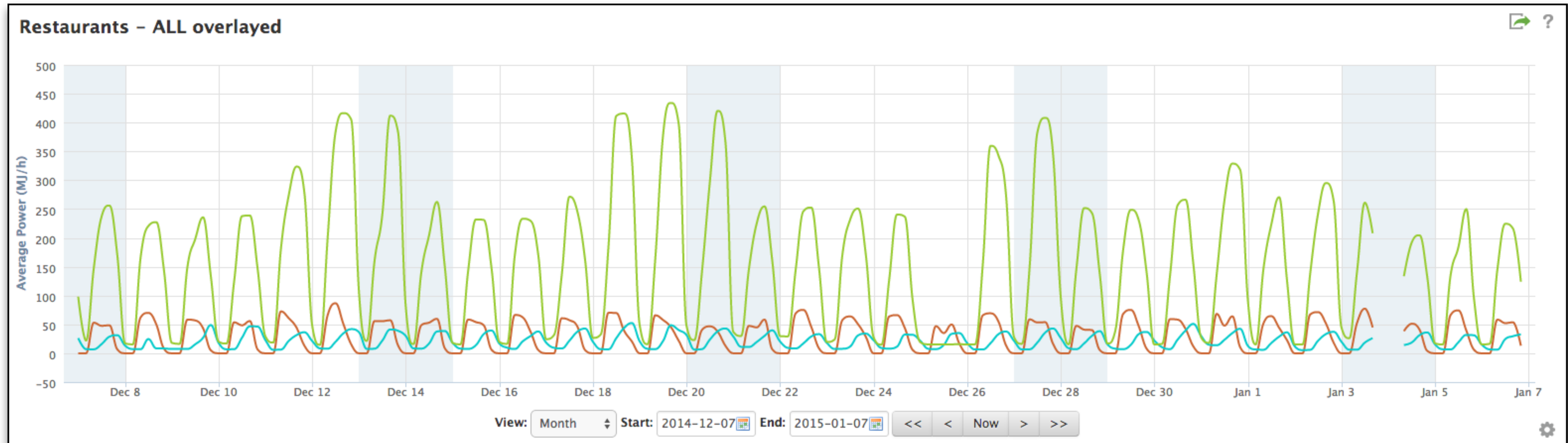
Validation in the field
(rather than in a controlled experiment)

Fuchs et al. (2013):
evaluation of
multiple
encodings in
small multiple
configurations



Javed et al. (2010):
graphical
perception of
multiple time series

DOMAIN CONVENTION



Line charts = energy demand
Line charts for derived data verboten!

Portfolio Visualization Sandbox

Filter and Sort Spaces (by Quantity)

Results: 5

Sort: Descending

Filter Time Window


Date Range: 01/01/13 - 12/31/13

Day of Week: All

Time of Day: All

Additional Time Filtering:

Select a Space on the Map



Filter by Space Metadata

Space Name: all

City: Vancouver

Tag: all

Space Type: all

Use Type: all

Space Use: all

Additional Space Filtering:

Group Spaces by: None

Resource Type: Natural Gas

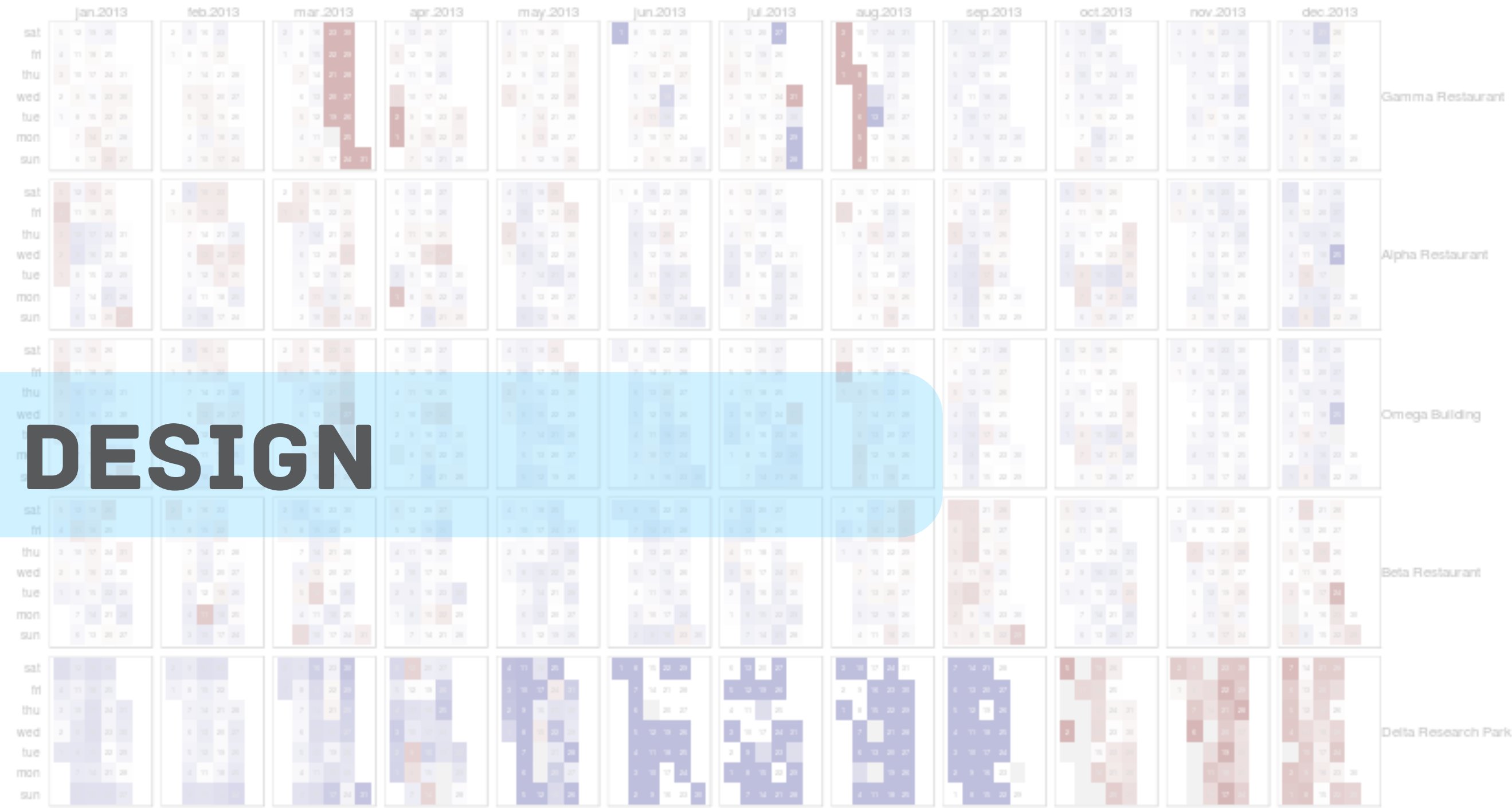
Quantity: Total Consumption

Weather Normalization: None

Space Normalization: Area

Displaying 5 of 6 spaces matching query.

Matrix + Boxplots Bump + Bar Plot Stack + Facets



Description:

-- 'Quantity' values are displayed as matrix cells for each individual or aggregate space (vertical facets) for each calendar date.

-- Differential 'Quantity' values, computed as the absolute or relative (%) difference relative to a baseline (in this case, 2012 values, aligned by week and weekday), are displayed as matrix cells for each individual or aggregate space (y axis) for each interval (x axis).

-- Decreases are blue, increases are red, and unchanged is white; relative differences are capped at $\pm 100\%$.

-- Omitting outages is useful when space shut-downs or start-ups in either year skew the scale.

-- Grey tiles indicate missing data.

Description:

-- Boxplots for individual or aggregate spaces (y axis), sorted by mean 'Quantity' values.

-- They represent the distribution of values along the x-axis: the median (midline), the interquartile range or IQR (box), the whiskers (1.5*IQR), and outliers (dots).

-- The 'Constrain Range?' option constrains the scale between 0 and the end of largest whisker + 5%; which effectively prevents distant outliers from skewing the scale of the plot.

OUTLINE: DESIGN PROCESS

1. analyzing the work domain
2. identifying data and task abstractions
- 3. visual encoding sandbox prototyping**
4. eliciting feedback on vis. encoding designs
5. prototyping workflows
6. production development by collaborator

Portfolio Visualization Sandb...

Unit Selection, Aggregation, & Normalization

Buildings

Time

Filters

OUTLINE: DESIGN PROCESS

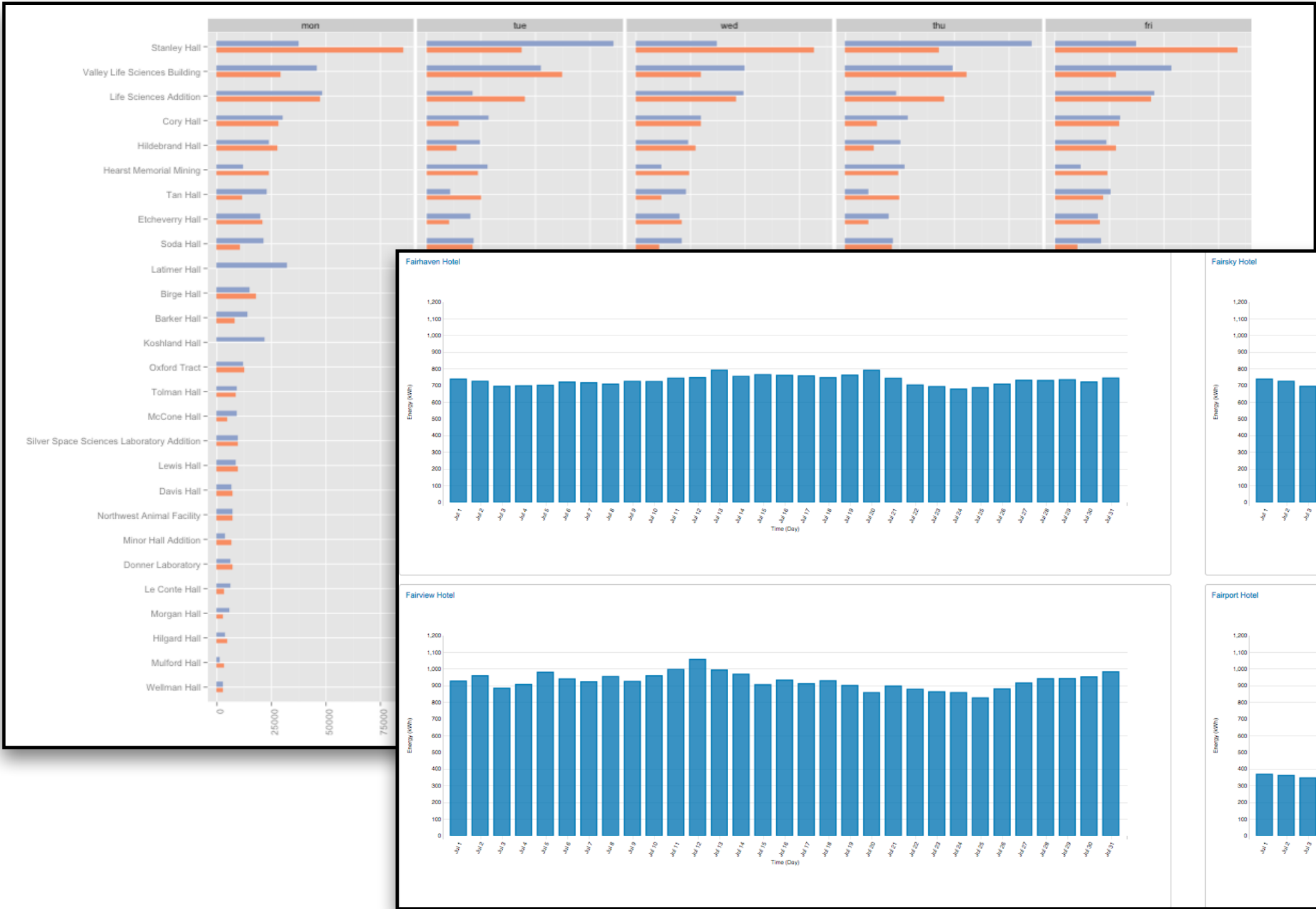
1. analyzing the work domain
2. identifying data and task abstractions
3. visual encoding sandbox prototyping
- 4. eliciting feedback on vis. encoding designs**
 - custom tailored design specs sent in advance
 - 4 interviews (2 new energy workers)
5. prototyping workflows
6. production development by collaborator

MATCHES & MISMATCHES

Task	Design choice	Match?
Overview	Faceted bar charts	×
	Bump plot	×
	Bar + bump plot	?
	Time-series matrix	?
	Map	×
	Juxtaposed matrix and boxplots	✓
Drill Down	Faceted bar charts	✓
	Faceted boxplots	×
	Faceted line graphs	✓
Roll Up	Stacked bar chart	✓
	Stacked area chart	✓

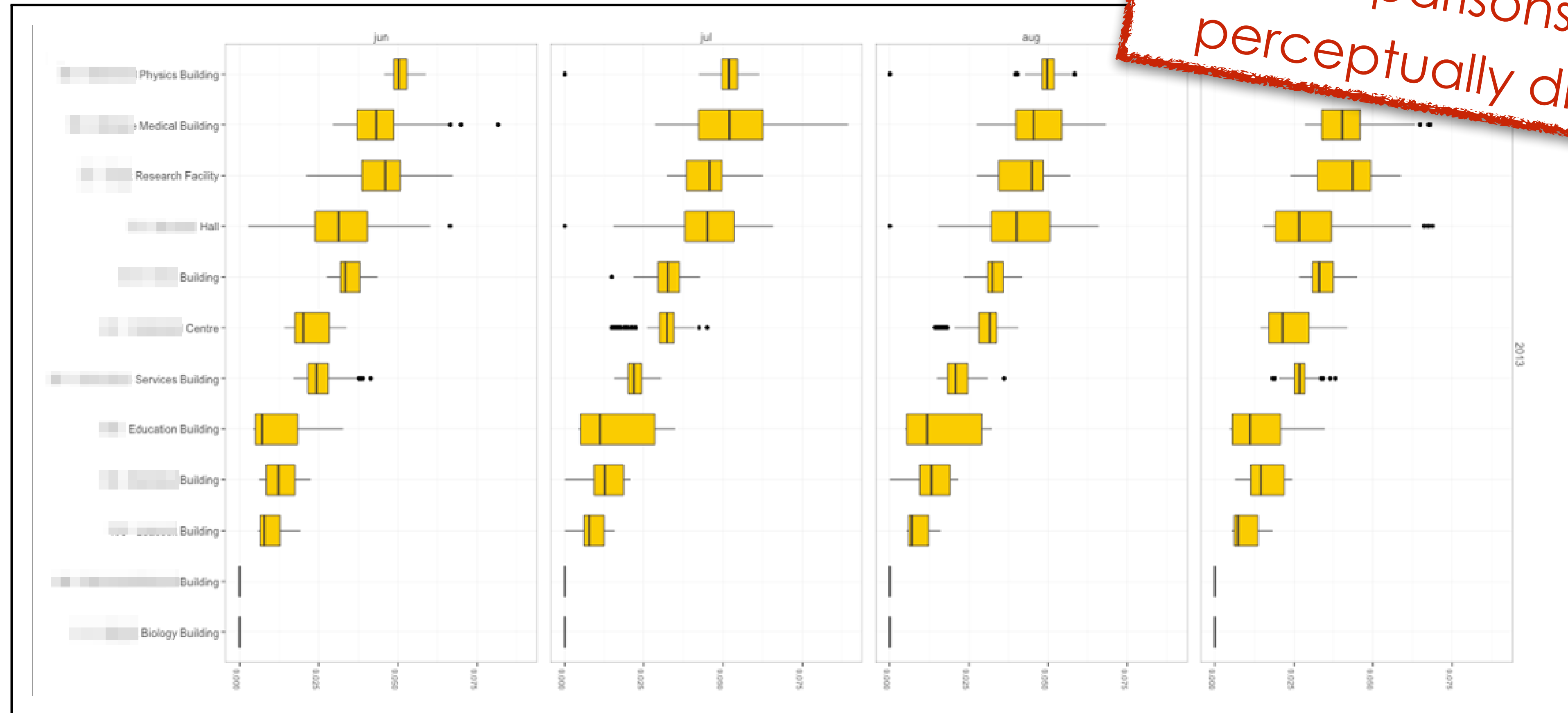
FACETING (SMALL MULTIPLES)

Aggregate values not trusted



Task	Design Choice	Match?
Overview	Faceted bar charts	✗
Drill Down	Faceted bar charts	✓

FACETED BOXPLOTS



Task

Visualization Idiom

Match?

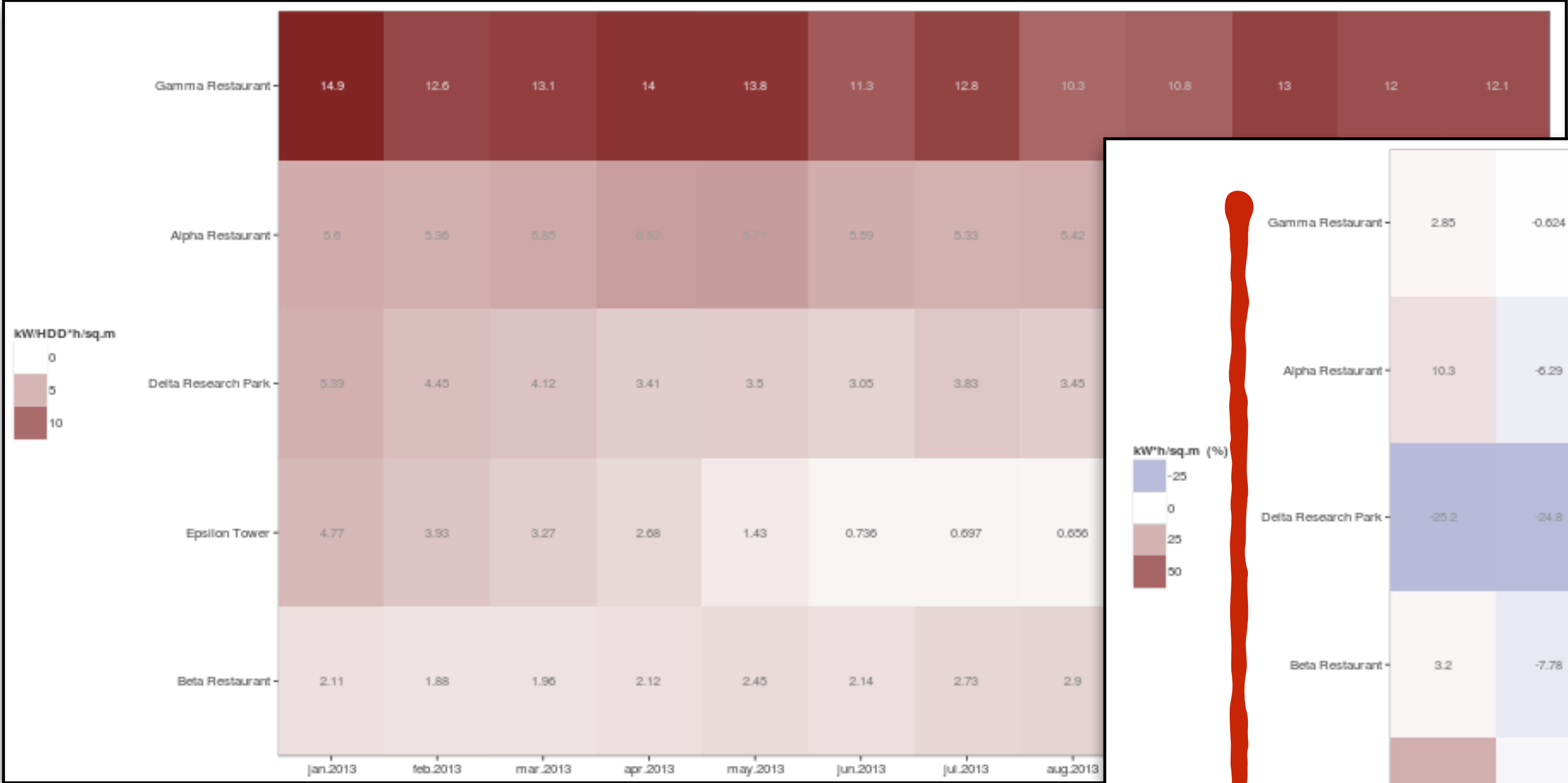
T2: Drill Down

Faceted boxplots

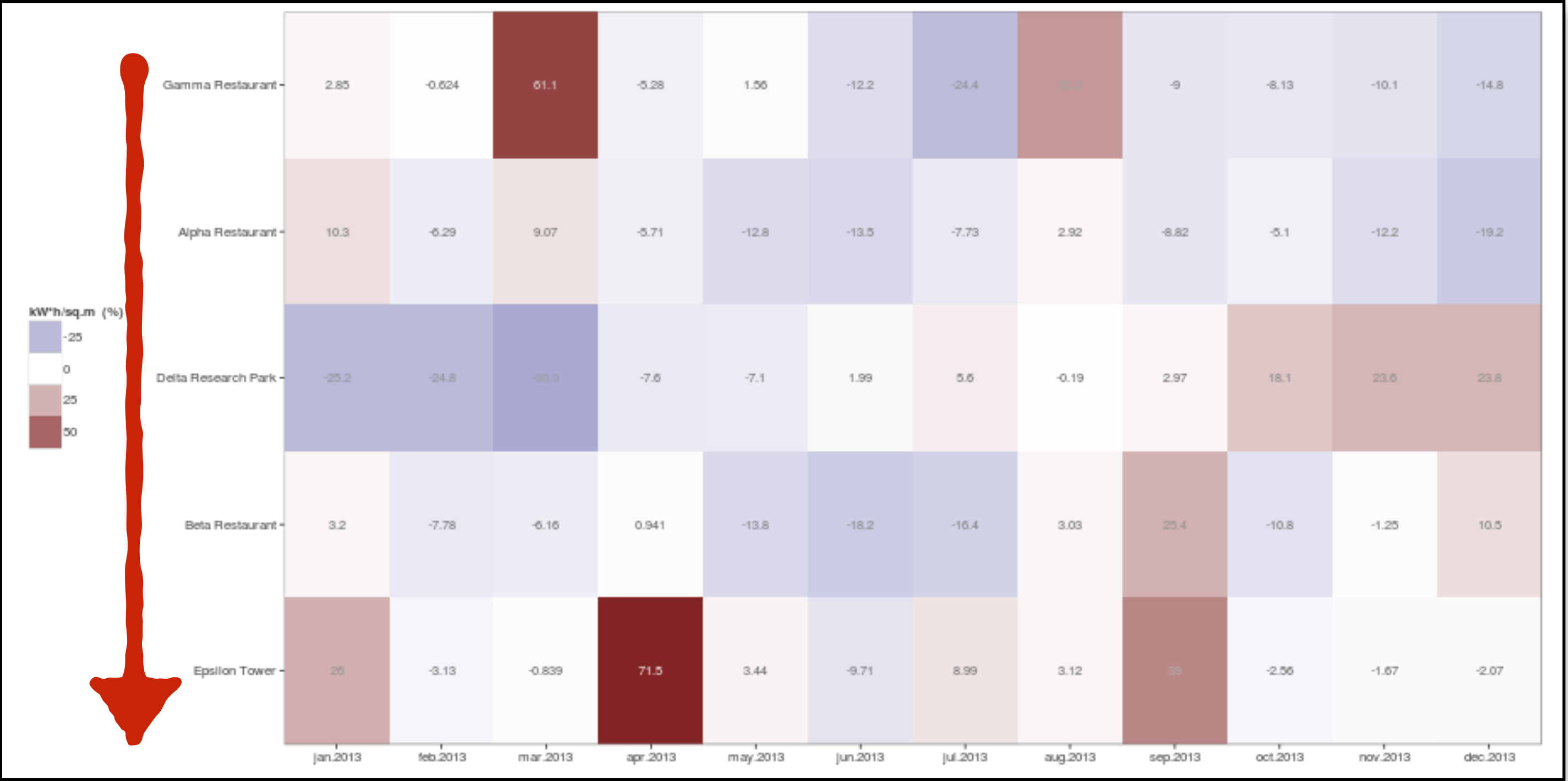
✗

TIME-SERIES MATRIX

Unfamiliar
encoding



Buildings



Task	Design Choice	Match?
Overview	Time-series matrix	?

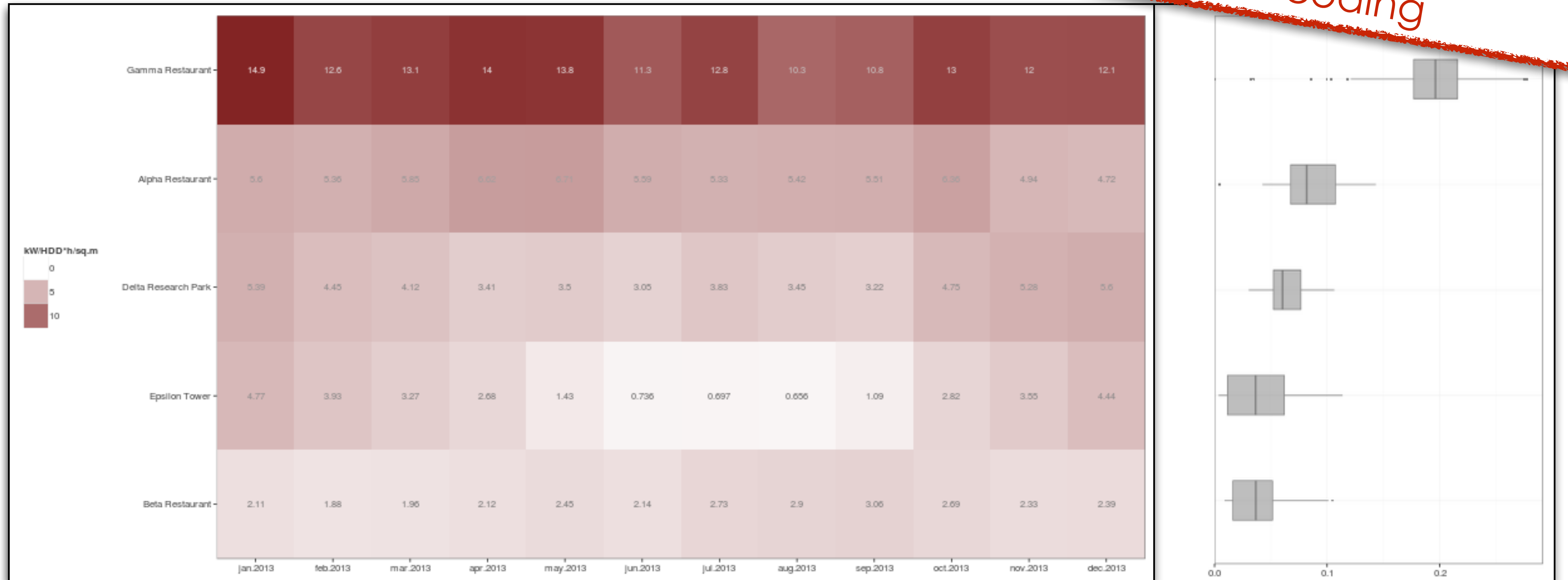
Time

OUTLINE: DESIGN PROCESS

1. analyzing the work domain
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6. production development by collaborator

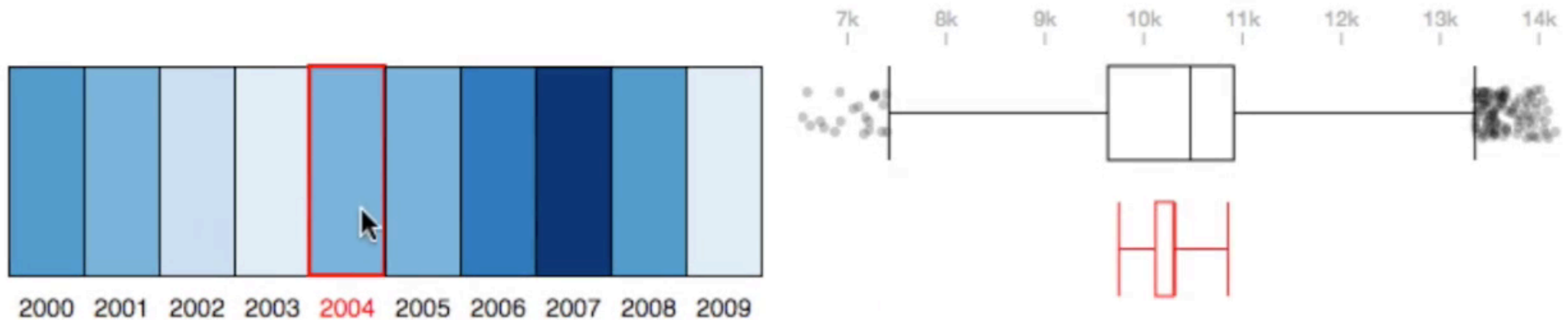
MATRIX + AUXILIARY BOXPLOTS

Boxplots easier to read
than faceted design;
reinforced by matrix
encoding

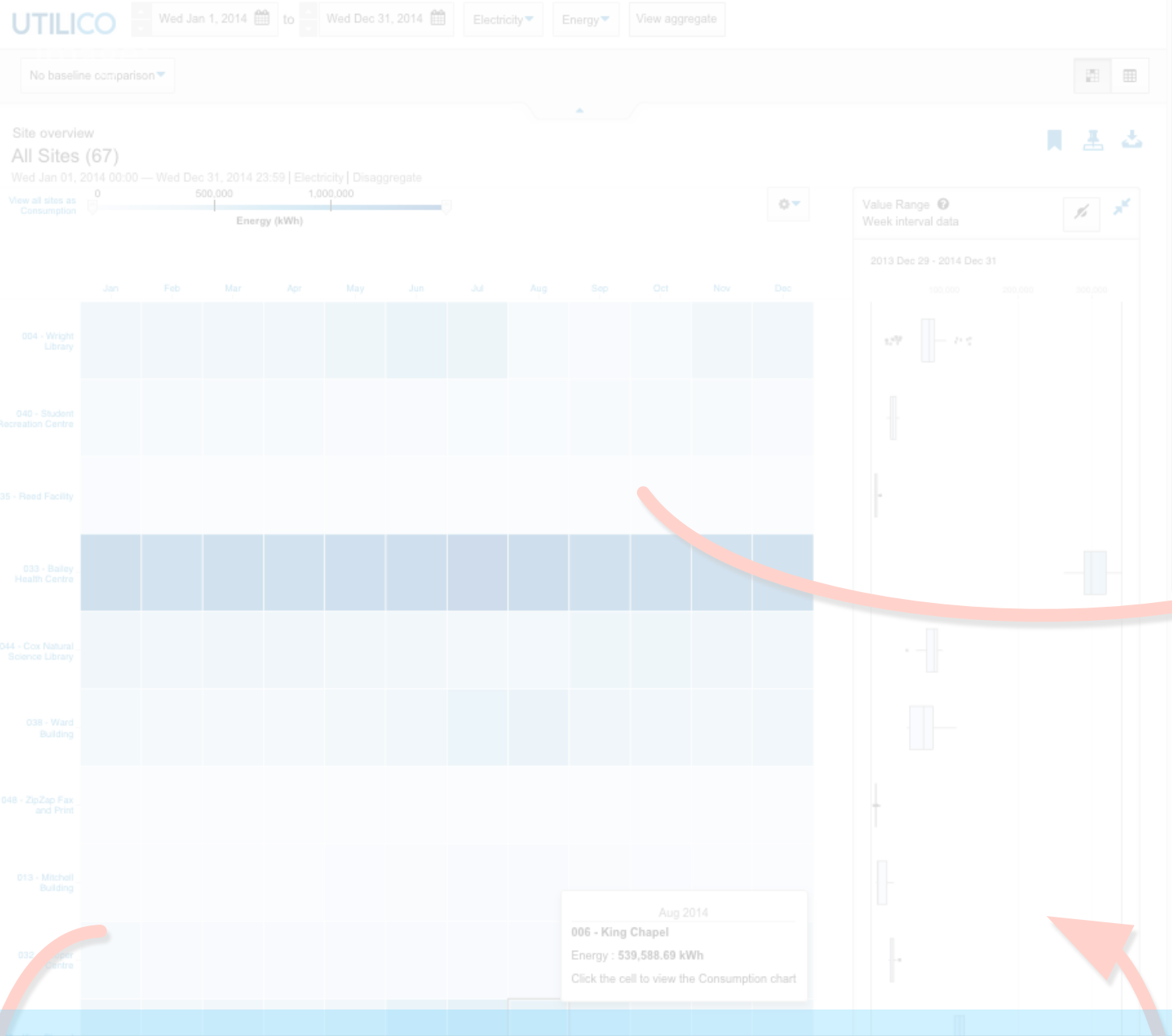


Persevere despite unfamiliarity:

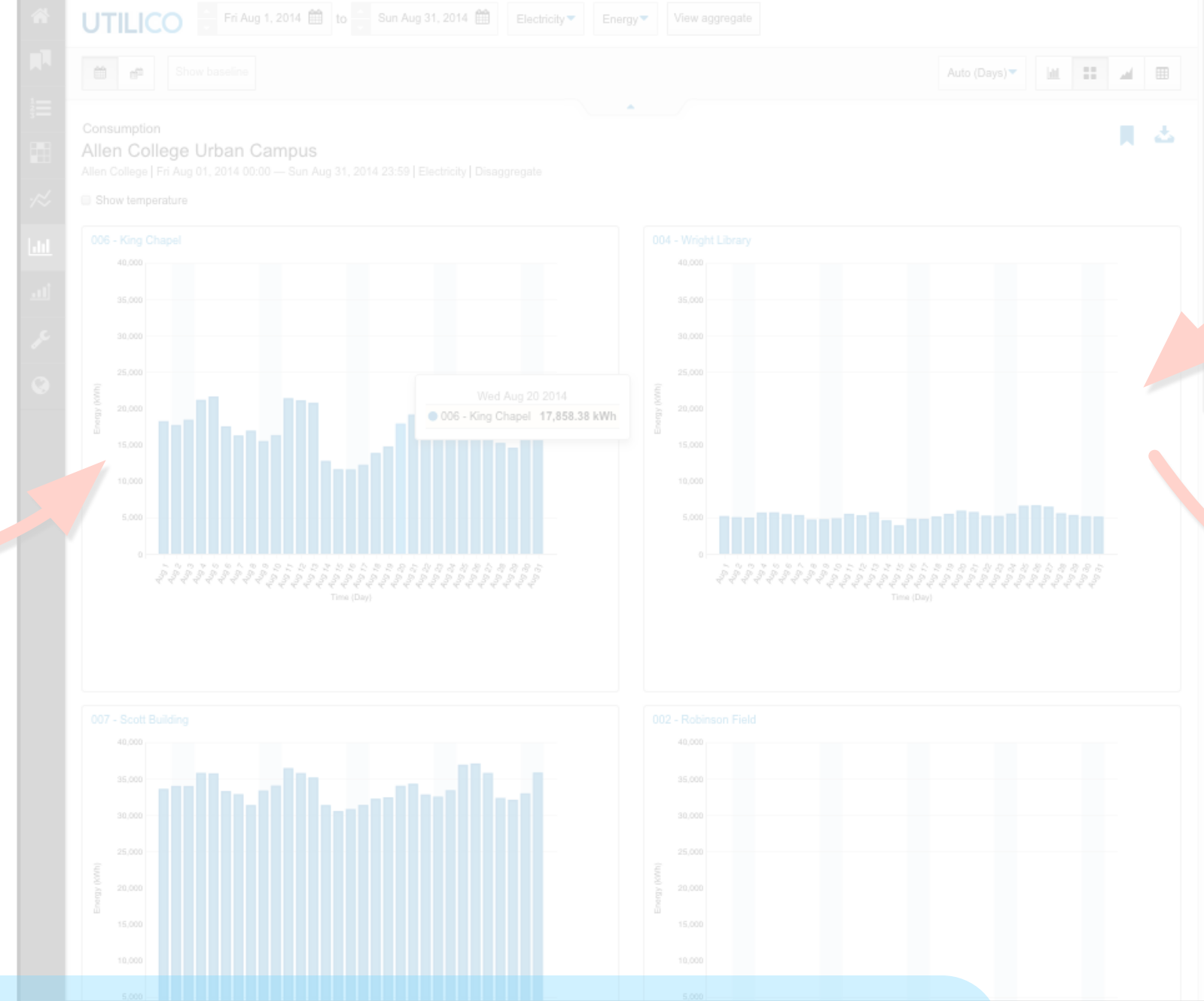
Positive response to juxtaposition and linking two unfamiliar encodings



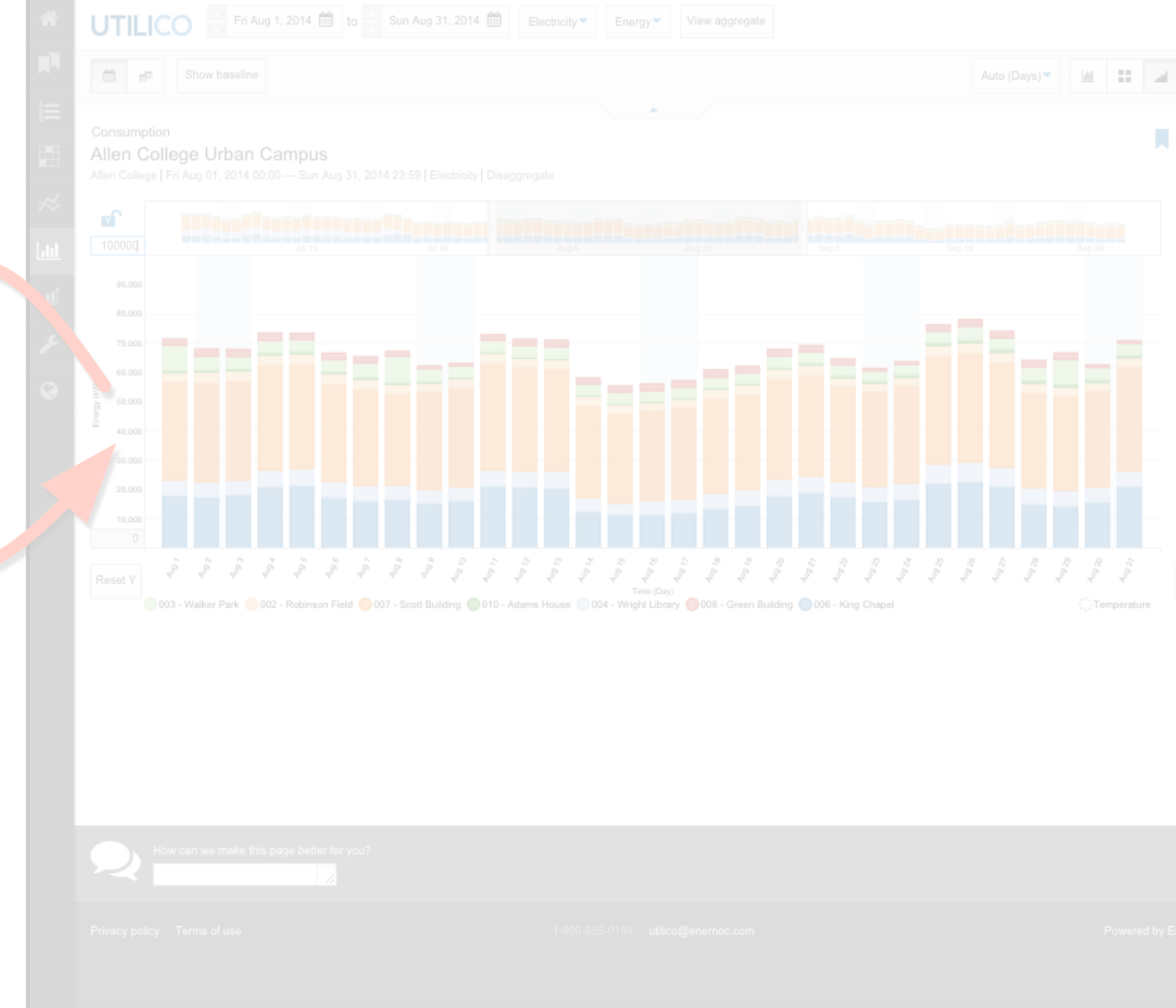
Task	Design choice	Match?
Overview	Juxtaposed matrix and boxplots	✓



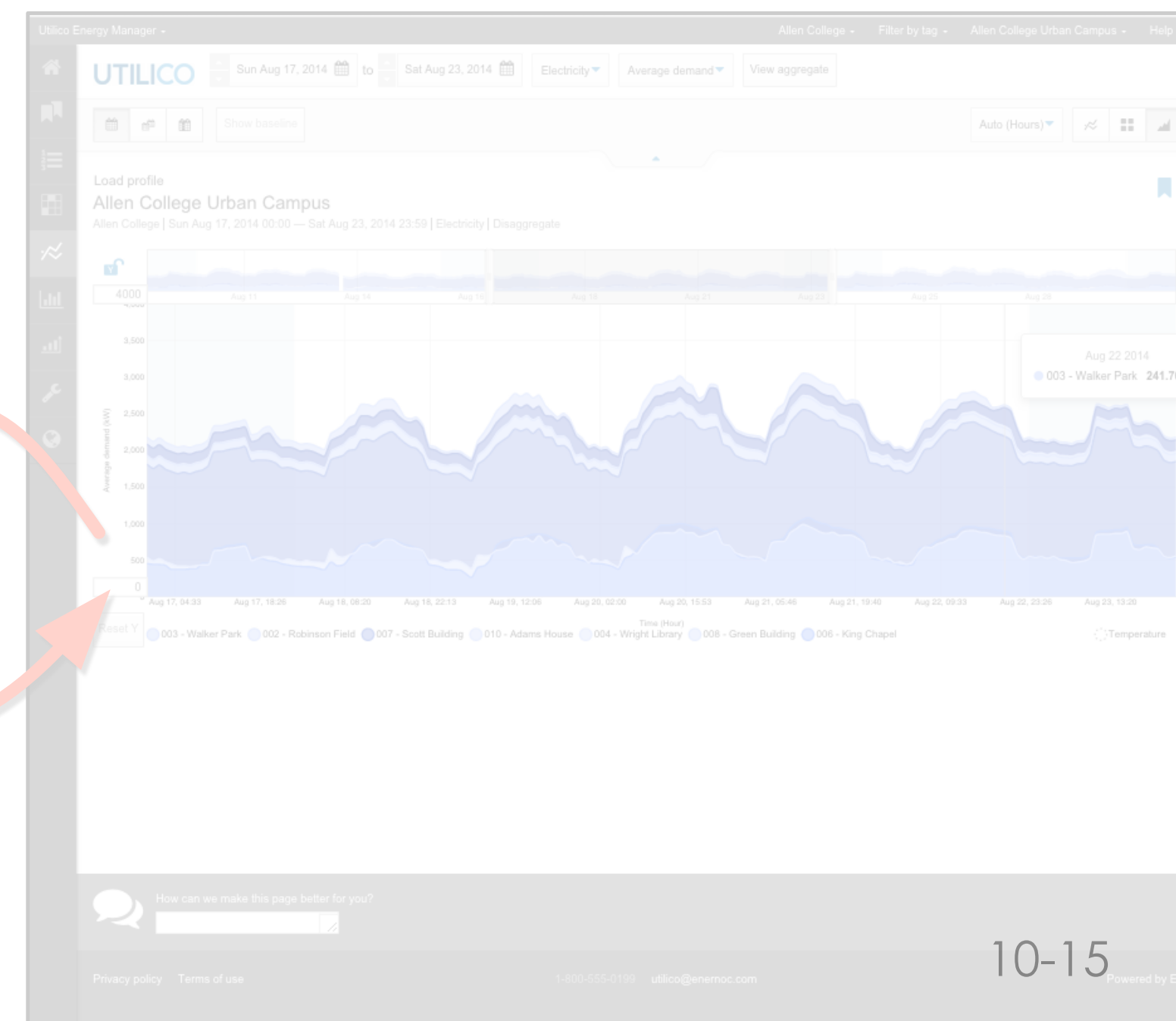
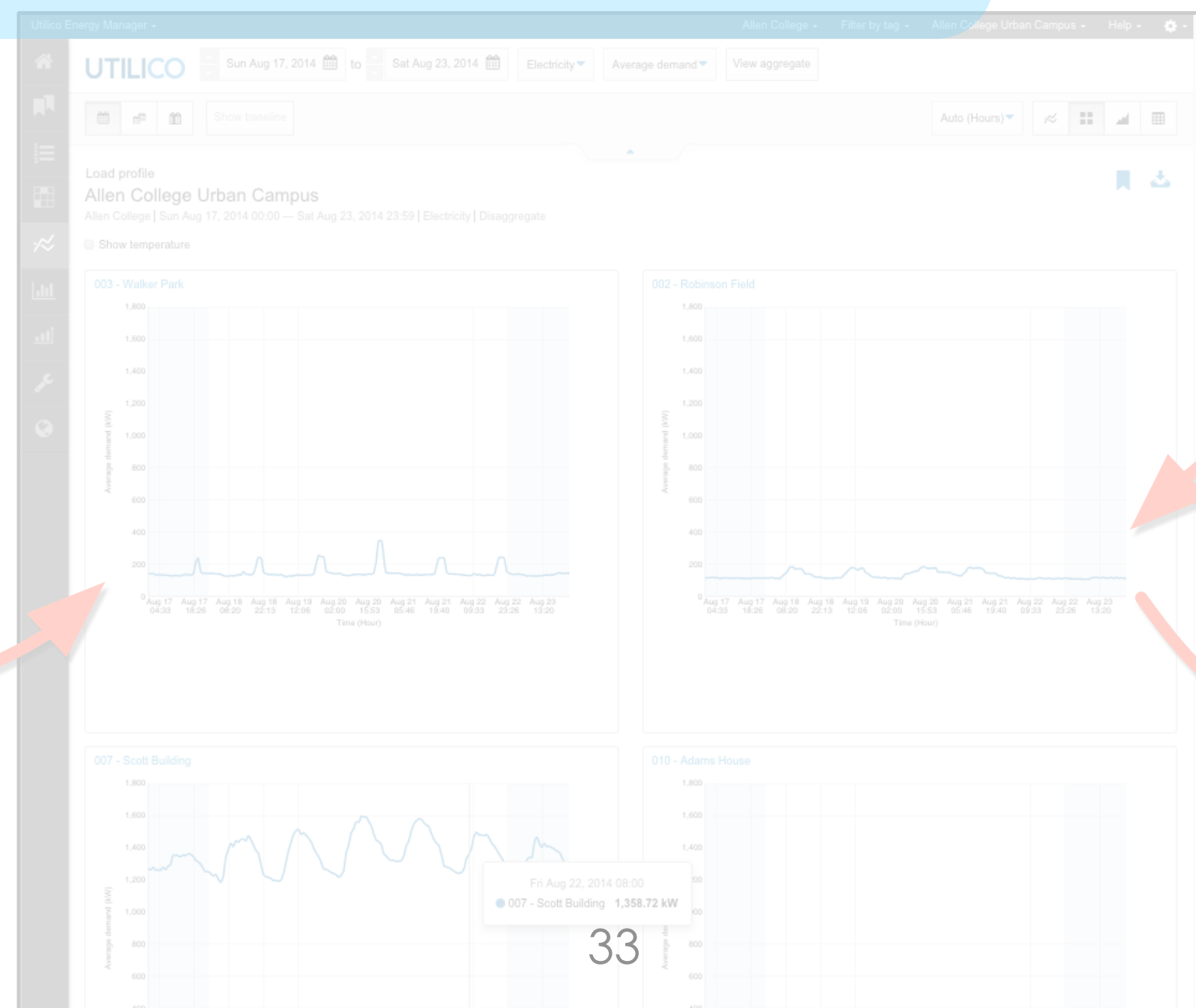
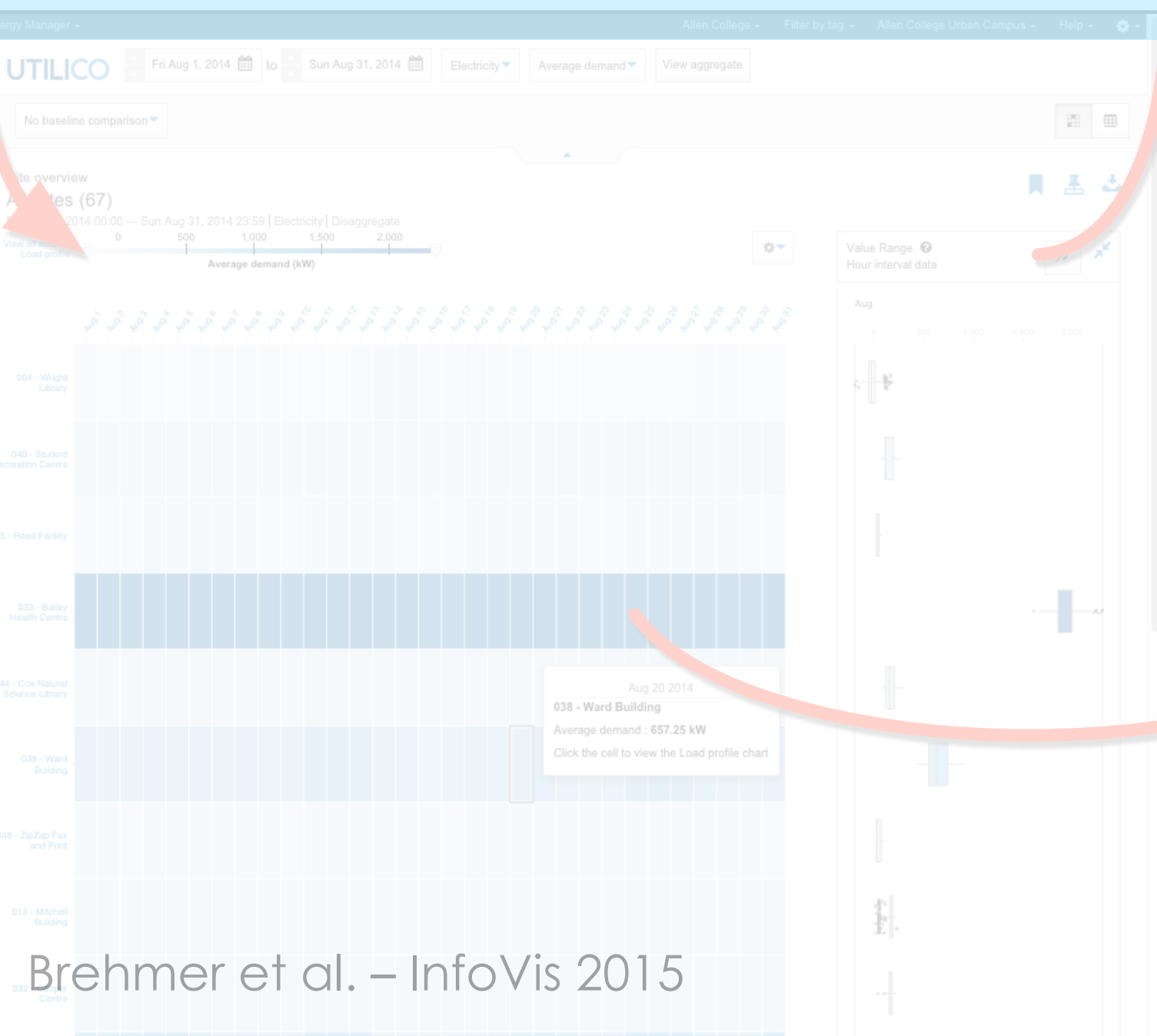
RESULTS



DRILL DOWN (T2)

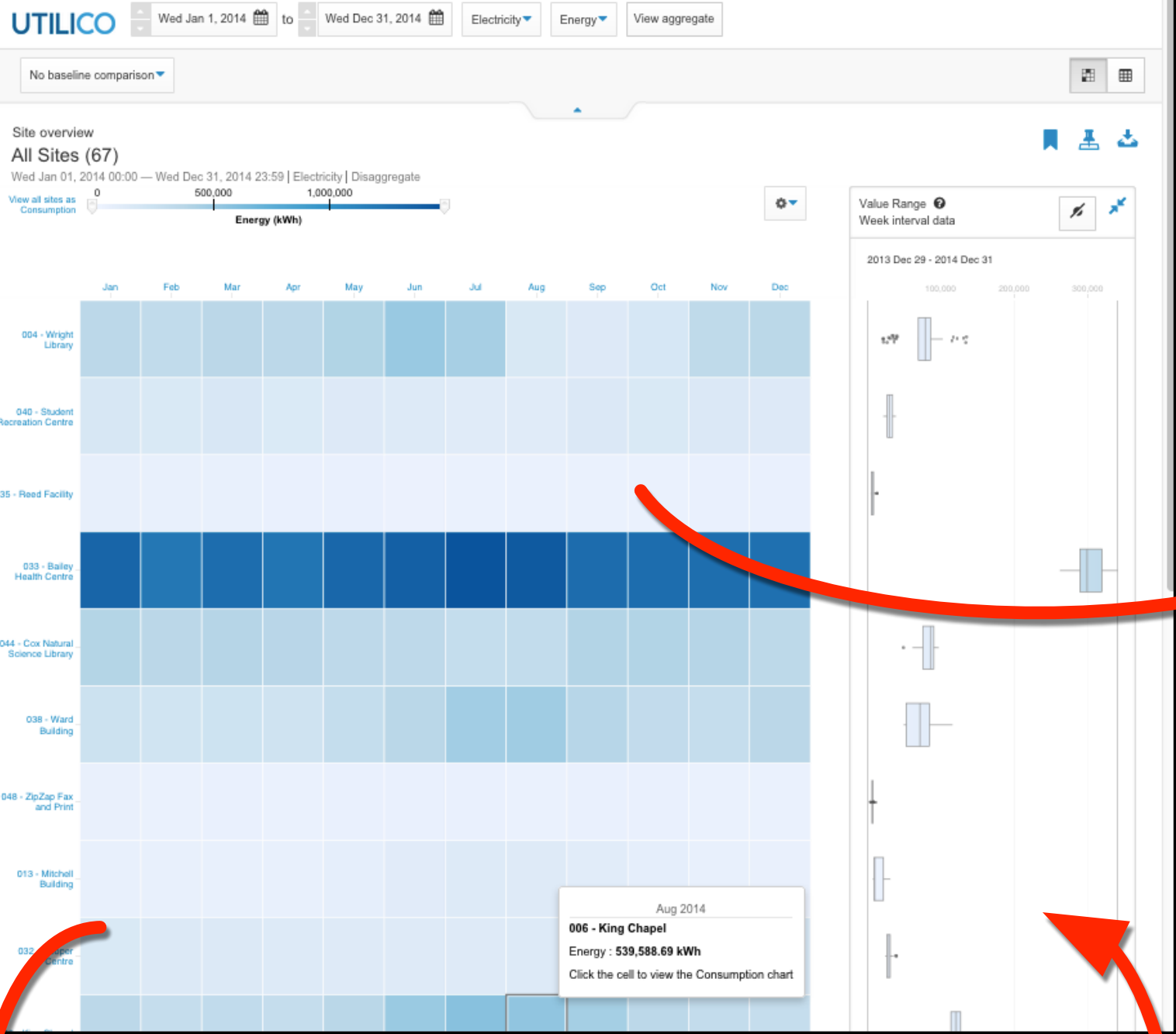


ROLL UP (T3)

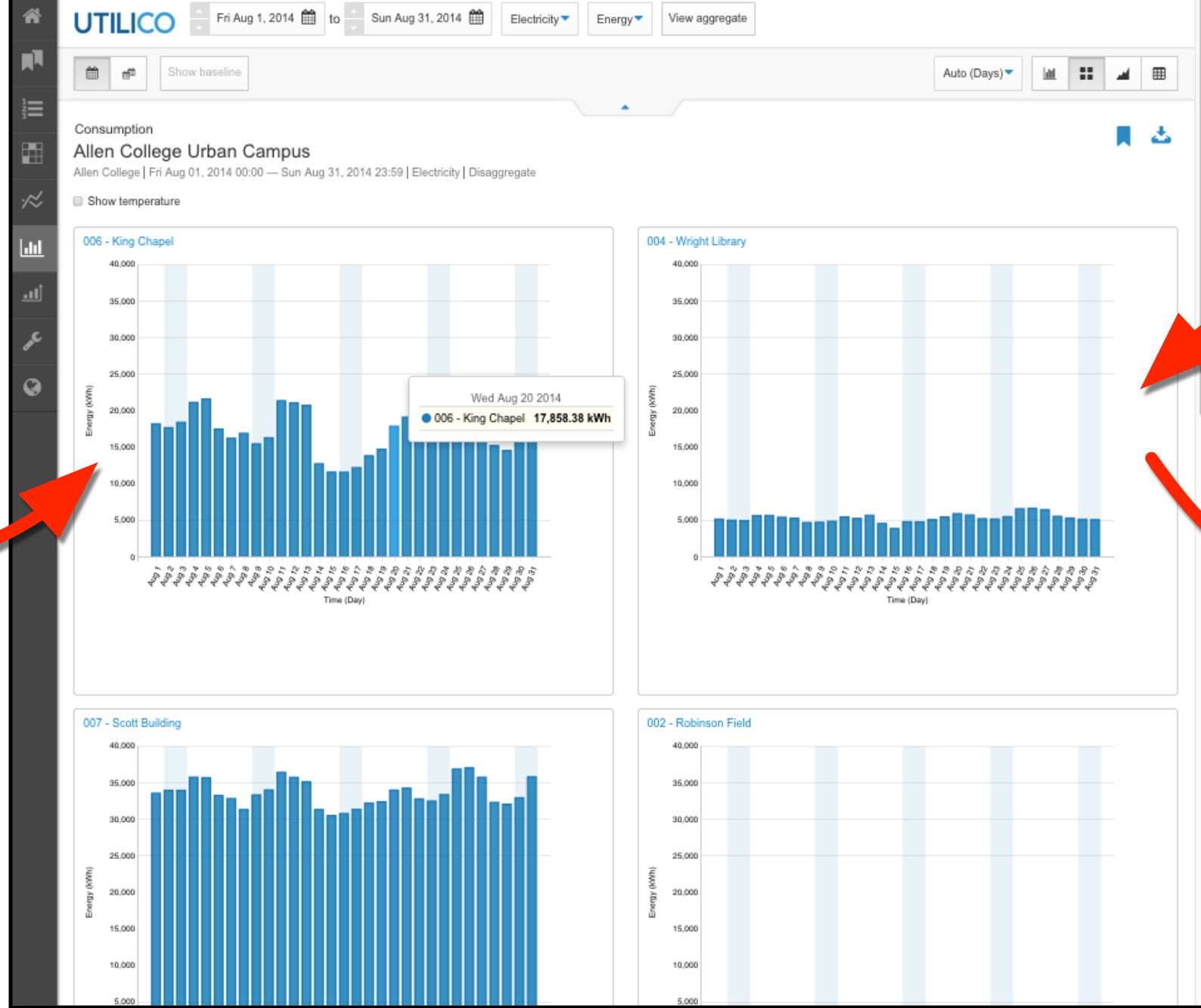


OUTLINE: DESIGN PROCESS

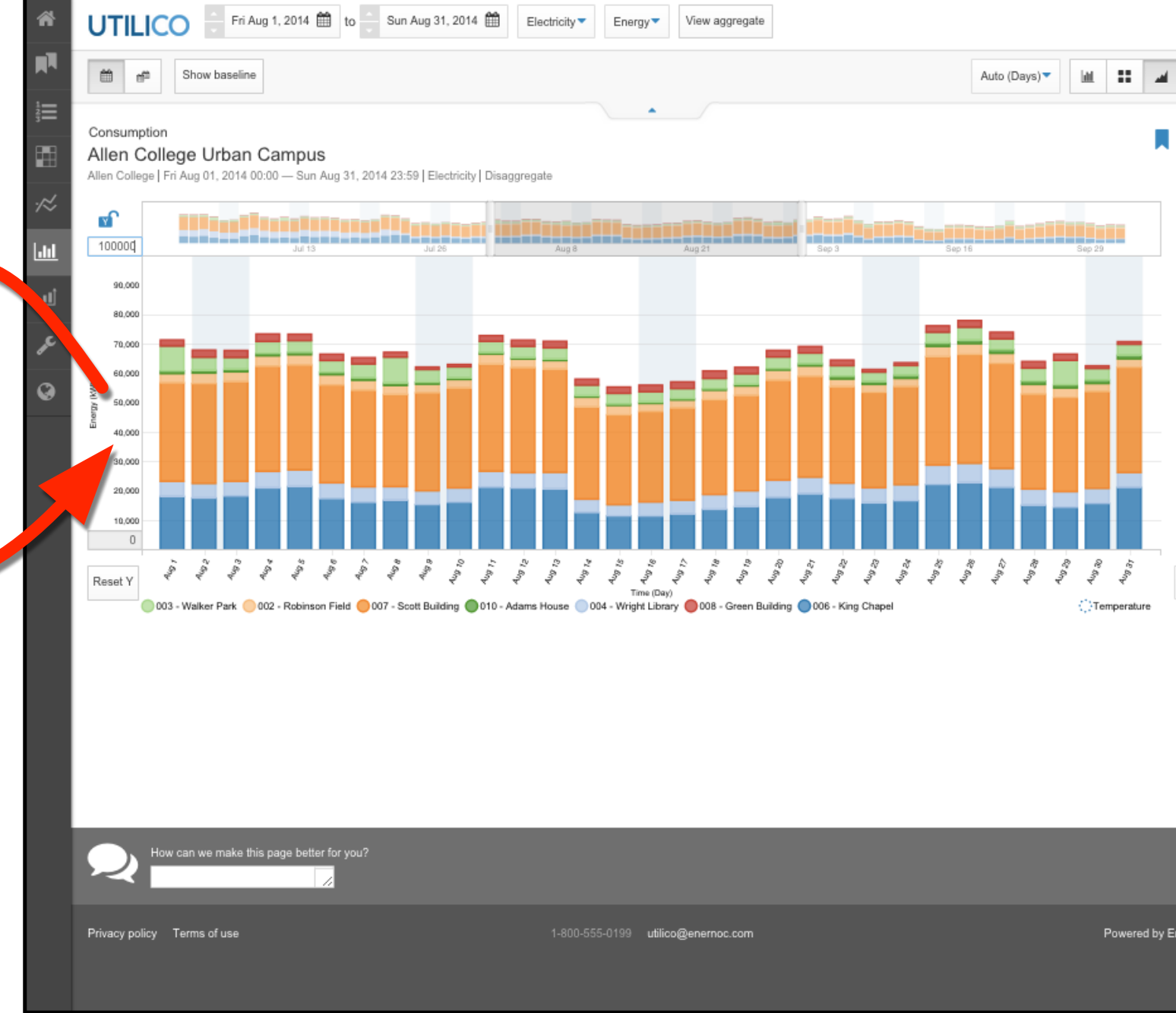
1. analyzing the work domain
2. identifying data and task abstractions
3. visual encoding sandbox prototyping
4. eliciting feedback on vis. encoding designs
5. prototyping workflows
- 6. production development by collaborator**
 - commitment of development resources
 - 10+ developers working on project since summer 2014



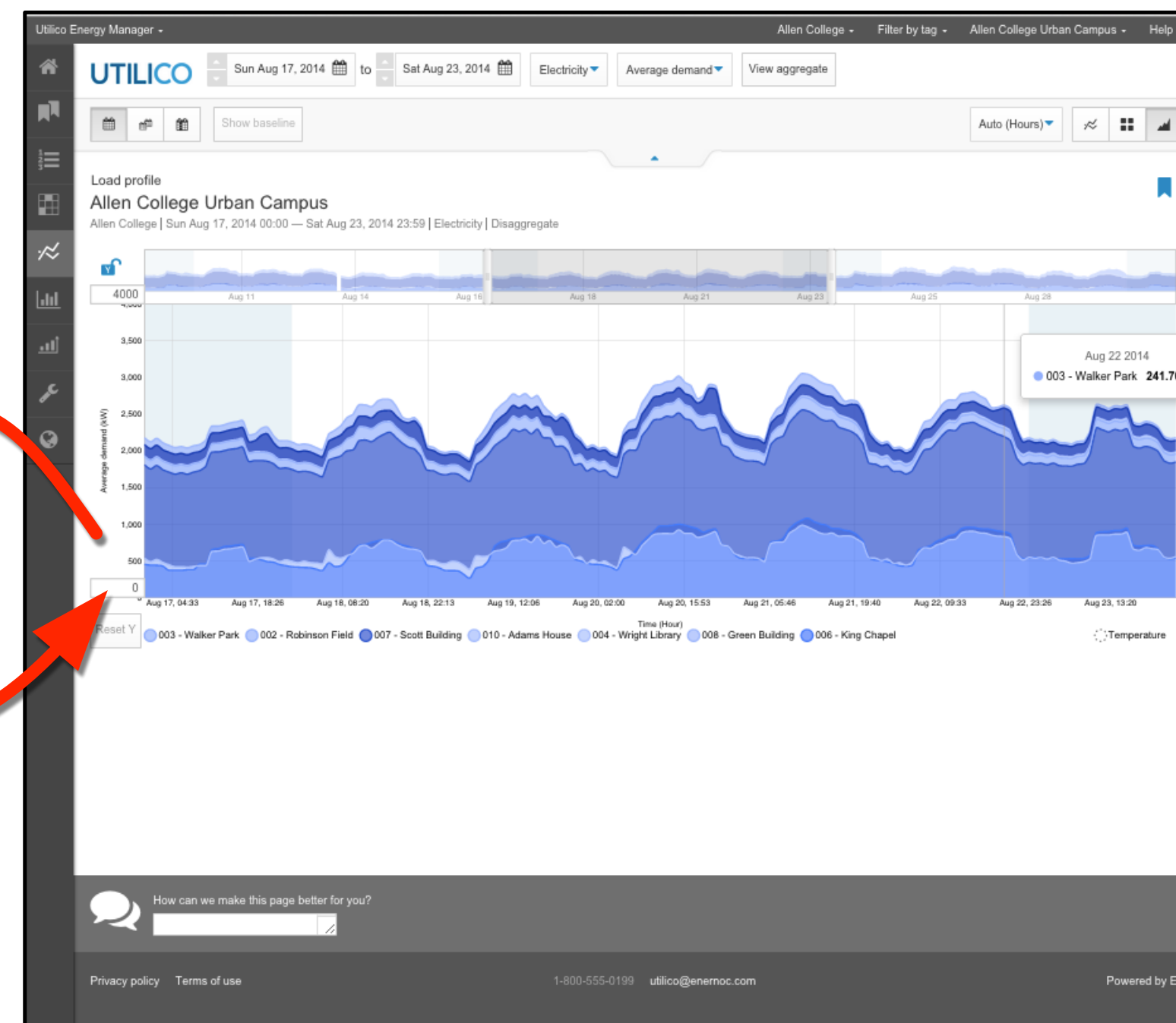
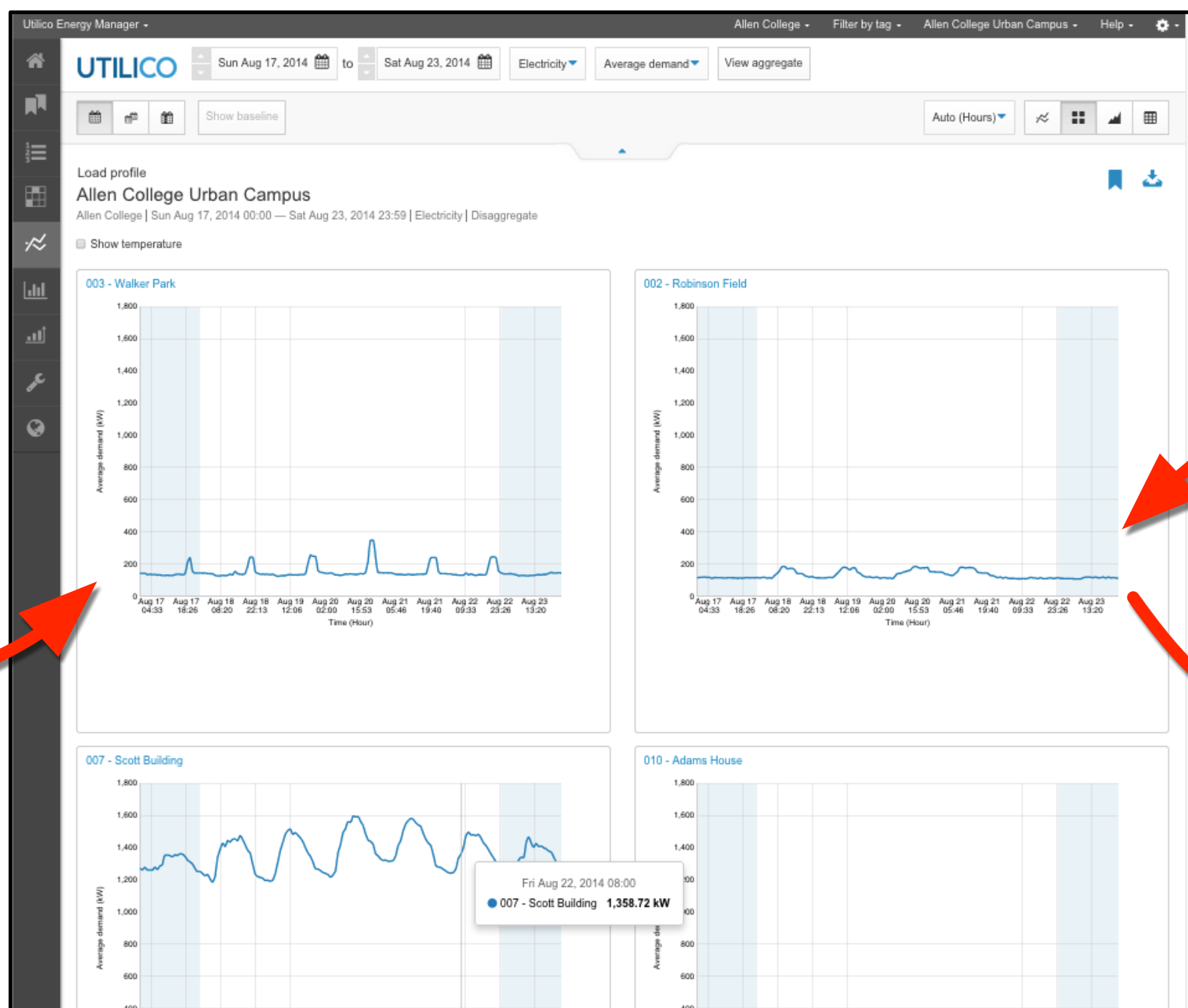
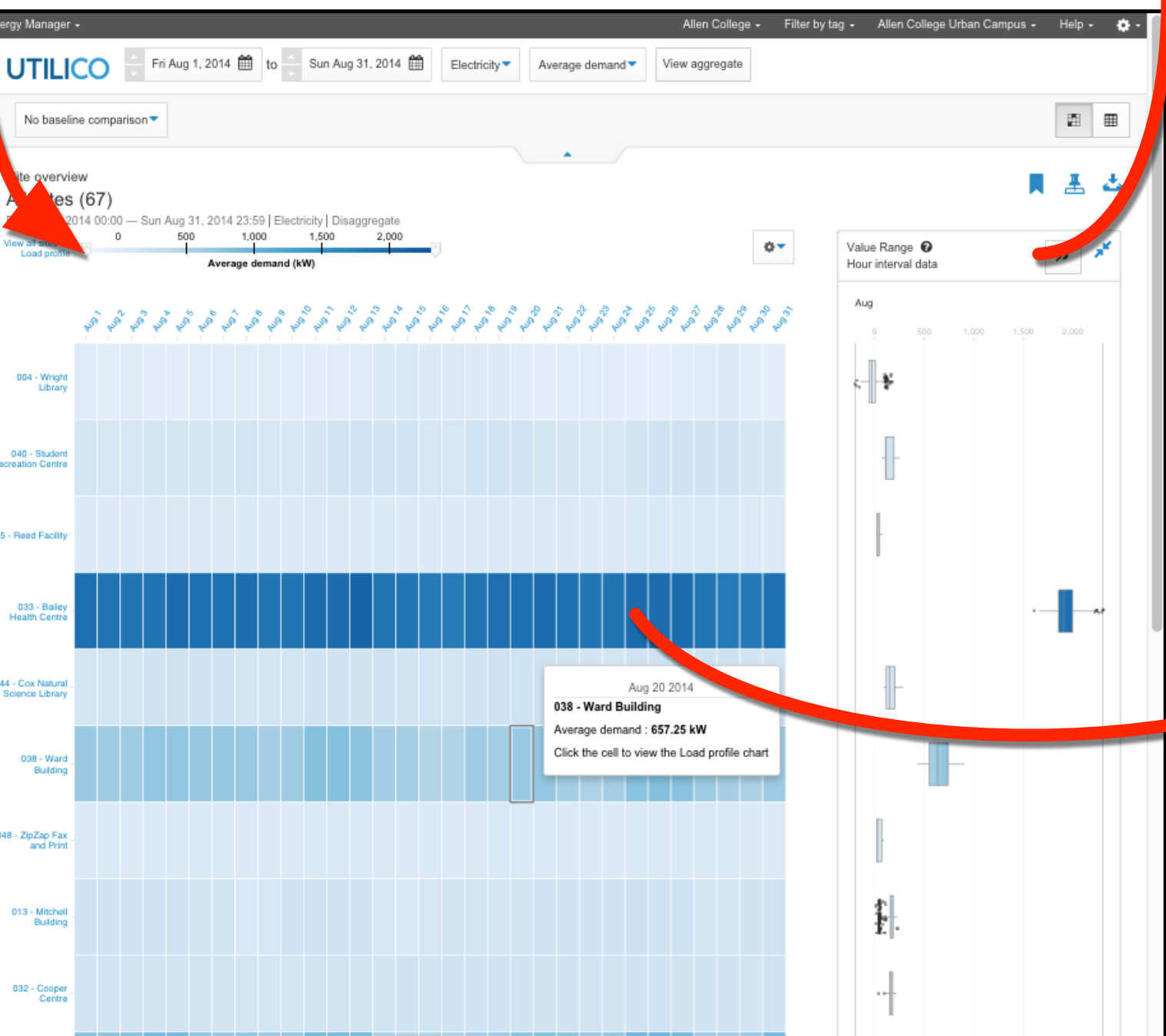
OVERVIEW (T1)



DRILL DOWN (T2)



ROLL UP (T3)



CONCLUSION

An industry visualization design study **success story**.

Matches and **mismatches** between task and data abstractions to visual encoding and interaction design choices.

Reflecting on **methods** for visualization design studies.

- work domain analysis + artefact collection
- custom design specs featuring real client data
- interactive sandbox for visual encoding design exploration

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@JocelynNg



Kevin Tate



Tamara Munzner
@tamaramunzner



Matches, Mismatches, and Methods: Multiple-View Workflows for Energy Portfolio Analysis

paper & supplemental materials:

cs.ubc.ca/labs/imager/tr/2015/MatchesMismatchesMethods/

- supplemental video
- high-resolution figures
- sample research artefacts + tailored design specs
- interactive sandbox design environment + git repo

thanks: Michelle Borkin, James Christopherson, Cailie Crane, Anamaria Crisan, Jessica Dawson, Johanna Fulda, Enamul Hoque, Sung-Hee Kim, Narges Mahyar, Joanna McGrenere, & UBC MUX.



SUPPLEMENTAL

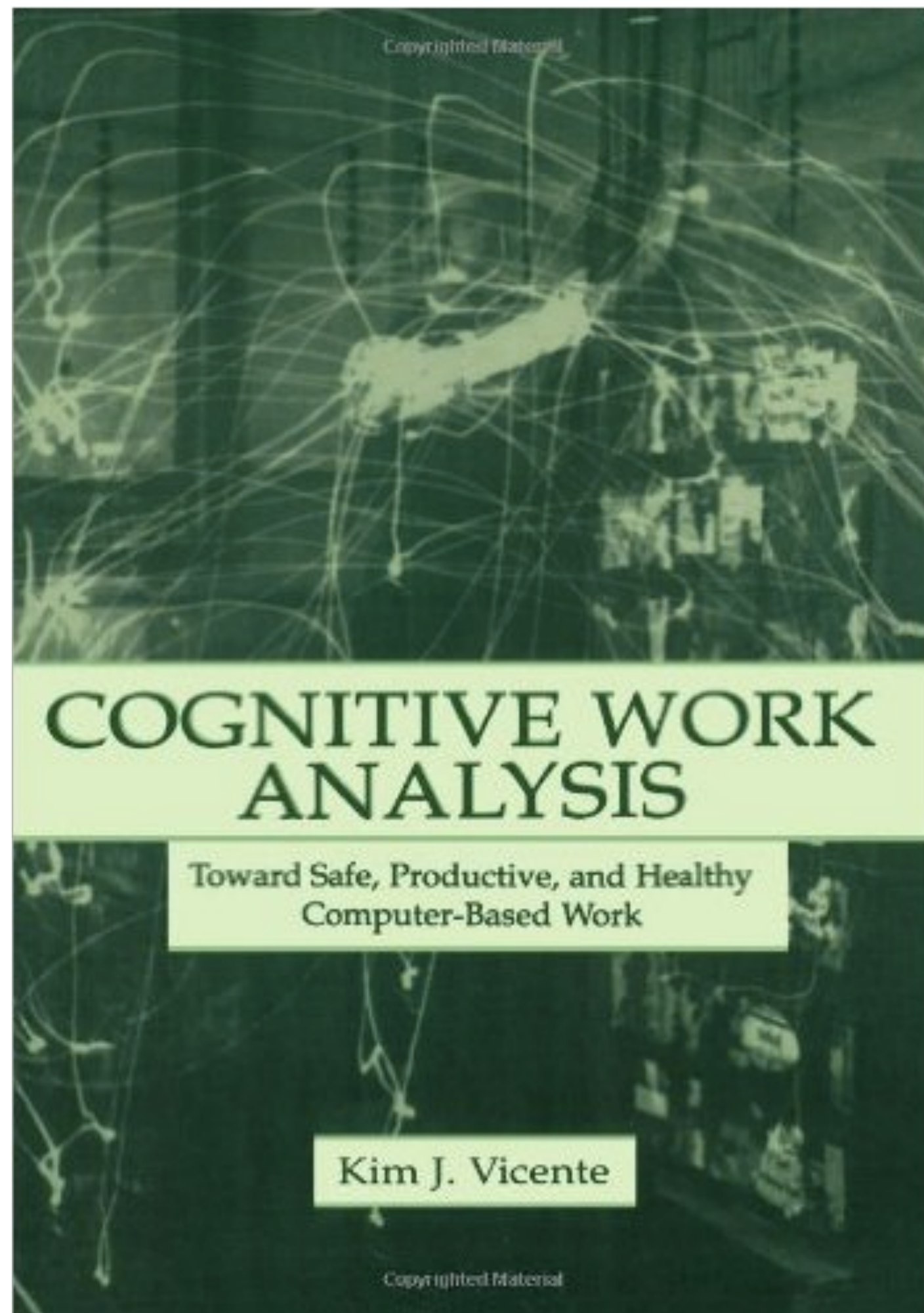
WORK DOMAIN ANALYSIS

Normative, descriptive, formative perspectives. Workers' use of tools, their work context, workarounds.


Hierarchical and sequential task analysis.

Resources:

- Vicente's *Cognitive Work Analysis* (CRC, 1999)
- McNamara et al.'s VIS '14 tutorial materials.
- Brehmer et al on pre-design empiricism for InfoVis (BELIV '14)
- Winters et al. on characterizing domain problems (BELIV '14)



DESIGN DOCUMENTATION



Date: 07.29

Who: [redacted]
Energy Manager,

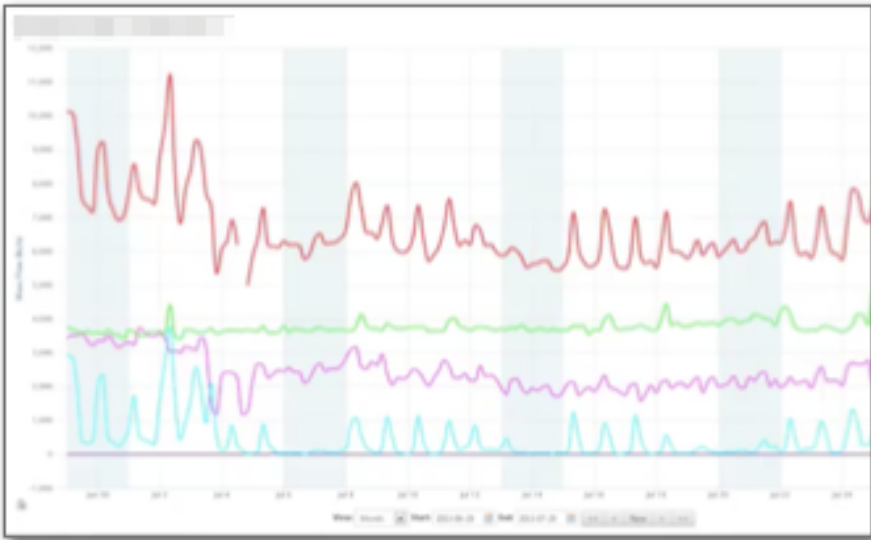
Where: (Skype)

Supplemental: screen capture recording, audio

Role: One of two energy managers at [redacted]; [redacted] focuses on planning, analysis, and reporting, focus on steam usage for 50 meters (out of 400, 350 others not in EM)

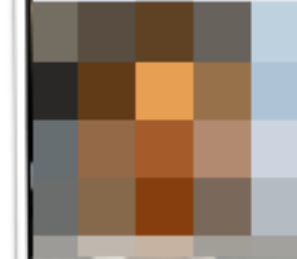
EM Usage: day-to-day monitoring of daily and hourly consumption patterns for 4 [redacted] campus zones.

Portfolio: 2 campuses: [redacted] (70 buildings), [redacted] (21 buildings); downtown campus divided into 4 zones ([redacted], [redacted], [redacted], [redacted]), (12-20 buildings per zone), but different energy consumption patterns: 2 north zones are engineering and medicine, consume more, more erratic



If an anomaly is spotted in a zone's consumption, [redacted] uses point edit function to determine which buildings comprise the zone, then he'll check management charts for each building individually; previously, he examined all buildings individually

18



Date: 10.24

Who: [redacted]
Energy Specialist,

Where: meeting room + [redacted]'s laptop @ [redacted] (with [redacted])

Supplemental: [redacted] notes, email exchanges b/w [redacted] and [redacted] mockups by [redacted]
Program docs: Intro and SOP

Current approach (macro): in Excel, organizes energy intensity data for all 130 schools, performs ranking with custom macros.

- Hasn't compared energy intensity rankings to performance ranking in EM home tab; unsure about colours

Current approach (micro): For micro-level analysis of interval data from EM, custom colour scheme for tracking consumption of three time intervals of interest (school hours, after-school hours, night): difficult to spot anomalies here.

- **Weather normalization:** side-by-side comparison of normalized vs. non-normalized consumption

45

sample documentation slides

PORTFOLIO ENERGY ANALYSIS

Goals:

- oversee energy behaviour of portfolios of buildings
- reduce energy costs / conserve energy
- ensure comfort and safety of building occupants

Activities:

- assess behaviour following energy conservation measures
- determine which building(s) require these measures
- find (and diagnose) anomalous energy behaviour

Why?

Actions

➔ Analyze

➔ Consume

➔ Discover



➔ Present

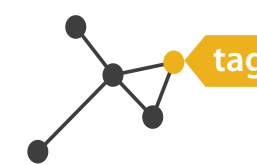


➔ Enjoy

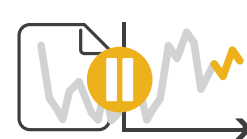


➔ Produce

➔ Annotate



➔ Record



➔ Derive

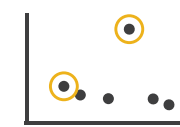


➔ Search

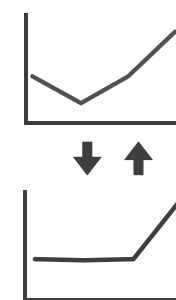
	Target known	Target unknown
Location known	• • • Lookup	• • • Browse
Location unknown	< • • • > Locate	< • • • > Explore

➔ Query

➔ Identify



➔ Compare



➔ Summarize



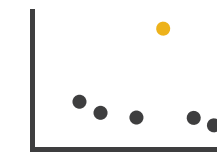
Targets

➔ All Data

➔ Trends



➔ Outliers



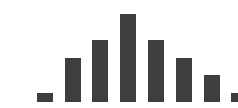
➔ Features



➔ Attributes

➔ One

➔ Distribution



➔ Extremes

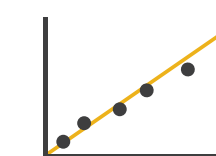


➔ Many

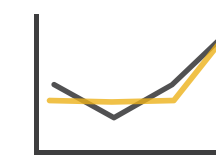
➔ Dependency



➔ Correlation

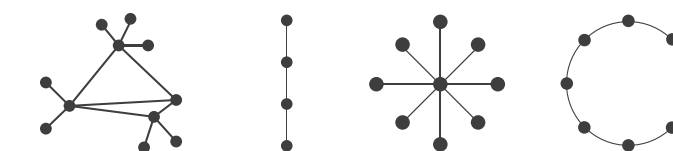


➔ Similarity



➔ Network Data

➔ Topology

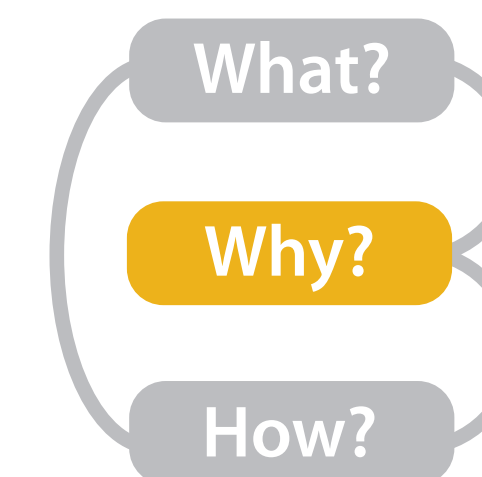
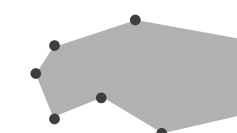


➔ Paths



➔ Spatial Data

➔ Shape



TASK 1: OVERVIEW

Energy Domain Activities	Scope	Abstraction	Example Question
<p>determine which building(s) require energy conservation measures</p> <p>find anomalous energy behaviour</p>	<p>The entire portfolio of buildings</p> <p>coarser time periods</p>	<p>discover trends, outliers</p> <p>lookup and summarize distributions, extremes, similarities</p>	<p><i>“How did my building portfolio perform this past year?”</i></p>

TASK 2: DRILL DOWN

Energy Domain Activities	Scope	Abstraction	Example Question
assess behaviour following energy conservation measures diagnose anomalous energy behaviour	Groups within the portfolio of buildings finer time periods	discover, locate, and compare trends, outliers, features	<i>“Are my restaurants in Chicago performing better this October than they did last October?”</i>

TASK 3: ROLL UP

Energy Domain Activities	Scope	Abstraction	Example Question
find and diagnose anomalous energy behaviour	Groups within the portfolio of buildings finer time periods	discover, locate, and identify trends, outliers, features, dependencies	<i>“what proportion of a university’s energy consumption is consumed by its computer science building over time?”</i>

Brehmer et al. – InfoVis 2011

EXISTING TOOL

ANALYSIS OF ENERGY MANAGER

Limited **filtering**, no filtering items by shared attributes
“show only restaurants”

Limited **aggregation**, no aggregating items by shared attributes
“all restaurants in Chicago vs. all restaurants in New York”

No **faceting** (juxtaposed views, small multiples)

ANALYSIS OF ENERGY MANAGER

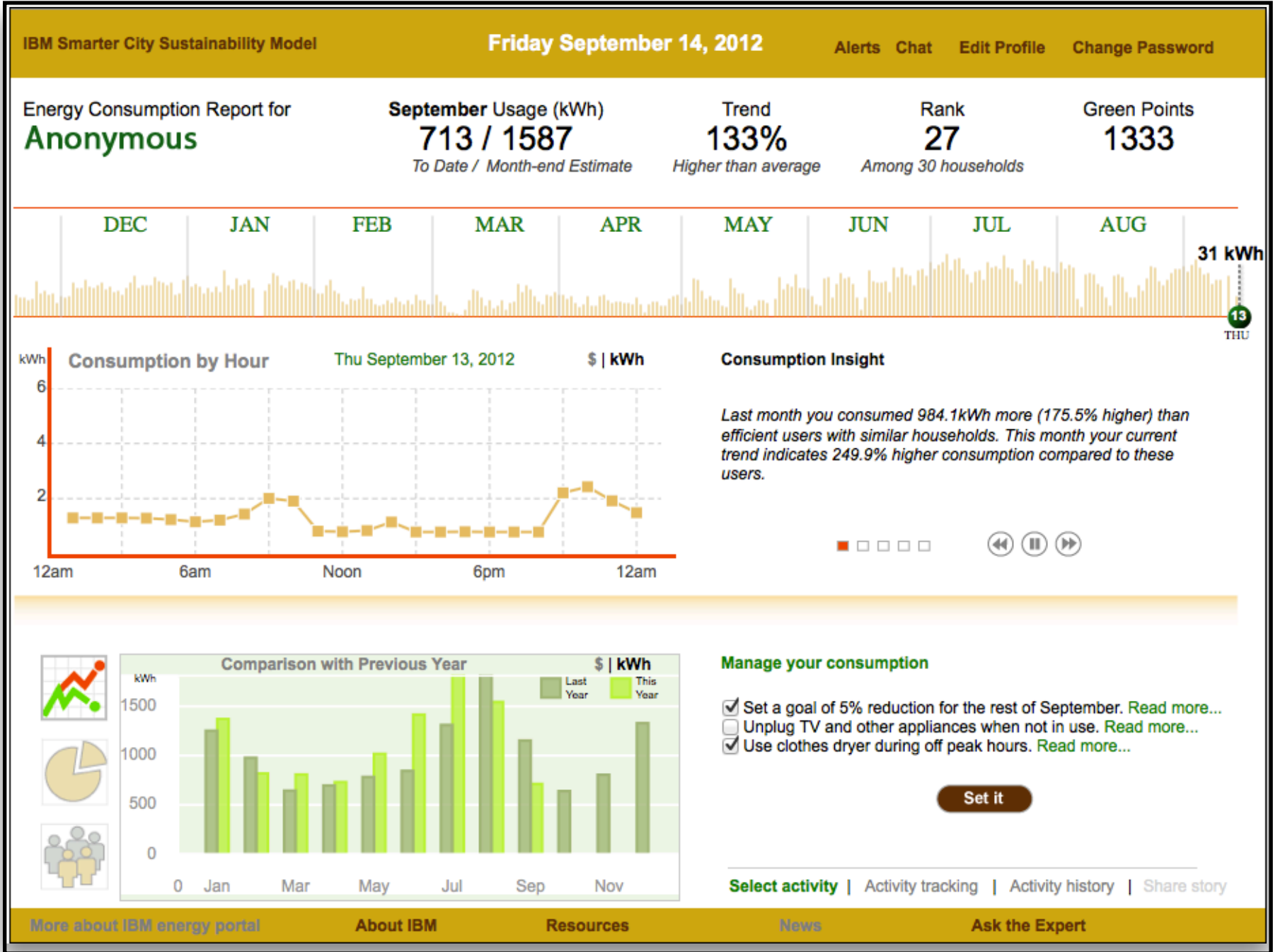
Data routinely exported and imported into Excel.

Little **trust** in predicted derived values based on statistical models. A preference for comparing against historical data.

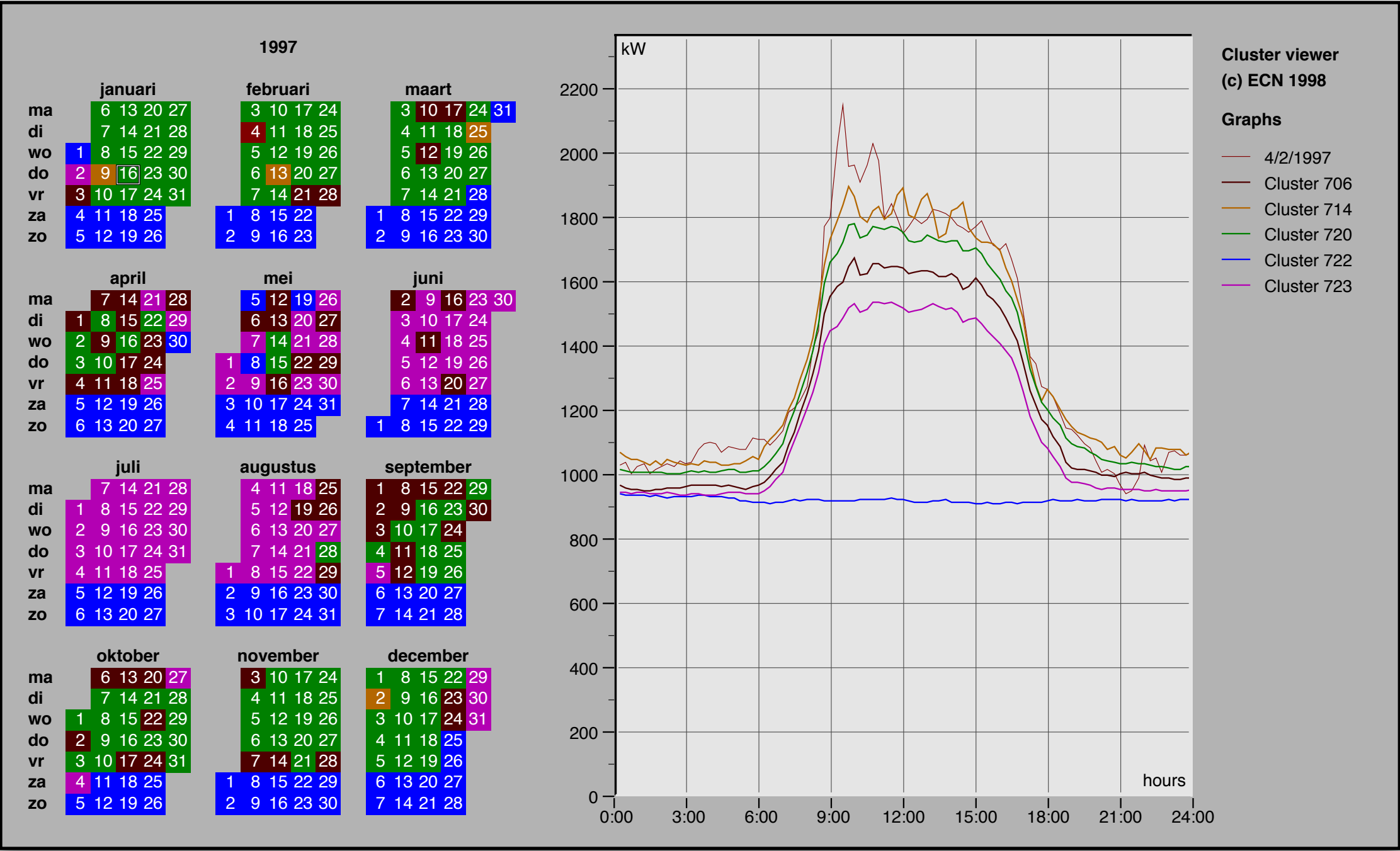
Aggregate derived values (sums, averages) too coarse (loss of detail, lack of **trust**).

RELATED WORK

VIS IN THE ENERGY DOMAIN



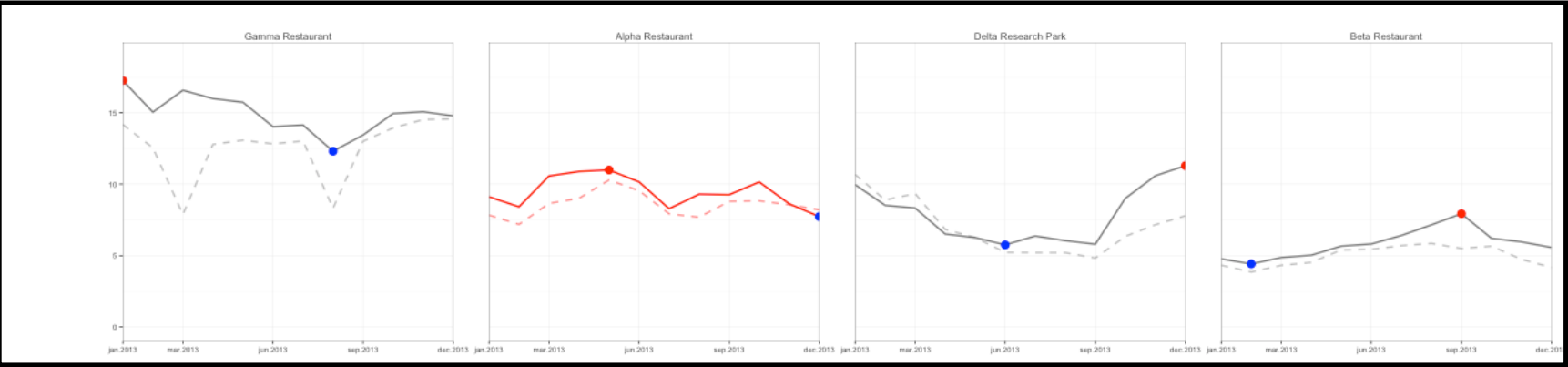
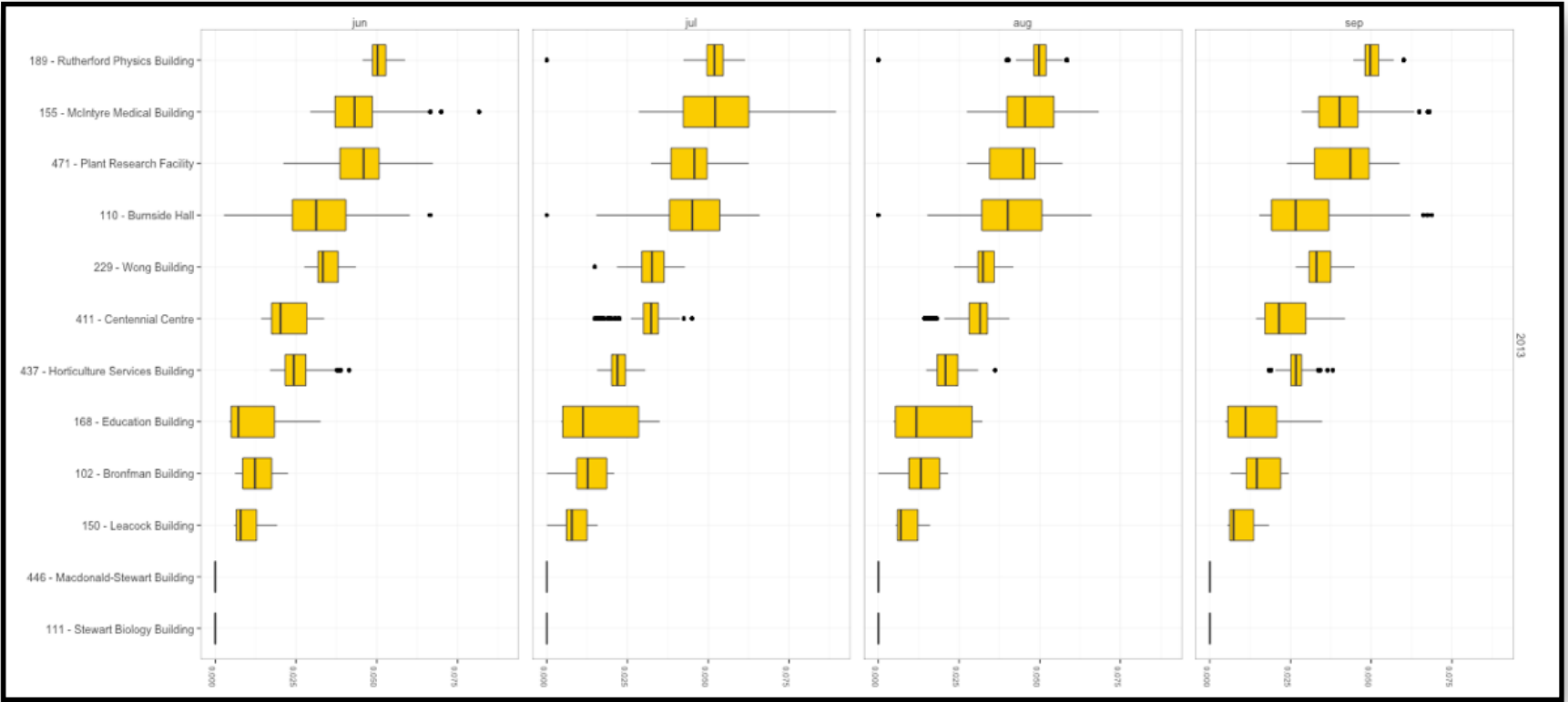
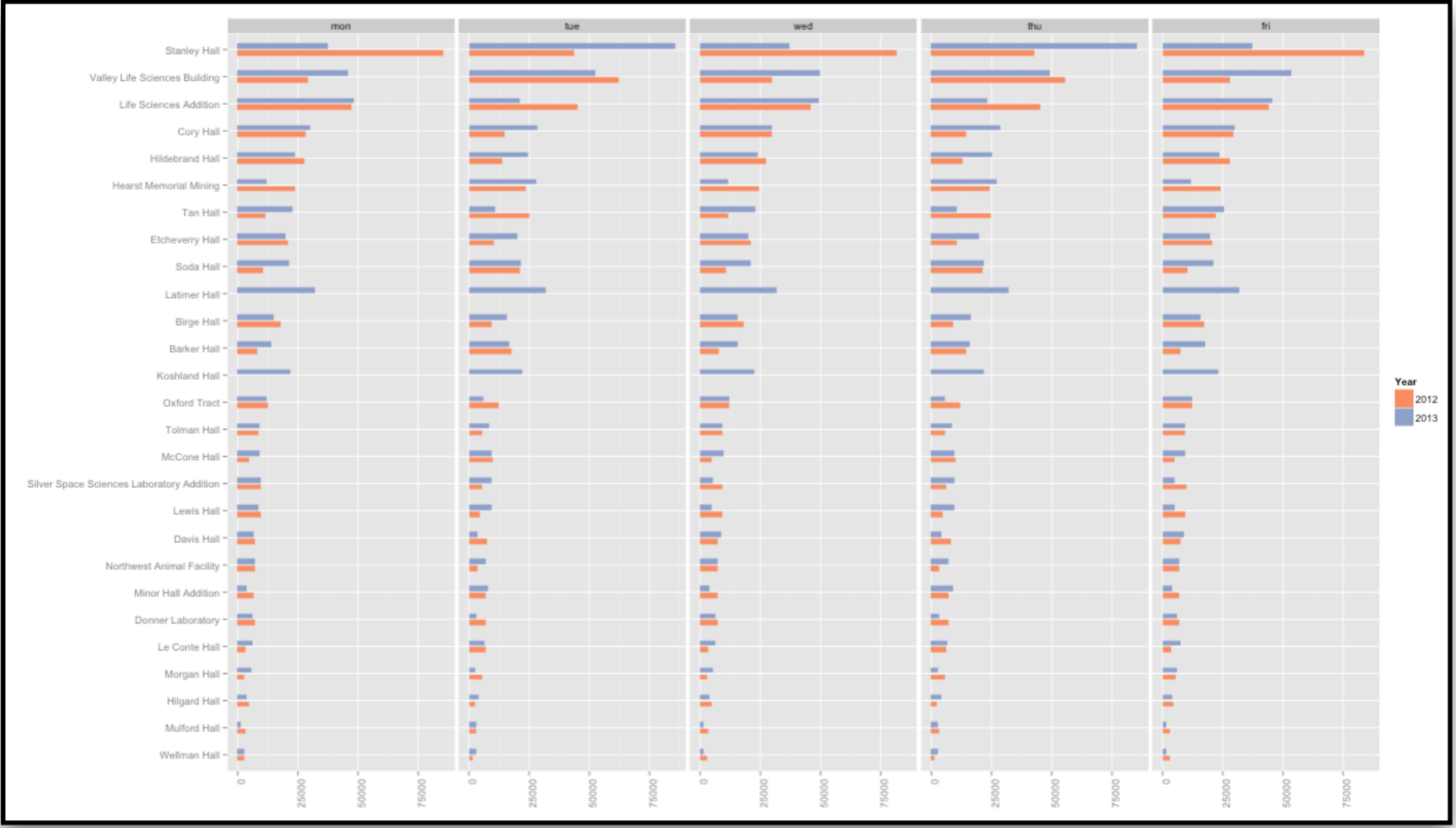
Erickson et al (2013): web-based residential energy report for home-owners



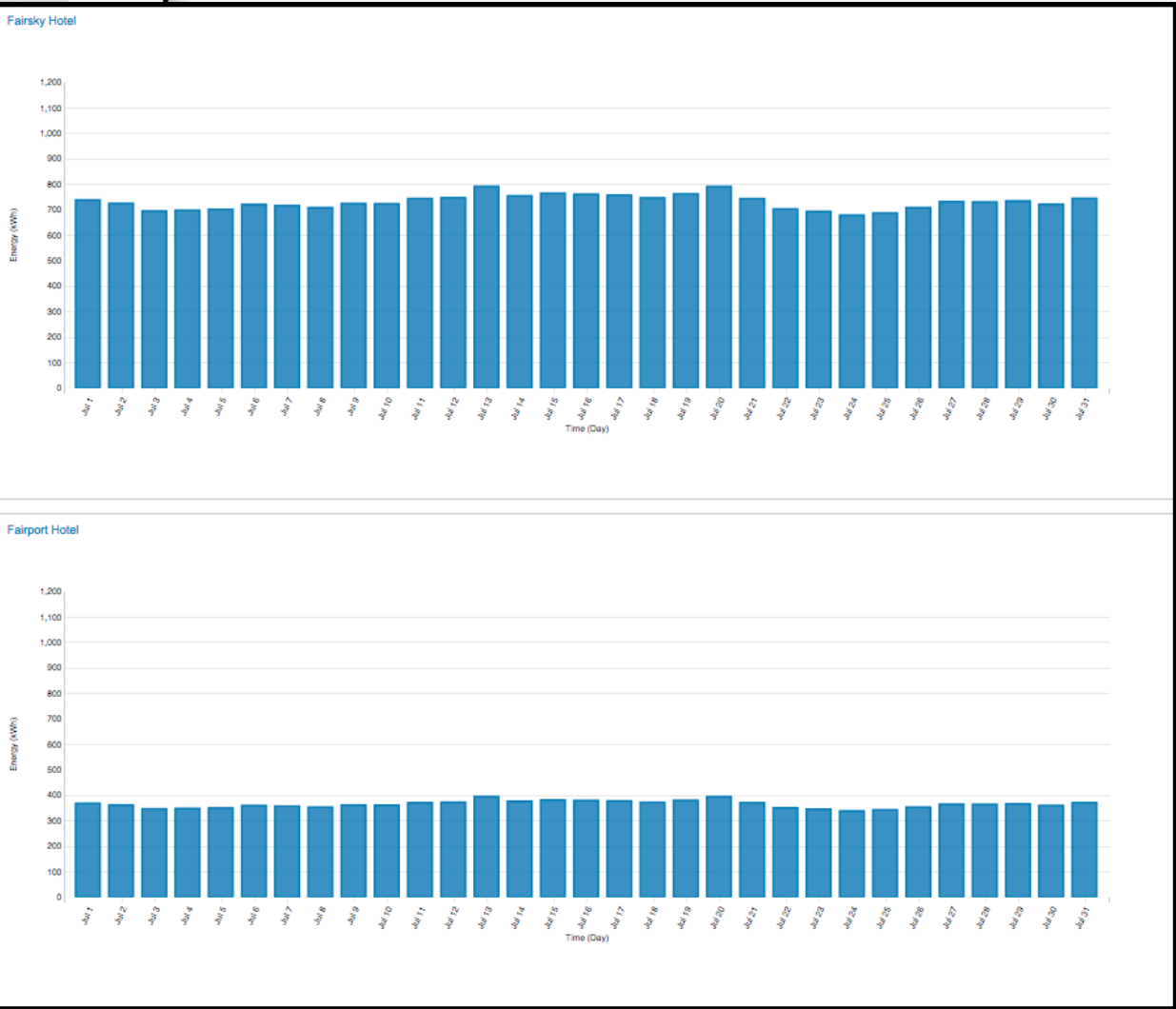
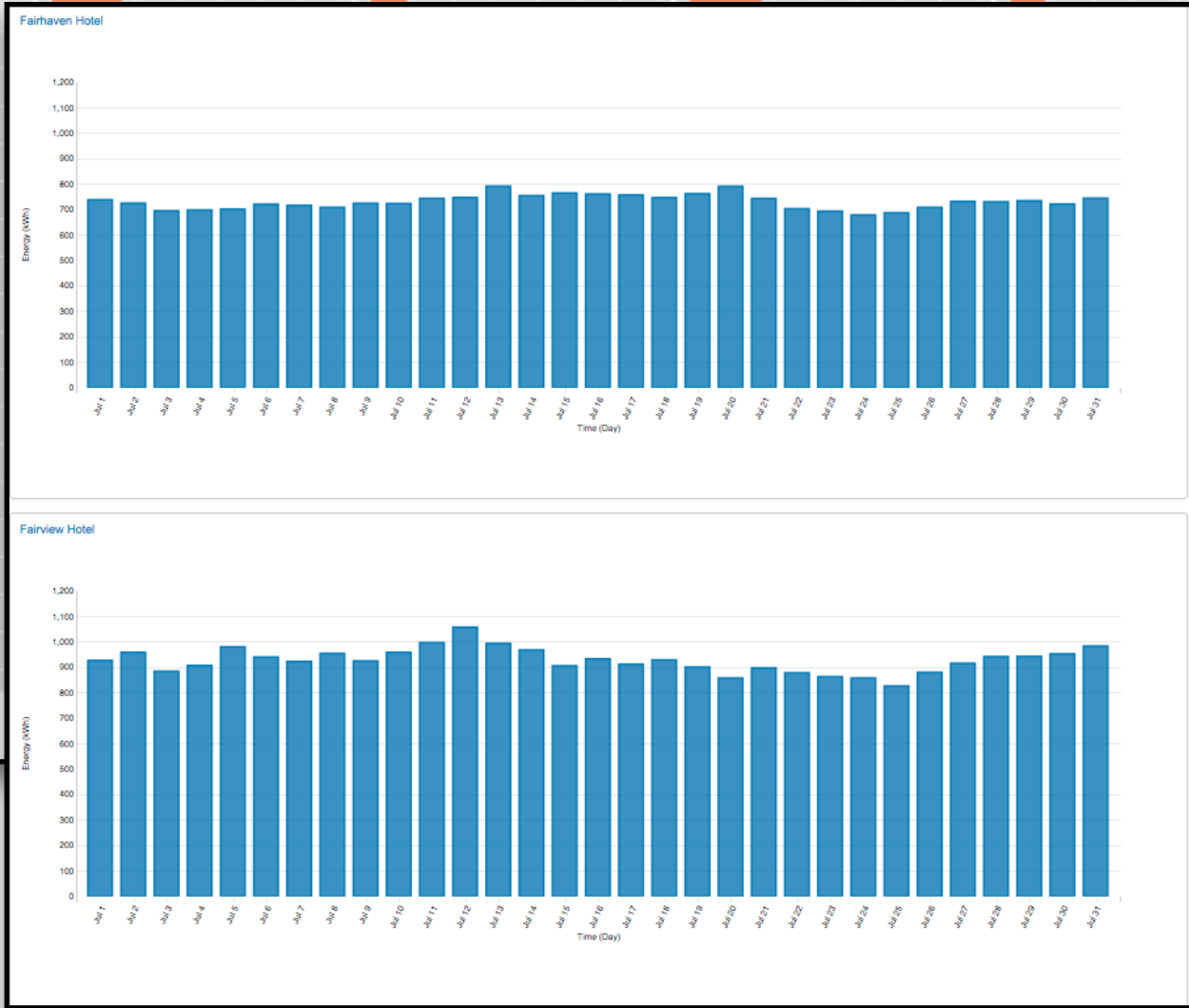
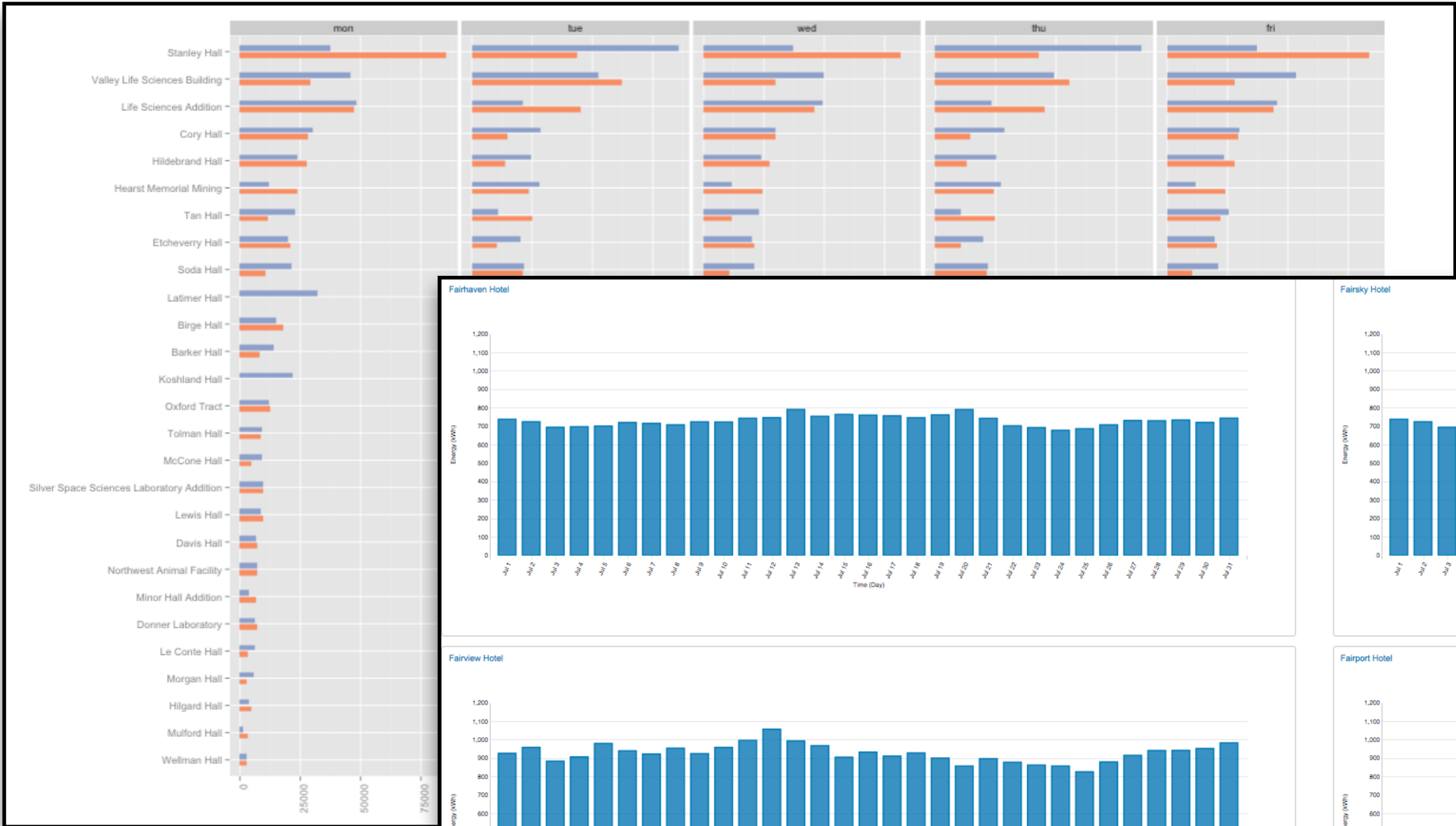
van Wijk & van Selow (1999): calendars of energy behaviour

VISUAL ENCODING DESIGN

FACETING

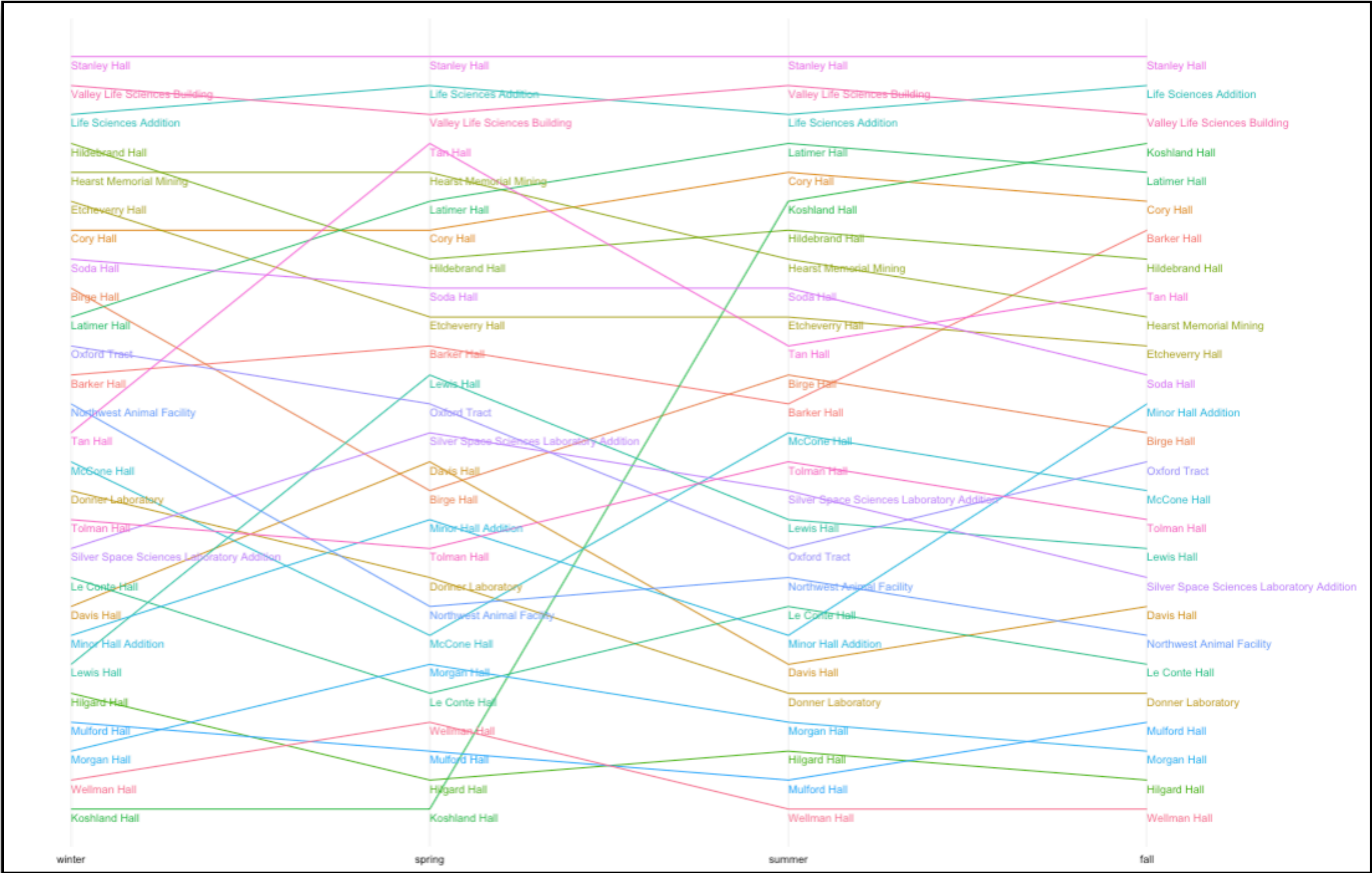


FACETED BAR CHARTS



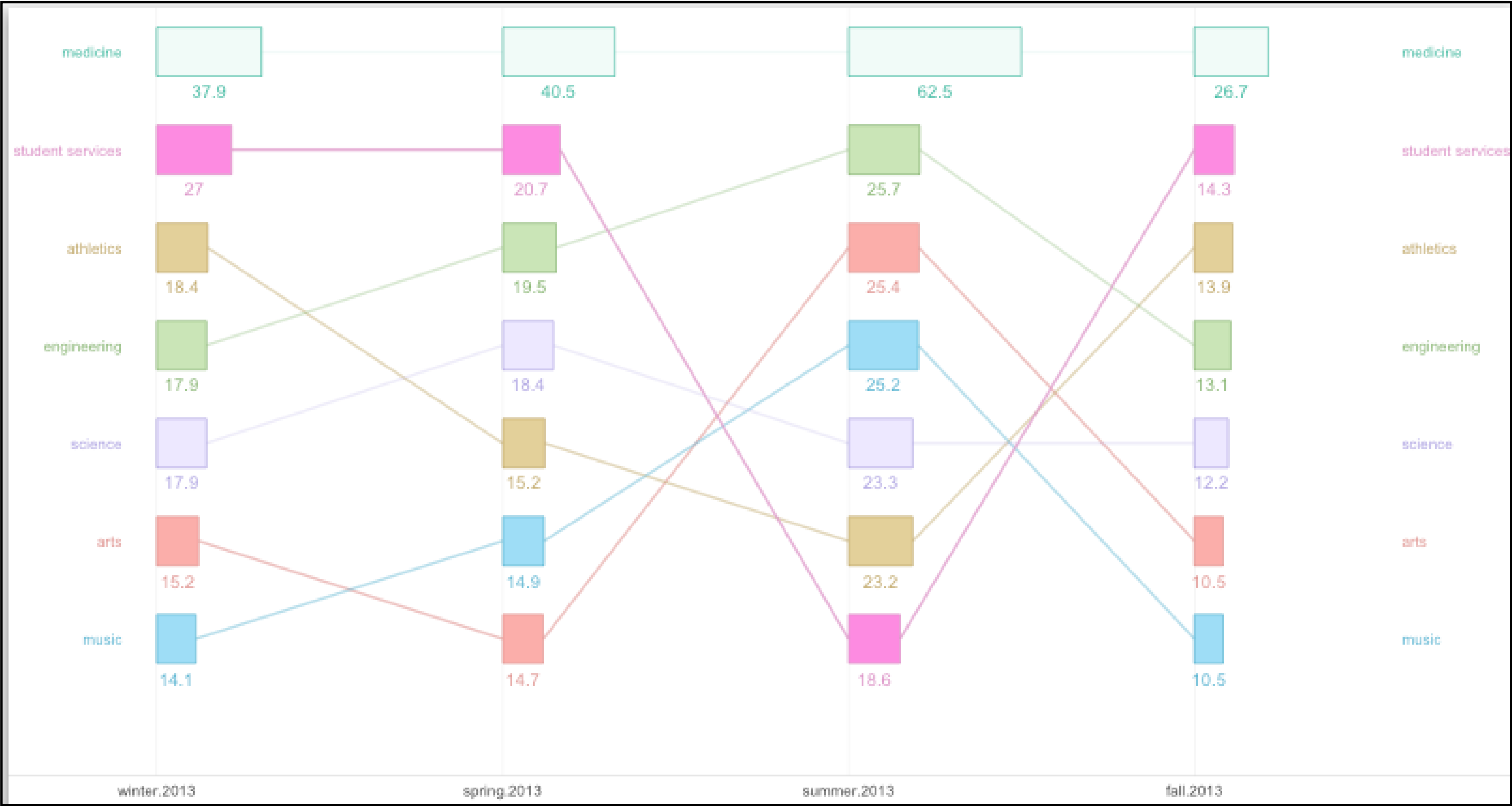
Task	Design choice	Match?
Overview	Faceted bar chart	✗
Drill Down	Faceted bar chart	✓

BUMPS PLOTS



Task	Design choice	Match?
Overview	Bump plot	✗

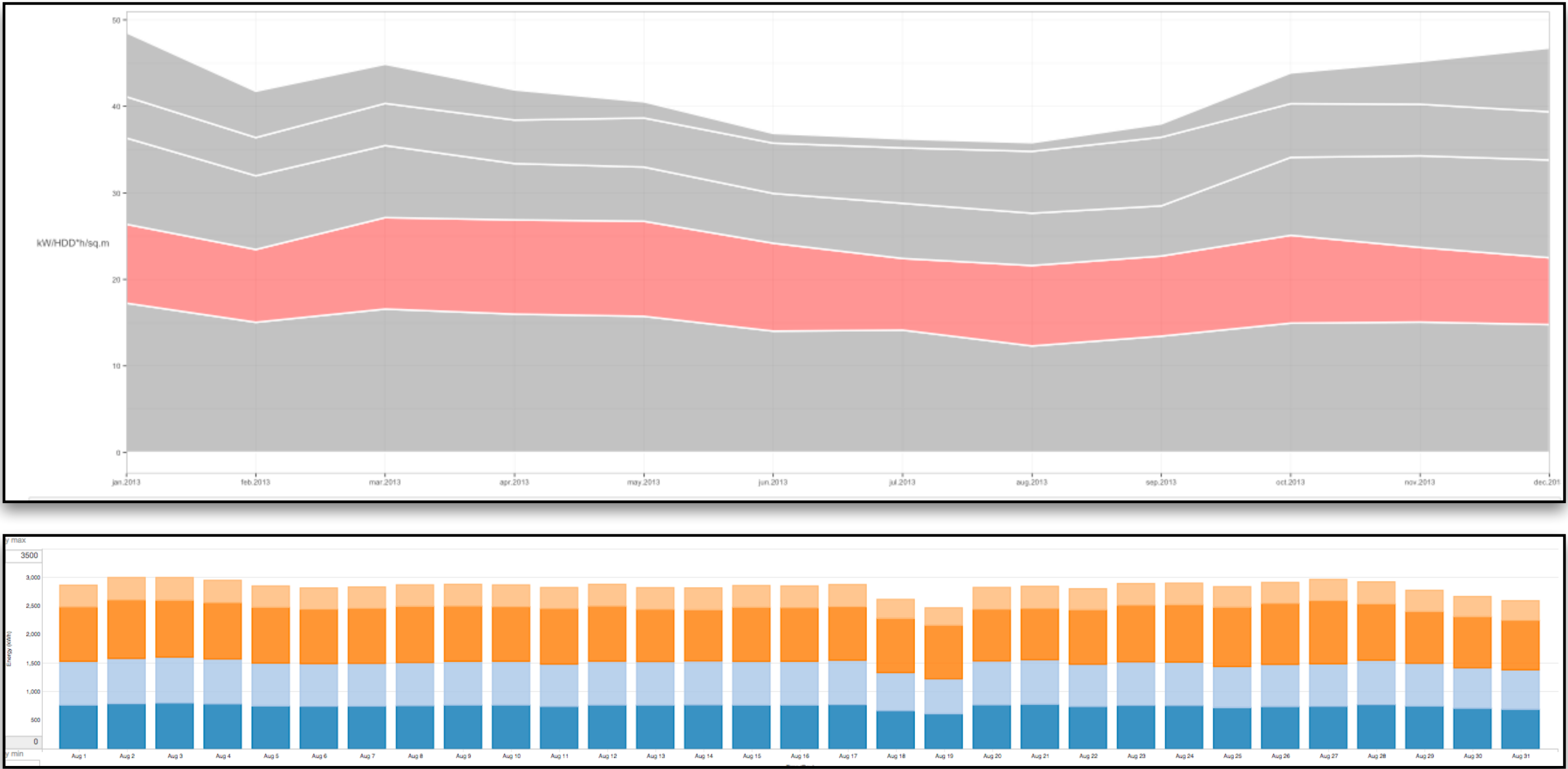
BUMPS + BARS



visual encodings that display derived rank with original quantitative value:
Gratzl et al's LineUp (2013),
Hur et al's SimulSort (2013)

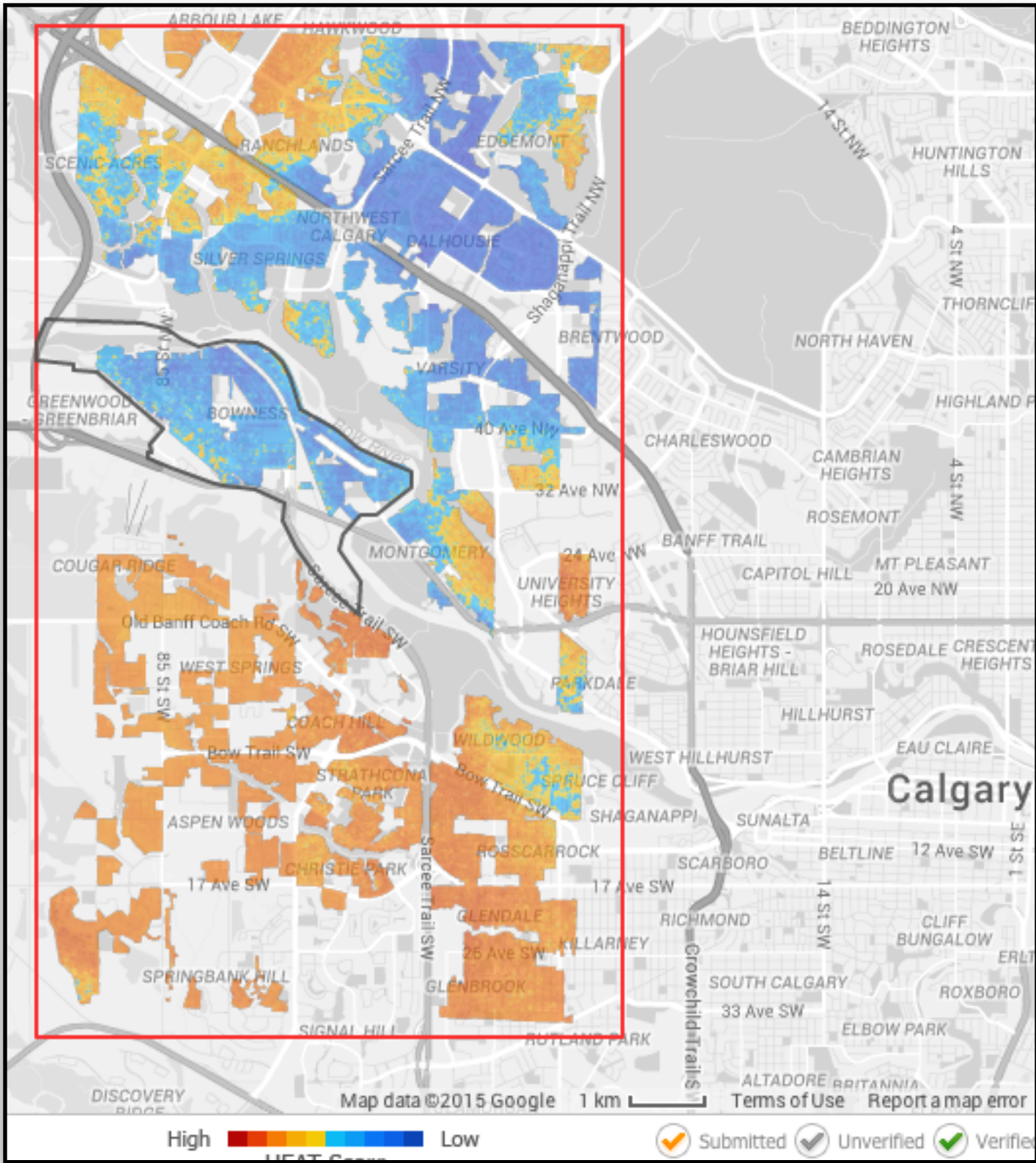
Task	Design choice	Match?
Overview	Bar + bump plot	?

STACKED AREA / BAR

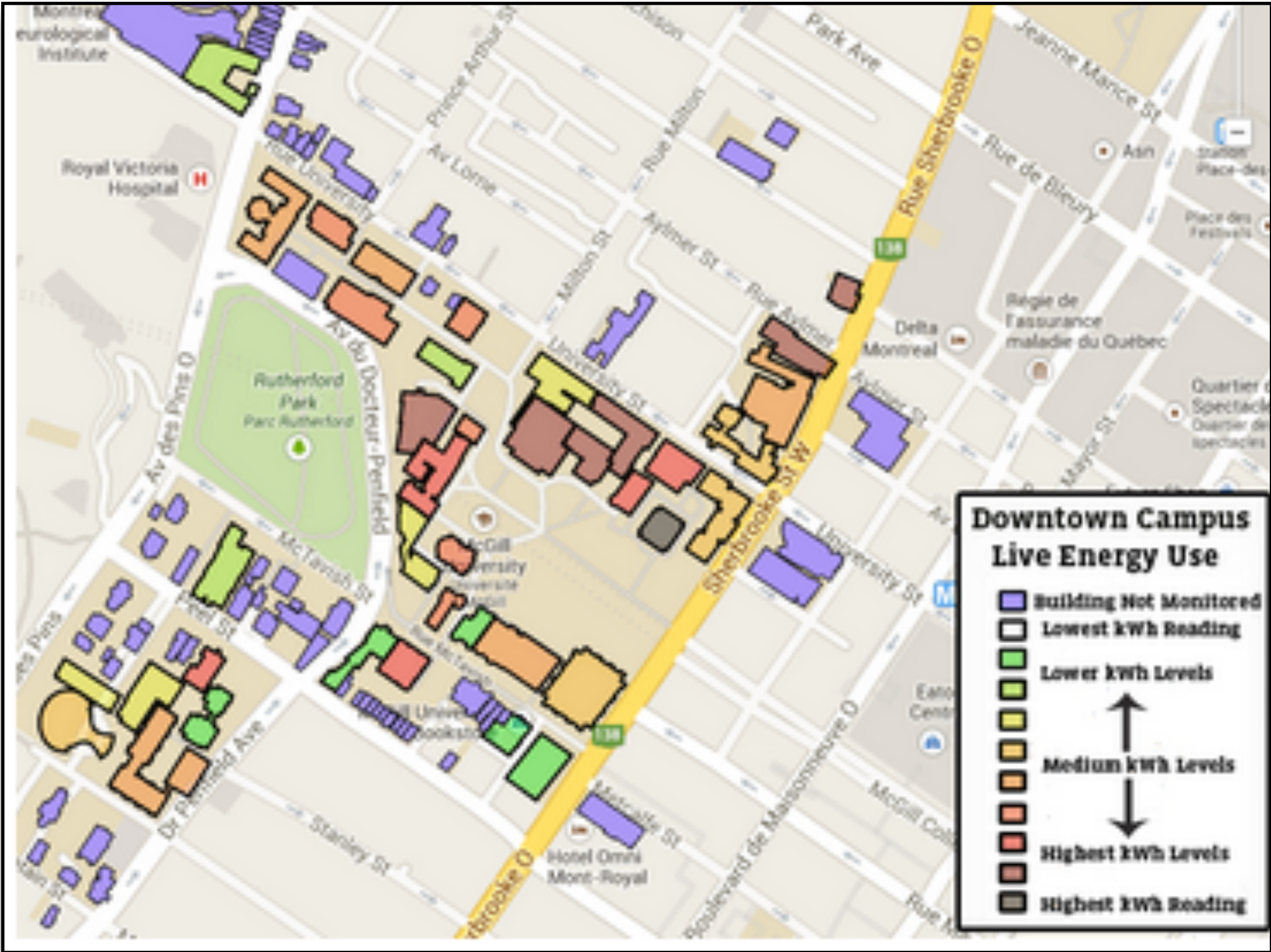


Task	Design choice	Match?
Roll up	Stacked bar chart	✓
	Stacked area chart	✓

MAPS



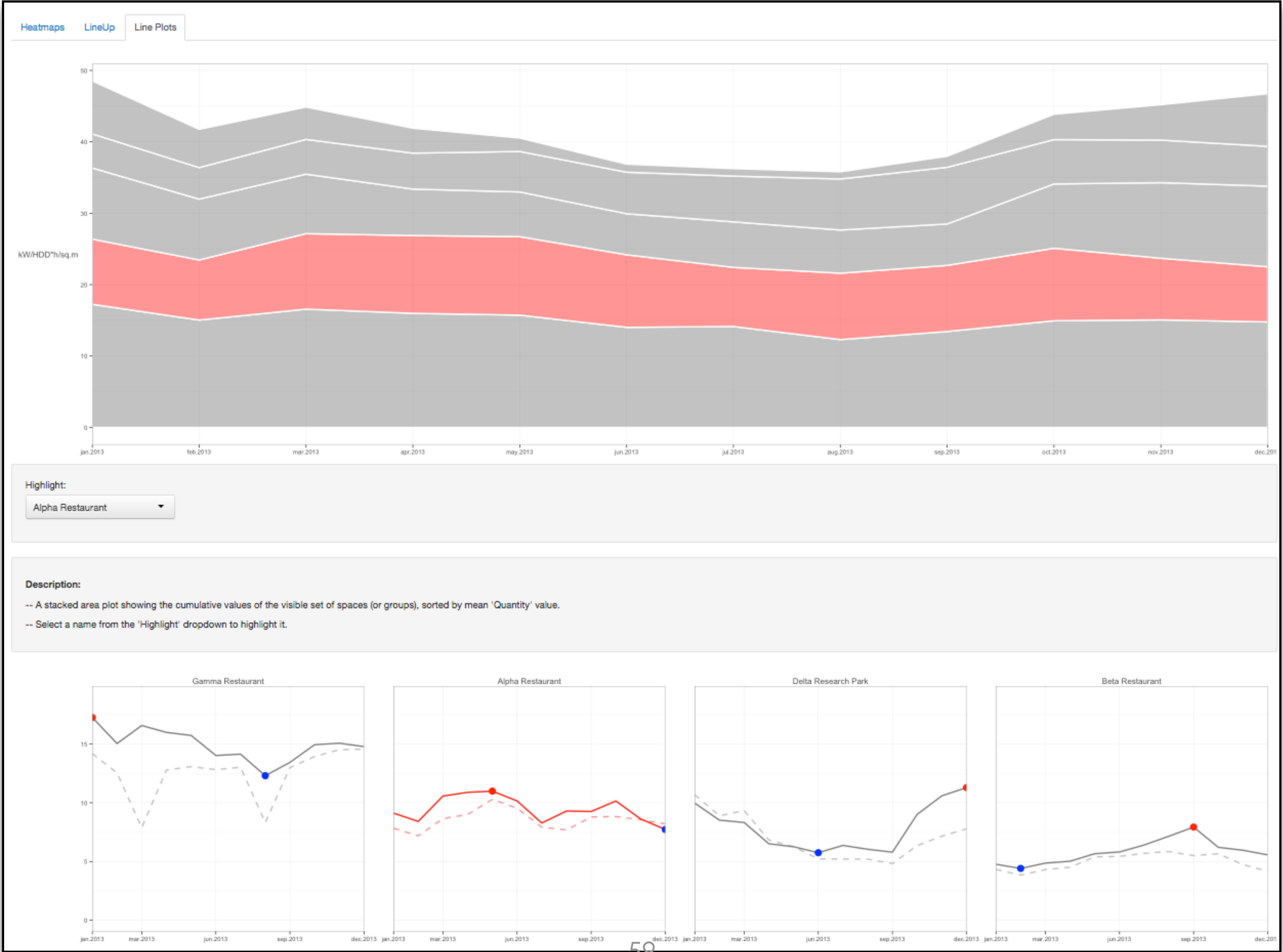
saveheat.co (2014)



McGill Energy Map (2014)

Task	Design choice	Match?
Overview	Map	✗

STACKS & FACETS, JUXTAPOSED + LINKED



Auxiliary visualizations to combat information loss:
derived aggregate values hide data:
complement averages with representations of
range and distribution.

Promote agency over derived values: provide energy worker more agency over aggregation, unit selection, and normalization.

FUTURE WORK

Post-deployment evaluation: track usage over an extended period of time, follow-up with additional interviews and focus groups.