# Automatic Selection of Partitioning Variables for Small Multiple Displays 

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## Agenda

- Introduction
- Goodness-of-Split Criteria
- Algorithm
- Validation
- Conclusion
- Comments


## Introduction

- Authors - from Tableau Research
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## Introduction

- What: multidimensional data sets
- Why: For small multiples, automatically select the partitioning variables?
- How?
- Cognostics
- Firstly introduced by John and Paul Tukey
- Wilkinson extended original idea
- "Judge the relative interest of different displays"
- Scagnostics - scatterplot diagnostics


## Introduction - Scagnostics



## Goodness-of-Split Criteria

- Visually rich
, Convey rich visual patterns
- Informative
- More informative than the input
- Well-supported
- Convey robust and reliable patterns
- Parsimonious
- All things being equal, then fewer partitions


## Algorithm

Automatically select interesting partitioning dimensions

Select small multiples that have scagnostic values that are unlikely to be due to chance

Likelihood of a small multiple's scagnostic value (smaller likelihood means unlikely to be due to chance)

## Algorithm



## Algorithm

## - Input:

- Scatterplot
- Scagnostic: skewed
- Partitioning Variable: distance to employment center


Data:
X: proportion of old houses built before 1940 for census tracts in Boston
Y: median value of owner-occupied houses

## Algorithm


(a)




(b)

(c)

(d)
(a)Input scatterplot
(b)Partitioned by distance
(c) Partitioned by random permutation
(d)Distribution of Skewed value

## Algorithm

- Permutation test
- Chebyshev's inequality:

$$
\begin{aligned}
& \operatorname{Pr}\left(\left|\frac{(X-\mu)}{\sigma}\right| \geq k\right) \leq \frac{1}{k^{2}} . \\
& \left|z_{i}\right|=\left|\frac{\left(X_{i}-\mu_{i}\right)}{\sigma_{i}}\right|
\end{aligned}
$$

- Output:

$$
z=\max _{i}\left|z_{i}\right|
$$

Where $X_{i}$ is the true scagnostic value of the $i$-th partition and $\mu i$ and $\sigma i$ are the mean and standard deviation of the scagnostic measures over the repeated random permutations of the $i$-th partition.

## Algorithm

| Algorithm | Automatic Selection of partitioning variables |
| :--- | :--- |
| What: Data | multidimensional data sets; scatterplot |
| Why:Task | Automatically select variables to divide scatterplot into <br> small multiples |
| How: Facet | Small multiples |
| How: Input | Scatterplot; scagnostic; partitioning variables |
| How: Output | Max of z-scores |
| Scale | Items: thousands; dimensions: dozens |

## Validation - Visually rich

## - Visually striking clumps and striation patterns


(a) Input scatterplot

Data:
X: linolenic measurement in olive oil specimens in Italy
Y: linoleic measurement in olive oil specimens in Italy

## Validation - Visually rich


(b) Highest-ranked small multiple display, partitioned by region

- Scagnostic: striated
- Partitioning Variable: region


## Validation - Informative

- Increasing and decreasing trends seem to be overlaid

(a) Input scatterplot

Data:
$X$ : death rate of world countries
Y: birth rate of world countries

## Validation - Informative


(b) Partitioned by GDP category

- Best case
- Scagnostic: monotonic
- Partitioning Variable: GDP category

(c) Partitioned by the dominant religion
- Worst case
- Scagnostic: monotonic
- Partitioning Variable: dominant religion


## Validation - Well-supported

- Run the algorithm for different size of the input data



## Validation - Well-supported


(a) Random $10 \%$ of the full dataset partitioned by admit ACT scores.

(b) Full dataset partitioned by admit ACT scores.

- Random I0\% of full dataset
, Scagnostic: monotonic
- Partitioning variable: admit ACT scores
, Z-score: 3.6

- Full dataset
, Scagnostic: monotonic
- Partitioning variable: admit ACT scores
- Z-score: 16.4


## Validation - Parsimonious

- Artificially generated dataset
- Scagnostic: clumpy



## Conclusion

- Described a set of goodness criteria for evaluating small multiples
- Proposed a method for automatically ranking the small multiple displays created by the partitioning variables in a data set
- Demonstrated the method meets the criteria
- Future:
- Scatterplot -> different visualization type
- Scagnostics -> wide range of quality measures
- Evaluating small multiple -> different analytic goals


## Comments

- As mentioned in their discussion:
- Lack of examples about different visualization types or analytic goals
> Not deal with correlation between input and partitioning variables
- Max of z-scores VS average of z-scores
- More critiques:
- Their method meets their criteria?
- Use the idea of permutation test, but lack of exact likelihood (or $p$-value) of the cognostic score in the examples
- Weak proof of the support to the criterias


## Thank you!

## Reference

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[3] Wilkinson L,Anand A, Grossman R L. Graph-Theoretic Scagnostics[C]//INFOVIS. 2005, 5: 21.
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